

Anti-Jamming Market for GPS : Global Industry Analysis, Size, Share, Growth, Trends, and Forecasts 2016–2024

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Abstracts

This is the upcoming report. The report will be fully prepared and delivered on the date of publication.

Global Anti-Jamming Market for GPS: Overview

Modern warfare is being revolutionized by the GPS technology. Military and defense organizations depend on satellite technology for precision positioning, timing, and communications. However, GPS signals on earth are weak and susceptible to interference and intentional jamming. To avoid and mitigate the weak, interfering and jamming of GPS signals, the anti-jamming devices and techniques are used.

Global Anti-Jamming Market for GPS: Growth Factors

Escalating demand for secured weapons guided system across the world may foster the global anti-jamming market for GPS growth. The dependence on global positioning system (GPS) and other global navigation satellite systems (GNSS) for navigation and guidance has created the awareness and need for adequate protection against both unintentional and intentional jammers. All these factors are likely to boost the growth of the global anti-jamming market for GPS. Increasing dependability of GPS signals due to advancement in low-cost GPS jammers is expected to propel the global market in the coming years. Rising demand for secured weapons guided system from military establishment worldwide may fuel the market growth in the years to come. The anti-jamming market for GPS for is anticipated to witness higher growth in the coming years for flight control application. The introduction of the GPS anti-jammers in missiles, aircraft, and drones under the supervision and GPS in restricted areas is expected to foster growth in the near future.

Global Anti-Jamming Market for GPS: Segmentation

The global anti-jamming market for GPS is segmented based on applications and end-users. The application segment is further fragmented into flight control, targeting, position navigation and timing, surveillance and reconnaissance, casualty evacuation and others. Of these, flight control is the largest application segment in the global market. It is the most critical application in the aerial platforms in order to operate on GPS signals and they are considered to be fully resistant to GPS jamming signals. The global anti-jamming market is divided based on end-user as military-airborne, military-ground, military-naval, military-unmanned, and civilian. Of these, the military-based airborne end-user segment is the dominating segment in the global anti-jamming market for GPS that will lead globally. Some of the major factors lead to the dominance of the military-based airborne are surveillance and reconnaissance, target and casualty evacuation in airborne operations, and flight control applications. The military-based ground is the leading segment as compared to chip prices of others in terms of volume such as of ground-based GPS anti-jammers that comprise unmanned, air-based GPS anti-jamming modules, and naval. Flight control comprises supervision of airborne vehicles in manned and unmanned systems.

Global Anti-Jamming Market for GPS: Regional Analysis

North America is the dominating region in the global anti-Jamming market for GPS owing to some leading manufacturers are operating in this region. This region is anticipated to grow at a moderate rate in the global anti-jamming market for GPS. It is considered to be the dynamic region in the global market. Asia Pacific is emerging as the second largest market in the global market. Due to ongoing territorial disputes occurred between Japan and China, disputes raised between Southeast Asian nations and China over the South China Sea, and South Korea and Japan against North Korea's missile tests. These clashes may lead to higher spending on the on GPS anti-jamming systems.

Global Anti-Jamming Market for GPS: Competitive Players

Key players in the global anti-Jamming market for GPS market are Raytheon Company, Boeing Company, Harris Corporation, Rockwell Collins, and Thales Group. Other major players in the global market are Lockheed Martin, U-Blox, Cobham plc, Furuno Electric Company Ltd, BAE Systems, and Mayflower Communications Company.

Global Anti-Jamming Market for GPS: Regional Segment Analysis

North America

U.S.

Europe

UK

France

Germany

Asia Pacific

China

Japan

India

Latin America

Brazil

The Middle East and Africa

What Report Provides

Full in-depth analysis of the parent market

Important changes in market dynamics

Segmentation details of the market

Former, on-going, and projected market analysis in terms of volume and value

Assessment of niche industry developments

Market share analysis

Key strategies of major players

Emerging segments and regional markets

Testimonials to companies in order to fortify their foothold in the market.

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