

# World Automated Microbiology Market, 2019-2023: Americas, EMEA, APAC-A 69-Country AnalysisSupplier Shares and Strategies, Volume and Sales Segment Forecasts for 100 Molecular, Identification, Susceptibility, Culture, Urine Screening and Immunodiagnostic Tests

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# **Abstracts**

This new 69-country survey from LeadingMarketResearch.com provides granular data and analysis not available from any other published source. The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

### Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of



automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-thefact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 68-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Geographic Regions

Africa, Asia-Pacific, Europe, Latin America, Middle East, North America

Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Germany, Ghana, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kenya, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Morocco, Myanmar, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions



	Genital Secretions		
	Stool		
	Abscess/Wound		
	Sputum		
	Saliva		
Applications			
	Microbial Identification		
	Antibiotic Susceptibility		
	Urine Screening		

### Review of Major Automated Systems

**Blood Cultures** 

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Alifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, Labsystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia,



Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

# Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

# Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

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Australia

Austria

Bahrain

Bangladesh

Belgium

**Brazil** 

Bulgaria

Canada

Chile



China

Colombia Croatia Cyprus

Czech Republic

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Finland		
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Peru

**Philippines** 

Poland

Portugal

Qatar

Romania

Saudi Arabia

Serbia

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Slovenia

South Africa

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DiaSorin

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Infectious Disease Blood Screening NAT Volume Forecast by Assay

Italy

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Italy



HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier Italy

Candida Testing Market Diagnostics Sales by Major Supplier Italy

CMV Testing Market Diagnostics Sales by Major Supplier Italy

Gonorrhea Testing Market Diagnostics Sales by Major Supplier Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier Italy

Herpes Testing Market Diagnostics Sales by Major Supplier Italy

Influenza Testing Market Diagnostics Sales by Major Supplier Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier Italy

RSV Testing Market Diagnostics Sales by Major Supplier Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier Italy

Rubella Testing Market Diagnostics Sales by Major Supplier Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier



Italy

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Japan

Laboratories Performing Microbiology Tests by Market Segment

Japan

Hospital Laboratories Performing Microbiology Tests by Bed Size

Japan

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Japan

All Market Segments Microbiology Specimen Volume

Japan

Hospital Laboratories Microbiology Specimen Volume

Japan

Commercial/Private Laboratories Microbiology Specimen Volume

Japan

Microbiology Test Volume by Market Segment

Japan

Microbiology Test Volume by Application

Japan

Urine Screening Test Volume by Market Segment

Japan

Microbial Identification Test Volume by Market Segment

Japan

Blood Culture Test Volume by Market Segment

Japan

Antibiotic Susceptibility Test Volume by Market Segment

Japan

Microbiology Consumables Market by Application

Japan

Microbiology Consumables Market by Market Segment

Japan

Microbial Identification Consumables Sales by Market Segment

Japan

Blood Culture Consumables Sales by Market Segment

Japan

Antibiotic Susceptibility Consumables Sales by Market Segment

Japan

Urine Screening Consumables Sales by Market Segment

Japan



All Market Segments Infectious Disease Test Volume Forecast by Assay Japan

All Market Segments Infectious Disease Diagnostics Market Forecast by Test Japan

Infectious Disease Blood Screening NAT Volume Forecast by Assay Japan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay Japan

