

# **World Automated Microbiology Market, 2019-2023: Americas, EMEA, APAC-A 69-Country Analysis- Supplier Shares and Strategies, Volume and Sales Segment Forecasts for 100 Molecular, Identification, Susceptibility, Culture, Urine Screening and Immunodiagnostic Tests**

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## **Abstracts**

This new 69-country survey from LeadingMarketResearch.com provides granular data and analysis not available from any other published source. The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

### **Rationale**

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of

automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 68-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

## Geographic Regions

Africa, Asia-Pacific, Europe, Latin America, Middle East, North America

## Country Analyses

Argentina, Australia, Austria, Bahrain, Bangladesh, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Cyprus, Czech Republic, Denmark, Egypt, Estonia, Finland, France, Germany, Ghana, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, Jordan, Kenya, Kuwait, Latvia, Lebanon, Lithuania, Malaysia, Malta, Mexico, Morocco, Myanmar, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Peru, Philippines, Poland, Portugal, Qatar, Romania, Saudi Arabia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, UK, United Arab Emirates, USA, Venezuela, Vietnam

## Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

## Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

## Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Alifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, LabSystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

## Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia,

Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus , Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

## Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

## Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

## Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Contains over 1,000 pages and 837 tables

## Contents

### **I. INTRODUCTION**

### **II. GLOBAL AUTOMATED MICROBIOLOGY MARKET BUSINESS ENVIRONMENT**

### **III. NEW PRODUCT DEVELOPMENT OPPORTUNITIES**

### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

### **VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

### **VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW**

#### **A. Introduction**

1. Major Factors Affecting Market Penetration for Microbiology Instrumentation
2. Traditional Practices
3. Technological Challenges
4. Automation: Impact on the Microbiology Laboratory and the Patient

#### **B. Major Specimen Types**

1. Urine
2. Sterile Fluids: Blood, Serum, and CSF
3. Throat Swabs and Respiratory Secretions
4. Genital Secretions
5. Stool
6. Abscess/Wound
7. Sputum
8. Saliva

#### **C. Test Applications**

1. Microbial Identification
2. Antibiotic Susceptibility
3. Urine Screening
  - a. Photometry
  - b. Bioluminescence
  - c. Colorimetric Filtration
  - d. Enzymatic Detection
  - e. Optical Detection

- 4. Blood Cultures
- D. Major Automated and Semi-automated Microbiology Systems
  - 1. Multiple Purpose Microbiology Systems
  - 2. Specialized Microbiology Systems
  - 3. Molecular Diagnostic Systems
  - 4. Immunodiagnostic Systems
- E. Emerging Diagnostic Technologies
  - 1. Molecular Diagnostics (Amplification Methods, Sequencing, Microarrays/Biochips)
    - a. DNA Sequencing
    - b. DNA and RNA Probe Technologies
    - c. Detection Technologies
    - d. Biochips: Genosensors, Microarrays, Labs-on-the-Chip
  - 2. Monoclonal Antibodies
  - 3. Immunoassays
  - 4. Differential Light Scattering
  - 5. Information Technology
  - 6. Artificial Intelligence
  - 7. Liposomes
  - 8. Flow Cytometry
  - 9. Chromatography
  - 10. Diagnostic Imaging
  - 11. Gel Microdroplets
  - 12. Other

## **VIII. COUNTRY ANALYSES: SALES AND VOLUME FORECASTS FOR 100 MOLECULAR DIAGNOSTIC, MICROBIAL IDENTIFICATION, ANTIBIOTIC SUSCEPTIBILITY, BLOOD CULTURE, URINE SCREENING, AND IMMUNODIAGNOSTIC TESTS, SUPPLIER SHARES**

Argentina  
Australia  
Austria  
Bahrain  
Bangladesh  
Belgium  
Brazil  
Bulgaria  
Canada  
Chile

China  
Colombia  
Croatia  
Cyprus  
Czech Republic  
Denmark  
Egypt  
Estonia  
Finland  
France  
Germany  
Ghana  
Greece  
Hong Kong  
Hungary  
Iceland  
India  
Indonesia  
Iran  
Iraq  
Ireland  
Israel  
Italy  
Japan  
Jordan  
Kenya  
Kuwait  
Latvia  
Lebanon  
Lithuania  
Malaysia  
Malta  
Mexico  
Morocco  
Myanmar  
Netherlands  
New Zealand  
Nigeria  
Norway

Oman  
Pakistan  
Peru  
Philippines  
Poland  
Portugal  
Qatar  
Romania  
Saudi Arabia  
Serbia  
Singapore  
Slovakia  
Slovenia  
South Africa  
South Korea  
Spain  
Sweden  
Switzerland  
Taiwan  
Thailand  
UK  
United Arab Emirates  
USA  
Venezuela  
Vietnam

## **IX. COMPETITIVE**

Assessments  
Abbott  
Affymetrix  
Agilent Technologies  
Applied Gene Technologies  
Arca Biopharma  
Beckman Coulter/Danaher  
Becton Dickinson  
Biokit  
bioMerieux  
Bio-Rad



