

# Alcohol Testing And Drug Testing Equipment: Market Shares, Strategies, and Forecasts, Worldwide, 2019 to 2025

<https://marketpublishers.com/r/A0436C55A61EN.html>

Date: January 2018

Pages: 348

Price: US\$ 4,400.00 (Single User License)

ID: A0436C55A61EN

## Abstracts

The 2019 study has 348 pages, 102 tables and figures. Worldwide markets are poised to achieve significant growth as law enforcement and companies test for substance abuse. Alcohol abuse and drug abuse represent a significant danger to society. Most users are benign but the risk to society from drunk driving and workplace accidents demand that some controls be put in place. The reality is that drug and alcohol users kill people as they get behind a wheel and drive and as they let anger boil over into killing rage.

Not all users are killers surely, but there is a need for society to control abuse for the common good. These controls are likely to be put more in place going forward as the dangers are more commonly recognized and as the ability to detect users becomes more available at an affordable price.

Alternatives to bars are emerging. Sports clubs have sprung up all over, creating clubs where people can meet and interact without going to a bar. The fact that alternative socialization venues exist is making it easier to enforce laws against drinking and driving. Alcohol related accidents kill someone every 31 minutes and injure someone every 2 minutes in the US.

Alcohol and drugs cause serious disruption to the workforce when present among employees. Breath and saliva contain markers that can be used to monitor alcohol abuse, drug abuse, and the health status of patients.

In the U.S. nearly half of road accidents are estimated to occur due to excessive alcohol consumption and drug abuse. Similarly, the number of deaths soared by 26% in Britain

due to drunk driving in 2012. Thus, alcohol enforcements remain a priority for governments across the globe. Governments of various countries are strictly enforcing safety laws and are heavily emphasizing on work safety issues. Moreover, they are compelling organizations, vehicle owners and others to install portable breath analyzers at their work places.

Law enforcement use of breathalyzers is helping decrease the number of accidents. For employers, alcohol abuse accounts for two thirds of all substance abuse complaints and depletes a similar percentage from the health care benefit budgets of American companies.

According to Susan Eustis, lead author of the WinterGreen Research team that prepared the study, "In the U.S. nearly half of road accidents are estimated to occur due to excessive alcohol consumption and drug abuse. There are the issues of increased absenteeism and sickness, more frequent lateness for work, and increased risk of theft of property and cash from the company and other staff. Each of these carries a cost."

Consideration of Alcohol Testers and Drug Tester equipment Market Forecasts indicates that markets at \$1.6 billion will reach \$4.7 billion by 2025. Growth comes as businesses and law enforcement agencies crack down on abuse of alcohol and drugs.

WinterGreen Research is an independent research organization funded by the sale of market research studies all over the world and by the implementation of ROI models that are used to calculate the total cost of ownership of equipment, services, and software. The company has 35 distributors worldwide, including Global Information Info Shop, Market Research.com, Research and Markets, electronics.ca, Bloomberg, and Thompson Financial. WinterGreen Research is positioned to help customers facing challenges that define the modern enterprises.

The increasingly global nature of science, technology and engineering is a reflection of the implementation of the globally integrated enterprise. Customers trust wintergreen research to work alongside them to ensure the success of the participation in a particular market segment. WinterGreen Research supports various market segment programs; provides trusted technical services to the marketing departments. It carries out accurate market share and forecast analysis services for a range of commercial and government customers globally. These are all vital market research support solutions requiring trust and integrity.

## Contents

### **ALCOHOL AND DRUG TESTERS EXECUTIVE SUMMARY**

Alcohol Breathalyzer and Drug Testing Market Driving Forces  
Alcohol Usage Problem In The Workplace  
Alcohol Testing Market Shares  
Alcohol Testing Market Shares  
Drug Testing Equipment Market Shares

