

Tumor Markers 2016-2020: Instrument and Reagents Supplier Shares, Country Segment Forecasts, Competitive Intelligence, Opportunities

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Abstracts

Complete report \$34,750. DataPack (test volumes, sales forecasts, supplier shares) \$21,100.

Highlights

Identifies and evaluates major business opportunities emerging in the tumor marker market during the next five years- Examines trends in the U.S., Europe and Japan-Reviews current and emerging tumor markers- Analyzes applications of emerging diagnostic technologies- Forecasts sales of major tumor markers by country and market segment- Profiles leading market players and potential entrants - Suggests alternative business expansion strategies for suppliers.

Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next ten years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

Geographic Coverage France- Germany- Italy- Japan- Spain- UK- USA



Market Segmentation Analysis

Sales and market shares of major suppliers, by individual tumor markerand country.

Five-year test volume and sales forecasts for majortumor markers by country and market segment, including:

Hospitals

Commercial/Private Laboratories

Physician Offices/Group Practices

Cancer Clinics

Ambulatory Care Centers

Comprehensive market segmentation analysis, including reviewof the market dynamics, structure, size, growth and major suppliersby country.

Cancer statistics, etiology and recent developments in the U.S., Japan and five major European countries.

Current and Emerging Products

Review of over 200 current and emerging tumor markers, including:

Biochemical Markers

Oncogenes

Growth Factors

Hormones

Colony Stimulating Factors



Lymphokines

Immunohistochemical Stains, and others.

Analysis of major immunoassay analyzers used fortumor marker testing, including their operating characteristics, features and selling prices.

Technology Review

Assessment of monoclonal antibodies, immunoassays, DNAprobes, biochips/microarrays, chromosome analysis, IT, artificial intelligence, flow cytometry, biosensors, and theirpotential applications for tumor marker testing.

Review of competing/complementing technologies, includingCT, MRI, NMR, PET and photonics spectroscopy.

Extensive listings of over 500 companies, universities andresearch centers developing new tumor markers and detection technologies.

Competitive Assessments

Extensive strategic assessments of major suppliers and start-up firms developing innovative technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R D.

Worldwide Market Overview

Estimated universe of laboratories performing tumor marker testingby country.

Ten-year test volume and sales projections by country.

Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant



market appeal during the next ten years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Methodology

This report is based on interviews with clinical pathologists, laboratory directors, executives from leading diagnostic companies and start-up firmsdeveloping innovative products, university scientists, as well asexperts from industry associations, venture capital firms and theinvestment banking community in the U.S., five major Europeancountries and Japan. The market projections are also based on questionnaireresponses received from hospitals, commercial/private laboratories, physician offices/group practices, cancer clinics and ambulatorycare centers in seven countries. In addition to primary sources of information, a comprehensivereview of the most recent technical and business publications, manufacturerproduct literature, patents, trade association surveys, governmentstudies, marketing and technical meeting presentations, industry analyst reports, and VPGMarketResearch's proprietary data files was conducted.

Contains 1,200 pages and 450 tables



Contents

1. INTRODUCTION

2. WORLDWIDE MARKET OVERVIEW

- 1. MARKET OVERVIEW
- 2. WORLDWIDE MARKET STRUCTURE
- 3. WORLDWIDE MARKET SIZE AND GROWTH

3. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Reagent Kits and Test Systems/Panels
- B. Instrumentation
- C. Computers, Software and Automation
- D. Auxiliary Products

4. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

5. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies

6. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

7. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

A. Cancer Statistics and Etiology



- 1. BREAST CANCER
- 2. LUNG CANCER
- 3. COLON AND RECTUM CANCER
- 4. PROSTATE CANCER
- 5. STOMACH CANCER
- 6. LEUKEMIA
- 7. LYMPHOMA
- 8. ORAL CANCER
- 9. SKIN CANCER
- 10. UTERINE CANCER
- 11. OVARIAN CANCER
- 12. BLADDER CANCER
- B. Major Current And Emerging Cancer Diagnostic Tests
 - 1. INTRODUCTION
 - 2. TUMOR MARKER CLASSIFICATION
 - 3. ACTH
 - 4. ALPHA FETOPROTEIN (AFP)
 - 5. BETA 2 MICROGLOBULIN
 - 6. CA 15 3/27.29
 - 7. CA 199
 - 8. CA 125
 - 9. CALCITONIN
 - 10. CARCINOEMBRIONIC ANTIGEN (CEA)
 - 11. ESTROGEN AND PROGESTERONE RECEPTORS
 - 12. FERRITIN
 - 13. GASTRIN
 - 14. HUMAN CHORIONIC GONADOTROPIN (HCG)
 - 15. INSULIN
 - 16. NSE
 - 17. OCCULT BLOOD
 - 18. PAP SMEAR/HPV
 - 19. PROSTATIC ACID PHOSPHATASE (PAP)
 - 20. PROSTATE SPECIFIC ANTIGEN (PSA)
 - 21. SQUAMOUS CELL CARCINOMA ANTIGEN (SCC)
 - 22. T AND B LYMPHOCYTES
 - 23. TDT
 - 24. THYROGLOBULIN
 - 25. TISSUE POLYPEPTIDE ANTIGEN (TPA)
 - 26. BIOCHEMICAL TUMOR MARKERS



27. ONCOGENES

Abl/abl bcr

AIB1

BCL2

BRCA1

CD44

C-fos

C-myb

C-myc

CYP 17

ErbB

HPC1

Nmyc

P40

P51

P53

PIK3CA

PTI1

Ras

Reg

Sis

Src

28. POLYPEPTIDE GROWTH FACTORS

Basic Fibroblast Growth Factor

Beta TGF

Cachectin (TNT)

Calmodulin

ECFR

Nerve Growth Factor (NGF)

Epidermal Growth Factor (EGF)

Ornithine Decarboxylase

Transferrin

Transforming Growth Factor Alpha

29. ECTOPIC HORMONES

30. COLONY STIMULATING FACTORS

31. LYMPHOKINES

Alpha Interferon

B Cell Growth Factors

B Cell Growth Factor (BCGF)



Gamma Interferon

Interleukin 1 (IL1)

Macrophage Activating Factor

32. IMMUNOHISTOCHEMICAL STAINS

33. EMERGING TUMOR MARKERS

NAcetylglucosamine

Actin

Alpha Actin

Antineuronal Antibodies

7B2

B72.3

Bax

BCD F9

BLCA 4

Blood Group Antigens A, B, H

CA

CA 72 4/TAG 72

CA

CA 242

CA 549

CAM

CAR 3

Cathepsin D

Chromogranin A and B

Cluster 1 Antigen

Cluster 5/5A Antigen

CTA

CU18

DR 70

DU AN2

Endometrial Bleeding Associated Factor

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

FSH

(1 >3) Lfucosyltransferase

Gastrin Releasing Peptide (GRP)

GDCFP 15



Glucagon

Glycoamines

H23

Her 2

Human Carcinoma Antigen

HPA

HSP27

Intermediate Filaments

Cytokeratins/CK18/Cyfra 21 1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