Biotest  
Cepheid  
Decode Genetics  
Diadexus  
Diamedix  
DiaSorin  
Eiken Chemical  
Elitech Group  
Enzo Biochem  
Exact Sciences  
Fujirebio  
Grifols  
GSK Biologicals  
Hologic  
Illumina  
LabCorp  
Leica Biosystems  
Li-Cor Biosciences  
Lonza  
Myriad Genetics  
Ortho-Clinical Diagnostics  
PerkinElmer  
Proteome Sciences  
Qiagen  
Roche  
Scienion  
Sequenom  
SeraCare  
Shimadzu  
Siemens Healthineers  
Sierra Molecular  
Takara Bio  
Tecan Group  
Thermo Fisher  
Wako

## List Of Tables

### LIST OF TABLES

Argentina

Microbiology Specimen Volume Forecast by Type

Argentina

Microbiology Test Volume Forecasts by Application

Argentina

Microbiology Consumables Market Forecast by Application

Argentina

Infectious Disease Test Volume Forecast by Assay

Argentina

Infectious Disease Diagnostics Market Forecast by Test

Argentina

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Argentina

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Australia

Microbiology Specimen Volume Forecast by Type

Australia

Microbiology Test Volume Forecasts by Application

Australia

Microbiology Consumables Market Forecast by Application

Australia

Infectious Disease Test Volume Forecast by Assay

Australia

Infectious Disease Diagnostics Market Forecast by Test

Australia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Australia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Austria

Microbiology Specimen Volume Forecast by Type

Austria

Microbiology Test Volume Forecasts by Application

Austria

Microbiology Consumables Market Forecast by Application

Austria

Infectious Disease Test Volume Forecast by Assay

Austria

Infectious Disease Diagnostics Market Forecast by Test

Austria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Austria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Bahrain

Microbiology Specimen Volume Forecast by Type

Bahrain

Microbiology Test Volume Forecasts by Application

Bahrain

Microbiology Consumables Market Forecast by Application

Bahrain

Infectious Disease Test Volume Forecast by Assay

Bahrain

Infectious Disease Diagnostics Market Forecast by Test

Bahrain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Bahrain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Bangladesh

Microbiology Specimen Volume Forecast by Type

Bangladesh

Microbiology Test Volume Forecasts by Application

Bangladesh

Microbiology Consumables Market Forecast by Application

Bangladesh

Infectious Disease Test Volume Forecast by Assay

Bangladesh

Infectious Disease Diagnostics Market Forecast by Test

Bangladesh

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Bangladesh

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Belgium

Microbiology Specimen Volume Forecast by Type

Belgium

Microbiology Test Volume Forecasts by Application

Belgium

Microbiology Consumables Market Forecast by Application

Belgium

Infectious Disease Test Volume Forecast by Assay

Belgium

Infectious Disease Diagnostics Market Forecast by Test

Belgium

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Belgium

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Brazil

Microbiology Specimen Volume Forecast by Type

Brazil

Microbiology Test Volume Forecasts by Application

Brazil

Microbiology Consumables Market Forecast by Application

Brazil

Infectious Disease Test Volume Forecast by Assay

Brazil

Infectious Disease Diagnostics Market Forecast by Test

Brazil

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Brazil

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Bulgaria

Microbiology Specimen Volume Forecast by Type

Bulgaria

Microbiology Test Volume Forecasts by Application

Bulgaria

Microbiology Consumables Market Forecast by Application

Bulgaria

Infectious Disease Test Volume Forecast by Assay

Bulgaria

Infectious Disease Diagnostics Market Forecast by Test

Bulgaria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Bulgaria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Canada

Microbiology Specimen Volume Forecast by Type

Canada

Microbiology Test Volume Forecasts by Application

Canada

Microbiology Consumables Market Forecast by Application

Canada

Infectious Disease Test Volume Forecast by Assay

Canada

Infectious Disease Diagnostics Market Forecast by Test

Canada

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Canada

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Chile

Microbiology Specimen Volume Forecast by Type

Chile

Microbiology Test Volume Forecasts by Application

Chile

Microbiology Consumables Market Forecast by Application

Chile

Infectious Disease Test Volume Forecast by Assay

Chile

Infectious Disease Diagnostics Market Forecast by Test

Chile

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Chile

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

China

Microbiology Specimen Volume Forecast by Type

China

Microbiology Test Volume Forecasts by Application

China

Microbiology Consumables Market Forecast by Application

China

Infectious Disease Test Volume Forecast by Assay

China

Infectious Disease Diagnostics Market Forecast by Test

China

Infectious Disease Blood Screening NAT Volume Forecast by Assay

China

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Colombia

Microbiology Specimen Volume Forecast by Type

Colombia

Microbiology Test Volume Forecasts by Application

Colombia

Microbiology Consumables Market Forecast by Application

Colombia

Infectious Disease Test Volume Forecast by Assay

Colombia

Infectious Disease Diagnostics Market Forecast by Test

Colombia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Colombia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Croatia

Microbiology Specimen Volume Forecast by Type

Croatia

Microbiology Test Volume Forecasts by Application

Croatia

Microbiology Consumables Market Forecast by Application

Croatia

Infectious Disease Test Volume Forecast by Assay

Croatia

Infectious Disease Diagnostics Market Forecast by Test

Croatia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Croatia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Cyprus