### **1 ALCOHOL AND DRUG TESTING MARKET DESCRIPTION AND MARKET DYNAMICS**

- 1.1 Impact of Alcohol
  - 1.1.1 BAC
- 1.2 Breathalyzer
  - 1.2.1 Breathalyzer Applications
- 1.3 DUI Offenses
  - 1.3.1 Sports Fans Drunk at Games 8%
  - 1.3.2 Personal Breathalyzer
  - 1.3.3 Indicators To Spot Potential Drunk Drivers
- 1.4 Breathalyzer
  - 1.4.1 Mis-Calibrated Equipment
  - 1.4.2 Law Enforcement
  - 1.4.3 Consumer Use
  - 1.4.4 Breath Test Evidence
  - 1.4.5 Hosting Parties, And Celebrating
- 1.5 Demand For More Effective Detection Of Alcohol Impairment
  - 1.5.1 Traditional Alcohol Breath Analyzer Testing
  - 1.5.2 Breath Alcohol Analysis
  - 1.5.3 Alcohol Merges with Breath
  - 1.5.4 Analyze An Alveolar Or Deep Lung Air
- 1.6 Alcohol Is A Drug
- 1.7 Laws Prohibit Driving With An Elevated BAC
- 1.8 Drunk Driving Statistics
  - 1.8.1 When Alcohol-Impaired Crashes Occur
- 1.9 Breath to Test for Alcohol Concentrations in the Body
- 1.10 Heart Problems Linked to Heavy Drinking
  - 1.10.1 Atrial Defibrillation

- 1.10.2 Health Insurers Denied Coverage
- 1.11 Synthetic Marijuana Testing
  - 1.11.1 K2 and Spice Synthetic Compounds Chemical Structure
- 1.12 Spice Drug
- 1.13 US Military Drug Tests
  - 1.13.1 Synthetic Marijuana Often Undetected by Drug Tests for People on Parole or Probation
  - 1.13.2 Diagnostic Drug Testing Demonstrated ROI
- 1.14 Biomedical And Chemical Mid-IR SPR Based Sensor
  - 1.14.1 Development Of Mid-Infrared Surface Plasmon
  - 1.14.2 Sensors Utilizing Surface Plasmon Resonance (SPR)
  - 1.14.3 Drug Testing Kit Prices
- 1.15 Miniaturized Mid-Infrared Sensor Technologies Trends
- 1.16 Nanotechnology Is Significant
  - 1.16.1 Mid IR Waveguides
  - 1.16.2 Miniaturized IR Gas Sensors

## **2 ALCOHOL AND DRUG TESTING MARKET SHARES AND FORECASTS**

- 2.1 Alcohol and Drug Testing Market Driving Forces
  - 2.1.1 Alternatives to Bars
  - 2.1.2 Alcohol and Drug Addicted People
- 2.2 Alcohol Testing Market Shares
  - 2.2.1 Alcohol Testing Market Shares
- 2.3 Alcohol Testing Equipment Market Forecasts
  - 2.3.1 Alcohol Substance Abuse Testing Breath Detection, Urine And Saliva Equipment
  - 2.3.2 Alcohol Testing Market Forecasts, Law Enforcement, Workplace, Personal, and Clinical Market Segments,
- 2.4 Drug Testing Equipment Market Shares
- 2.5 Drug Testing Equipment Market Forecasts
- 2.6 Alcohol and Drug Testing Equipment Market
- 2.7 Alcohol and Drug Abuse Market Segment Discussion
  - 2.7.1 Workplace Monitoring Capability, Law Enforcement, And Consumer Monitoring
  - 2.7.2 Alcohol Usage Problem in The Workplace
  - 2.7.3 Drug Testing Markets in An Age of the Opioid Crisis
  - 2.7.4 Alcohol Testing Market Description
  - 2.7.5 Law Enforcement Alcohol Testing
  - 2.7.6 4-1 Personal vs Professional Law Enforcement Breathalyzer Devices
  - 2.7.7 Portable Breath Testers In Law Enforcement

- 2.7.8 Alcohol Testing Technology In The Workplace
- 2.8 Breathalyzer Prices
  - 2.8.1 Portable Breath Testers Utilize Fuel Cell Technology
  - 2.8.2 Dräger Alcotest® 9510
  - 2.8.3 AK Solutions Fuel Cell and Other Breathalyzer Prices
  - 2.8.4 AK Solutions AlcoScan AL2500 Prices
  - 2.8.5 Personal Breathalyzer Keychains
  - 2.8.6 Personal Breathalyzer
  - 2.8.7 Home Breathalyzer Prices :
- 2.9 Alcohol Breathalyzer and Drug Testing Regional Analysis
  - 2.9.1 U.S
  - 2.9.2 Germany
  - 2.9.3 U.K

