

Europe: Beer and Cider Industry - Analysis, Size, Trends, Consumption, and Forecast

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Abstracts

The European Beer and Cider Industry Report Description

This report presents an overview of the European beer and cider industry for the period 2020-2024, the effect of recent high-impact world events on it, and a forecast for the industry development in the medium term (2025F-2030F). It is a comprehensive industry report, analyzing multiple products within the beer industry, segmented into several main categories.

This research report provides a strategic analysis of the European beer and cider industry and describes the industry size, main market participants, growth and demand drivers, challenges, and other factors that influence the development of the industry.

This analysis includes information about the market volume and value, import, export, foreign trade, and pricing of the main product groups within the industry.

This report covers beer and cider - including beer (including beer and beer-based mixed drinks with an ABV 0.5%) and cider, perry and, rice wines - including fruit wines like cider (made from apples), perry (made from pear), and rice wines (Sake), palm wines, and similar beverages; excluding grape wines, soju and non-alcoholic cider, perry, and rice wines), and is broken down by:

Product groups: Beer; Cider, perry, and rice wines

Price segments: Mass; Mid-priced; Premium

Packaging: Glass; Plastic; Metal; Others

Retail format: Less than 187 ml; 188 - 375 ml; 376 - 500 ml; 501 - 750 ml; 751 - 1.5 l; 1.51 - 3 l; 3.01 l and more

Distribution channels: HoReCa; Retail

Retail distribution channels: Supermarkets and hypermarkets; Convenience stores; Specialist retailers; Independent retailers

The report on the European beer and cider industry covers the following countries:

Austria, Belgium, Bosnia and Herzegovina, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Montenegro, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, United Kingdom

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State of the Global Demographics and Economy

This section of the report presents you with historical and forecast data about key macroeconomic indicators of the global demographics and economy:

What are the values of key global economic indicators (GDP, inflation, unemployment, government debt, etc.)?

What are the values of key global demographic indicators (population, growth rate, life expectancy, age and gender, etc.)?

Analysis of the European Beer and Cider Industry

This section of the report provides an overview of the market size and dynamics of the beer and cider industry in Europe, segmented by the main product groups in volume and value terms for the period 2020-2024. It answers the following questions:

What are the size and dynamics of the European beer and cider industry in volume and value terms?

How has the European beer and cider industry been segmented by country in volume and value terms over the past five years?

How has the European beer and cider industry been segmented by product groups in volume and value terms over the past five years?

How is the industry broken down by segments?

What are the major trends affecting the industry?

Which are the major companies on the European beer and cider industry and what are their main characteristics?

How fragmented is the competitive landscape?

What is the degree of competition, based on Porter's five forces?

What are the drivers and challenges affecting the industry development?

European Beer and Cider Prices

The price section of the industry research report answers:

How is the industry value chain formed?

What is the structure of price formation?

What are the average retail prices of beer and cider in Europe and how have they changed over the last five years?

What are the average retail prices of the main product groups within the industry?

How have the beer and cider retail prices in Europe developed in each of the analyzed countries over the last five years?

Foreign Trade Operations of Beer and Cider in Europe

The foreign trade operations section of the industry report answers:

How has the trade balance developed over the last five years?

Does Europe import more beer and cider than it exports within each of the main product groups in the industry?

Which European countries are net importers and which - net exporters of beer and cider?

Imports of Beer and Cider to Europe

The import section of the industry research report answers:

How has the volume and value of beer and cider imports to Europe changed over the past five years?

How are the European beer and cider imports segmented by main product groups?

Which are the major European countries importing beer and cider?

Which are the major countries that export beer and cider to Europe?

What are the average prices of beer and cider imported to each European country and how have they changed over the last five years?

Exports of Beer and Cider from Europe

The export section of the industry report answers:

How has the volume and value of beer and cider exports from Europe changed over the past five years?

How are the European beer and cider exports segmented by main product groups?

Which are the major European countries exporting beer and cider?

Which are the main recipient countries of the European exports of beer and cider?

What are the average prices of beer and cider exported from each European country and how have they changed over the last five years?

Consumption of Beer and Cider in Europe

This section of the report answers:

What is the per capita consumption of beer and cider in each European country in volume and value terms? How has it changed over the past five years?

European Beer and Cider Industry Forecast

The final section of the industry report presents a forecast for the industry development in the medium term, based on three scenarios - base, pessimistic, and optimistic. The forecast section answers:

How will the beer and cider industry in Europe develop over the next six years for each scenario?

What are the forecasted market dynamics of the main product groups within the industry under the base scenario?

Short Methodology

The industry research report is prepared using WMStrategy's proven research methodology. It includes a blend of qualitative and quantitative data. The information comes from official sources and includes insights from market experts (representatives of the main market participants), gathered through semi-structured interviews.

For this particular industry report, at least 20 interviews have been conducted with market experts from the leading companies (producers, distributors, retailers, suppliers, etc.). A detailed methodology is available upon request.

Customization

The report will be updated as of the current month of purchase and will be dispatched within five working days after order confirmation. It can be amended to fit your specific data needs and preferences to cover your individual goals. Contact us to share your particular requirements!

Report Benefits

Discover how the beer and cider industry in Europe performed in the past (in the last five years) and how it will perform in the future (in the next six years);
Track and identify key industry trends and insights behind recent industry changes;
Understand the overall local demand for the main beer and cider product groups;
Discover which are the most promising markets and segments;
Strategically assess the competitive position of the main industry players;
Evaluate how diversified the industry is in terms of competitive intensity, fragmentation, and environment in order to understand competitive threats;
Assess growth potential, opportunities, demand drivers, and challenges in the industry;
Quickly and cost-effectively receive a complete strategic analysis of the industry;
Improve your pitches and presentations by using verified industry data and expert insights;
Make important strategic decisions safely and with confidence;
Receive professional expertise on the industry and its development;
Empower your marketing, branding, strategy, product and business development with valuable industry insights;
Build your investment strategy by assessing industry attractiveness or company attractiveness;
Evaluate the key macroeconomic indicators to get insight into the general trends within the economy and demographics;
Acquire data your competitors might already have and be acting upon.

Report Users

This industry research report is ideal for people who want to gain a comprehensive understanding of the beer and cider industry in Europe. It is also tailored to help people who need a clear and fact-based analysis of the market size and dynamics, import, export, foreign trade, and pricing of the main product groups and country markets within the industry. Most often, these people are professionals actively working in the industry as:

C-suite executives;
Directors;
Industry strategists;
Marketing professionals;
Business development professionals;
Product developers;
Product marketers and strategists;
Product managers;

Project managers;
Suppliers;
Traders.

This report can also bring value to professionals, not actively involved in the industry, such as:

Management consultants;
Investment managers;
Financial professionals;
Bank managers;
M&A managers;
Auditors.

Report Data - Unlock Strategic Decisions

The industry research report presents reliable and verified market data. It provides valuable support to make important strategic decisions regarding:

Strategic planning;
Marketing and sales;
Market and industry evaluation;
Evaluation of market opportunities, risks, and challenges;
Regional evaluation and opportunity analysis;
Market entry;
Market growth;
Pricing and promotion;
New product development;
Distribution;
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