Microbiology Specimen Volume Forecast by Type

Cyprus

Microbiology Test Volume Forecasts by Application

Cyprus

Microbiology Consumables Market Forecast by Application

Cyprus

Infectious Disease Test Volume Forecast by Assay

Cyprus

Infectious Disease Diagnostics Market Forecast by Test

Cyprus

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Cyprus

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Czech Republic

Microbiology Specimen Volume Forecast by Type

Czech Republic

Microbiology Test Volume Forecasts by Application

Czech Republic

Microbiology Consumables Market Forecast by Application

Czech Republic

Infectious Disease Test Volume Forecast by Assay

Czech Republic

Infectious Disease Diagnostics Market Forecast by Test

Czech Republic

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Czech Republic

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Denmark

Microbiology Specimen Volume Forecast by Type

Denmark

Microbiology Test Volume Forecasts by Application

Denmark

Microbiology Consumables Market Forecast by Application

Denmark

Infectious Disease Test Volume Forecast by Assay

Denmark

Infectious Disease Diagnostics Market Forecast by Test

Denmark

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Denmark

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Egypt

Microbiology Specimen Volume Forecast by Type

Egypt

Microbiology Test Volume Forecasts by Application

Egypt

Microbiology Consumables Market Forecast by Application

Egypt

Infectious Disease Test Volume Forecast by Assay

Egypt

Infectious Disease Diagnostics Market Forecast by Test

Egypt

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Egypt

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Estonia

Microbiology Specimen Volume Forecast by Type

Estonia

Microbiology Test Volume Forecasts by Application

Estonia

Microbiology Consumables Market Forecast by Application

Estonia

Infectious Disease Test Volume Forecast by Assay

Estonia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Estonia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Finland

Microbiology Specimen Volume Forecast by Type

Finland

Microbiology Test Volume Forecasts by Application

Finland

Microbiology Consumables Market Forecast by Application

Finland

Infectious Disease Test Volume Forecast by Assay

Finland

Infectious Disease Diagnostics Market Forecast by Test

Finland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Finland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

France

Laboratories Performing Microbiology Tests by Market Segment

France

Hospital Laboratories Performing Microbiology Tests by Bed Size

France



Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume  
France

All Market Segments Microbiology Specimen Volume  
France

Hospital Laboratories Microbiology Specimen Volume  
France

Commercial/Private Laboratories Microbiology Specimen Volume  
France

Microbiology Test Volume by Market Segment  
France

Microbiology Test Volume by Application  
France

Blood Culture Test Volume by Market Segment  
France

Microbial Identification Test Volume by Market Segment  
France

Urine Screening Test Volume by Market Segment  
France

Antibiotic Susceptibility Test Volume by Market Segment  
France

Microbiology Consumables Market by Application  
France

Microbiology Consumables Market by Market Segment  
France

Microbial Identification Consumables Sales by Market Segment  
France

Blood Culture Consumables Sales by Market Segment  
France

Antibiotic Susceptibility Consumables Sales by Market Segment  
France

Urine Screening Consumables Sales by Market Segment  
France

All Market Segments Infectious Disease Test Volume Forecast by Assay  
France

All Market Segments Infectious Disease Diagnostics Market Forecast by Test  
France

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
France

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

France

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

France

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

France

Adenovirus Testing Market Diagnostics Sales by Major Supplier

France

Campylobacter Testing Market Diagnostics Sales by Major Supplier

France

Candida Testing Market Diagnostics Sales by Major Supplier

France

Chlamydia Testing Market Diagnostics Sales by Major Supplier

France

CMV Testing Market Diagnostics Sales by Major Supplier

France

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

France

Herpes Testing Market Diagnostics Sales by Major Supplier

France

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

France

Influenza Testing Market Diagnostics Sales by Major Supplier

France

Meningitis Testing Market Diagnostics Sales by Major Supplier

France

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

France

Mumps Testing Market Diagnostics Sales by Major Supplier

France

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

France

RSV Testing Market Diagnostics Sales by Major Supplier

France

Rotavirus Testing Market Diagnostics Sales by Major Supplier

France

Rubella Testing Market Diagnostics Sales by Major Supplier

France

Septicemia Testing Market Diagnostics Sales by Major Supplier

France

Shigella Testing Market Diagnostics Sales by Major Supplier

France

Streptococci Testing Market Diagnostics Sales by Major Supplier

France

Syphilis Testing Market Diagnostics Sales by Major Supplier

France

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

France

Trichomonas Testing Market Diagnostics Sales by Major Supplier

France

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

France

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Germany

Laboratories Performing Microbiology Tests by Market Segment

Germany

Hospital Laboratories Performing Microbiology Tests by Bed Size

Germany

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Germany

All Market Segments Microbiology Specimen Volume

Germany

Hospital Laboratories Microbiology Specimen Volume

Germany

Commercial/Private Laboratories Microbiology Specimen Volume

Germany

Microbiology Test Volume by Market Segment

Germany

Microbiology Test Volume by Application

Germany

Urine Screening Test Volume by Market Segment

Germany

Microbial Identification Test Volume by Market Segment

Germany

Antibiotic Susceptibility Test Volume by Market Segment

Germany  
Blood Culture Test Volume by Market Segment  
Germany  
Microbiology Consumables Market by Application  
Germany  
Microbiology Consumables Market by Market Segment  
Germany  
Microbial Identification Consumables Sales by Market Segment  
Germany  
Antibiotic Susceptibility Consumables Sales by Market Segment  
Germany  
Blood Culture Consumables Sales by Market Segment  
Germany  
Urine Screening Consumables Sales by Market Segment  
Germany  
All Market Segments Infectious Disease Test Volume Forecast by Assay  
Germany  
All Market Segments Infectious Disease Diagnostics Market Forecast by Test  
Germany  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Germany  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Germany  
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier  
Germany  
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier  
Germany  
Campylobacter Testing Market Diagnostics Sales by Major Supplier  
Germany  
Candida Testing Market Diagnostics Sales by Major Supplier  
Germany  
CMV Testing Market Diagnostics Sales by Major Supplier  
Germany  
EBV Testing Market Diagnostics Sales by Major Supplier  
Germany  
Gonorrhea Testing Market Diagnostics Sales by Major Supplier  
Germany  
Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Germany

Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Germany

Herpes Testing Market Diagnostics Sales by Major Supplier  
Germany

Influenza Testing Market Diagnostics Sales by Major Supplier  
Germany

Legionella Testing Market Diagnostics Sales by Major Supplier  
Germany

Meningitis Testing Market Diagnostics Sales by Major Supplier  
Germany

Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Germany

Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Germany

Pneumonia Testing Market Diagnostics Sales by Major Supplier  
Germany

RSV Testing Market Diagnostics Sales Forecast by Major Supplier  
Germany

Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Germany

Rubella Testing Market Diagnostics Sales by Major Supplier  
Germany

Septicemia Testing Market Diagnostics Sales by Major Supplier  
Germany

Streptococci Testing Market Diagnostics Sales by Major Supplier  
Germany

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Germany

Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Germany

Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Germany

Molecular Diagnostics Market Sales and Shares of Major Suppliers  
Ghana

Microbiology Specimen Volume Forecast by Type  
Ghana

Microbiology Test Volume Forecasts by Application  
Ghana

Microbiology Consumables Market Forecast by Application

Ghana

Infectious Disease Test Volume Forecast by Assay

Ghana

Infectious Disease Diagnostics Market Forecast by Test

Ghana

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ghana

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Greece

Microbiology Specimen Volume Forecast by Type

Greece

Microbiology Test Volume Forecasts by Application

Greece

Microbiology Consumables Market Forecast by Application

Greece

Infectious Disease Test Volume Forecast by Assay

Greece

Infectious Disease Diagnostics Market Forecast by Test

Greece

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Greece

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Hong Kong

Microbiology Specimen Volume Forecast by Type

Hong Kong

Microbiology Test Volume Forecasts by Application

Hong Kong

Microbiology Consumables Market Forecast by Application

Hong Kong

Infectious Disease Test Volume Forecast by Assay

Hong Kong

Infectious Disease Diagnostics Market Forecast by Test

Hong Kong

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Hong Kong

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Hungary

Microbiology Specimen Volume Forecast by Type

Hungary

Microbiology Test Volume Forecasts by Application

Hungary

Microbiology Consumables Market Forecast by Application

Hungary

Infectious Disease Test Volume Forecast by Assay

Hungary

Infectious Disease Diagnostics Market Forecast by Test

Hungary

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Hungary

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Iceland

Microbiology Specimen Volume Forecast by Type

Iceland

Microbiology Test Volume Forecasts by Application

Iceland

Microbiology Consumables Market Forecast by Application

Iceland

Infectious Disease Test Volume Forecast by Assay

Iceland

Infectious Disease Diagnostics Market Forecast by Test

Iceland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Iceland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

India

Microbiology Specimen Volume Forecast by Type

India

Microbiology Test Volume Forecasts by Application

India

Microbiology Consumables Market Forecast by Application

India

Infectious Disease Test Volume Forecast by Assay

India

Infectious Disease Diagnostics Market Forecast by Test

India

Infectious Disease Blood Screening NAT Volume Forecast by Assay

India

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Indonesia

Microbiology Specimen Volume Forecast by Type

Indonesia

Microbiology Test Volume Forecasts by Application

Indonesia

Microbiology Consumables Market Forecast by Application

Indonesia

Infectious Disease Test Volume Forecast by Assay

Indonesia

Infectious Disease Diagnostics Market Forecast by Test

Indonesia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Indonesia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Iran

Microbiology Specimen Volume Forecast by Type

Iran

Microbiology Test Volume Forecasts by Application

Iran

Microbiology Consumables Market Forecast by Application

Iran

Infectious Disease Test Volume Forecast by Assay

Iran

Infectious Disease Diagnostics Market Forecast by Test

Iran

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Iran

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Iraq

Microbiology Specimen Volume Forecast by Type

Iraq

Microbiology Test Volume Forecasts by Application

Iraq

Microbiology Consumables Market Forecast by Application

Iraq

Infectious Disease Test Volume Forecast by Assay

Iraq

Infectious Disease Diagnostics Market Forecast by Test

Iraq



Infectious Disease Blood Screening NAT Volume Forecast by Assay

Iraq

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Ireland

Microbiology Specimen Volume Forecast by Type

Ireland

Microbiology Test Volume Forecasts by Application

Ireland

Microbiology Consumables Market Forecast by Application

Ireland

Infectious Disease Test Volume Forecast by Assay

Ireland

Infectious Disease Diagnostics Market Forecast by Test

Ireland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ireland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Israel