### **3 ALCOHOL AND DRUG TESTING**

- 3.1 Fundamental Principle Of Breath Analysis
  - 3.1.1 Relationship Between The Blood And Breath Alcohol Concentrations In Equilibrium
  - 3.1.2 Testing for Alcohol: Fuel Cell Sensor Breath Analysis
  - 3.1.3 Testing for Alcohol: Infrared Analysis
  - 3.1.4 Draeger Machine Measures The Temperature Of The Subject's Breath And Then Adjusts The Results<sup>143</sup>
  - 3.1.5 Forensic Breath-Alcohol Testing Quality Assurance
- 3.2 Bio Sensors Detection
  - 3.2.1 Sensors Utilizing Surface Plasmon Resonance (SPR)
  - 3.2.2 Clinical Niche for Breath Tests
  - 3.2.3 Heart Problems Linked to Heavy Drinking
  - 3.2.4 Atrial Defibrillation
  - 3.2.5 Health Insurers Denied Coverage
- 3.3 Fuel Cell Technology vs Semiconductor Technology
- 3.4 Proposed DWI Changes
- 3.5 DUI Offenses
  - 3.5.1 Sports Fans Drunk at Games 8%
  - 3.5.2 Personal Breathalyzer
  - 3.5.3 Indicators To Spot Potential Drunk Drivers
  - 3.5.4 Breathalyzer Applications
  - 3.5.5 Keychain Breathalyzer
  - 3.5.6 BAC

- 3.5.7 Mis-calibrated Equipment
- 3.5.8 Drunk Driving Law Enforcement
- 3.5.9 Breath Alcohol Analyzers Consumer Use
- 3.5.10 Breath Test Evidence
- 3.5.11 Hosting Parties, And Celebrating
- 3.5.12 Demand For More Effective Detection Of Alcohol Impairment
- 3.5.13 Traditional Alcohol Breath Analyzer Testing
- 3.5.14 Breath Alcohol Analysis
- 3.5.15 Alcohol Merges with Breath
- 3.5.16 Analyze An Alveolar Or Deep Lung Air
- 3.5.17 Alcohol Is A Drug
- 3.5.18 Laws Prohibit Driving With An Elevated BAC
- 3.6 Spice Drug Testing
  - 3.6.1 Spice Drug Information
- 3.7 Breath Sampling Challenges
  - 3.7.1 Testing Breath
- 3.8 Science Behind Breath Alcohol Analyzers
  - 3.8.1 Non-Specific Analysis
  - 3.8.2 Interfering Compounds

## **4 BREATHALYZER PRODUCT EXAMPLES**

- 4.1 Breathalyzers
  - 4.1.1 Dräger SSK 5000
  - 4.1.2 Dräger Alcotest® Tubes
- 4.2 Draeger Breathalyzer
- 4.3 MPD

## **5 BREATH ANALYZER, SALIVA TESTERS, BIO-SENSOR TECHNOLOGY AND INTERNATIONAL REGULATIONS**

- 5.1 European Convention on Human Rights
  - 5.1.1 Chez Republic
  - 5.1.2 Denmark
  - 5.1.3 Germany
  - 5.1.4 Estoia
  - 5.1.5 Greece
  - 5.1.6 Spain
  - 5.1.7 France

- 5.1.8 Ireland
- 5.1.9 Italy
- 5.1.10 Cyprus
- 5.1.11 Latvia
- 5.1.12 Lithuania
- 5.1.13 Luxembourg
- 5.1.14 Hungary
- 5.1.15 Netherlands
- 5.1.16 Austria
- 5.1.17 Portugal
- 5.1.18 Slovenia
- 5.1.19 Slovakia
- 5.1.20 Finland
- 5.1.21 Sweden
- 5.1.22 Norway
- 5.1.23 European Monitoring Centre for Drugs and Drug Addiction (EMCDDA)
- 5.2 China
- 5.3 US Drug Regulations
  - 5.3.1 Types of Drug Testing in California
  - 5.3.2 US Pre-employment Drug and Alcohol Testing of Job Applicants
  - 5.3.3 US Drug Testing of Current Employees
- 5.4 US 2014 Drunk Driving Standards
  - 5.4.1 When Alcohol-Impaired Crashes Occur
  - 5.4.2 Breath to Test for Alcohol Concentrations in the Body
- 5.5 Employers Need Clear Policies That Articulate A Drug Testing Policy
- 5.6 Draeger Criminal Justice Through Installing An Ignition Interlock Device (IID)
- 5.7 US Drug Testing Laws by State
- 5.8 Worldwide Drunk Driver Penalties
  - 5.8.1 Breaathalyzer Regulations

