

Worldwide Nanotechnology Mid IR Sensor Market Shares Strategies, and Forecasts, 2009 to 2015

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Abstracts

WinterGreen Research announces that it has a new study on Worldwide nanotechnology mid IR sensor markets. Mid IR sensors are poised to achieve significant growth as sensors become less expensive to manufacture and are smaller and portable. The ability to measure chemicals and light sources as heat is anticipated to drive market growth at a rapid pace. The study is titled Worldwide Mid IR Sensor Market Shares, Market Strategies, and Market Forecasts, 2009-2015.

Force protection addresses asymmetric threats worldwide. Military mid IR sensors are used to watch over forces worldwide. Mid IR sensors are used in long range systems, base and perimeter security imaging, vehicle vision and man-portable sensors.

Homeland security, military communications, infrared countermeasures, chemical warfare agent detection, explosives detection, medical diagnostics, industrial process controls, remote gas leak detection, pollution monitoring, and real-time combustion controls are uses for the mid IR sensors.

Mid-infrared (IR) laser sensors are able to measure change in device condition, chemistry, or temperature. The ability to measure change remotely, at an affordable price, has never been possible before. The coincident elaboration of the Internet availability on wireless devices and worldwide is creating demand for remote connectivity to sensing devices.

Infrared is a portion of the electro-magnetic spectrum that is not visible by the human eye because its wavelength is too long. Unlike visible light, infrared radiation (or heat) is emitted directly by all objects above absolute zero in temperature. The mid IR spectrum goes from 3-12 m.

The military is the only significant user of commercial mid IR sensors in 2009. The military uses mid IR sensor devices to predict whether there is enemy fire aimed at and coming toward a particular target. Firing of a rocket emits heat that is immediately detectable, long before the firing is visible via light. The mid IR sensor is able to provide early warning of a rocket or missile firing, detecting the initial flash from a large distance or underwater.

Target Acquisition Minefield Detection System (ASTAMIDS) is the latest weapon in the fight against improvised explosive devices (IED). It will provide a Unit of Action (UA) asset that can be used in Tactical Operations in day or night to detect and locate surface obstacles and recently buried minefields. ASTAMIDS is currently being tested in the MQ-8B Fire Scout unmanned aerial vehicle.

Turnkey mid-infrared laser sensor systems are based on technology that goes from 3-12 m. Others have a more narrow definition of this market. This 3 to 12 m definition is used because it captures the shift from bench type laser sensor systems to portable units that emit digital signals from remote locations. New systems open a broad opportunity for sensors based on core semiconductor Quantum Cascade and Interband Cascade laser technology. Laser systems are available in both multimode and single mode DFB versions.

Applications include process monitoring, chemical sensing, medical diagnostics and infrared counter measures. The initial markets are for military use of detection of enemy fire from a distance and night vision sensors. Commercial markets are evolving. Improved sensor detection and lower prices are meaning that commercial markets are opening up.

Markets for mid IR sensors at \$70.2 million in 2008 are anticipated to reach \$2.5 billion by 2015, growing in response to demand for remote devices that are network configurable and accessible. Lithium-ion batteries used in cell phones and PCs, are used in mid IR remote devices, giving them a long life and effectiveness that supplements manpower.

Contents

MID IR SENSOR EXECUTIVE SUMMARY

Mid-Infrared (IR) Laser Sensor Systems

- Smart Electrical Grid Moves to Electronics and Sensors
- From Purely Mechanical Infrastructure
- Smart Grid Networking

Mid IR Sensor Market Driving Forces

Mid IR Sensor Market Shares

Mid IR Sensor Market Forecasts

Mid Infrared IR Sensors

- Mid IR Sensors At Endpoints Of A Network
- Optical Properties Integrated Into New Mid IR
- Sensor Technology
- Mid IR Applications

1. MID IR SENSOR MARKET DESCRIPTION AND MARKET DYNAMICS

1.1 Mid IR Sensors Positioned To Provide Wavelength Tunability And High Optical Power

- 1.1.1 ECqCL Expressed As A QC Semiconductor Chip
- 1.1.2 Advances And Applications Of Mid-Infrared Based Trace Gas Sensor

Technology

1.2 Semiconductor Diode Lasers Operating At Midwave-Infrared (Mid-IR) Wavelengths

- 1.2.1 Interband Cascade Laser (ICL) Based Spectroscopic Trace-Gas Sensor

Provides For Simultaneous Detection Of Two Atmospheric Trace Gases

1.3 Infrared Semiconductor Lasers

1.4 Applications Level Mid IR Sensor Applications And Test Beds

1.5 Smart Sensors Replace Expensive Building Control Systems

- 1.5.1 Building Control Standardization

1.6 Biomedical And Chemical Mid-IR Spr Based Sensor

- 1.6.1 Development Of Mid-Infrared Surface Plasmon
- 1.6.2 Sensors Utilizing Surface Plasmon Resonance (SPR)