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier Japan

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier Japan

Campylobacter Testing Market Diagnostics Sales by Major Supplier Japan

Candida Testing Market Diagnostics Sales by Major Supplier Japan

Chlamydia Testing Market Diagnostics Sales by Major Supplier Japan

CMV Testing Market Diagnostics Sales by Major Supplier Japan

Gonorrhea Testing Market Diagnostics Sales by Major Supplier Japan

Hepatitis Testing Market Diagnostics Sales by Major Supplier Japan

Hepatitis C Testing Market Diagnostics Sales by Major Supplier Japan

Herpes Testing Market Diagnostics Sales by Major Supplier Japan

Legionella Testing Market Diagnostics Sales Forecast by Major Supplier Japan

Meningitis Testing Market Diagnostics Sales by Major Supplier Japan

Mononucleosis Testing Market Diagnostics Sales by Major Supplier Japan

Mycoplasma Testing Market Diagnostics Sales by Major Supplier Japan

Pneumonia Testing Market Diagnostics Sales by Major Supplier Japan

RSV Testing Market Diagnostics Sales by Major Supplier



Japan

Rotavirus Testing Market Diagnostics Sales by Major Supplier Japan

Rubella Testing Market Diagnostics Sales by Major Supplier Japan

Septicemia Testing Market Diagnostics Sales by Major Supplier Japan

Shigella Testing Market Diagnostics Sales by Major Supplier Japan

Streptococci Testing Market Diagnostics Sales by Major Supplier Japan

Syphilis Testing Market Diagnostics Sales by Major Supplier Japan

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier Japan

Trichomonas Testing Market Diagnostics Sales by Major Supplier Japan

Tuberculosis Testing Market Diagnostics Sales by Major Supplier Japan

Molecular Diagnostics Market Sales and Shares of Major Suppliers Jordan

Microbiology Specimen Volume Forecast by Type Jordan

Microbiology Test Volume Forecasts by Application

Jordan

Microbiology Consumables Market Forecast by Application Jordan

Infectious Disease Test Volume Forecast by Assay

Jordan

Infectious Disease Diagnostics Market Forecast by Test

Jordan

Jordan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay Kenya

Microbiology Specimen Volume Forecast by Type

Kenya

Microbiology Test Volume Forecasts by Application

Kenya



Microbiology Consumables Market Forecast by Application

Kenya

Infectious Disease Test Volume Forecast by Assay

Kenya

Infectious Disease Diagnostics Market Forecast by Test

Kenya

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kenya

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Kuwait

Microbiology Specimen Volume Forecast by Type

Kuwait

Microbiology Test Volume Forecasts by Application

Kuwait

Microbiology Consumables Market Forecast by Application

Kuwait

Infectious Disease Test Volume Forecast by Assay

Kuwait

Infectious Disease Diagnostics Market Forecast by Test

Kuwait

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kuwait

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Latvia

Microbiology Specimen Volume Forecast by Type

Latvia

Microbiology Test Volume Forecasts by Application

Latvia

Microbiology Consumables Market Forecast by Application

Latvia

Infectious Disease Test Volume Forecast by Assay

Latvia

Infectious Disease Diagnostics Market Forecast by Test

Latvia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Latvia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Lebanon

Microbiology Specimen Volume Forecast by Type



Lebanon

Microbiology Test Volume Forecasts by Application

Lebanon

Microbiology Consumables Market Forecast by Application

Lebanon

Infectious Disease Test Volume Forecast by Assay

Lebanon

Infectious Disease Diagnostics Market Forecast by Test

Lebanon

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Lebanon

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Lithuania

Microbiology Specimen Volume Forecast by Type

Lithuania

Microbiology Test Volume Forecasts by Application

Lithuania

Microbiology Consumables Market Forecast by Application

Lithuania

Infectious Disease Test Volume Forecast by Assay

Lithuania

Infectious Disease Diagnostics Market Forecast by Test

Lithuania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Lithuania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Malaysia