## **6 BREATH ANALYZER COMPANY PROFILES**

- 6.1 Abbott Laboratories
  - 6.1.1 Abbott Acquires Alere
  - 6.1.2 Abbott Laboratories PRISMnEXT
  - 6.1.3 Abbott ARCHITECT c16000
- 6.2 Alcolizer
  - 6.2.1 Alcolizer Research, Design & Development
  - 6.2.2 Alcolizer Acquisition of OxTo

- 6.2.3 Alcolizer Manufacturing & Service
- 6.2.4 Alcolizer's Products Use Police Grade Fuel Cell Technology
- 6.2.5 Alcolizer Industry Drug Testing Programs, Druglizer, Saliva Based Testing
- 6.2.6 Alcolizer Technology Research & Development
- 6.2.7 Alcolizer Regional Presence
- 6.3 Alcohol Countermeasure Systems ACS
  - 6.3.1 ACS Securetec Detektions-Systeme AG Alcolock
  - 6.3.2 ACS Alcolock Regional Presence
  - 6.3.3 Alcolock Commercial Alcohol Interlock Programs
  - 6.3.4 ACS Quality Standards
- 6.4 AK Solutions
  - 6.4.1 AlcoMate Consumer-Level Products
  - 6.4.2 AK Solutions AlcoMate Prestige
  - 6.4.3 AK Solutions / AlcoScan
  - 6.4.4 AlcoMate AccuCell AL9000 Fuel Cell Breathalyzer
  - 6.4.5 AlcoMate Premium AL7000 Breathalyzer
  - 6.4.6 AlcoScan AL2500
  - 6.4.7 AK Solutions Fuel Cell
  - 6.4.8 AlcoScan AL3500 Fuel-Cell Breathalyzers For Commercial Consumers, Vending-Style Money-Acceptor Functionality
  - 6.4.9 AK Solutions Portable Breathalyzers
  - 6.4.10 AK Solutions Target Markets
- 5.2.4 AK Solutions Revenue
- 6.5 Akers Biosciences
- 6.6 Alcovisor
- 6.7 Alere
- 6.8 Applied Nanodetectors
  - 6.8.1 Applied Nanodetectors Business Strategy
- 6.9 BACtrack
- 6.10 Bio-Rad Laboratories
- 6.11 CLIAWaived
- 6.12 DOT Breathalyzers
- 6.13 Drägerwerk AG & Co KGaA
  - 6.13.1 Draeger Revenue
  - 6.13.2 Dräger Interlock 7000
  - 6.13.3 Drägerwerk AG & Co KGaA Revenue
  - 6.13.4 Draeger Preventing Alcohol And Drug-Related Accidents
  - 6.13.5 Draeger Safety Diagnostics
- 6.14 EBI



- 6.15 Express Diagnostic
  - 6.15.1 Personnel Expertise
- 6.16 Intoximeters
  - 6.16.1 Intoximeters Revenue
- 6.17 KHN Solutions LLC Bactrack Breathalyzers
- 6.18 Lab Corp
- 6.19 Ladybug Teknologies
- 6.20 Lifeloc Technologies
  - 6.20.1 Lifeloc Breathalyzers
  - 6.20.2 Lifeloc Revenue
  - 6.20.3 Lifeloc Target Markets
  - 6.20.4 Lifeloc Installed Base of Breathalyzers
- 6.21 MPD / Lion
  - 6.21.1 MPD / CMI
  - 6.21.2 MPD / CMI
  - 6.21.3 MPD / Lion Laboratories
  - 6.21.4 MPD / CMI
  - 6.21.5 MPD / CMI Alcohol Detection In Workplace
- 6.22 Narcocheck
  - 6.22.1 NarcoCheck Positioning
- 6.23 Psychemedic Corporation
  - 6.23.1 Psychemedics FDA Clearance
  - 6.23.2 Psychemedics Revenue
- 6.24 OmegaPoint Systems
- 6.25 Quest Diagnostics
  - 6.25.1 Quest Diagnostics Diagnostic Testing Services
  - 6.25.2 Quest Diagnostics Revenue
- 6.26 Randox Laboratories
- 6.27 Rapid Detect Inc
- 6.28 Rapid Exams
- 6.29 Roche Diagnostics
- 6.30 Sonic Healthcare
- 6.31 TestCountry
  - 6.31.1 TestCountry Price Match
- 6.32 Testing Solutions
  - 6.32.1 AlcoTester.com
- 6.33 Thermo Fisher Scientific
  - 6.33.1 Thermo Fisher Scientific Drugs of Abuse Testing Overview
  - 6.33.2 Thermo Fisher Scientific Drugs of Abuse Testing Urine Testing