1.7 Miniaturized Mid-Infrared Sensor Technologies Trends

- 1.7.1 Mid IR Waveguides
- 1.7.2 Miniaturized IR Gas Sensors

1.8 Emerging New Fields of Mid IR Sensor Application And Outlook

1.9 Sol-Gel-Coated Mid-Infrared Fiber-Optic Sensors

1.10 Biofunctionalized Magnetic Nanoparticle Integrated Mid-Infrared Pathogen Sensor for Food Matrixes

2. MID IR SENSOR MARKET SHARES AND MARKET FORECASTS

2.1 Mid-Infrared (IR) Laser Sensor Systems

2.1.1 Smart Electrical Grid Moves to Electronics and Sensors from Purely Mechanical Infrastructure

2.1.2 Smart Grid Networking

2.1.3 Carbon Dioxide Gas Sensing

2.2 Mid IR Sensor Market Driving Forces

2.3 Mid IR Sensor Market Shares

2.3.1 Sofradir

2.3.2 SenseAir is Testing Carbon Dioxide Sensors

2.3.3 Senseair Test & Measurement Carbon Dioxide Sensors

2.3.4 SenseAir(Non-dispersive Infra-Red) technology

2.3.5 JonDeTech

2.3.6 Maxion Technologies

2.3.7 NovaWave

2.3.8 M Squared Lasers Firefly-IR

2.3.9 Power Technology Quantum-Cascade Mid IR Lasers

2.3.10 Daylight Solutions Broadly Tunable, Room-Temperature, Mid-IR Laser

2.3.11 Infrared Fiber Systems Infrared Transmitting Fibers Medical Market

2.4 Mid IR Sensor Market Forecasts

2.5 Building a Robust Data Sensor Network Integration Layer SOA Network Sensor Market Segment

2.5.1 SOA Market Driving ForcesSOA Market Shares

2.6 Breath Analysis

2.7 Mid IR Sensor Prices

2.8 Mid IR Sensor Regional Shipments

3. MID IR SENSOR PRODUCT DESCRIPTION

3.1 Power Technology Quantum-Cascade Lasers

3.1.1 Power Technology Quantum-Cascade Lasers Blue, Violet, & UV Diode Lasers

3.1.2 Power Technology Infrared Viewing Devices

3.1.3 Power Technology Laser Modules for OEM

3.2 Daylight Solutions Lasers For Gas Sensing Instrumentation

- 3.2.1 Daylight Solutions Mid-IR HgCdTe Detectors
- 3.2.2 Daylight Solutions Tunable Laser
- 3.2.3 Daylight Solutions Broadly Tunable, Room-Temperature, Mid-IR Laser
- 3.2.4 Daylight Solutions Mid-IR
- 3.2.5 Daylight Solutions Fixed Wavelength Pulsed and CW Mid-Infrared Lasers
- 3.2.6 Daylight Solutions Mid-IR HgCdTe Detectors
- 3.2.7 Daylight Solutions Room-Temperature, Low-Noise Amplified MCT Detector Core Technology
- 3.2.8 Daylight Solutions Digital Object Identifier
- 3.2.9 Power Technology Applications
- 3.2.10 Daylight Solutions Power Technology Sensors Integrated With Wireless Capability
- 3.2.11 Daylight Solutions Power Technology ECqCL Used For Illumination Applications
- 3.3 Cascade Technologies
 - 3.3.1 Cascade Technologies Mid Infrared Countermeasures
- 3.4 IBM Event Driven Sensor Initiatives
 - 3.4.1 IBM Smart Grid Asset Management and Security
 - 3.4.2 Value of IBM WebSphereMQ, DataPower, and WebSphereMQ Broker to SOA
 - 3.4.3 IBM SOA Model
 - 3.4.4 SOA Components Use IBM WebSphereMQ
 - 3.4.5 IBM WebSphere Application Server Leverages Java Technology as a Stack
 - 3.4.6 IBM SOA Fabric Across The Enterprise To Reuse IT Assets
 - 3.4.7 IBM Renewable Energy Systems
- 3.5 Daintree Networks Sensor Network Analyzer
- 3.6 Bosch
 - 3.6.1 Building Automation
 - 3.6.2 Carbon Dioxide Ventilation IR Sensors
 - 3.6.3 Motion Detectors
 - 3.6.4 Smart Sensors Simplify
- 3.7 Senseair Carbon Dioxide
 - 3.7.1 Senseair Test & Measurement Carbon Dioxide Sensors
 - 3.7.2 Senseair Temperature Proportional To Carbon Dioxide Level
 - 3.7.3 SenseAir Collaborates With Ventilation Systems Suppliers
 - 3.7.4 SenseAir Measurement Platform Has Intelligence
 - 3.7.5 SenseAir is Testing Carbon Dioxide Sensors
 - 3.7.6 Sensor Switch Occupancy Sensor Products
 - 3.7.7 Sensor Switch Technology Engineering Driven Company
 - 3.7.8 Sensor Switch Passive Infrared
- 3.8 Johnson Controls Sensor Products

