

# 2024 World Cancer Diagnostics Market: A 75-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts for Major Tumor Markers, Emerging Technologies, Latest Instrumentation, Growth Opportunities

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# **Abstracts**

This new 75-country report from LeadingMarketResearch.com is available by region, country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

This report is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding cancer diagnostic testing market, in evaluating emerging opportunities and developing effective business strategies during the next five years.

The report provides granular market segmentation analysis and forecasts for over 40 tumor markers; profiles leading suppliers and recent market entrants with innovative technologies and products; reviews current and emerging assays; reviews current instrumentation; evaluates emerging technologies; and offers specific opportunities and growth strategies for suppliers.

#### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease.



During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

Geographic Regions

Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Germany, Ghana, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kenya, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Morocco, Myanmar, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, UK, United Arab Emirates, USA, Venezuela, Vietnam

Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Over 200 Current and Emerging Cancer Diagnostic Tests

Oncogenes



**Biochemical Markers** 

**Growth Factors** 

Colony Stimulating Factors

Hormones

Immunohistochemical Stains

Lymphokines

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers in major countries by individual test.

Five-year test volume and sales forecasts for major cancer diagnostic assays.

Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

**Technology Assessment** 

Assessment of latest technologies and their potential applications for cancer diagnostic testing.



Review of competing/complementing technologies.

Companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

# Competitive Strategies

Strategic assessments of major suppliers and start-up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include: Abbott, Affymetrix, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cephei, DiaSorin, Eiken Chemical, Elitech Group, Enzo Biochem, Fujirebio, Grifols, Hologic, Leica Biosystems, Ortho-Clinical Diagnostics, PerkinElmer, Qiagen, Roche, Siemens Healthineers, Takara Bio, Thermo Fisher, Wako and others.

Contains 1,450 pages and 582 tables



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Abl/abl-bcr

AIB1

BCL-2



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**CD44** 

C-fos

C-myb

C-myc

CYP-17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src and others

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Basic Fibroblast Growth Factor

Beta-TGF

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Calmodulin

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Gamma-Interferon

Interleukin-1 (IL-1)

Macrophage Activating Factor

32. Immunohistochemical Stains



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N-Acetylglucosamine

Actin

Alpha-Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

CA

CA 72-4/TAG-72

CA

CA-242

CA-549

CAM

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

**CTA** 

**CU18** 

**DR-70** 

DU-PAN-2

**Endometrial Bleeding Associated Factor** 

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

**FSH** 

(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15

Glucagon

Glycoamines

H23

Her-2



Human Carcinoma Antigen

**HPA** 

HSP27

Intermediate Filaments

Cytokeratins/CK18/Cyfra 21-1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

Vimentin

KΑ

Kinases

**KP16D3** 

LAI

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma

MABDF3

MAG

ME1

Minactivin

MN/CA9

**MSA** 

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor

Myosin

**NEA-130** 

NMP22

OA-519

**Opioid Peptides** 

P-glycoprotein

Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92

Proliferative Index, Ki-67

Px

RB Inactivation/Deletion

Ret

**SCCL** 



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Sialic Acid

Sialyl SSEA-1/SLX

**SN10** 

Somatostatin

TA-90

**TABA** 

Tachykinin

TAG

**TPS** 

Troponin

**Tubulin** 

**VCAM** 

**VEGF** 

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Australia Austria Bahrain

Bangladesh

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Brazil
Bulgaria
Canada
Chile
China
Colombia
Croatia
Cyprus
Czech Republic
Denmark
Egypt
Estonia
Finland
France
Germany
Ghana
Greece
Hong Kong
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Italy
Japan
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Kenya
Kuwait
Latvia
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Malta
Mexico
Morocco
Myanmar
Netherlands
New Zealand

Nigeria Norway Oman Pakistan

Peru

Poland Portugal Qatar

Philippines

Romania
Saudi Arabia
Serbia
Singapore
Slovakia
Slovenia
South Africa
South Korea
Spain
Sweden
Switzerland
Taiwan
Thailand
UK
United Arab Emirates
USA
Venezuela
Vietnam
IX. COMPETITIVE PROFILES
The report provides strategic assessments of over 30 leading cancer diagnostics market players and start-up companies with innovative technologies and products, including:
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Abbott

Affymetrix

Beckman Coulter/Danaher

**Becton Dickinson** 

bioMerieux

Bio-Rad

Cepheid

DiaSorin

Eiken Chemical

Elitech Group

Enzo Biochem

Fujirebio

Grifols

Hologic

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PerkinElmer

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Roche

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Takara Bio

Thermo Fisher

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Japan, CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Japan, CA 19-9 Testing Market Diagnostics Sales by Major Supplier

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Japan, PAP Testing Market Diagnostics Sales by Major Supplier