- 6.33.3 Thermo Fisher Scientific Oral Fluid and Other Testing
- 6.34 Tokyoflash
- 6.35 TruTouch
- 6.36 uVera Diagnostics
- 6.37 Selected Breathalyzer and Drug Testing Companies

## **WINTERGREEN RESEARCH,**

WinterGreen Research Methodology

WinterGreen Research Process

Market Research Study

WinterGreen Research Global Market Intelligence Company

## List Of Tables

### LIST OF TABLES AND FIGURES

- Figure 1 Alcohol and Drug Testing Driving Forces
- Figure 2 Typical Drug And Alcohol Company Policy Document
- Figure 3 Alcohol Testing Market Shares, Dollars, 2018
- Figure 4 Drug Testing Market Shares, Dollars, Worldwide, 2018
- Figure 5 Indicators To Spot Potential Drunk Drivers
- Figure 6 Breathalyzer Device For Estimating Blood Alcohol Content (BAC) Uses
- Figure 7 Spice Formulations
- Figure 8 Physical Health Effects for K2 and Spice Synthetic Drug Compounds
- Figure 9 Psychological Effects for K2 and Spice Synthetic Drug Compounds
- Figure 10 Drug Testing Kit Prices
- Figure 11 Mid IR Sensing Systems Components
- Figure 12 Alcohol and Drug Testing Market Driving Forces
- Figure 13 Alcohol and Drug Addicted People Worldwide and US, 2018
- Figure 14 Alcohol Testing Market Shares, Dollars, 2018
- Figure 15 Alcohol Breathalyzer and Alcohol Abuse Testing Equipment Market Shares, Dollars, Worldwide, 2018
- Figure 16 Alcohol Abuse Testing Equipment Market Participation, Worldwide, 2018
- Figure 17 Alcohol Testing Market Forecasts Dollars, Worldwide, 2019-2025
- Figure 18 Alcohol Testing Market Forecasts Dollars, Worldwide, 2019-2025
- Figure 19 Alcohol Testing Segment Market Forecasts, Breath Detection, Urine Analysis, and Saliva Analysis, Dollars, Worldwide, 2019-2024
- Figure 20 Alcohol Testing Market Forecasts, Law Enforcement, Workplace, Personal, and Clinical Market Segments, Units and Dollars, Shipments, Worldwide, 2019-2025
- Figure 21 Alcohol Breath Analyzers
- Figure 22 Drug Testing Market Shares, Dollars, Worldwide, 2018
- Figure 23 Drug Testing Market Shares, Dollars, Worldwide, 2018
- Figure 24 Drug Testing Equipment Market Participation, Worldwide, 2018
- Figure 25 Drug Testing Market Forecasts, Dollars, Worldwide, 2019-2024
- Figure 26 Drug Testing Market Forecasts, Dollars, Worldwide, 2019-2024
- Figure 27 Drug Testing Market Forecasts, Law Enforcement, Workplace, Personal, and Clinical Market Segments, Units and Dollars, Shipments, Worldwide, 2019-2025
- Figure 28 Drug Testing Market Segments, Cannabis, Cannabinoid Synthetic, COC- Cocaine, BZO - Benzodiazepines, Amphetamines, Crystal Meth, OPI - Morphine Pharmaceutical Grade Substance Abuse, Dollars, Worldwide, 2019-2025
- Figure 29 Alcohol and Drug Testing Equipment Market Segments, Dollars, Worldwide,

2019-2025

Figure 30 Alcohol and Drug Market Segments, Worldwide, Dollars, 2018

Figure 31 Alcohol and Drug Market Segments, Worldwide, Dollars, 2025

Figure 32 Alcohol and Drug Testing Equipment Market Segments, Dollars, Worldwide, 2019-2025

Figure 33 Alcohol and Drug Testing Equipment Market Segments, Percent, Worldwide, 2019-2025