Microbiology Specimen Volume Forecast by Type

Israel

Microbiology Test Volume Forecasts by Application

Israel

Microbiology Consumables Market Forecast by Application

Israel

Infectious Disease Test Volume Forecast by Assay

Israel

Infectious Disease Diagnostics Market Forecast by Test

Israel

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Israel

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

Laboratories Performing Microbiology Tests by Market Segment

Italy

Hospital Laboratories Performing Microbiology Tests by Bed Size

Italy

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Italy

All Market Segments Microbiology Specimen Volume

Italy

Hospital Laboratories Microbiology Specimen Volume

Italy

Commercial/Private Laboratories Microbiology Specimen Volume

Italy

Microbiology Test Volume by Market Segment

Italy

Microbiology Test Volume by Application

Italy

Microbial Identification Test Volume by Market Segment

Italy

Urine Screening Test Volume by Market Segment

Italy

Antibiotic Susceptibility Test Volume by Market Segment

Italy

Blood Culture Test Volume by Market Segment

Italy

Microbiology Consumables Market by Application

Italy

Microbiology Consumables Market by Market Segment

Italy

Microbial Identification Consumables Sales by Market Segment

Italy

Antibiotic Susceptibility Consumables Sales by Market Segment

Italy

Blood Culture Consumables Sales by Market Segment

Italy

Urine Screening Consumables Sales by Market Segment

Italy

All Market Segments Infectious Disease Test Volume Forecast by Assay

Italy

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Italy

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Italy

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy

Candida Testing Market Diagnostics Sales by Major Supplier

Italy

CMV Testing Market Diagnostics Sales by Major Supplier

Italy

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Italy

Herpes Testing Market Diagnostics Sales by Major Supplier

Italy

Influenza Testing Market Diagnostics Sales by Major Supplier

Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier

Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Italy

RSV Testing Market Diagnostics Sales by Major Supplier

Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Italy

Rubella Testing Market Diagnostics Sales by Major Supplier

Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier

Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier

Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Italy

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Japan

Laboratories Performing Microbiology Tests by Market Segment

Japan

Hospital Laboratories Performing Microbiology Tests by Bed Size

Japan

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Japan

All Market Segments Microbiology Specimen Volume

Japan

Hospital Laboratories Microbiology Specimen Volume

Japan

Commercial/Private Laboratories Microbiology Specimen Volume

Japan

Microbiology Test Volume by Market Segment

Japan

Microbiology Test Volume by Application

Japan

Urine Screening Test Volume by Market Segment

Japan

Microbial Identification Test Volume by Market Segment

Japan

Blood Culture Test Volume by Market Segment

Japan

Antibiotic Susceptibility Test Volume by Market Segment

Japan

Microbiology Consumables Market by Application

Japan

Microbiology Consumables Market by Market Segment

Japan

Microbial Identification Consumables Sales by Market Segment

Japan

Blood Culture Consumables Sales by Market Segment

Japan

Antibiotic Susceptibility Consumables Sales by Market Segment

Japan

Urine Screening Consumables Sales by Market Segment

Japan

All Market Segments Infectious Disease Test Volume Forecast by Assay

Japan

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Japan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Japan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Japan

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Japan

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Japan

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Japan

Candida Testing Market Diagnostics Sales by Major Supplier

Japan

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Japan

CMV Testing Market Diagnostics Sales by Major Supplier

Japan

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

Japan

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Japan

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Japan

Herpes Testing Market Diagnostics Sales by Major Supplier

Japan

Legionella Testing Market Diagnostics Sales Forecast by Major Supplier

Japan

Meningitis Testing Market Diagnostics Sales by Major Supplier

Japan

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Japan

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Japan

Pneumonia Testing Market Diagnostics Sales by Major Supplier

Japan

RSV Testing Market Diagnostics Sales by Major Supplier

Japan

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Japan

Rubella Testing Market Diagnostics Sales by Major Supplier

Japan

Septicemia Testing Market Diagnostics Sales by Major Supplier

Japan

Shigella Testing Market Diagnostics Sales by Major Supplier

Japan

Streptococci Testing Market Diagnostics Sales by Major Supplier

Japan

Syphilis Testing Market Diagnostics Sales by Major Supplier

Japan

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Japan

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Japan

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Japan

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Jordan

Microbiology Specimen Volume Forecast by Type

Jordan

Microbiology Test Volume Forecasts by Application

Jordan

Microbiology Consumables Market Forecast by Application

Jordan

Infectious Disease Test Volume Forecast by Assay

Jordan

Infectious Disease Diagnostics Market Forecast by Test

Jordan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Jordan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Kenya

Microbiology Specimen Volume Forecast by Type

Kenya

Microbiology Test Volume Forecasts by Application

Kenya

Microbiology Consumables Market Forecast by Application

Kenya

Infectious Disease Test Volume Forecast by Assay

Kenya

Infectious Disease Diagnostics Market Forecast by Test

Kenya

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kenya

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Kuwait

Microbiology Specimen Volume Forecast by Type

Kuwait

Microbiology Test Volume Forecasts by Application

Kuwait

Microbiology Consumables Market Forecast by Application

Kuwait

Infectious Disease Test Volume Forecast by Assay

Kuwait

Infectious Disease Diagnostics Market Forecast by Test

Kuwait

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kuwait

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Latvia

Microbiology Specimen Volume Forecast by Type

Latvia

Microbiology Test Volume Forecasts by Application

Latvia

Microbiology Consumables Market Forecast by Application

Latvia

Infectious Disease Test Volume Forecast by Assay

Latvia

Infectious Disease Diagnostics Market Forecast by Test

Latvia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Latvia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Lebanon