- 3.8.1 Johnson Controls Valve Products
- 3.9 JonDeTech Surface Mount Plastic Thermopiles
 - 3.9.1 JonDeTech Thermopiles
 - 3.9.2 JonDeTech Horizontal Thermocouple
 - 3.9.3 JonDeTech Advantage Of Nanotechnology Vertical Thermocouple
- 3.10 Agiltron
 - 3.10.1 Agiltron Infrared Detector Products
 - 3.10.2 Agiltron Lead Sulfide Infrared Detector Array
 - 3.10.3 Agiltron Lead Selenide Infrared Detectors
 - 3.10.4 Agiltron Lead Selenide Infrared (Pbse) Detector Array
- 3.11 Mirthe Mid IR Sensor Breath Analyzers
 - 3.11.1 Mirthe Engineered Systems for Mid-IR Laser Absorption Spectroscopy
 - 3.11.2 Mirthe Strategic 3-Level Framework
- 3.12 Maxion Technologies Infrared Semiconductor Lasers
 - 3.12.1 Maxion Technologies Turn-Key Mid-IR Laser Systems
 - 3.12.2 Maxion Technologies Turn-Key Mid-IR -Laser Quantum Cascade (QC) and Interband Cascade (IC) Sensors
 - 3.12.3 Maxion Distributed Feedback (DFB) Single-Mode and Fabry-Perot (FP) Multi-Mode Lasers
 - 3.12.4 Maxion C-Mount and NS-Mount Lasers
- 3.13 Structured Materials Industries
- 3.14 M Squared Next-Generation Bio-Medical Lasers
 - 3.14.1 M Squared Lasers Firefly-IR
 - 3.14.2 M Squared Lasers Firefly-THz
 - 3.14.3 M Squared Firefly-THz: Compact, Widely Tunable, Pulsed Terahertz Laser Source
 - 3.14.4 M Squared Lasers Product Families
 - 3.14.5 M Squared ICE-BLOC® Photonic Controllers
 - 3.14.6 M Squared Laser Systems
 - 3.14.7 M Squared Dependable Innovation
 - 3.14.8 M Squared SolsTiS™: Ultracompact, Widely Tunable, Narrow Linewidth CW Ti:Sapphire Laser
- 3.15 Viaspace Energy Products/Technologies
 - 3.15.1 VIASPACE / Ionfinity
- 3.16 NovaWave
 - 3.16.1 NASA Applications For Compact UV Laser-Based Sensor Instrument
 - 3.16.2 Novawave Technology Mid-Infrared Laser Source Real-time, Multispecies Greenhouse Gas Sensor
 - 3.16.3 Novawave Technology Canary in a Beam Line

- 3.16.4 Novawave Technology Quasi-Phase-Matched DFG Lasers for Sensing
- 3.17 GE Sensors
 - 3.17.1 GE Wireless Sensor Networks
 - 3.17.2 GE Applications for Wireless Sensor Networks
- 3.18 PNNL Electronics and Systems Integration
- 3.19 FLiR Mid IR Sensors
 - 3.19.1 FLIR Government Systems Airborne MEP
 - 3.19.2 FLIR Government Systems Unmanned – Star SAFIRE QWIP
 - 3.19.3 FLIR Government Systems Unmanned TacFLIR II
 - 3.19.4 FLIR Government Systems - Products – Maritime - SeaFLIR II
 - 3.19.5 FLIR Government Systems - Products – Land - TacFLIR II
 - 3.19.6 FLIR Government Systems - Products – Airborne - SeaFLIR II
 - 3.19.7 FLIR Government Systems - Products – Land - RWSS
 - 3.19.8 FLIR Government Systems Force Protection
 - 3.19.9 FLIR Government Systems - Products - Airborne - Talon
 - 3.19.10 FLIR Government Systems Unmanned - Star SAFIRE III
 - 3.19.11 FLIR Government Systems Airborne - Talon
 - 3.19.12 FLIR Government Systems – Products - Maritime - Star SAFIRE III
 - 3.19.13 FLIR Government Systems – Products - Land - WideEye II
 - 3.19.14 FLIR EO/IR
- 3.20 Hamamatsu
 - 3.20.1 Hamamatsu Laser
- 3.21 Alpes
- 3.22 Adtech Optics
- 3.23 Sofradir
- 3.24 Opto Solutions - IR Photonics

