

# European Packaging Materials: Iran War Impact Brief

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## Abstracts

### Iran War Impact Brief on the European Packaging Materials Market

The war in Iran is reshaping global commodity flows, find out what it means for the packaging materials market and whether you may need to adjust your strategy. This actionable market intelligence report cuts through the uncertainty and analyzes the effect of the conflict on the European packaging materials market, giving you three potential scenarios with clear options for the next 1-3 months.

If your business needs to re-plan, re-price, re-route, localize or substitute supply, this report gives you concrete options and the key indicators to follow. It covers 2-week, 1-month, and 3-month timeframes under three scenarios with probability levels.

It provides frontier-market clarity without the enterprise-platform overhead, delivered straight to your inbox within 48 hours after order confirmation.

Regions Covered:

Europe – France, Germany, Italy, Poland, Spain, Turkey, United Kingdom

Products Covered:

PET (Polyethylene Terephthalate) bottle resin;

Flexible PE (Polyethylene) films;

Flexible PP (Polypropylene) films;

BOPP (Biaxially Oriented Polypropylene) films and laminates;

BOPET (Biaxially Oriented Polyethylene Terephthalate) films and laminates;

Aluminum cans;

Aluminum foil;

Glass containers;

Corrugated boxes;

Containerboard;

Folding cartons;

Cartonboard;

Steel cans and closures;

Stretch film;

Shrink film;

## **Main Questions Answered**

What changed – 1-3-page summary of the last 14 days;

Prices – Spot prices, contract prices, and week-on-week change;

Forecast – Two-week forecast, one-month forecast, and three-month forecast for packaging materials prices under three possible scenarios and probability levels;

Supply status – Operating rates, outages, export restrictions, sanctions, and restart risks;

Demand status – End-use demand, affordability, substitution, and trade-down behavior;

Trade flows – Route changes, origin shifts, destination exposure, and port status;

Freight pressure – Ocean rates, airfreight (where relevant), war-risk insurance, and lead times;

Cost pass-through – Energy, feedstock, foreign exchange, and packaging effects moving into your product;

Exposure map – Key countries, key suppliers, key buyers, and likely substitute options;

Decision actions - What procurement, pricing, inventory, sourcing, or hedging move should happen now and in a month under three possible scenarios;

Main factors to watch – a route reopening, export ban, or a price move over a fixed threshold;

Recommended actions for buyers, sellers, investors and lenders.

## **Methodology**

This research report has been prepared with WMStrategy's research methodology, which includes a blend of qualitative and quantitative data. The information comes from official sources and includes insights from local market experts across the supply chain (from producers and traders to processors and retailers), gathered by semi-structured interviews.

## **War Impact Brief Report Benefits**

Understand what has changed in the European packaging materials market in the last 14 days and why it matters for your business.

Know where packaging materials prices are heading over the next 1-3 months under three scenarios with probability levels.

Identify where your supply chain is exposed by country, supplier, and trade route.

Assess current supply and demand conditions across key European markets.

Know which action to take under each scenario, and what to do if the situation changes.

Understand how freight costs, sanctions, and foreign exchange are feeding into your final product price.

Back your procurement, pricing, inventory, sourcing, and hedging decisions with verified data and expert insight.

Present a credible, data-backed market position to your board, partners, or investors.

Receive frontier-market intelligence without the cost or lead time of an enterprise research platform.

Build your investment strategy or re-assess your current market assumptions.

## **War Impact Brief Report Users and Target Audience**

CEOs and C-suite executives;

CFOs and financial professionals;

Procurement managers;

Investment and asset managers;

Traders and suppliers;

Shareholders;

M&A managers and industry strategists;

Business development professionals;

Management consultants.

## **Deliverables**

PDF report covering all sections with scenario analysis, data, and recommended actions;

Excel sheet with all the quantitative data, allowing you to feed it into your own systems; the data is editable and covers several possible scenarios.

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