Figure 34 Typical Drug And Alcohol Company Policy Document

Figure 35 Alcohol Testing Market Description

Figure 36 Portable Breath Testers Utilize Fuel Cell Technology

Figure 37 Alcoscan AI2500 Prices

Figure 38 Alcomate Accucell Prices

Figure 39 Alcohol and Drug Testing Regional Market Segments, 2018

Figure 40 Alcohol and Drug Testing Regional Market Segments, 2018

Figure 41 Fundamental Principle Of Breath Analysis

Figure 42 Breath Analysis Gets Information From the Lungs

Figure 43 Alcovisor Mark-X Fuel Cell Alcohol Breathalyzer

Figure 44 Lion Fuel Cell Technology

Figure 45 Lion Intoxilyzer® Operates On The Principle Of Infrared Absorption Spectroscopy For The Analysis Of The Breath Specimen

Figure 46 Indicators To Spot Potential Drunk Drivers

Figure 47 Synthetic Cannabinoid Chemicals

Figure 48 Technologies Used To Test A Breath Sample For Alcohol

Figure 49 Types of FDA-Cleared Breath Tests

Figure 50 Dräger DrugTest® 5000 System - Analyzer and Test kit

Figure 51 Dräger Drug Test® 5000 System Product Benefits

Figure 52 Draeger Drug System Tests

Figure 53 Draeger SSK 5000 Used For Sampling For Drugs On Or From Surfaces

Figure 54 Draeger Alcotest® Tubes Features

Figure 55 Draeger Alcotest® Tubes

Figure 56 Dräger Driver Alcohol Interlock 7000

Figure 57 MPD Products

Figure 58 Abbott Laboratories and Subsidiaries Net Sales, First Three Quarters and Third Quarter 2017 and 2018

Figure 59 Abbott Laboratories and Subsidiaries Net Sales by Segment, Third Quarter 2017 and 2018

Figure 60 Abbott Laboratories and Subsidiaries Net Sales by Segment, First Three Quarters 2017 and 2018

Figure 61

- Figure 62 Abbott Laboratories and Subsidiaries Net Sales by Regional Segment
- Figure 63 Alcolizer Testing
- Figure 64 Alcolizer Wall Mount 4 Breath Tester for Industry
- Figure 65 Alcolizer Regional Presence
- Figure 66 AlcoScan Consumer Fuel Cell Breathalyzer
- Figure 67 AlcoMate AccuCell AL9000 Fuel Cell Breathalyzer Functions
- Figure 68 AlcoMate AccuCell AL9000 Fuel Cell Breathalyzer Key Features
- Figure 69 AlcoMate Premium AL7000 Breathalyzer Features
- Figure 70 AlcoMate Prestige AL6000 Breathalyzer Features
- Figure 71 Alcoscan AI2500 Breathalyzer Target Markets
- Figure 72 AK Solutions Alco Products
- Figure 73 AK Solutions Alco Sensor Modules
- Figure 74 Akers Biosciences Revenue
- Figure 75 Draeger Revenue
- Figure 76 Dräger Interlock 7000
- Figure 77 Drager Regional Presence
- Figure 78 Intoximeters PC Alcohol Testing
- Figure 79 Lifeloc Breath Analyzer Instruments
- Figure 80 Lion Key Markets Targeted For Alcohol Deterrence
- Figure 81 MPD / Lion Target Markets
- Figure 82 Narcocheck Products
- Figure 83 NarcoCheck Target Markets:
- Figure 84 NarcoCheck Testing Products
- Figure 85 Psychemedics' Record Of Innovation
- Figure 86 Psychemedics Revenue
- Figure 87 Psychemedics Regional Revenue
- Figure 88 Quest Diagnostics Positioning
- Figure 89 Quest Diagnostics Urine Testing Program Positioning
- Figure 90 Rapid Detect Products
- Figure 91 Rapid Detect Test Kits
- Figure 92 Rapid Detect Urine Testing
- Figure 93 Rapid Detect Saliva Testing
- Figure 94 Rapid Detect Hair Testing
- Figure 95 REI Pricing
- Figure 96 Small Percentage Of Lab Test Costs Guides Most Healthcare Decisions
- Figure 97 TestCountry Associations and Services
- Figure 98 AlcoTester.com Breathalyzers
- Figure 99 AlcoTester.com Breathalyzers
- Figure 100 Thermo Fisher Scientific Premier Brands

Figure 101 Thermo Fisher Scientific Drugs of Abuse Testing

Figure 102 Thermo Fisher Scientific Oral Fluid and Other Testing

## I would like to order

Product name: Alcohol Testing And Drug Testing Equipment: Market Shares, Strategies, and Forecasts, Worldwide, 2019 to 2025

Product link: <https://marketpublishers.com/r/A0436C55A61EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A0436C55A61EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