Japan, PSA Testing Market Diagnostics Sales by Major Supplier

Jordan Cancer Diagnostic Volume Forecasts by Test

Jordan Cancer Diagnostics Sales Forecasts by Test

Kenya Cancer Diagnostic Volume Forecasts by Test

Kenya Cancer Diagnostics Sales Forecasts by Test

Kuwait Cancer Diagnostic Volume Forecasts by Test

Kuwait Cancer Diagnostics Sales Forecasts by Test



Latvia Cancer Diagnostic Volume Forecasts by Test Latvia Cancer Diagnostics Sales Forecasts by Test Lebanon Cancer Diagnostic Volume Forecasts by Test Lebanon Cancer Diagnostics Sales Forecasts by Test Lithuania Cancer Diagnostic Volume Forecasts by Test Lithuania Cancer Diagnostics Sales Forecasts by Test Malaysia Cancer Diagnostic Volume Forecasts by Test Malaysia Cancer Diagnostics Sales Forecasts by Test Malta Cancer Diagnostic Volume Forecasts by Test Malta Cancer Diagnostics Sales Forecasts by Test Mexico Cancer Diagnostic Volume Forecasts by Test Mexico Cancer Diagnostics Sales Forecasts by Test Morocco Cancer Diagnostic Volume Forecasts by Test Morocco Cancer Diagnostics Sales Forecasts by Test Myanmar Cancer Diagnostic Volume Forecasts by Test Myanmar Cancer Diagnostics Sales Forecasts by Test Netherlands Cancer Diagnostic Volume Forecasts by Test Netherlands Cancer Diagnostics Sales Forecasts by Test New Zealand Cancer Diagnostic Volume Forecasts New Zealand Cancer Diagnostic Volume Forecasts Nigeria Cancer Diagnostic Volume Forecasts by Test Nigeria Cancer Diagnostics Sales Forecasts by Test Norway Cancer Diagnostic Volume Forecasts by Test Norway Cancer Diagnostics Sales Forecasts by Test Oman Cancer Diagnostic Volume Forecasts by Test Oman Cancer Diagnostics Sales Forecasts by Test Pakistan Cancer Diagnostic Volume Forecasts by Test Pakistan Cancer Diagnostics Sales Forecasts by Test Peru Cancer Diagnostic Volume Forecasts by Test Peru Cancer Diagnostics Sales Forecasts by Test Philippines Cancer Diagnostic Volume Forecasts by Test Philippines Cancer Diagnostic Volume Forecasts by Test Poland Cancer Diagnostics Sales Forecasts by Test Poland Cancer Diagnostic Volume Forecasts by Test Portugal Cancer Diagnostics Sales Forecasts by Test Portugal Cancer Diagnostic Volume Forecasts by Test Qatar Cancer Diagnostic Volume Forecasts by Test Qatar Cancer Diagnostics Sales Forecasts by Test Romania Cancer Diagnostic Volume Forecasts by Test



Romania Cancer Diagnostics Sales Forecasts by Test

Saudi Arabia Cancer Diagnostic Volume Forecasts by Test

Saudi Arabia Cancer Diagnostics Sales Forecasts by Test

Serbia Cancer Diagnostic Volume Forecasts by Test

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South Korea Cancer Diagnostics Sales Forecasts by Test

Spain Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment

Spain, Estimated Cancer Death Rates Per 100,000 Population

Spain, Laboratories Performing Tumor Marker Tests by Market Segment

Spain, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Spain, Commercial/Private Laboratories

Performing Tumor Markers by Annual Test Volume

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Spain, All Market Segment Major Cancer Diagnostic Test Volume Forecast

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Spain, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

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Spain, All Market Segments Major Tumor Marker Sales Forecast by Test

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Spain, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Spain, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, CA 15-3 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market



#### Segment

Spain, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Spain, 19-9 Testing Market Diagnostics Sales by Major Supplier

Spain, CA 125 Testing Market Diagnostics Sales by Major Supplier

Spain, CEA Testing Market Diagnostics Sales by Major Supplier

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Sweden Cancer Diagnostic Volume Forecasts by Test



Sweden Cancer Diagnostics Sales Forecasts by Test

Switzerland Cancer Diagnostic Volume Forecasts by Test

Switzerland Cancer Diagnostics Sales Forecasts by Test

Taiwan Cancer Diagnostic Volume Forecasts by Test

Taiwan Cancer Diagnostics Sales Forecasts by Test

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Thailand Cancer Diagnostics Sales Forecasts by Test

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U.K., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

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U.K., Colon-Specific Antigen Test Volume and Diagnostics Sales by Market Segment

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- Venezuela Cancer Diagnostics Sales Forecasts by Test
- Vietnam Cancer Diagnostic Volume Forecasts by Test



Vietnam Cancer Diagnostics Sales Forecasts by Test

**Tumor Marker Classification** 

Major Companies Developing or Marketing ACTH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing Beta-2 Microglobulin Tests

Major Companies Developing or Marketing CA 15-3/27.29 Tests

Major Companies Developing or Marketing CA 19-9 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing Insulin Tests

Major Companies Developing or Marketing NSE Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing PAP Smear/HPV Tests

Major Companies Developing or Marketing PAP Tests

Major Companies Developing or Marketing PSA Tests

Major Companies Developing or Marketing Lymphocyte Subclassification Tests

Biochemical Markers Potential Applications In Cancer Diagnosis

Oncogenes Potential Applications In Cancer Diagnosis

Major Companies Developing or Marketing Oncogene Tests

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