Microbiology Specimen Volume Forecast by Type

Malaysia

Microbiology Test Volume Forecasts by Application

Malaysia

Microbiology Consumables Market Forecast by Application

Malaysia

Infectious Disease Test Volume Forecast by Assay

Malaysia

Infectious Disease Diagnostics Market Forecast by Test

Malaysia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Malaysia



Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Malta

Microbiology Specimen Volume Forecast by Type

Malta

Microbiology Test Volume Forecasts by Application

Malta

Microbiology Consumables Market Forecast by Application

Malta

Infectious Disease Test Volume Forecast by Assay

Malta

Infectious Disease Diagnostics Market Forecast by Test

Malta

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Malta

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Mexico

Microbiology Specimen Volume Forecast by Type

Mexico

Microbiology Test Volume Forecasts by Application

Mexico

Microbiology Consumables Market Forecast by Application

Mexico

Infectious Disease Test Volume Forecast by Assay

Mexico

Infectious Disease Diagnostics Market Forecast by Test

Mexico

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Mexico

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Morocco

Microbiology Specimen Volume Forecast by Type

Morocco

Microbiology Test Volume Forecasts by Application

Morocco

Microbiology Consumables Market Forecast by Application

Morocco

Infectious Disease Test Volume Forecast by Assay

Morocco

Infectious Disease Diagnostics Market Forecast by Test



Morocco

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Morocco

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Myanmar

Microbiology Specimen Volume Forecast by Type

Myanmar

Microbiology Test Volume Forecasts by Application

Myanmar

Microbiology Consumables Market Forecast by Application

Myanmar

Infectious Disease Test Volume Forecast by Assay

Myanmar

Infectious Disease Diagnostics Market Forecast by Test

Myanmar

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Myanmar

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Netherlands

Microbiology Specimen Volume Forecast by Type

Netherlands

Microbiology Test Volume Forecasts by Application

Netherlands

Microbiology Consumables Market Forecast by Application

Netherlands

Infectious Disease Test Volume Forecast by Assay

Netherlands

Infectious Disease Diagnostics Market Forecast by Test

Netherlands

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Netherlands

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

New Zealand

Microbiology Specimen Volume Forecast by Type

New Zealand

Microbiology Test Volume Forecasts by Application

New Zealand

Microbiology Consumables Market Forecast by Application

New Zealand



Infectious Disease Test Volume Forecast by Assay

New Zealand

Infectious Disease Diagnostics Market Forecast by Test

New Zealand

Infectious Disease Blood Screening NAT Volume Forecast by Assay

New Zealand

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Nigeria

Microbiology Specimen Volume Forecast by Type

Nigeria

Microbiology Test Volume Forecasts by Application

Nigeria

Microbiology Consumables Market Forecast by Application

Nigeria

Infectious Disease Test Volume Forecast by Assay

Nigeria

Infectious Disease Diagnostics Market Forecast by Test

Nigeria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Nigeria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Norway

Microbiology Specimen Volume Forecast by Type

Norway

Microbiology Test Volume Forecasts by Application

Norway

Microbiology Consumables Market Forecast by Application

Norway

Infectious Disease Test Volume Forecast by Assay

Norway

Infectious Disease Diagnostics Market Forecast by Test

Norway

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Norway

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

**Oman** 

Microbiology Specimen Volume Forecast by Type

**Oman** 

Microbiology Test Volume Forecasts by Application



Oman

Microbiology Consumables Market Forecast by Application

Oman

Infectious Disease Test Volume Forecast by Assay

**Oman** 

Infectious Disease Diagnostics Market Forecast by Test

Oman

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Oman

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Pakistan

Microbiology Specimen Volume Forecast by Type

Pakistan

Microbiology Test Volume Forecasts by Application

Pakistan

Microbiology Consumables Market Forecast by Application

Pakistan

Infectious Disease Test Volume Forecast by Assay

Pakistan

Infectious Disease Diagnostics Market Forecast by Test

Pakistan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Pakistan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Peru

Microbiology Specimen Volume Forecast by Type

Peru

Microbiology Test Volume Forecasts by Application

Peru

Microbiology Consumables Market Forecast by Application

Peru

Infectious Disease Test Volume Forecast by Assay

Peru

Infectious Disease Diagnostics Market Forecast by Test

Peru

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Peru

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

**Philippines** 



Microbiology Specimen Volume Forecast by Type

**Philippines** 

Microbiology Test Volume Forecasts by Application

**Philippines** 

Microbiology Consumables Market Forecast by Application

**Philippines** 

Infectious Disease Test Volume Forecast by Assay

Philippines

Infectious Disease Diagnostics Market Forecast by Test

**Philippines** 

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Philippines

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Poland

Microbiology Specimen Volume Forecast by Type

Poland

Microbiology Test Volume Forecasts by Application

Poland

Microbiology Consumables Market Forecast by Application

Poland

Infectious Disease Test Volume Forecast by Assay

Poland

Infectious Disease Diagnostics Market Forecast by Test

Poland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Poland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Portugal