Microbiology Specimen Volume Forecast by Type

Lebanon  
Microbiology Test Volume Forecasts by Application  
Lebanon  
Microbiology Consumables Market Forecast by Application  
Lebanon  
Infectious Disease Test Volume Forecast by Assay  
Lebanon  
Infectious Disease Diagnostics Market Forecast by Test  
Lebanon  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Lebanon  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Lithuania  
Microbiology Specimen Volume Forecast by Type  
Lithuania  
Microbiology Test Volume Forecasts by Application  
Lithuania  
Microbiology Consumables Market Forecast by Application  
Lithuania  
Infectious Disease Test Volume Forecast by Assay  
Lithuania  
Infectious Disease Diagnostics Market Forecast by Test  
Lithuania  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Lithuania  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Malaysia  
Microbiology Specimen Volume Forecast by Type  
Malaysia  
Microbiology Test Volume Forecasts by Application  
Malaysia  
Microbiology Consumables Market Forecast by Application  
Malaysia  
Infectious Disease Test Volume Forecast by Assay  
Malaysia  
Infectious Disease Diagnostics Market Forecast by Test  
Malaysia  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Malaysia



Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Malta

Microbiology Specimen Volume Forecast by Type

Malta

Microbiology Test Volume Forecasts by Application

Malta

Microbiology Consumables Market Forecast by Application

Malta

Infectious Disease Test Volume Forecast by Assay

Malta

Infectious Disease Diagnostics Market Forecast by Test

Malta

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Malta

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Mexico

Microbiology Specimen Volume Forecast by Type

Mexico

Microbiology Test Volume Forecasts by Application

Mexico

Microbiology Consumables Market Forecast by Application

Mexico

Infectious Disease Test Volume Forecast by Assay

Mexico

Infectious Disease Diagnostics Market Forecast by Test

Mexico

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Mexico

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Morocco

Microbiology Specimen Volume Forecast by Type

Morocco

Microbiology Test Volume Forecasts by Application

Morocco

Microbiology Consumables Market Forecast by Application

Morocco

Infectious Disease Test Volume Forecast by Assay

Morocco

Infectious Disease Diagnostics Market Forecast by Test

Morocco

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Morocco

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Myanmar

Microbiology Specimen Volume Forecast by Type

Myanmar

Microbiology Test Volume Forecasts by Application

Myanmar

Microbiology Consumables Market Forecast by Application

Myanmar

Infectious Disease Test Volume Forecast by Assay

Myanmar

Infectious Disease Diagnostics Market Forecast by Test

Myanmar

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Myanmar

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Netherlands

Microbiology Specimen Volume Forecast by Type

Netherlands

Microbiology Test Volume Forecasts by Application

Netherlands

Microbiology Consumables Market Forecast by Application

Netherlands

Infectious Disease Test Volume Forecast by Assay

Netherlands

Infectious Disease Diagnostics Market Forecast by Test

Netherlands

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Netherlands

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

New Zealand

Microbiology Specimen Volume Forecast by Type

New Zealand

Microbiology Test Volume Forecasts by Application

New Zealand

Microbiology Consumables Market Forecast by Application

New Zealand

Infectious Disease Test Volume Forecast by Assay

New Zealand

Infectious Disease Diagnostics Market Forecast by Test

New Zealand

Infectious Disease Blood Screening NAT Volume Forecast by Assay

New Zealand

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Nigeria

Microbiology Specimen Volume Forecast by Type

Nigeria

Microbiology Test Volume Forecasts by Application

Nigeria

Microbiology Consumables Market Forecast by Application

Nigeria

Infectious Disease Test Volume Forecast by Assay

Nigeria

Infectious Disease Diagnostics Market Forecast by Test

Nigeria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Nigeria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Norway

Microbiology Specimen Volume Forecast by Type

Norway

Microbiology Test Volume Forecasts by Application

Norway

Microbiology Consumables Market Forecast by Application

Norway

Infectious Disease Test Volume Forecast by Assay

Norway

Infectious Disease Diagnostics Market Forecast by Test

Norway

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Norway

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Oman

Microbiology Specimen Volume Forecast by Type

Oman

Microbiology Test Volume Forecasts by Application

Oman

Microbiology Consumables Market Forecast by Application

Oman

Infectious Disease Test Volume Forecast by Assay

Oman

Infectious Disease Diagnostics Market Forecast by Test

Oman

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Oman

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Pakistan

Microbiology Specimen Volume Forecast by Type

Pakistan

Microbiology Test Volume Forecasts by Application

Pakistan

Microbiology Consumables Market Forecast by Application

Pakistan

Infectious Disease Test Volume Forecast by Assay

Pakistan

Infectious Disease Diagnostics Market Forecast by Test

Pakistan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Pakistan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Peru

