

South Africa: Poultry Meat Market - Analysis, Size, Trends, Consumption, and Forecast

<https://marketpublishers.com/r/SE59BE13CCEDEN.html>

Date: July 2026

Pages: 100

Price: US\$ 1,499.00 (Single User License)

ID: SE59BE13CCEDEN

Abstracts

The South African Poultry Meat Market Report Description

This report presents a comprehensive overview of the South African poultry meat market, the effect of recent high-impact world events on it, and a forecast for the market development in the medium term. The report provides a strategic analysis of the poultry meat market in South Africa and describes the main market participants, growth and demand drivers, challenges, and all other factors, influencing the development of the market.

The report covers the following product groups poultry meat (edible meat from domesticated birds, including chickens, turkeys, ducks, and geese; including: fresh and frozen chicken meat, fresh and frozen turkey meat, fresh and frozen goose meat, fresh and frozen duck meat; excluding: fresh and frozen meat of other animals, meat-based ready-to-eat meals, processed meat) and is broken down by:

Product groups: Fresh and chilled poultry meat; Frozen poultry meat;

Meat source: Chicken meat; Turkey meat; Duck and geese meat; Other poultry meat;

Price segments: Mass; Mid-priced; Premium

End users: Industrial (Processing); HoReCa; Retail

Distribution channels: HoReCa; Retail

Retail distribution channels: Supermarkets and hypermarkets; Convenience stores;

Specialist retailers; Independent retailers; Others

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State of the Demographics and Economy of Africa

This section of the report presents you with historical and forecast data about key macroeconomic indicators of the demographics and economy in Africa.

What are the demographic characteristics (GDP, inflation, unemployment, government debt, etc.) of Africa?

What are the economic characteristics (population, growth rate, life expectancy, age and gender, etc.) of Africa?

Analysis of the Poultry Meat Market in South Africa

The market analysis section provides an overview of the market size and dynamics in volume and value terms for the last five years. It answers the following questions:

What is the size of the poultry meat market in South Africa?

How has the poultry meat market in South Africa performed in volume and value terms for the last five years?

How is the market structured?

What are the major trends affecting the market?

Which are the major companies on the market?

How intensive is the competitive landscape?

What are the drivers and challenges affecting the market development?

Poultry Meat Prices in South Africa

The price section of the report answers the following questions:

How is the value chain of the market formed?

What is the structure of price formation?

What are the retail prices of poultry meat in South Africa?

Foreign Trade Operations of Poultry Meat in South Africa

The foreign trade operations section answers the following questions:

What is the trade balance in volume and value terms?

Does South Africa import more poultry meat than it exports?

How has the trade balance changed over the last five years?

Imports of Poultry Meat to South Africa

The import section of the report answers the following questions:

How has the volume and value of imports changed over the past five years?

Which are the major countries that import poultry meat to South Africa?

What is the average price of the poultry meat imported to South Africa?

Exports of Poultry Meat from South Africa

The export section of the report answers the following questions:

How has the volume and value of exports changed over the past five years?
Which are the main recipient countries of the South African poultry meat exports?
What is the average price of the poultry meat exported from South Africa?

Consumption of Poultry Meat in South Africa

The consumption section of the report answers the following questions:

What is the per capita consumption volume and value? How has it changed over the past five years?

Forecast

The final section of the report presents a forecast for the development of the market based on three scenarios - base, pessimistic, and optimistic. The forecast section answers:

How will the poultry meat market in South Africa look like over the next five years in both volume and value terms for each possible scenario?

Short Methodology

This research report has been prepared with WMStrategy's research methodology, which includes a blend of qualitative and quantitative data. The information comes from official sources and includes insights from local market experts (representatives of the main market participants), gathered by semi-structured interviews.

For this particular report, more than 10 interviews have been conducted with market experts from the leading companies (producers, distributors, retailers, suppliers, etc.). The full list of interviewed experts and a detailed methodology are available upon request.

Customization

The report will be updated as of the current month of purchase, which is why it will be dispatched within five working days after order confirmation. If the report is missing data points you need, it can be amended to fit your specific requirements and satisfy your individual objectives and information needs. Contact us for more information!

Report Benefits

Discover how the market performed in the past (in the last 5 years) and how it will

perform in the future (in the next 6 years);

Track and identify key market trends and insights on key drivers behind recent market changes;

Strategically assess the competitive position of the main market players;

Evaluate how diversified the market is in terms of competitive intensity, fragmentation, and environment in order to understand competitive threats;

Assess growth potential, opportunities, demand drivers, and challenges on the market;

Quickly and cost-effectively receive a complete strategic analysis of the market;

Improve your pitches and presentations by using verified market data and expert insights;

Make important strategic decisions safely and with confidence;

Receive professional expertise on the market and everything important connected with its development;

Empower your marketing, branding, strategy, product and business development, consumption, and supply functions with valuable market insights;

Build your investment strategy by assessing market attractiveness, country attractiveness, or company attractiveness;

Evaluate the key macroeconomic indicators to get insight into the general trends within the economy and demographics;

Acquire data your competitors might already have and be acting upon.

Report Users

This market research report is ideal for people who want to gain a comprehensive understanding of the South African poultry meat market. Most often these are professionals actively working in the market as:

C-suite executives;

Directors;

Market strategists;

Marketing professionals;

Business development professionals;

Product developers;

Product marketers and strategists;

Product managers;

Project managers;

Suppliers;

Traders.

This report can also bring value to professionals, not actively involved in the market,

such as:

Management consultants;
Investment managers;
Financial professionals;
Bank managers;
M&A managers;
Auditors.

Contents

INTRODUCTION

Report description
Research methodology

EXECUTIVE SUMMARY

CHARACTERISTICS OF POULTRY MEAT

STATE OF THE DEMOGRAPHICS AND ECONOMY OF AFRICA

Characteristics of the demographics of Africa in 2020-2024
Characteristics of the economy of Africa
Forecast for the development of the economy of Africa in 2025-2027

POULTRY MEAT MARKET IN SOUTH AFRICA

Volume, value, and dynamics of the poultry meat market in South Africa in 2020-2024
Key recent trends on the poultry meat market in South Africa
Competitive landscape of the market
Key drivers and restraints for the market development in the medium term

PRICES OF POULTRY MEAT IN SOUTH AFRICA

Value chain analysis
Structure of price formation
Characteristics of the retail prices of poultry meat in South Africa in 2020-2024

FOREIGN TRADE OPERATIONS OF POULTRY MEAT IN SOUTH AFRICA

Foreign trade operations of poultry meat in South Africa in 2020-2024

IMPORTS OF POULTRY MEAT TO SOUTH AFRICA

Volume, value, and dynamics of the imports of poultry meat to South Africa in 2020-2024

Main countries importing poultry meat to South Africa

Average prices of the poultry meat imported to South Africa

EXPORTS OF POULTRY MEAT FROM SOUTH AFRICA

Volume, value, and dynamics of the South African exports of poultry meat in 2020-2024

Main countries that receive poultry meat exports from South Africa

Average prices of the poultry meat exported from South Africa

CONSUMPTION OF POULTRY MEAT IN SOUTH AFRICA

Volume, value, and dynamics of the per capita consumption of poultry meat in South Africa in 2020-2024

FORECAST FOR THE DEVELOPMENT OF THE POULTRY MEAT MARKET IN SOUTH AFRICA IN 2025-2030

Forecast for market development in the medium term under three possible scenarios

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