4. MID IR SENSOR TECHNOLOGY

- 4.1 Nanoparticle Dispersions
 - 4.1.1 Aqueous Dispersions
 - 4.1.2 JonDeTechs Thermopiles Based On Nanotechnology
 - 4.1.3 Nanotechnology Particle Size In The Range Of 1-100 Nanometers
 - 4.1.4 Nanoparticles
 - 4.1.5 Silicon In A Battery Swells As It Absorbs Lithium Atoms
 - 4.1.6 Different Shapes Of The Same Material Create Different Characteristics
 - 4.1.7 Optical Properties Integrated Into New Mid IR Sensor Technology
- 4.2 IBM Microscope 100 Million Times Finer Resolution Than Current MRI
 - 4.2.1 IBM Research

- 4.2.2 Technological Trends in Microscopy
- 4.3 Battery Technology for Mid IR Sensors
 - 4.3.1 Battery Chemistries Technology
- 4.4 Breath Analyzers Detect Disease
- 4.5 Improving Biomaterials For Medical Implant Applications
 - 4.5.1 Bioactive Materials
 - 4.5.2 Forming A Chemical Bond With Bone
 - 4.5.3 Bioactivity Increased Through Surface Modification
 - 4.5.4 Biofilms Multilayered Colonies Of Bacteria
 - 4.5.5 Biofilm Formation
 - 4.5.6 Biofilms As A Major Contributor To Chronic Wounds
 - 4.5.7 Acute or Chronic Infection in Some Biomaterial Applications
 - 4.5.8 Biomaterials Research
- 4.6 QC Technology
 - 4.6.1 Components of an ECqCL
- 4.7 Schematic of mid-infrared trace gas sensor
- 4.8 Mid-IR Sensors Standards
- 4.9 Driving Forces For Building Automation
- 4.10 Near IR Night Vision Sensors
 - 4.10.1 Sensor Based Threat detection
- 4.11 Mid-IR Non-Invasive Medical Systems
- 4.12 University of Oklahoma High-Tech Breath Test
 - 4.12.1 Nanotechnology Improves Laser Performance
 - 4.12.2 Nanotechnology Breath Analyzer For Kidney Failure
- 4.13 Physical Vapor Nanoparticle Synthesis
 - 4.13.1 Nanophase Vapor Development Process
 - 4.13.2 Nanoparticle Coatings - Discrete Particle Encapsulation
 - 4.13.3 Nanoparticle Vapor Organic Dispersions

5. MID IR SENSOR COMPANY PROFILES

- 5.1 AdTech Optics
 - 5.1.1 AdTech Products
- 5.2 Agiltron
 - 5.2.1 Agiltron Acquires SensArray Infrared
 - 5.2.2 Agiltron Acquires Multispectral Imaging
 - 5.2.3 Agiltron Technology
- 5.3 Akers Biosciences
 - 5.3.1 Akers Biosciences Revenue

