

US Critical Care (ER, OR, ICU) Diagnostic Testing Market Forecast 2017-2021: Supplier Shares, New Frontiers, Business Challenges, Emerging Technologies, Competitive Landscape

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Abstracts

VPGMarketResearchs new report provides comprehensive analysis of POC market segments, including their dynamics, size, growth, regulatory requirements, technological trends, competitive landscape, and emerging opportunities for instrument and consumable suppliers.

Rationale

The growing economic pressures on hospitals, coupled with advances in diagnostic technologies, intensifying competition among suppliers and physicians, and changing consumer demands are shifting diagnostic testing from hospitals and commercial laboratories closer to the patient.

Market Segmentation

Review of POC market segments, including their dynamics, trends, structure, size, growth and major suppliers.

Five-year test volume and reagent sales forecasts for chemistry, immunodiagnostic, microbiology, hematology and coagulation procedures by market segment:

Emergency Rooms

Operating/Recovery Suites

ICUs/CCUs

and by test category:

Routine and Special Chemistry

Microbiology/Infectious Diseases

Hematology

Flow Cytometry

Coagulation

Immunoproteins

Drugs of Abuse

TDM

Endocrine Function

Tumor Markers

Sales and Market Share Analysis

Sales and market shares of major reagent and instrument suppliers.

Current and Emerging Tests and Instrumentation

Analysis of over 130 diagnostic procedures.

Review of leading chemistry, immunoassay, hematology and coagulation analyzers market by

Abaxis, Abbott, Alfa Wasserman, Awareness Technologies, Beckman Coulter/Danaher, Becton Dickinson, Behnk Elektronik, Biocode, Bio/Data, bioMerieux, Cardiovascular Diagnostics, Carolina Chemistries, Diagnostica Stago, Diesse Ves Matic, Drew-Scientific, Helena Laboratories, Horiba, Instrumentation Laboratory, Inverness, ITC Hemochron, Medica, Menarini, Nihon Kohden, Nova Biomedical, Ortho-Clinical Diagnostics, Polymedco, Randox, Roche, Siemens, Sysmex, Teco Medical Instruments, Trinity Biotech, and other suppliers.

Technology Review

Emerging technologies and their applications for POC testing.

Comprehensive listings of companies developing or marketing POC diagnostic technologies and products, by test.

Strategic Recommendations

Specific opportunities for new POC instruments and reagent systems with potentially significant market appeal during the next five years.

Design criteria for POC testing products.

Alternative business expansion strategies.

Potential market entry barriers and risks.

Competitive Assessments

Assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, joint ventures, and new products in R&D.

The companies analyzed in the report include:

Abbott

Accriva

ADI/American Diagnostica

Agilent Technologies

Alere/Biosite/Inverness

Axis-Shield

Beckman Coulter/Danaher

Becton Dickinson

Bio/Data

Biomerieux

Bio-Rad

Cepheid

Chrono-Log

Corgenix

Decode Genetics

Diadexus

Diagnocure

Diagnostica Stago/Trinity Biotech

Diamedix/Erba

Diasorin

Eiken Chemical

EKF Diagnostics

Fujirebio

Grifols

Helena Laboratories

Hologic/Gen-Probe

Horiba

Instrumentation Laboratory

Kreatech/Leica

Kyowa Medex

Lonza

Mackay Life Sciences

Matritech

Nihon Kohden

Ortho-Clinical Diagnostics

Polartech

Polymedco

Qiagen

Roche

SDIX

Sequenom

Siemens

Sienco

Sysmex

Takara Bio

Thermo Fisher

Tosoh

Wako

Zycare/Alere

Methodology

This report is based on a combination of primary and secondary sources of information, including review of recent technical and business publications, manufacturer product literature, industry analyst reports, and VPGMarketResearch's proprietary data files.

Contains 973 pages and 153 tables

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1. ALBUMIN
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7. BILIRUBIN
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20. HIGH DENSITY LIPOPROTEIN (HDL)
21. IRON
22. LACTATE DEHYDROGENASE (LDH)
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24. PHOSPHORUS
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7. CYTOMEGALOVIRUS
8. ENTEROVIRUSES
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19. MENINGITIS
20. MONONUCLEOSIS
21. MUMPS
22. MYCOPLASMA
23. PAPILLOMAVIRUSES
24. PNEUMONIA
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32. STREPTOCOCCI
33. SYPHILIS

TUMOR MARKERS

1. ALPHA FETOPROTEIN (AFP)
2. CARCINOEMBRIONIC ANTIGEN (CEA)
3. OCCULT BLOOD
4. PROSTATIC ACID PHOSPHATASE (PAP)
5. PROSTATE SPECIFIC ANTIGEN (PSA)

