

China Strobilurin Fungicides Market Report 2016 Edition

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Abstracts

Strobilurin fungicides are another new fungicides category with strong market vitality and great potential for development after triazole fungicides. After several years of development, strobilurin fungicides have become the largest fungicide category by market value globally, whose market value accounts for about 23%-25% of the global fungicides total. In 2014, the global sale value of strobilurin fungicides has reached USD3.8 billion, accounting for 22.9% of fungicides total, with a CAGR of 7.3% during 2009 to 2014.

Currently, there are more than 10 key strobilurin fungicides products in the global market, with azoxystrobin, pyraclostrobin, trifloxystrobin, fluoxastrobin, kresoxim-methyl, picoxystrobin and dimoxystrobin beings the key ones.

Currently, China can produce 4 of the 10 strobilurin fungicides, namely azoxystrobin, pyraclostrobin, trifloxystrobin and kresoxim-methyl. With pyraclostrobin' patent expired in 2015, many Chinese companies have registered this product and plan to enter the pyraclostrobin market. In addition, a domestic research institute--Shenyang Research Institute of Chemical Industry, launched four self-developed strobilurin fungicides in the domestic market.

Thanks to their good control effect and the continuous market promotion, the consumption of strobilurin fungicides products have increased year by year, whose market value accounts for about 10%-13% of the domestic fungicides total. Azoxystrobin, kresoxim-methyl and pyraclostrobin are the major strobilurin fungicides products for domestic application.

In order to fully understand the current industry market aspects of China's strobilurin

fungicides industry and their future trend, WBISS carried out a special market research for China's strobilurin fungicides industry and published this report.

Report description

China Strobilurin fungicide Market Report 2016 Edition is a professional and trusted study on the current state of the Chinese strobilurin fungicides industry. With more than 145 tables and figures, the report provides key statistics on the state of the industry and is a valuable source of guidance and direction for companies and individuals who are interested in the market. It helps them fully understand the current Chinese strobilurin fungicides market and their future trend. The report provides reliable data and analysis in the following aspects:

1. Registration of China strobilurin fungicides as of Aug. 2016, segment by product, formulation type and registrant.
2. Supply situation of China strobilurin fungicides in 2011-2016 H1, segment by product, region and producer, including detailed data about capacity and output, major producers and their production information in 2013-2016 H1.
3. Qualitative analysis for China strobilurin fungicides export in the recent three years, including export specifications, destinations and exporters.
4. Consumption situation of China strobilurin fungicides in 2011-2015, segment by product and crop. The detail data include consumption volume and value.
5. Supply and demand forecast in 2016-2020, segment by product.
6. Detailed introduction of 4 typical strobilurin fungicides products. For each strobilurin fungicide, the information includes:
 - Supply situation (total capacity and output), 2011-2016 H1
 - Major technical suppliers and their production, 2013-2016 H1
 - Potential projects introduction
 - Price trends, 2010-2016 H1
 - Qualitative analysis for export situation
 - Consumption situation (volume and value), segment by formulation and crop, 2011-2015
 - Supply and demand forecast in 2016-2020
7. Profile of 10 key strobilurin fungicides players, including company introduction, major pesticides products in each company, company financial data, strobilurin fungicides production, sales data and information.

Contents

EXECUTIVE SUMMARY

RESEARCH SCOPE AND METHODOLOGY

1 INTRODUCTION OF CHINA FUNGICIDES INDUSTRY

- 1.1 China fungicides supply situation, 2006-2016 H1
- 1.2 China fungicides consumption situation, 2006-2016 H1

2 REGISTRATION SITUATION OF STROBILURIN FUNGICIDES IN CHINA

- 2.1 Registration situation segment by product
- 2.2 Registration situation segment by formulation type
- 2.3 Registration situation segment by registrant

3 SUPPLY SITUATION OF STROBILURIN FUNGICIDES IN CHINA

- 3.1 Total supply situation, 2011-2016 H1
- 3.2 Segment by region, 2011-2016 H1
- 3.3 Segment by product, 2011-2016 H1
- 3.4 Segment by manufacturer, 2011-2016 H1

4 EXPORT SITUATION OF STROBILURIN FUNGICIDES IN CHINA

- 4.1 Total export situation, 2011-2015
- 4.2 Segment by product, 2011-2015

5 CONSUMPTION SITUATION OF STROBILURIN FUNGICIDES IN CHINA

- 5.1 Total consumption situation, 2011-2015
- 5.2 Segment by product, 2011-2015
- 5.3 Segment by crop, 2011-2015