- 5.3.2 Akers Biosciences Products
- 5.3.3 Akers Biosciences Biosniffer Electronic Detector
- 5.4 Alpes
 - 5.4.1 Alpes Lasers Fields Of Applications
 - 5.4.2 Alpes Mid IR Detection Techniques
 - 5.4.3 Alpes Customers
- 5.5 Cascade Technologies
 - 5.5.1 Cascade Technologies Emission Monitoring
- 5.6 Consensus Business Group
- 5.7 Daylight Solutions
 - 5.7.1 Daylight Solutions Signs \$5.3M Contract With U.S. Navy
 - 5.7.2 Daylight Solutions \$7.5 Million in Series 'A' Financing
 - 5.7.3 Daylight Solutions Closes \$5,000,000 Series B Financing.
 - 5.7.4 Daylight Solutions Wins Defense Advanced Research Projects Agency (DARPA)...
 - 5.7.5 Daylight Solutions Commercializes High Resolution, Broadly-Tunable Mid-IR Laser System for Environmental and Industrial Monitoring Research
- 5.8 Direct Vapor Technologies
 - 5.8.1 Directed Vapor Technologies Physical Vapor Deposition (PVD) Approaches
 - 5.8.2 Directed Vapor Deposition (DVD) Physical Vapor Deposition (PVD)
 - 5.8.3 Directed Vapor Coating Technologies Applications
 - 5.8.4 Direct Vapor Technology Customers
- 5.9 FLIR Systems
 - 5.9.1 FLIR Infrared Technology
 - 5.9.2 FLIR Manufacturing Process Control
 - 5.9.3 FLIR Building Inspection
 - 5.9.4 FLIR Gas Detection
 - 5.9.5 FLIR Emerging Thermography
 - 5.9.6 FLIR Systems First Quarter 2009 Revenue
 - 5.9.7 FLIR Systems
 - 5.9.8 FLIR Systems \$11.4 Million Naval Surface Warfare Center
- 5.10 Hamamatsu
 - 5.10.1 Hamamatsu Photonics Strategic Positioning
 - 5.10.2 Hamamatsu Photonics Revenue
- 5.11 Infrared Fiber Systems IFS
 - 5.11.1 Infrared Fiber Systems Infrared Transmitting Fibers Medical Market
 - 5.11.2 Infrared Fiber Systems Sensor Market
 - 5.11.3 Infrared Fiber Systems Bulk Glass
 - 5.11.4 Infrared Fiber Systems Infrared Spectrometer and Plastics Identifier

- 5.11.5 Infrared Fiber Systems Government Grants
- 5.11.6 Infrared Fiber Systems Facilities
- 5.11.7 Infrared Fiber Systems Strategic Positioning
- 5.11.8 Infrared Fiber Systems HP Fiber
- 5.12 JonDeTech AB
- 5.13 Li-Cor
 - 5.13.1 Li-Cor IRDye Near Infrared Fluorescent Dyes
- 5.14 M Squared Lasers Ltd
 - 5.14.1 M Squared Laser Technology ICE-BLOC® Photonic Controllers
 - 5.14.2 M Squared Bio-Medical Lasers
- 5.15 Maxion
 - 5.15.1 Maxion Technologies High Performance, Mid-Infrared Semiconductor Lasers
- 5.16 Mirthe
 - 5.16.1 Mirthe Members
 - 5.16.2 Engineering Research Center on Mid-InfraRed Technologies for Health and the Environment (Mirthe)
 - 5.16.3 Mirthe Provides Students With A Broadly Interdisciplinary Education
 - 5.16.4 Industrial Collaboration and Technology Transfer
- 5.17 Nanophase Technologies (Nasdaq: NANX)
 - 5.17.1 Nanophase Technologies Customers
 - 5.17.2 Nanophase Technologies Revenue
 - 5.17.3 Nanophase Technologies Performance Coatings
 - 5.17.4 Nanophase Technologies Integrated Family of Technologies
 - 5.17.5 Nanophase Technologies Nanomaterial Innovation
 - 5.17.6 Nanophase Technologies Customers
 - 5.17.7 Nanophase Technologies Revenue:
- 5.18 NovaWave Technologies
 - 5.18.1 Novawave Technology Mid-Infrared Laser Source Real-time, Multispecies Greenhouse Gas Senso
 - 5.18.2 NovaWave Technologies Core Competencies
 - 5.18.3 Novawave Technologies International Distributors
 - 5.18.4 NovaWave Selected for CPP Participation
- 5.19 Opto Solutions
- 5.20 Power Technology
 - 5.20.1 Power Technology High Power Blue and Violet Laser Diodes
 - 5.20.2 Power Technology Distributor of Sanyo Laser Diode Products
- 5.21 Sanyo
- 5.22 SenseAir
 - 5.22.1 SenseAir Profile