Microbiology Specimen Volume Forecast by Type

Peru

Microbiology Test Volume Forecasts by Application

Peru

Microbiology Consumables Market Forecast by Application

Peru

Infectious Disease Test Volume Forecast by Assay

Peru

Infectious Disease Diagnostics Market Forecast by Test

Peru

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Peru

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Philippines

Microbiology Specimen Volume Forecast by Type

Philippines

Microbiology Test Volume Forecasts by Application

Philippines

Microbiology Consumables Market Forecast by Application

Philippines

Infectious Disease Test Volume Forecast by Assay

Philippines

Infectious Disease Diagnostics Market Forecast by Test

Philippines

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Philippines

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Poland

Microbiology Specimen Volume Forecast by Type

Poland

Microbiology Test Volume Forecasts by Application

Poland

Microbiology Consumables Market Forecast by Application

Poland

Infectious Disease Test Volume Forecast by Assay

Poland

Infectious Disease Diagnostics Market Forecast by Test

Poland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Poland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Portugal

Microbiology Specimen Volume Forecast by Type

Portugal

Microbiology Test Volume Forecasts by Application

Portugal

Microbiology Consumables Market Forecast by Application

Portugal

Infectious Disease Test Volume Forecast by Assay

Portugal

Infectious Disease Diagnostics Market Forecast by Test

Portugal

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Portugal

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Qatar

Microbiology Specimen Volume Forecast by Type

Qatar

Microbiology Test Volume Forecasts by Application

Qatar

Microbiology Consumables Market Forecast by Application

Qatar

Infectious Disease Test Volume Forecast by Assay

Qatar

Infectious Disease Diagnostics Market Forecast by Test

Qatar

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Qatar

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Romania

Microbiology Specimen Volume Forecast by Type

Romania

Microbiology Test Volume Forecasts by Application

Romania

Microbiology Consumables Market Forecast by Application

Romania

Infectious Disease Test Volume Forecast by Assay

Romania

Infectious Disease Diagnostics Market Forecast by Test

Romania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Romania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Saudi Arabia

Microbiology Specimen Volume Forecast by Type

Saudi Arabia

Microbiology Test Volume Forecasts by Application

Saudi Arabia

Microbiology Consumables Market Forecast by Application

Saudi Arabia

Infectious Disease Test Volume Forecast by Assay

Saudi Arabia

Infectious Disease Diagnostics Market Forecast by Test

Saudi Arabia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Saudi Arabia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Serbia

Microbiology Specimen Volume Forecast by Type

Serbia

Microbiology Test Volume Forecasts by Application

Serbia

Microbiology Consumables Market Forecast by Application

Serbia

Infectious Disease Test Volume Forecast by Assay

Serbia

Infectious Disease Diagnostics Market Forecast by Test

Serbia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Serbia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Singapore

Microbiology Specimen Volume Forecast by Type

Singapore

Microbiology Test Volume Forecasts by Application

Singapore

Microbiology Consumables Market Forecast by Application

Singapore

Infectious Disease Test Volume Forecast by Assay

Singapore

Infectious Disease Diagnostics Market Forecast by Test

Singapore

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Singapore

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovakia

Microbiology Specimen Volume Forecast by Type

Slovakia

Microbiology Test Volume Forecasts by Application

Slovakia

Microbiology Consumables Market Forecast by Application

Slovakia

Infectious Disease Test Volume Forecast by Assay

Slovakia

Infectious Disease Diagnostics Market Forecast by Test

Slovakia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovakia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovenia

Microbiology Specimen Volume Forecast by Type

Slovenia

Microbiology Test Volume Forecasts by Application

Slovenia

Microbiology Consumables Market Forecast by Application

Slovenia

Infectious Disease Test Volume Forecast by Assay

Slovenia

Infectious Disease Diagnostics Market Forecast by Test

Slovenia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovenia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

South Africa

Microbiology Specimen Volume Forecast by Type

South Africa

Microbiology Test Volume Forecasts by Application

South Africa

Microbiology Consumables Market Forecast by Application

South Africa

Infectious Disease Test Volume Forecast by Assay

South Africa

Infectious Disease Diagnostics Market Forecast by Test

South Africa

Infectious Disease Blood Screening NAT Volume Forecast by Assay

South Africa

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

South Korea

Microbiology Specimen Volume Forecast by Type

South Korea



Microbiology Test Volume Forecasts by Application

South Korea

Microbiology Consumables Market Forecast by Application

South Korea

Infectious Disease Test Volume Forecast by Assay

South Korea

Infectious Disease Diagnostics Market Forecast by Test

South Korea

Infectious Disease Blood Screening NAT Volume Forecast by Assay

South Korea

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

Laboratories Performing Microbiology Tests by Market Segment

Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Spain

All Market Segments Microbiology Specimen Volume

Spain

Hospital Laboratories Microbiology Specimen Volume

Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment

Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain

All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Sweden

Microbiology Specimen Volume Forecast by Type

Sweden

Microbiology Test Volume Forecasts by Application

Sweden

Microbiology Consumables Market Forecast by Application

Sweden

Infectious Disease Test Volume Forecast by Assay

Sweden

Infectious Disease Diagnostics Market Forecast by Test

Sweden

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Sweden

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Switzerland

Microbiology Specimen Volume Forecast by Type

Switzerland

Microbiology Test Volume Forecasts by Application

Switzerland

Microbiology Consumables Market Forecast by Application

Switzerland

Infectious Disease Test Volume Forecast by Assay

Switzerland

Infectious Disease Diagnostics Market Forecast by Test

Switzerland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Switzerland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Taiwan