Major Routine and Special Hematology Tests

1. CBC ANALYSIS
 - a. Hemoglobin Concentration
 - b. Hematocrit Determination
 - c. Red Blood Cell Count
 - d. Platelets

ENDOCRINE FUNCTION TESTS

1. CORTISOL
2. FOLLICLE STIMULATING HORMONE (FSH)
3. GASTRIN
4. HUMAN CHORIONIC GONADOTROPIN (HCG)
5. LH
6. PROLACTIN

7. T3
8. T3 UPTAKE
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6. D DIMER
7. FACTOR VIII
8. FIBRIN DEGRADATION PRODUCTS
9. FIBRINOGEN
10. HEPARIN
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5. BENZODIAZEPINES
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9. METHADONE
10. METHAQUALONE
11. OPIATES
12. PHENCYCLIDINE

INSTRUMENTATION

1. CHEMISTRY ANALYZERS MANUFACTURED BY:

Abaxis
Abbott
Alfa Wassermann
Awareness Technologies
Beckman Coulter/Danaher
bioMeriuex
Carolina Chemistries
Horiba
Inverness
Medica
Nova Biomedical
Ortho Clinical Diagnostics
Polimedco
Randox
Roche

2. HEMATOLOGY ANALYZERS MANUFACTURED BY:

Abbott

Becton Dickinson
Beckman Coulter/Danaher
Biocode
Drew Scientific
Diesse Ves Matic
Horiba
Menarini
Nihon Kohden
Polymedco
Sysmex

3. COAGULATION ANALYZERS MANUFACTURED BY:

Behnk Elektronik
Bio/Data
Cardiovascular Diagnostics
Diagnostica Stago
Helena Laboratories
INSTRUMENTATION Laboratory
ITC Hemochron
Roche
Siemens
Sysmex
TeC Medical Instruments
Trinity Biotech

CURRENT AND EMERGING TECHNOLOGIES

1. MONOCLONAL ANTIBODIES

2. IMMUNOASSAYS

- a. Technological Principle
- b. Enzyme Immunoassays (EIA)

Overview

ELISA

Dot Immunobinding Assays
Capillary Immunoassays
Particle Membrane Capture Immunoassay
Enzyme Amplification
c. Fluorescent Immunoassays

Fluorescent Polarization
Time Resolved Pulse Fluorescence
d. Luminescence
Chemiluminescence
Bioluminescence
e. Latex Agglutination
f. Immunoprecipitation
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4. BIOSENSORS
5. IT AND AUTOMATION
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Ligase Chain Reaction
Branched DNA
Q Beta Replicase
Strand Displacement Activation
Self Sustained Sequence Replicase

WORLDWIDE BUSINESS ENVIRONMENT

U.S.A. MARKET OVERVIEW

1. BUSINESS ENVIRONMENT
a. Health Care Expenditures
b. Cost Consciousness
c. Reimbursement
d. Industry Consolidation
e. Managed Care

PPO

HMO

f. Hospitals
g. Admissions
h. Length of Stay

1. INDUSTRY DIVERSIFICATION

- j. Physician Demographics
- k. Aging Population
 - More Chronic Illness
 - Disease Incidence
 - Susceptibility to iatrogenesis
 - Multiple Illnesses Cases
- l. Laboratory Regulations

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- a. Hospitals
- b. Commercial/Private Laboratories

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- a. Emergency Departments
- b. Operating Suites
- c. Intensive Care Units

2. EMERGENCY DEPARTMENTS

- a. Market Summary
- b. Test volume and Sales Forecasts

3. OPERATING AND RECOVERY SUITES

- a. Market Summary
- b. Test Volume and Sales Forecasts

4. ICUS/CCUS

- a. Market Summary
- b. Test Volume and Sales Forecasts

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MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- a. Routine and Special Chemistry
- b. Microbiology/Infectious Diseases
- c. Hematology and Flow Cytometry
- d. Coagulation

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 - b. Collaborative Arrangements
 - c. University Contracts
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 3. CUSTOMER PREFERENCE
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- e. Patent Protection
- f. Regulatory Constraints
- g. Decentralized Testing Market Challenges

COMPANY PROFILE

Abbott
ADI/America Diagnostica
Agilent Technologies
Axis Shield
Beckman Coulter/Danaher
Becton Dickinson
Bio/Data
Biomerieux
Bio Rad
Biosite/Inverness/Alere
Cepheid
Chrono Log