5.23 Sofradir

5.23.1 Sofradir Subsidiary Ulis

5.23.2 Sofradir Revenue

5.23.3 Sofradir Detector Applications

5.24 Structured Materials Industries

5.24.1 Gas Flow Hollow Cathode (GFHC0) Sputter Deposition

5.24.2 Structured Materials Industries SMI Customer Advantage

5.25 Texas Instruments

5.26 Tyco

5.27 Vaisala

5.28 VIASPACE

5.28.1 Viaspace Subsidiary Direct Methanol Fuel Cell Corporation (DMFCC)

5.28.2 Viaspace Security

5.28.3 Viaspace Product Positioning

5.28.4 Viaspace Subsidiary — Ionfinity LLC

List Of Tables

LIST OF TABLES AND FIGURES

Table ES-1 Mid IR Sensor Market Driving Forces
Table ES-1 (Continued) Mid IR Sensor Market Driving Forces
Table ES-2 Worldwide Mid IR Sensors Shipments Market Shares, Dollars, 2008
Figure ES-3 Worldwide Mid IR Sensor Market Forecasts, 2009-2015
Table ES-4 Firefly-IR Applications Positioning
Figure 1-1 Interband-Cascade (IC) Lasers
Table 1-2 Commercialization Of Mid And Long-Wavelength (3-12 Microns) Infrared Semiconductor Lasers
Table 1-2 (Continued) Commercialization Of Mid And Long-Wavelength (3-12 Microns) Infrared Semiconductor Lasers
Table 1-3 Applications For Mid IR Sensing
Table 1-4 Mid-Infrared Fiber-Optic Sensor characteristics
Table 2-1 Mid IR Sensor Market Driving Forces
Table 2-1 (Continued) Mid IR Sensor Market Driving Forces
Table 2-2 Worldwide Mid IR Sensors Shipments Market Shares, Dollars, 2008
Table 2-3 Worldwide Mid IR Sensors Shipments Market Shares, Dollars, 2008
Table 2-4 Maxion Technologies Mid IR Sensor Laser Products Revenue Base Areas
Figure 2-5 Worldwide Mid IR Sensor Market Forecasts, 2009-2015
Table 2-6 Worldwide Mid IR Sensor Market Forecasts, 2009-2015
Table 2-7 Services Oriented Architecture (SOA) Benefits
Table 2-8 Services Oriented Architecture SOA Market Driving Forces
Table 2-9 2-27 SOA Market Shares, 2008
Table 2-10 2-28 SOA Market Shares, 2008
Figure 2-11 Mid IR Sensors Regional Market Shares, 2008
Figure 2-12 Mid IR Sensors Regional Market Shares, 2008
Table 3-1 Power Technology Available Wavelengths & Output Powers
Table 3-2 Power Technology Quantum-Cascade Lasers Features
Table 3-3 Power Technology Quantum-Cascade Lasers Mechanical dimensions
Figure 3-4 Power Technology Temperature Controlled Laser Diode Modules
Table 3-5 Power Technology Mid IR Sensor Applications
Figure 3-6 Power Technology Infrared Viewers
Figure 3-7 Power Technology Mid IR Specifications
Table 3-8 Power Technology Infrared Illuminator
Figure 3-9 Power Technology. Infrared Photosensitivity
Table 3-10 Power Technology Near Infrared Viewer Power Densities

Figure 3-11 Power Technology Laser Modules for OEM

Table 3-12 Daylight Solutions Mid IR Detector Key Features

Figure 3-13 Daylight Solutions Tunable Laser Tuning

Figure 3-14 Daylight Solutions Narrow Tuning

Table 3-15 Daylight Solutions Gaussian Beam Profile

Table 3-16 Daylight Solutions EC-QCL Laser Gaussian Beam Profile

Table 3-17 Daylight Solutions Tunable Mid-IR External-Cavity CW-MHF Lasers

Table 3-17 (Continued) Daylight Solutions Tunable Mid-IR External-Cavity CW-MHF Lasers

Table 3-17 (Continued) Daylight Solutions Tunable Mid-IR External-Cavity CW-MHF Lasers

Figure 3-18 Daylight Solutions Mid-IR

Figure 3-19 Daylight Solutions Controller

Figure 3-20 Daylight Solutions Applications

Figure 3-21 Daylight Solutions Laserhead

Table 3-22 Daylight Solutions Tunable Mid-IR External Cavity Lasers Features

Table 3-23 Daylight Solutions Tunable Mid-IR External Cavity Lasers Advantages

Table 3-24 Daylight Solutions Products

Figure 3-25 Daylight Solutions Fixed-Wavelength Mid-IR External-Cavity Lasers

Table 3-26 Daylight Solutions Fixed-Wavelength Mid-IR External-Cavity Lasers Key Features

Table 3-27 Daylight Solutions Fixed-Wavelength Mid-IR External-Cavity Lasers Applications

Figure 3-28 Daylight Solutions Mid-IR HgCdTe Detectors

Table 3-29 Daylight Solutions Mid-IR HgCdTe Detectors Key Features

Table 3-30 Daylight Solutions Core Technology

Figure 3-31 Daylight Solutions' Core Technology

Table 3-32 Daylight Solutions Power Technology Mid IR Sensor Applications

Table 3-32 (Continued) Daylight Solutions Power Technology Mid IR Sensor Applications

Table 3-33 Cascade Technologies Provides Mid IR Quantum Cascade Lasers QCL Features & Benefits

