

The Future of the Construction Materials Market in Russia to 2015

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Synopsis

- Top level overview of the Russian construction industry
- Overview of the Russian construction material market
- A breakdown of the Russian construction material market by category share for 2005, 2010 (estimated) and 2015 (forecasted)
- Details of top construction material producers in Russia

Summary

This report is the result of WMI's extensive market and company research covering the Russian construction materials market. With a combination of textual commentary, analysis, and charts, the report covers the following categories:

- Aggregates
- Cement, Concrete, Plaster and Lime Products
- Metal Products
- Marble and Other Stone Products
- Clay and Ceramic Products
- Glass Materials
- Rubber and Plastic Products
- Paints and Varnishes
- Wood Based Products
- Other Materials

The report provides data for the historic years (2005-2009), estimated data for full year 2010, and forecasts from 2011 through 2015 along with growth rates. The report covers the performance of the overall construction material market along with individual performances of each category. It also includes the company profiles of the top construction material producers.

Scope

- Analysis on current year performance and forecast assumptions for each category
- Supporting text on individual construction material categories including full year 2010 market value and forecasts till 2015
- Profiles of top construction material producers in the country

Reasons To Buy

- Gain insight into Russian construction material market with current, historic and forecast market values

- Get insight on the construction material categories of the Russian construction material market
- Identify top producers of the Russian construction material market along with profiles of all those companies

Key Highlights

Over the review period, the Russian construction materials market experienced modest growth, and recorded a CAGR of 21.88%, despite the challenges posed by the global financial crisis in 2009. Together, the categories of cement, concrete, plaster and lime products, aggregates, and metal products, accounted for 51.8% of the total market value in 2009, and were the key categories within the market. Due to the construction boom during 2005–08, the above categories grew at CAGRs of 22.08%, 21.06% and 21.56%, respectively, during the review period.

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COMPANIES MENTIONED

Glavmosstroy, OMO TMK, Pervouralsky Novotrubny Works, Vyksa Steel Works

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