

2024 World Clinical Chemistry Analyzers and Reagents Market: Supplier Shares and Strategies, Volume and Sales Segment Forecasts for over 100 Tests, Technology and Instrumentation Review

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Abstracts

This new 75-country report from LeadingMarketResearch.com is available by region, country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

The report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

Rationale

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen

preparation devices, controls, and calibrators.

Geographic Regions

Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Germany, Ghana, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kenya, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Morocco, Myanmar, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

Individual Tests Analyzed in the Report

Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin

Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

Drugs of Abuse

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Contains 2,350 pages and 1,508 tables

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Australia
Austria
Bahrain
Bangladesh
Belgium
Brazil
Bulgaria
Canada
Chile
China
Colombia
Croatia
Cyprus
Czech Republic
Denmark
Egypt
Estonia
Finland
France
Germany
Ghana
Greece
Hong Kong
Hungary
Iceland
India
Indonesia
Iran
Iraq

Ireland
Israel
Italy
Japan
Jordan
Kenya
Kuwait
Latvia
Lebanon
Lithuania
Malaysia
Malta
Mexico
Morocco
Myanmar
Netherlands
New Zealand
Nigeria
Norway
Oman
Pakistan
Peru
Philippines
Poland
Portugal
Qatar
Romania
Saudi Arabia
Serbia
Singapore
Slovakia
Slovenia
South Africa
South Korea
Spain
Sweden
Switzerland
Taiwan
Thailand

UK
United Arab Emirates
USA
Venezuela
Vietnam

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Estonia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Estonia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Estonia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Estonia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Estonia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Estonia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Estonia All Market Segments, TDM Reagent Market Forecast by Assay

Estonia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Estonia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Finland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Finland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Finland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Finland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Finland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Finland All Market Segments, TDM Test Volume Forecast by Assay

Finland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Finland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Finland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Finland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Finland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Finland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Finland All Market Segments, TDM Reagent Market Forecast by Assay

Finland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Finland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

France Executive Summary Table

Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category

France, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

France, Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size

France, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

France, Total Chemistry and Immunoassay Specimen Volume Forecast

France, All Market Segments, Specimen Volume Forecast by Test Category

France, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

France, Routine Chemistry Test Volume Forecast by Market Segment

France, Endocrine Function Test Volume Forecast by Market Segment

France, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

France, Immunoprotein Test Volume Forecast by Market Segment

France, TDM Test Volume Forecast by Market Segment

France, Drugs of Abuse Test Volume Forecast by Market Segment

France, All Market Segments, Profiles, Panels and Individual Tests Forecast

France, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

France, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

France, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, All Market Segments, Endocrine Function Test Volume Forecast by Assay

France, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

France, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, All Market Segments, Immunoprotein Test Volume Forecast by Assay

France, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
France, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
France, All Market Segments, TDM Test Volume Forecast by Assay
France, Hospital Laboratories, TDM Test Volume Forecast
France, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
France, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
France, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
France, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
France, Total Clinical Chemistry and Reagent Market Immunoassay Forecast by Test Category
France, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
France, Routine Chemistry Reagent Market Forecast by Market Segment
France, Endocrine Function Reagent Market Forecast by Market Segment
France, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
France, Immunoprotein Reagent Market Forecast by Market Segment
France, TDM Reagent Market Forecast by Market Segment
France, Drugs of Abuse Reagent Market Forecast by Market Segment
France, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
France, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
France, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
France, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
France, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
France, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

France, All Market Segments, TDM Reagent Market Forecast by Assay

France, Hospital Laboratories, TDM Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

France, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

France, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

France, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

France, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

France, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

France, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Germany Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category

Germany, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Germany, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Germany, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Germany, Total Chemistry and Immunoassay Specimen Volume Forecast

Germany, All Market Segments, Specimen Volume Forecast by Test Category

Germany, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Germany, Routine Chemistry Test Volume Forecast by Market Segment

Germany, Endocrine Function Test Volume Forecast by Market Segment

Germany, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Germany, Immunoprotein Test Volume Forecast By Market Segment

Germany, TDM Test Volume Forecast by Market Segment

Germany, Drugs of Abuse Test Volume Forecast by Market Segment

Germany, All Market Segments, Profiles, Panels and Individual Tests Forecast

Germany, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Germany, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Germany, Physician Offices/Group Practices, Profiles, Panels and Individual Tests Forecast