Table 3-34 Cascade Technologies Provides Mid IR Quantum Cascade Lasers QCL Typical Applications

Table 3-35 Cascade Technologies Mid IR Sensor Features & Benefits

Table 3-36 Cascade Technologies Mid IR Sensor Marine Emission monitoring

Table 3-37 Cascade Technologies Mid IR Sensor Wavelengths And Associated Measurable Gases With Strong Absorption Bands In These Regions

Table 3-38 Cascade Technologies Mid IR Sensor Wavelengths Features

- Table 3-39 Cascade Technologies Mid IR Sensor Wavelength Operating Parameters:
Table 3-40 Cascade Technologies Mid IR Sensor Applications Features & Benefits
Table 3-40 (Continued) Cascade Technologies Mid IR Sensor Applications Features & Benefits
Table 3-41 Cascade Mid IR Sensor Trace Gas Analyzer Features & Benefits
Table 3-42 Cascade's instrumentation Biochemical Fermentation Application Functions
Table 3-43 Cascade Technologies Mid Infrared Countermeasures Features:
Table 3-44 Cascade Technologies Mid Infrared IRCM – ICM100 –Assesment Unit
Table 3-45 Cascade Mid Infrared countermeasures ICM200 Functions
Figure 3-46 IBM Asset End to End Remote Sensor Management Positioning
Table 3-47 IBM Sensor Network Business Solutions
Table 3-48 Building Automation Sensors
Table 3-49 Building Automation Sensor Management Architecture
Figure 3-50 Senseair Carbon Dioxide Sensors
Figure 3-51 SenseAir Carbon Dioxide Sensor
Figure 3-52 SenseAir Circuit Board
Table 3-53 Sensor Switch Product Highlights
Figure 3-54 Sensor Switch Smart Buildings
Table 3-55 Sensor Switch Lighting Controls Technical Services
Table 3-56 Sensor Switch Engineering Advances
Figure 3-57 Johnson Controls Sensor Products
Table 3-58 Johnson Controls Sensor Types
Table 3-59 Johnson Controls Valve Categories:
Table 3-60 JonDeTech Thermopile Applications
Figure 3-61 Vertical Heat Flow Model Of Jondetech Thermopiles
Figure 3-62 Jondetech Thermopile Infrared Radiation Tetectors Generation Flex
Figure 3-63 Agiltron Room Temperature Automated Chemical Processing (ACP) Sensors
Figure 3- 64 Agiltron Typical Room Temperature Electrical Characteristics Of Automated Chemical Processing (ACP)
Table 3-65 Agiltron Response of PbS Detectors
Figure 3-66 Agiltron Infrared Detector Configurations
Figure 3-67 Agiltron Lead Sulfide Infrared (PbS) Detector Array
Figure 3-68 Quartz Resonator Photoacoustic Sensing Cell
Figure 3-69 Mass Spectrometry vs. Mirthe Mid IR Sensors For To Measuring Trace Gas At Ppm Or Ppb Sensitivity
Table 3-70 Mirthe Impact In Environment And Homeland Security:
Table 3-71 Mirthe Impact In Health:
Table 3-72 Mirthe Impact In Industrial Outreach:

Figure 3-73 Mirthe's Strategic 3-Level Framework

Table 3-74 Maxion Technologies Infrared Semiconductor Laser Products Solutions Areas

Figure 3-75 Maxion Multimode Lasers High Heat Load Laser Package

Figure 3-76 Maxion Turnkey Laser System Single Mode Lasers

Figure 3-77 Maxion Linear Arrays Of IC and QC Lasers -- C-mount and NS-mount Lasers

Figure 3-78 Maxion LED in a Dewar

Figure 3-79 M Squared Device

Table 3-80 M Squared Firefly-IR Applications Positioning

Table 3-80 (Continued) M Squared Firefly-IR Applications Positioning

Table 3-81 M Squared Firefly-THz features

Figure 3-82 Novawave Technology IRIS™ 1000 Tunable Laser System

Table 3-83 Novawave Technology System Features

Figure 3-84 GE Wireless Sensor Networks

Table 3-85 PNNL Electronics Products

Table 3-86 PNNL System Integration

Figure 3-87 FLIR Unmanned Laser Targeting Systems

Figure 3-88 FLIR MEP Reconnaissance, Surveillance, Target Acquisition Laser Designator Mid IR Sensor

Figure 3-89 Hamamatsu Continuous-Wave QCL For Room Temperature Operation

Table 3-90 Hamamatsu Laser Group Products

Table 3-91 Sofradir Development Trends In Cooled Infrared Technology

Figure 3-92 Sofradir VEGA LW 384x288 QWIP (25µm pitch)