6 INTRODUCTIONS OF 4 TYPICAL STROBILURIN FUNGICIDE PRODUCTS

- 6.1 Azoxystrobin
 - 6.1.1 Supply situation, 2010-2016 H1

- 6.1.2 Producer, 2013-2016 H1
- 6.1.3 Potential projects
- 6.1.4 Price, 2010-2016 H1
- 6.1.5 Export situation
- 6.1.6 Consumption situation (by formulation and by crop), 2010-2015
- 6.1.7 Supply and demand forecast, 2016-2020
- 6.2 Pyraclostrobin
- 6.3 Kresoxim-methyl
- 6.4 Trifloxystrobin
- 6.5 Other strobilurin fungicides
 - 6.5.1 Picoxystrobin
 - 6.5.1 Enostroburin (SYP-Z071)

7 CHINA STROBILURIN FUNGICIDES SUPPLY AND DEMAND FORECAST, 2016-2020

- 7.1 Influencing factors of China's strobilurin fungicides industry
- 7.2 Demand forecast to 2020
- 7.3 Supply forecast to 2020

8 PROFILE OF KEY STROBILURIN FUNGICIDES PRODUCERS

- 8.1 Jingbo Agrochemicals Technology Co., Ltd.
 - 8.1.1 Basic information
 - 8.1.2 Company introduction
 - 8.1.3 Shareholder structure
 - 8.1.4 Business performance, 2012-2015
 - 8.1.5 Strobilurin fungicides production and sale situation, 2013-2016 H1
- 8.2 Taizhou Bailly Chemical Co., Ltd.
- 8.3 Jiangsu Frey Agrochemicals Co., Ltd.
- 8.4 Zhejiang Shangyu Nutrichem Co., Ltd.
- 8.5 Hangzhou Udragon Chemical Co., Ltd.
- 8.6 Shanghai HeBen-EastSun Medicaments Co., Ltd.
- 8.7 Shandong Kangqiao Bio-Technology Co., Ltd.
- 8.8 Jiangsu Tuoqiu Agriculture Chemicals Co., Ltd.
- 8.9 Taizhou Dapeng Pharmaceutical Industry Co., Ltd.
- 8.10 CAC Nantong Chemical Co., Ltd.

List Of Tables

LIST OF TABLES

Table 1.1-1 Output of fungicides segment by type in China (technical, tonne), 2006-2016 H1

Table 1.2-1 Consumption volume of fungicides in China (by technical, tonne), 2006-2016 H1

Table 2.1-1 Registration of major strobilurin fungicides by number of registrations in China, August 2016

Table 2.1-2 Registration of major strobilurin fungicides by number of registrants in China, August 2016

Table 2.2-1 Registration of strobilurin fungicides specification by number of registrations in China, August 2016

Table 2.2-2 Registration of strobilurin fungicides specification by number of registrants in China, August 2016

Table 2.3-1 Registration situation of major strobilurin fungicides technical players in China, August 2016

Table 2.3-2 Registration situation of major strobilurin fungicides formulations players in China (by number of registrations), August 2016

Table 3.2-1 Capacity of strobilurin fungicides in China segment by region (t/a), 2011-2016 H1

Table 3.2-2 Output of strobilurin fungicides in China segment by region (t/a), 2011-2016 H1

Table 3.3-1 Capacity of strobilurin fungicides in China segment by product (t/a), 2011-2016 H1

Table 3.3-2 Output of strobilurin fungicides in China segment by product (t/a), 2011-2016 H1

Table 3.4-1 China's tops strobilurin fungicides producers and main strobilurin fungicides, August 2016

Table 3.4-2 Output of the tops strobilurin fungicides producers and industry concentration ratio in China (tonne), 2011-2016 H1

Table 4.2-1 Strobilurin fungicides technical export segment by product (tonne), 2011-2015

Table 4.2-2 Strobilurin fungicides formulations export segment by product (tonne), 2011-2015

Table 4.2-3 Strobilurin fungicides export segment by product (calculated by technical, tonne), 2011-2015

Table 6.1.2-1 Basic information of azoxystrobin technical producers in China, 2016 H1

Table 6.1.2-2 Capacity and output of azoxystrobin technical producers in China, 2013-2016 H1

Table 6.1.3-1 Potential projects of azoxystrobin technical in China, as of August 2016

Table 6.1.5-1 Key azoxystrobin technical exporters in China and their oversea markets, 2012-2015

Table 6.1.5-2 Key azoxystrobin formulations exporters in China and their oversea markets, 2012-2015

