

2017-2021 World Clinical Chemistry and Immunodiagnostic Markets: Global Opportunities and Growth Strategies for Instrument and Reagent Suppliers

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Abstracts

Complete report \$37,500. DataPack (test volumes, sales forecasts, supplier shares) \$23,500. VPGMarketReserch.com's new report is a seven-country strategic analysis of major business opportunities emerging in the clinical chemistry and immunodiagnostic markets during the next five years. The report explores future trends in the U.S., five major European countries (France, Germany, Italy, Spain, UK) and Japan; provides estimates of the specimen, test and sales volumes, as well as major suppliers sales and market shares; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities emerging during the next five years. The report provides five-year volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in hospitals, commercial laboratories, physician offices, and ambulatory care centers, including controls, calibrators and consumables.

Rationale

The clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.



Worldwide Market Overview- Estimates of facilities performing clinical chemistryand immunodiagnostic tests by country.- Test volume and sales projections by country.

Strategic Recommendations- New product development opportunities with significant market appeal.- Alternative market penetration strategies.- Potential market entry barriers and risks.

Competitive Assessments- Strategic assessments of major suppliers andemerging market entrants, including their sales, productportfolios, marketing tactics, collaborativearrangements and new products in R&D. - The companies analyzed in the report includeAbbott, AdnaGen, Agilent, Alere, Beckman Coulter/Danaher,Biomedical Diagnostics, bioMerieux, Bio-Rad, DiaSorin,Eiken, Fujirebio/Innogenetics, IL, Kyowa Medex,Ortho-Clinical Diagnostics, Roche, Siemens, Sysmex,Thermo Fisher, Tosoh, Wako, Wallac/PE.

Tests Analyzed in the Report: Routine Clinical Chemistry Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin, Total, BUN (Blood Urea Nitrogen), Calcium, Cardio CRP, Carbon Dioxide/Bicarbonate, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Ferritin, GGT, Glucose, HDL Cholesterol, Homocysteine, Iron, LDH, LDL Cholesterol, Magnesium, Phosphorus, Potassium, Protein, Total, Sodium, Triglycerides, Troponin, Uric Acid. Therapeutic Drug Monitoring (TDM)Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin. Endocrine Function Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Uptake, Free T3, T4, Free T4, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH. Tumor Markers and Special ChemistryAFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Follate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12.ImmunoproteinsC3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis. Drugs of Abuse Amphetamines, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methagualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants.

Geographic Coverage- France- Germany- Italy- Japan- Spain- UK- US**Market Segmentation Analysis**- Comprehensive review of the marketdynamics, trends, structure, size, growth, and key suppliers, by country.- Test volume and sales forecasts



for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays, by country and market segment:

Hospitals

Commercial/Private Laboratories

Physician Offices/Group Practices

Ambulatory Care Centers

Current and Emerging Products- Analysis of current and emerging clinical chemistry and immunodiagnostic tests.- Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

Technology Review- Assessment of current and emerging technologies, and their potential market applications.- Comprehensive lists of companies developing or marketing new technologies and products by test.

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ITALY, COMMERCIAL/PRIVATE LABORATORIES, TDM TEST 50LUME FORECAST BY ASSAY

ITALY, ALL MARKET SEGMENTS, DRUGS OF ABUSE TEST 50LUME FORECAST BY ASSAY



ITALY, HOSPITAL LABORATORIES, DRUGS OF ABUSE TEST 50LUME FORECAST BY ASSAY

ITALY, COMMERCIAL/PRIVATE LABORATORIES, DRUGS OF ABUSE TEST 50LUME FORECAST BY ASSAY

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ITALY, CLINICAL CHEMISTRY AND 1MMUNOASSAY CALIBRATOR AND CONTROL MARKET FORECAST BY TEST CATEGORY

ITALY, ROUTINE CHEMISTRY REAGENT MARKET FORECAST BY MARKET SEGMENT

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ITALY, TUMOR MARKERS AND SPECIAL CHEMISTRY REAGENT MARKET FORECAST BY MARKET SEGMENT

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ITALY, ALL MARKET SEGMENTS, TUMOR MARKERS AND SPECIAL CHEMISTRY



REAGENT MARKET FORECAST BY ASSAY

ITALY, HOSPITAL LABORATORIES, TUMOR MARKERS AND SPECIAL CHEMISTRY REAGENT MARKET FORECAST BY ASSAY

ITALY, COMMERCIAL/PRIVATE LABORATORIES, TUMOR MARKERS AND SPECIAL CHEMISTRY REAGENT MARKET FORECAST BY ASSAY BY ASSAY

ITALY, ALL MARKET SEGMENTS, 1MMUNOPROTEIN REAGENT MARKET FORECAST BY ASSAY

ITALY, HOSPITAL LABORATORIES, 1MMUNOPROTEIN REAGENT MARKET FORECAST BY ASSAY

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ITALY, HOSPITAL LABORATORIES, TDM REAGENT MARKET FORECAST BY ASSAY

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ITALY, HOSPITAL LABORATORIES, DRUGS OF ABUSE REAGENT MARKET FORECAST BY ASSAY

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5olume Forecast by Assay

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Spain, Hospital Laboratories, Drugs of Abuse Test 5olume Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Test 5olume Forecast by Assav

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Spain, Clinical Chemistry and 1mmunoassay Calibrator and Control Market Forecast By Test Category

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Spain, Tumor Markers and Special Chemistry Reagent Market Forecast By Market Segment

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Spain, TDM Reagent Market Forecast By Market Segment

Spain, Drugs of Abuse Reagent Market Forecast By Market Segment

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U.K., TDM Test 5olume Forecast By Market Segment

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U.K., Commercial/Private Laboratories, Routine Chemistry Test 5olume Forecast by Assay

U.K., All Market Segments, Endocrine Function Test 5olume Forecast by Assay

U.K., Hospital Laboratories, Endocrine Function Test 5olume Forecast by Assay

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