Microbiology Specimen Volume Forecast by Type

Taiwan

Microbiology Test Volume Forecasts by Application

Taiwan

Microbiology Consumables Market Forecast by Application

Taiwan

Infectious Disease Test Volume Forecast by Assay

Taiwan

Infectious Disease Diagnostics Market Forecast by Test

Taiwan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Taiwan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Thailand

Microbiology Specimen Volume Forecast by Type

Thailand

Microbiology Test Volume Forecasts by Application

Thailand

Microbiology Consumables Market Forecast by Application

Thailand

Infectious Disease Test Volume Forecast by Assay

Thailand

Infectious Disease Diagnostics Market Forecast by Test

Thailand

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Thailand

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

U.K.

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.K.

Candida Testing Market Diagnostics Sales by Major Supplier

U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier

U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers  
United Arab Emirates

Microbiology Specimen Volume Forecast by Type  
United Arab Emirates

Microbiology Test Volume Forecasts by Application  
United Arab Emirates

Microbiology Consumables Market Forecast by Application  
United Arab Emirates

Infectious Disease Test Volume Forecast by Assay  
United Arab Emirates

Infectious Disease Diagnostics Market Forecast by Test  
United Arab Emirates

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
United Arab Emirates

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
U.S.A.

Laboratories Performing Microbiology Tests by Market Segment  
U.S.A.

Hospital Laboratories Performing Microbiology Tests by Bed Size  
U.S.A.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume  
U.S.A.

All Market Segments Microbiology Specimen Volume  
U.S.A.

Hospital Laboratories Microbiology Specimen Volume  
U.S.A.

Physician Offices/Group Practices Microbiology Specimen Volume  
U.S.A.

Public Health Laboratories Microbiology Specimen Volume  
U.S.A.

Commercial/Private Laboratories Microbiology Specimen Volume  
U.S.A.

Microbiology Test Volume by Market Segment  
U.S.A.

Microbiology Test Volume by Application  
U.S.A.

Microbial Identification Test Volume by Market Segment

U.S.A.

Urine Screening Test Volume by Market Segment

U.S.A.

Blood Culture Test Volume by Market Segment

U.S.A.

Antibiotic Susceptibility Test Volume by Market Segment

U.S.A.

Microbiology Consumables Market by Application

U.S.A.

Microbiology Consumables Market by Market Segment

U.S.A.

Microbial Identification Consumables Sales by Market Segment

U.S.A.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.S.A.

Blood Culture Consumables Sales by Market Segment

U.S.A.

Urine Screening Consumables Sales by Market Segment

U.S.A.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.S.A.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.S.A.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.S.A.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.S.A.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.S.A.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Candida Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chancroid Testing Market Diagnostics Sales by Major Supplier

U.S.A.



Chlamydia Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

CMV Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Cryptosporidium Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Echovirus Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Enterovirus Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

EBV Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Giardia Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Helicobacter Pylori Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Hepatitis Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Herpes Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Influenza Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Legionella Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Lyme Disease Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Measles Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Meningitis Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Mumps Testing Market Diagnostics Sales by Major Supplier  
U.S.A.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rabies Testing Market Diagnostics Sales by Major Supplier

U.S.A.

RSV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rotavirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Salmonella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Venezuela

Microbiology Specimen Volume Forecast by Type

Venezuela

Microbiology Test Volume Forecasts by Application

Venezuela

Microbiology Consumables Market Forecast by Application

Venezuela

Infectious Disease Test Volume Forecast by Assay

Venezuela

Infectious Disease Diagnostics Market Forecast by Test

Venezuela

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Venezuela

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Vietnam

Microbiology Specimen Volume Forecast by Type

Vietnam

Microbiology Test Volume Forecasts by Application

Vietnam

Microbiology Consumables Market Forecast by Application

Vietnam

Infectious Disease Test Volume Forecast by Assay

Vietnam

Infectious Disease Diagnostics Market Forecast by Test

Vietnam

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Vietnam

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing Chlamydia Tests

Major Companies Developing or Marketing Clostridium Tests

Major Companies Developing or Marketing Coronavirus Tests

Major Companies Developing or Marketing Cryptosporidium Tests

Major Companies Developing or Marketing CMV Tests Major

Companies Developing or Marketing Echovirus Tests Major

Companies Developing or Marketing Enterovirus Tests Major

Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Lymphogranuloma Tests

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Major Companies Developing or Marketing Microsporidium Tests  
Major Companies Developing or Marketing Mononucleosis Tests  
Major Companies Developing or Marketing Mumps Tests  
Major Companies Developing or Marketing Mycoplasma Tests  
Major Companies Developing or Marketing Papilloma Virus Tests  
Major Companies Developing or Marketing Parvovirus Tests  
Major Companies Developing or Marketing Pneumonia Tests  
Major Companies Developing or Marketing RSV Tests  
Major Companies Developing or Marketing Rotavirus Tests  
Major Companies Developing or Marketing Rubella Tests  
Major Companies Developing or Marketing Salmonella Tests  
Major Companies Developing or Marketing Septicemia Tests  
Major Companies Developing or Marketing Shigella Tests  
Major Companies Developing or Marketing Staphylococci Tests  
Major Companies Developing or Marketing Streptococci Tests  
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