Table 6.2.2-1 Basic information of pyraclostrobin technical producers in China, 2016 H1

Table 6.2.2-2 Capacity and output of pyraclostrobin technical producers in China, 2013-2016 H1

Table 6.2.3-1 Potential projects of pyraclostrobin technical in China, as of August 2016

Table 6.2.5-1 Key pyraclostrobin exporters in China and their oversea markets, 2015

Table 6.3.2-1 Basic information of kresoxim-methyl technical producers in China, 2016 H1

Table 6.3.2-2 Capacity and output of kresoxim-methyl technical producers in China, 2013-2016 H1

Table 6.3.5-1 Key kresoxim-methyl formulations exporters in China and their oversea markets, 2012-2015

Table 6.4.2-1 Basic information of trifloxystrobin technical producers in China, 2016 H1

Table 6.4.2-2 Capacity and output of trifloxystrobin technical producers in China, 2013-2016 H1

Table 6.4.3-1 Potential projects of trifloxystrobin technical in China, as of August 2016

Table 7.1-1 Past and forecast of occurrence areas of major diseases for rice, wheat and corn in China, 2011-2016, million ha

Table 8.1.1-1 Basic information of Jingbo Agrochemicals, August 2016

Table 8.1.2-1 Capacity of major pesticide products in Jingbo Agrochemicals, 2012- H1 2016

Table 8.1.4-1 Financial data of Jingbo Agrochemicals, 2013-2016 Q1

Table 8.1.4-2 Prime operating revenue in Jingbo Agrochemicals by industry (million USD), 2013-2016 Q1

Table 8.1.5-1 Capacity and output of strobilurin fungicides in Jingbo Agrochemicals (by product), 2013-2016 H1

Table 8.2.1-1 Basic information of Taizhou Bailly, August 2016

Table 8.2.4-1 Financial data of Taizhou Bailly, 2013-2016 Q1

Table 8.2.5-1 Capacity and output of strobilurin fungicides in Taizhou Bailly (by product), 2013-2016 H1

Table 8.3.1-1 Basic information of Jiangsu Frey, August 2016

Table 8.3.2-1 Capacity of major pesticide products in Jiangsu Frey, 2013-2016, t/a

Table 8.3.4-1 Capacity and output of strobilurin fungicides in Jiangsu Frey (by product),

2013-2016 H1

Table 8.4.1-1 Basic information of Shangyu Nutrichem, August 2016

Table 8.4.4-1 Financial data of Shangyu Nutrichem, 2014-2015

Table 8.4.5-1 Capacity and output of strobilurin fungicides in Shangyu Nutrichem (by product), 2013-2016 H1

Table 8.5.1-1 Basic information of Hangzhou Udragon, August 2016

Table 8.5.2-1 Capacity of major pesticide products in Hangzhou Udragon, 2013-2016, t/a

Table 8.5.5-1 Capacity and output of strobilurin fungicides in Hangzhou Udragon (by product), 2013-2016 H1

Table 8.6.1-1 Basic information of Shanghai HeBen-EastSun, August 2016

Table 8.6.4-1 Capacity and output of strobilurin fungicides in Shanghai HeBen-EastSun (by product), 2013-2016 H1

Table 8.7.1-1 Basic information of Shandong Kangqiao, August 2016

Table 8.7.2-1 Capacity of major agrochemical products in Shandong Kangqiao, 2013-2016, t/a

Table 8.7.4-1 Capacity and output of strobilurin fungicides in Shandong Kangqiao (by product), 2013-2016 H1

Table 8.8.1-1 Basic information of Jiangsu Tuoqiu, August 2016

Table 8.8.2-1 Capacity of major pesticide products in Jiangsu Tuoqiu, 2013-2016, t/a

Table 8.8.4-1 Financial data of JiangsuTuoqiu (million USD), 2014-2015

Table 8.8.4-2 Operating revenue of Jiangsu Tuoqiu By business (million USD), 2014-2015

Table 8.8.4-3 Prime operating revenue and cost in Jiangsu Tuoqiu by product (million USD), 2014-2015

Table 8.8.5-1 Capacity and output of strobilurin fungicides in Jiangsu Tuoqiu (by product), 2013-2016 H1

Table 8.9.1-1 Basic information of Taizhou Dapeng, August 2016

Table 8.9.2-1 Capacity of major pesticide products in Taizhou Dapeng, 2013-2016, t/a