Figure 4-1 JonDeTechs Nanotechnology Thermopiles

Figure 4-2 Nanowire Battery Can Hold 10 Times The Charge Of Existing Lithium-Ion Battery

Table 4-3 Computerization Of Microscopic Manufacturing Procedure Benefits

Table 4-4 Battery Chemistries At The Forefront For Mid IR Sensors

Figure 4-6 Biofilm Formation

Figure 4-7 Mid IR Spectrum Wavenumber and Absorbance

Figure 4-8 Mid-Infrared Light Novel Mid-Infrared Materials

Figure 4-9 Mid-Infrared Light Sources

Figure 4-10 Mid IR Sensor Applications & Testbeds

Figure 4-11 University of Oklahoma Researchers Are Working On A High-Tech Breath Test

Figure 4-12 Physical Vapor Nanoparticle Synthesis Process

Figure 4-13 Nanophase Technologies Organic Dispersions In Manufacturing

Figure 4-14 Nanophase Technologies Organic Dispersions In Polar And Non-Polar

Organic Fluids

Table 5-1 AdTech Products

Table 5-1 (Continued) AdTech Products

Table 5-2 Akers Biosciences Products

Table 5-2 (Continued) Akers Biosciences Products

Table 5-3 Alpes Lasers Fields Of Applications

Table 5-4 Examples of Alpes Use A Frequency modulation technique Direct Absorption Technique:

Table 5-5 Examples of Alpes Use A Direct Absorption Technique:

Table 5-6 Alpes List Of Customers:

Table 5-7 Cascade Technologies Positioning of Mid IR Sensors

Table 5-8 Directed Vapor Deposition (DVD) Physical Vapor Deposition Coating Technologies Process Advantages

Table 5-8 (Continued) Directed Vapor Deposition (DVD) Physical Vapor Deposition Coating Technologies Process Advantages

Table 5-9 Direct Vapor Technology Ongoing projects

Table 5-10 Direct Vapor Technology Recent Projects

Table 5-10 (Continued) Direct Vapor Technology Recent Projects

Figure 5-11 FLIR Company Overview

Figure 5-12 FLIR Market Opportunity

Figure 5-13 FLIR Thermal Imaging Technology Positioning

Figure 5-14 FLIR Long Term Financial Model

Table 5-15 FLIR Systems Thermography And Imaging Applications

Figure 5-16 Hamamatsu Photonics Positioning

Table 5-17 Infrared Fiber Systems HP Fiber Features:

Table 5-18 Infrared Fiber Systems HP Fiber Typical Specifications:

Table 5-19 Infrared Fiber Systems HP Fiber Flexibility:

Table 5-20 Infrared Fiber Systems HP Fiber Typical Spectral Response

Table 5-21 M Squared Laser Technology Applications

Table 5-22 M Squared Laser Technology Strategic Positioning:

Figure 5-23 Initiation Of First-Ever Mid IR Roadmapping Process July 11, 2006 MIRTHE Industry Kick-off Meeting

Table 5-24 Mirthe Technology And Industry Sectors: Strategic Positioning

Figure 5-25 Mid-IR Spectrometer Electronics

Table 5-26 Nanophase Technologies Engineered Nanomaterial Products

Table 5-27 Nanophase Technologies Applications for Nanoparticles

Table 5-27 (Continued) Nanophase Technologies Applications for Nanoparticles

Figure 5-28 Nanophase Technologies NanoGard® LL Zinc Oxide, USP

Figure 5-29 Nanophase Technologies NanoArc® Copper Oxide

Figure 5-30 Nanophase Technologies Nanomaterials Integrated Platform and Delivery Model

Figure 5-31 Nanophase Technologies Process, Engineering, and Medium

Table 5-32 NovaWave Sensor Applications Positioning

Table 5-33 NovaWave Sensor Applications

Table 5-34 Selected Novawave Technologies Network Of International Distributors

Figure 5-35 SenseAir CO2 Sensor Technology

Figure 5-36 Structured Materials Industries SMI Flash Evaporator

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SenseAir

Structured Materials

FLIR Systems

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Maxion

Agiltron

Consensus Business Group

Infrared Fiber Systems IFS

Infrared Semiconductor Lasers

Nanophase Technologies (Nasdaq NANX)

NovaWave Technologies

Power Technology Distributor of Sanyo Laser Diode Products

Sanyo

Tyco

VIASPACE Viaspace Subsidiary Direct Methanol Fuel Cell Corporation (DMFCC)

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