Germany, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Germany, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Routine Chemistry Test Volume Forecast by Assay
Germany, All Market Segments, Endocrine Function Test Volume Forecast by Assay
Germany, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay
Germany, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, All Market Segments, Immunoprotein Test Volume Forecast by Assay
Germany, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Immunoprotein Test Volume Forecast by Assay
Germany, All Market Segments, TDM Test Volume Forecast by Assay
Germany, Hospital Laboratories, TDM Test Volume Forecast
Germany, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, TDM Test Volume Forecast by Assay
Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay
Germany, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
Germany, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Germany, Routine Chemistry Reagent Market Forecast by Market Segment
Germany, Endocrine Function Reagent Market Forecast by Market Segment
Germany, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
Germany, TDM Reagent Market Forecast by Market Segment
Germany, Immunoprotein Reagent Market Forecast by Market Segment
Germany, Drugs of Abuse Reagent Market Forecast by Market Segment
Germany, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay
Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay
Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, All Market Segments, TDM Reagent Market Forecast by Assay
Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay
Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast by Assay
Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market Shares
Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales and Market Shares
Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares
Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares
Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and Market Shares
Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares
Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Ghana Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Ghana All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Ghana All Market Segments, Endocrine Function Test Volume Forecast by Assay
Ghana All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Ghana All Market Segments, Immunoprotein Test Volume Forecast by Assay
Ghana All Market Segments, TDM Test Volume Forecast by Assay
Ghana Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Ghana All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Ghana All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Ghana All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Ghana All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Ghana All Market Segments, TDM Reagent Market Forecast by Assay
Ghana Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay
Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay
Greece All Market Segments, TDM Test Volume Forecast by Assay
Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Greece All Market Segments, TDM Reagent Market Forecast by Assay
Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Hong Kong Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Hong Kong All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Hong Kong All Market Segments, Endocrine Function Test Volume Forecast by Assay
Hong Kong All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Hong Kong All Market Segments, Immunoprotein Test Volume Forecast by Assay
Hong Kong All Market Segments, TDM Test Volume Forecast by Assay
Hong Kong All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Hong Kong Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Hong Kong All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Hong Kong All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Hong Kong All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Hong Kong All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Hong Kong All Market Segments, TDM Reagent Market Forecast by Assay
Hong Kong All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Hong Kong Clinical Chemistry and Immunoassay Instrument Market Forecast by

Analyzer Type

Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay

Hungary All Market Segments, TDM Test Volume Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Hungary All Market Segments, TDM Reagent Market Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iceland All Market Segments, TDM Test Volume Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iceland All Market Segments, TDM Reagent Market Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

India Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

India All Market Segments, Routine Chemistry Test Volume Forecast by Assay

India All Market Segments, Endocrine Function Test Volume Forecast by Assay

India All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

India All Market Segments, Immunoprotein Test Volume Forecast by Assay

India All Market Segments, TDM Test Volume Forecast by Assay

India All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

India Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

India All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

India All Market Segments, Endocrine Function Reagent Market Forecast by Assay

India All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

India All Market Segments, Immunoprotein Reagent Market Forecast by Assay

India All Market Segments, TDM Reagent Market Forecast by Assay

India All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

India Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Indonesia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Indonesia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Indonesia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Indonesia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Indonesia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Indonesia All Market Segments, TDM Test Volume Forecast by Assay

Indonesia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Indonesia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Indonesia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Indonesia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Indonesia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Indonesia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Indonesia All Market Segments, TDM Reagent Market Forecast by Assay

Indonesia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Indonesia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iran Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iran All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iran All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iran All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iran All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iran All Market Segments, TDM Test Volume Forecast by Assay

Iran All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iran Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iran All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iran All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iran All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iran All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iran All Market Segments, TDM Reagent Market Forecast by Assay

Iran All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iran Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iraq Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iraq All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iraq All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iraq All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iraq All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iraq All Market Segments, TDM Test Volume Forecast by Assay

Iraq All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iraq Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iraq All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iraq All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iraq All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iraq All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iraq All Market Segments, TDM Reagent Market Forecast by Assay

Iraq All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iraq Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Israel Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Israel All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Israel All Market Segments, Endocrine Function Test Volume Forecast by Assay

Israel All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Israel All Market Segments, Immunoprotein Test Volume Forecast by Assay

Israel All Market Segments, TDM Test Volume Forecast by Assay

Israel All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Israel Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Israel All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Israel All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Israel All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Israel All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Israel All Market Segments, TDM Reagent Market Forecast by Assay

Israel All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Israel Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer

Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, All Market Segments, TDM Test Volume Forecast by Assay

Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Italy, Routine Chemistry Reagent Market Forecast by Market Segment
Italy, Endocrine Function Reagent Market Forecast by Market Segment
Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
Italy, TDM Reagent Market Forecast by Market Segment
Italy, Immunoprotein Reagent Market Forecast by Market Segment
Italy, Drugs of Abuse Reagent Market Forecast by Market Segment
Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
Italy, All Market Segments, TDM Reagent Market Forecast by Assay
Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by

Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Japan Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Japan, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Japan, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Japan, Commercial/Private Laboratories

Performing Chemistry and Immunoassay Tests by Annual Test Volume

Japan, Total Chemistry and Immunoassay Specimen Volume Forecast

Japan, All Market Segments, Specimen Volume Forecast by Test Category

Japan, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Japan, Routine Chemistry Test Volume Forecast by Market Segment

Japan, Endocrine Function Test Volume Forecast by Market Segment

Japan, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Japan, Immunoprotein Test Volume Forecast by Market Segment

Japan, TDM Test Volume Forecast by Market Segment

Japan, Drugs of Abuse Test Volume Forecast by Market Segment

Japan, All Market Segments, Profiles, Panels and Individual Tests Forecast

Japan, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Japan, All Market Segments, TDM Test Volume Forecast by Assay

Japan, Hospital Laboratories, TDM Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Japan, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Japan, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Japan, Routine Chemistry Reagent Market Forecast by Market Segment

Japan, Endocrine Function Reagent Market Forecast by Market Segment

Japan, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Japan, TDM Reagent Market Forecast by Market Segment

Japan, Immunoprotein Reagent Market Forecast by Market Segment

Japan, Drugs of Abuse Reagent Market Forecast by Market Segment

Japan, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Japan, All Market Segments, TDM Reagent Market Forecast by Assay

Japan, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Japan, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Japan, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Japan, Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares

Japan, Major Suppliers of Immunoassay Products, Estimated Sales and Market Shares

Jordan Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Jordan All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Jordan All Market Segments, Endocrine Function Test Volume Forecast by Assay

Jordan All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Jordan All Market Segments, Immunoprotein Test Volume Forecast by Assay

Jordan All Market Segments, TDM Test Volume Forecast by Assay

Jordan All Market Segments, TDM Test Volume Forecast by Assay

Jordan All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Jordan Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Jordan All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Jordan All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Jordan All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Jordan All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Jordan All Market Segments, TDM Reagent Market Forecast by Assay

Jordan All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Jordan Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Kenya Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

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Kenya All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Kenya All Market Segments, Endocrine Function Test Volume Forecast by Assay

Kenya All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Kenya All Market Segments, Immunoprotein Test Volume Forecast by Assay

Kenya All Market Segments, TDM Test Volume Forecast by Assay

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Kenya All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Kenya All Market Segments, TDM Reagent Market Forecast by Assay

Kenya Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

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Kuwait All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Kuwait All Market Segments, Endocrine Function Test Volume Forecast by Assay

Kuwait All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Kuwait All Market Segments, Immunoprotein Test Volume Forecast by Assay

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Kuwait All Market Segments, Immunoprotein Reagent Market Forecast by Assay

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Mexico All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

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Switzerland All Market Segments, TDM Reagent Market Forecast by Assay

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U.K. Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume And Diagnostics Sales Forecast by Test Category

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U.K., TDM Reagent Market Forecast by Market Segment

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U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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U.K., Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

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Major Companies Developing or Marketing ALT/SGPT Tests

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Major Companies Developing or Marketing AST/SGOT Tests

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Major Companies Developing or Marketing Blood Gas Analyzers

Major Companies Developing or Marketing BUN Tests

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Major Companies Developing or Marketing Phosphorus Tests
Major Companies Developing or Marketing Protein Tests
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Major Companies Developing or Marketing Lithium Tests
Major Companies Developing or Marketing Phenytoin/Dilantin Tests
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Major Companies Developing or Marketing Valproic Acid Tests
Major Companies Developing or Marketing FSH Tests
Major Companies Developing or Marketing HCG Tests
Major Companies Developing or Marketing LH Tests
Major Companies Developing or Marketing Prolactin Tests
Major Companies Developing or Marketing T3 Tests
Major Companies Developing or Marketing T4 Tests
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Major Companies Developing or Marketing Occult Blood Tests
Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests
Major Companies Developing or Marketing PSA Tests
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