Table 8.9.4-1 Capacity and output of strobilurin fungicides in Daizhou Dapeng (by product), 2013-2016 H1

Table 8.10.1-1 Basic information of CAC Nantong, August 2016

Table 8.10.2-1 Capacity of major pesticide products in CAC Nantong, 2013-2016, t/a

Table 8.10.5-1 Capacity and output of strobilurin fungicides in CAC Nantong (by product), 2013-2016 H1

List Of Figures

LIST OF FIGURES

Figure 1.1-1 Output share of fungicides technical in major regions of China, 2015

Figure 3.1-1 Total capacity and output of strobilurin fungicides in China (Calculated by technical, t/a, tonne), 2011-2016 H1

Figure 3.1-2 Operating rate of strobilurin fungicides production in China, 2011-2015

Figure 3.2-1 Geographical distribution of strobilurin fungicides technical producers in China, 2015

Figure 3.3-1 Capacity structure of strobilurin fungicides by product in China, 2015

Figure 3.3-2 Output structure of strobilurin fungicides by product in China, 2015

Figure 4.1-1 Total export volume of strobilurin fungicides in China (tonne), 2011-2015

Figure 5.1-1 Total consumption volume of strobilurin fungicides (calculated by technical) in China, 2011-2015

Figure 5.1-2 Total consumption volume of strobilurin fungicides in China (calculated by formulations, tonne, million USD), 2011-2015

Figure 5.2-1 Consumption situation of strobilurin fungicides in China (by technical, tonne), 2011-2015

Figure 5.2-2 Consumption structure of strobilurin fungicides by product in China (by technical), 2015

Figure 5.2-3 Consumption situation of strobilurin fungicides in China (by formulation, tonne), 2011-2015

Figure 5.2-4 Consumption structure of strobilurin fungicides by product in China (by formulation), 2015

Figure 5.2-5 Market value of strobilurin fungicides segment by product in China (million USD), 2011-2015

Figure 5.2-6 Market value structure of strobilurin fungicides by product in China, 2015

Figure 5.3-1 Consumption situation of strobilurin fungicides by crop in China (calculated by technical, tonne), 2011-2015

Figure 5.3-2 Consumption structure of strobilurin fungicides by crop in China, 2015

Figure 5.3-3 Consumption structure of strobilurin fungicides by crop in China, 2014

Figure 5.3-4 Consumption structure of strobilurin fungicides by crop in China, 2013

Figure 5.3-5 Consumption structure of strobilurin fungicides by crop in China, 2012

Figure 5.3-6 Consumption structure of strobilurin fungicides by crop in China, 2011

Figure 6.1.1-1 Capacity and output of azoxystrobin technical in China, 2010-2016 H1

Figure 6.1.1-2 Operating rate of azoxystrobin technical production in China, 2010-2015

Figure 6.1.4-1 Annual ex-works price of 96% azoxystrobin technical in China, 2010-2016 H1

Figure 6.1.4-2 Monthly ex-works price of 96% azoxystrobin technical in China, 2015-Aug.2016

Figure 6.1.5-1 Total export volume of azoxystrobin in China (tonne), 2010-2015

Figure 6.1.5-2 Export situation of azoxystrobin formulations by specification in China (tonne), 2012-2015

Figure 6.1.6-1 Consumption volume and market value of azoxystrobin in China (calculated by formulations, tonne, million USD), 2010-2015

Figure 6.1.6-2 Consumption situation of azoxystrobin by crops in China (calculated by 96% technical, tonne), 2010-2015

Figure 6.1.6-3 Consumption structure of azoxystrobin by crops in China, 2010-2015

Figure 6.1.7-1 Forecast on demand of azoxystrobin in China, 2016-2020 (tonne)

Figure 6.1.7-2 Forecast on output of azoxystrobin in China, 2016-2020 (tonne)

Figure 6.2.1-1 Capacity and output of pyraclostrobin technical in China, 2012-2016 H1

Figure 6.2.1-2 Operating rate of pyraclostrobin technical production in China, 2012-2015

Figure 6.2.4-1 Monthly ex-works price of 97% pyraclostrobin technical in China, Aug. 2015-Aug.2016

Figure 6.2.6-1 Consumption volume and market value of pyraclostrobin in China (calculated by formulations, tonne, million USD), 2011-2015

Figure 6.2.6-2 Consumption situation of pyraclostrobin by crops in China (calculated by 97% technical, tonne), 2010-2015

Figure 6.2.6-3 Consumption structure of pyraclostrobin by crops in China, 2011-2015