Microbiology Specimen Volume Forecast by Type

Portugal

Microbiology Test Volume Forecasts by Application

Portugal

Microbiology Consumables Market Forecast by Application

Portugal

Infectious Disease Test Volume Forecast by Assay

Portugal

Infectious Disease Diagnostics Market Forecast by Test

Portugal

Infectious Disease Blood Screening NAT Volume Forecast by Assay



Portugal

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Qatar

Microbiology Specimen Volume Forecast by Type

Qatar

Microbiology Test Volume Forecasts by Application

Qatar

Microbiology Consumables Market Forecast by Application

Qatar

Infectious Disease Test Volume Forecast by Assay

Qatar

Infectious Disease Diagnostics Market Forecast by Test

Qatar

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Qatar

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Romania

Microbiology Specimen Volume Forecast by Type

Romania

Microbiology Test Volume Forecasts by Application

Romania

Microbiology Consumables Market Forecast by Application

Romania

Infectious Disease Test Volume Forecast by Assay

Romania

Infectious Disease Diagnostics Market Forecast by Test

Romania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Romania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Saudi Arabia

Microbiology Specimen Volume Forecast by Type

Saudi Arabia

Microbiology Test Volume Forecasts by Application

Saudi Arabia

Microbiology Consumables Market Forecast by Application

Saudi Arabia

Infectious Disease Test Volume Forecast by Assay

Saudi Arabia



Infectious Disease Diagnostics Market Forecast by Test

Saudi Arabia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Saudi Arabia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Serbia

Microbiology Specimen Volume Forecast by Type

Serbia

Microbiology Test Volume Forecasts by Application

Serbia

Microbiology Consumables Market Forecast by Application

Serbia

Infectious Disease Test Volume Forecast by Assay

Serbia

Infectious Disease Diagnostics Market Forecast by Test

Serbia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Serbia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Singapore

Microbiology Specimen Volume Forecast by Type

Singapore

Microbiology Test Volume Forecasts by Application

Singapore

Microbiology Consumables Market Forecast by Application

Singapore

Infectious Disease Test Volume Forecast by Assay

Singapore

Infectious Disease Diagnostics Market Forecast by Test

Singapore

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Singapore

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovakia

Microbiology Specimen Volume Forecast by Type

Slovakia

Microbiology Test Volume Forecasts by Application

Slovakia

Microbiology Consumables Market Forecast by Application



Slovakia

Infectious Disease Test Volume Forecast by Assay

Slovakia

Infectious Disease Diagnostics Market Forecast by Test

Slovakia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovakia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovenia

Microbiology Specimen Volume Forecast by Type

Slovenia

Microbiology Test Volume Forecasts by Application

Slovenia

Microbiology Consumables Market Forecast by Application

Slovenia

Infectious Disease Test Volume Forecast by Assay

Slovenia

Infectious Disease Diagnostics Market Forecast by Test

Slovenia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovenia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

South Africa

Microbiology Specimen Volume Forecast by Type

South Africa

Microbiology Test Volume Forecasts by Application

South Africa

Microbiology Consumables Market Forecast by Application

South Africa

Infectious Disease Test Volume Forecast by Assay

South Africa

Infectious Disease Diagnostics Market Forecast by Test

South Africa

Infectious Disease Blood Screening NAT Volume Forecast by Assay

South Africa

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

South Korea

Microbiology Specimen Volume Forecast by Type

South Korea



Microbiology Test Volume Forecasts by Application

South Korea

Microbiology Consumables Market Forecast by Application

South Korea

Infectious Disease Test Volume Forecast by Assay

South Korea

Infectious Disease Diagnostics Market Forecast by Test

South Korea

Infectious Disease Blood Screening NAT Volume Forecast by Assay

South Korea

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

Laboratories Performing Microbiology Tests by Market Segment

Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Spain

All Market Segments Microbiology Specimen Volume

Spain

Hospital Laboratories Microbiology Specimen Volume

Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment



Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain

All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain



Mycoplasma Testing Market Diagnostics Sales by Major Supplier Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Sweden