Corgenix
Decode
Diadexus
Diagnocure
Diagnostica Stago/Trinity Biotech
Diamedix
Diasorin
Eiken Chemical
EKF Diagnostics
Fujirebio/Innogenetics
Grifols
Helena Laboratories
Hologic/GenProbe
Horiba
INSTRUMENTATION Laboratory
International Technidyne/Nexus DX
Kreatech
Kyowa Medex
Lonza
Mackay Life Sciences
Matritech
Nihon Kohden
Ortho Clinical Diagnostics
Polartechnics
Polymedco
Qiagen
Roche
SDIX
Sequenom
Siemens
Sienco
Sysmex
Takara Bio
ThermoFisher/Life Technologies
Tosoh
Wako
Zycare/Alere

Major Companies Developing or Marketing Albumin Tests

Major Companies Developing or Marketing Alkaline Phosphatase Tests

Major Companies Developing or Marketing ALT/SGPT Tests
Major Companies Developing or Marketing Amylase Tests
Major Companies Developing or Marketing AST/SGOT Tests
Major Companies Developing or Marketing Bilirubin Tests
Major Companies Developing or Marketing Blood Gas Analyzers
Major Companies Developing or Marketing BUN Tests
Major Companies Developing or Marketing Calcium Tests
Major Companies Developing or Marketing Cholesterol Tests
Major Companies Developing or Marketing Creatinine Tests
Major Companies Developing or Marketing Electrolyte Tests
Major Companies Developing or Marketing Ferritin Tests
Major Companies Developing or Marketing GGT Tests
Major Companies Developing or Marketing Glucose Tests
Major Companies Developing or Marketing HDL Tests
Major Companies Developing or Marketing Iron Tests
Major Companies Developing or Marketing LDH Tests
Major Companies Developing or Marketing Magnesium Tests
Major Companies Developing or Marketing Phosphorus Tests
Major Companies Developing or Marketing Protein Tests
Major Companies Developing or Marketing Triglycerides Tests
Major Companies Developing or Marketing Uric Acid Tests
Major Companies Developing or Marketing Vitamin b12/Folate Tests
Major Companies Developing or Marketing AIDS Tests
Major Companies Developing or Marketing Adenovirus Tests
Major Companies Developing or Marketing Campylobacter Tests
Major Companies Developing or Marketing Candida Tests
Major Companies Developing or Marketing CMV Tests
Major Companies Developing or Marketing EBV Tests
Major Companies Developing or Marketing Gonorrhoea Tests
Major Companies Developing or Marketing Helicobacter Pylori Tests
Major Companies Developing or Marketing Hepatitis Tests
Major Companies Developing or Marketing Herpes Tests
Major Companies Developing or Marketing Influenza Tests
Major Companies Developing or Marketing Legionella Tests
Major Companies Developing or Marketing Lyme Disease Tests
Major Companies Developing or Marketing Measles Tests
Major Companies Developing or Marketing Meningitis Tests
Major Companies Developing or Marketing Mononucleosis Tests
Major Companies Developing or Marketing Mumps Tests

Major Companies Developing or Marketing Mycoplasma Tests
Major Companies Developing or Marketing Pneumonia Tests
Major Companies Developing or Marketing RSV Tests
Major Companies Developing or Marketing Rotavirus Tests
Major Companies Developing or Marketing Rubella Tests
Major Companies Developing or Marketing Salmonella Tests
Major Companies Developing or Marketing Shigella Tests
Major Companies Developing or Marketing Streptococci Tests
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Major Companies Developing or Marketing AFP Tests
Major Companies Developing or Marketing CEA Tests
Major Companies Developing or Marketing Occult Blood Tests
Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests
Major Companies Developing or Marketing PSA Tests
Major Companies Developing or Marketing FSH Tests
Major Companies Developing or Marketing HCG Tests
Major Companies Developing or Marketing LH Tests
Major Companies Developing or Marketing Prolactin Tests
Major Companies Developing or Marketing T3 Tests
Major Companies Developing or Marketing T4 Tests
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Major Companies Developing or Marketing Digoxin Tests
Major Companies Developing or Marketing Lithium Tests
Major Companies Developing or Marketing Phenytoin/Dilantin Tests
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Major Companies Developing or Marketing Valproic Acid Tests
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Hepatitis Testing Market Estimated Market Shares of Major Suppliers
Herpes Testing Market Estimated Market Shares of Major Suppliers
Influenza Testing Market Estimated Market Shares of Major Suppliers
Lyme Disease Testing Market Estimated Market Shares of Major Suppliers
Mononucleosis Testing Market Estimated Market Shares of Major Suppliers
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Suppliers

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