Figure 6.2.7-1 Forecast on demand of pyraclostrobin in China, 2016-2020 (tonne)

Figure 6.2.7-2 Forecast on output of pyraclostrobin in China, 2016-2020 (tonne)

Figure 6.3.1-1 Capacity and output of kresoxim-methyl technical in China, 2010-2016 H1

Figure 6.3.1-2 Operating rate of kresoxim-methyl technical production in China, 2010-2015

Figure 6.3.4-1 Annual ex-works price of 97% kresoxim-methyl technical in China, 2010-2016 H1

Figure 6.3.4-2 Monthly ex-works price of 97% kresoxim-methyl technical in China, Aug. 2015-Aug.2016

Figure 6.3.5-1 Total export volume of kresoxim-methyl in China (tonne), 2010-2015

Figure 6.3.6-1 Consumption volume and market value of kresoxim-methyl in China (calculated by formulations, tonne, million USD), 2011-2015

Figure 6.3.6-2 Consumption situation of kresoxim-methyl by crops in China (calculated by 97% technical, tonne), 2011-2015

Figure 6.3.6-3 Consumption structure of kresoxim-methyl by crops in China, 2011-2015

Figure 6.3.7-1 Forecast on demand of kresoxim-methyl in China, 2016-2020 (tonne)

Figure 6.3.7-2 Forecast on output of kresoxim-methyl in China, 2016-2020 (tonne)

Figure 6.4.1-1 Capacity and output of trifloxystrobin technical in China, 2011-2016 H1

Figure 6.4.1-2 Operating rate of trifloxystrobin technical production in China, 2011-2015

Figure 6.4.4-1 Annual ex-works price of 97% trifloxystrobin technical in China, August 2015-August 2016

Figure 6.4.5-1 Total export volume of trifloxystrobin in China (tonne), 2013-2015

Figure 6.4.6-1 Consumption volume and market value of trifloxystrobin in China (calculated by formulations, tonne, million USD), 2011-2015

Figure 6.4.6-2 Consumption situation of trifloxystrobin by crops in China (calculated by 97% technical, tonne), 2011-2015

Figure 6.4.6-3 Consumption structure of trifloxystrobin by crops in China, 2011-2015

Figure 6.4.7-1 Forecast on output of trifloxystrobin in China, 2016-2020 (tonne)

Figure 6.4.7-2 Forecast on demand of trifloxystrobin in China, 2016-2020 (tonne)

Figure 7.1-1 Planting area of rice in China (million ha), 2005-2015

Figure 7.1-2 Planting area of wheat in China (million ha), 2005-2015

Figure 7.1-4 Planting area of vegetables in China (million ha), 2005-2015

Figure 7.1-5 Planting area of melons in China (million ha), 2005-2015

Figure 7.1-6 Planting area of orchard in China (million ha), 2005-2015

Figure 7.2-1 Demand forecast of strobilurin fungicides in China (calculated by technical), 2016-2020

Figure 7.2-2 Demand forecast of strobilurin fungicides segment by product in China (calculated by technical), 2016-2020

Figure 7.2-3 Demand structure of strobilurin fungicides by product in China (by technical), 2020

Figure 7.3-1 Output forecast of strobilurin fungicides in China, 2016-2020

Figure 7.3-2 Output forecast of strobilurin fungicides segment by product in China, 2016-2020

Figure 7.3-3 Output structure of strobilurin fungicides by product in China, 2020

Figure 8.1.3-1 Shareholder structure of Jingbo Agrochemicals, August 2016

Figure 8.2.3-1 Shareholder structure of Taizhou Bailly, August 2016

Figure 8.3.3-1 Shareholder structure of Jiangsu Frey, August 2016

Figure 8.4.3-1 Shareholder structure of Shangyu Nutrichem, August 2016

Figure 8.5.3-1 Shareholder structure of Zhejiang Udrigon, August 2016

Figure 8.5.4-1 Prime operating revenue in Hangzhou Udragon (million USD), 2011-2015

Figure 8.6.3-1 Shareholder structure of Shanghai HeBen-EastSun, August 2016

Figure 8.7.3-1 Shareholder structure of Shandong Kangqiao, August 2016

Figure 8.8.3-1 Shareholder structure of Jiangsu Tuoqiu, August 2016

Figure 8.9.3-1 Shareholder structure of Taizhou Dapeng, August 2016

Figure 8.10.3-1 Shareholder structure of CAC Nantong, August 2016

Figure 8.10.4-1 Prime operating revenue in CAC Nantong (million USD), 2011-2015

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