Microbiology Specimen Volume Forecast by Type

Sweden

Microbiology Test Volume Forecasts by Application

Sweden

Microbiology Consumables Market Forecast by Application

Sweden

Infectious Disease Test Volume Forecast by Assay

Sweden

Infectious Disease Diagnostics Market Forecast by Test

Sweden

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Sweden

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Switzerland

Microbiology Specimen Volume Forecast by Type

Switzerland

Microbiology Test Volume Forecasts by Application



Switzerland

Microbiology Consumables Market Forecast by Application

Switzerland

Infectious Disease Test Volume Forecast by Assay

Switzerland

Infectious Disease Diagnostics Market Forecast by Test

Switzerland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Switzerland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Taiwan

Microbiology Specimen Volume Forecast by Type

Taiwan

Microbiology Test Volume Forecasts by Application

Taiwan

Microbiology Consumables Market Forecast by Application

Taiwan

Infectious Disease Test Volume Forecast by Assay

Taiwan

Infectious Disease Diagnostics Market Forecast by Test

Taiwan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Taiwan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Thailand

Microbiology Specimen Volume Forecast by Type

Thailand

Microbiology Test Volume Forecasts by Application

**Thailand** 

Microbiology Consumables Market Forecast by Application

**Thailand** 

Infectious Disease Test Volume Forecast by Assay

Thailand

Infectious Disease Diagnostics Market Forecast by Test

Thailand

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Thailand

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay U.K.



Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

IJK

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K.

All Market Segments Infectious Disease Test Volume Forecast by Assay



U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier U.K.

Candida Testing Market Diagnostics Sales by Major Supplier U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

Rubella Testing Market Diagnostics Sales by Major Supplier U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier U.K.



Tuberculosis Testing Market Diagnostics Sales by Major Supplier U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

**United Arab Emirates** 

Microbiology Specimen Volume Forecast by Type

**United Arab Emirates** 

Microbiology Test Volume Forecasts by Application

**United Arab Emirates** 

Microbiology Consumables Market Forecast by Application

**United Arab Emirates** 

Infectious Disease Test Volume Forecast by Assay

**United Arab Emirates** 

Infectious Disease Diagnostics Market Forecast by Test

**United Arab Emirates** 

Infectious Disease Blood Screening NAT Volume Forecast by Assay

United Arab Emirates

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.S.A.

Laboratories Performing Microbiology Tests by Market Segment

U.S.A.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.S.A.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

All Market Segments Microbiology Specimen Volume

U.S.A.

Hospital Laboratories Microbiology Specimen Volume

U.S.A.

Physician Offices/Group Practices Microbiology Specimen Volume

U.S.A.

Public Health Laboratories Microbiology Specimen Volume

U.S.A.

Commercial/Private Laboratories Microbiology Specimen Volume

U.S.A.

Microbiology Test Volume by Market Segment

U.S.A.

Microbiology Test Volume by Application

U.S.A.

Microbial Identification Test Volume by Market Segment



U.S.A.

Urine Screening Test Volume by Market Segment

U.S.A.

Blood Culture Test Volume by Market Segment

U.S.A.

Antibiotic Susceptibility Test Volume by Market Segment

U.S.A.

Microbiology Consumables Market by Application

U.S.A.

Microbiology Consumables Market by Market Segment

U.S.A.

Microbial Identification Consumables Sales by Market Segment

U.S.A.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.S.A.

Blood Culture Consumables Sales by Market Segment

U.S.A.

Urine Screening Consumables Sales by Market Segment

U.S.A.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.S.A.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.S.A.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.S.A.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.S.A.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.S.A.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Candida Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chancroid Testing Market Diagnostics Sales by Major Supplier

U.S.A.



Chlamydia Testing Market Diagnostics Sales by Major Supplier U.S.A.

CMV Testing Market Diagnostics Sales by Major Supplier U.S.A.

Cryptosporidium Testing Market Diagnostics Sales by Major Supplier U.S.A.

Echovirus Testing Market Diagnostics Sales by Major Supplier U.S.A.

Enterovirus Testing Market Diagnostics Sales by Major Supplier U.S.A.

EBV Testing Market Diagnostics Sales by Major Supplier U.S.A.

Giardia Testing Market Diagnostics Sales by Major Supplier U.S.A.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier U.S.A.

Helicobacter Pylori Testing Market Diagnostics Sales by Major Supplier U.S.A.

Hepatitis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier U.S.A.

Herpes Testing Market Diagnostics Sales by Major Supplier U.S.A.

Influenza Testing Market Diagnostics Sales by Major Supplier U.S.A.

Legionella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Lyme Disease Testing Market Diagnostics Sales by Major Supplier U.S.A.

Measles Testing Market Diagnostics Sales by Major Supplier U.S.A.

Meningitis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Mononucleosis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Mumps Testing Market Diagnostics Sales by Major Supplier U.S.A.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier



U.S.A.

Pneumonia Testing Market Diagnostics Sales by Major Supplier U.S.A.

Rabies Testing Market Diagnostics Sales by Major Supplier U.S.A.

RSV Testing Market Diagnostics Sales by Major Supplier U.S.A.

Rotavirus Testing Market Diagnostics Sales by Major Supplier U.S.A.

Rubella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Salmonella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Septicemia Testing Market Diagnostics Sales by Major Supplier U.S.A.

Shigella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Streptococci Testing Market Diagnostics Sales by Major Supplier U.S.A.

Syphilis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Molecular Diagnostics Market Sales and Shares of Major Suppliers Venezuela

Microbiology Specimen Volume Forecast by Type

Venezuela

Microbiology Test Volume Forecasts by Application

Venezuela

Microbiology Consumables Market Forecast by Application

Venezuela

Infectious Disease Test Volume Forecast by Assay

Venezuela

Infectious Disease Diagnostics Market Forecast by Test

Venezuela

Infectious Disease Blood Screening NAT Volume Forecast by Assay Venezuela



Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Vietnam

Microbiology Specimen Volume Forecast by Type

Vietnam

Microbiology Test Volume Forecasts by Application

Vietnam

Microbiology Consumables Market Forecast by Application

Vietnam

Infectious Disease Test Volume Forecast by Assay

Vietnam

Infectious Disease Diagnostics Market Forecast by Test

Vietnam

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Vietnam

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing Chlamydia Tests

Major Companies Developing or Marketing Clostridium Tests

Major Companies Developing or Marketing Coronavirus Tests

Major Companies Developing or Marketing Cryptosporidium Tests

Major Companies Developing or Marketing CMV Tests Major

Companies Developing or Marketing Echovirus Tests Major

Companies Developing or Marketing Enterovirus Tests Major

Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Lymphogranuloma Tests

Major Companies Developing or Marketing Malaria Tests



Major Companies Developing or Marketing Measles Tests

Major Companies Developing or Marketing Meningitis Tests

Major Companies Developing or Marketing Microsporidium Tests

Major Companies Developing or Marketing Mononucleosis Tests

Major Companies Developing or Marketing Mumps Tests

Major Companies Developing or Marketing Mycoplasma Tests

Major Companies Developing or Marketing Papilloma Virus Tests

Major Companies Developing or Marketing Parvovirus Tests

Major Companies Developing or Marketing Pneumonia Tests

Major Companies Developing or Marketing RSV Tests

Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests

Major Companies Developing or Marketing Salmonella Tests

Major Companies Developing or Marketing Septicemia Tests

Major Companies Developing or Marketing Shigella Tests

Major Companies Developing or Marketing Staphylococci Tests

Major Companies Developing or Marketing Streptococci Tests

Major Companies Developing or Marketing Syphilis Tests

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