Vimentin

KA

Kinases

KP16D3

LAI

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma

MABDF3

MAG

ME1

Minactivin

MN/CA9

MSA

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor

Myosin

NEA 130

NMP22

OA 519

Opioid Peptides

P glycoprotein

Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92

Proliferative Index, Ki 67



Px

RB Inactivation/Deletion

Ret

SCCL

Selectin

Sialic Acid

Sialyl SSEA 1/SLX

SN10

Somatostatin

TA 90

TABA

Tachykinin

TAG

TPS

Troponin

Tubulin

VCAM

VEGF

Villen

- C. Cancer Diagnostic Testing Instrumentation Review and Market Needs
- D. Current and Emerging Cancer Diagnostic Technologies
 - 1. MONOCLONAL AND POLYCLONAL ANTIBODIES
 - 2. IMMUNOASSAYS
 - 3. MOLECULAR DIAGNOSTICS
 - 4. CHROMOSOME ANALYSIS
 - a. Chronic Myelogenous Leukemia (CML)
 - b. Acute Myeloid Leukemia (AML)
 - c. Acute Lymphoblastic Leukemia (ALL)
 - d. Malignant Lymphomas Lymphoid Malignancies
 - e. Chronic Lymphocytic Leukemia (CLL)
 - f. Solid Cancers
 - g. Chromosomal Translocation and Oncogenes
 - 5. ARTIFICIAL INTELLIGENCE
 - 6. FLOW CYTOMETRY
 - 7. TW DIMENSIONAL GEL ELECTROPHORESIS (2 DGE)
 - 8. BIOSENSORS
 - 9. COMPETING/COMPLEMENTING TECHNOLOGIES
- E. Personal Testing



8. FRANCE CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

9. GERMANY CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

10. ITALY CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

11. JAPAN CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

12. SPAIN CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test



13. U.K. CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

14. U.S. CANCER DIAGNOSTICS MARKET

- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

15. COMPETITIVE PROFILES

Abbott

AdnaGen/Alere

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biomedical Diagnostics

bioMerieux

Bio-Rad

CellSearch

Cepheid

Correlogic Systems/Vermillion

Decode Genetics

Diadexus

Diagnocure

Diasorin

Eiken Chemical

Elitech Group

Enterix



Enzo Biochem

Epigenomics

Exact Sciences

Fujirebio

Guided Therapeutics

Hologic/Genrobe

Kreatech/Leica

Kyowa Medex

Mackay Life Sciences

Myriad Genetics

OncoLab

Ortho Clinical Diagnostics

Panacea Pharmaceuticals

Polartechnics

Polymedco

PreMD

Qiagen

Quest Diagnostics

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

Targeted Diagnostics & Therapeutics

Tosoh

Thermo

Veridex

Wako Pure Chemicals

Wallac/PE

Zila

16. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING CANCER DIAGNOSTIC TECHNOLOGIES AND APPLICATIONS



List Of Tables

LIST OF TABLES

Tumor Marker Classification

Major Companies Developing or Marketing ACTH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing Beta 2 Microglobulin Tests

Major Companies Developing or Marketing CA 15 3/27.29 Tests

Major Companies Developing or Marketing CA 199 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing Insulin Tests

Major Companies Developing or Marketing NSE Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing PAP Smear/HPV Tests

Major Companies Developing or Marketing PAP Tests

Major Companies Developing or Marketing PSA Tests

Major Companies Developing or Marketing Lymphocyte Subclassification Tests

Biochemical Markers Potential Applications In Cancer Diagnosis

Oncogenes Potential Applications In Cancer Diagnosis

Major Companies Developing or Marketing Oncogene Tests

Growth Factors Potential Applications In Cancer Diagnosis

Colony Stimulating Factors Potential Applications in Cancer Diagnosis

Lymphokines Potential Applications In Cancer Diagnosis

Immunohistochemical Stains Potential Applications in Cancer Diagnosis

Executive Summary Table: France, Total Cancer Diagnostic Test Volume and Sales

Forecast by Market Segment

France, Estimated Cancer Death Rates Per 100, 000 Population

France, Laboratories Performing Tumor Marker Tests by Market Segment

France, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

France, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume



France, Total Tumor Marker Test Volume Forecast by Market Segment

France, All Market Segments Major Tumor Marker Test Volume Forecast

France, Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test

France, Commercial/Private Laboratories Marker Test Volume Forecast

France, Total Tumor Marker Sales Major Tumor Forecast by Market Segment

France, All Market Segments Major Tumor Marker Sales Forecast by Test

France, Hospital Laboratories Major Tumor Marker Sales Forecast by Test

France, Commercial/Private Laboratories Cancer

Diagnostics Market Forecast by Test

France, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

France, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

France, Beta 2 Microglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment

France, CA 199 Test Volume and Diagnostics Sales Forecast by Market

France, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

France, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

France, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment

France, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

France, Colon Specific Antigen Test Volume And Diagnostics Sales Forecast by

Market Segment

France, Cytokeratins Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Ferritin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Gastrin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, HCG Test Volume and Diagnostics Sales Forecast by Market Segment

France, Insulin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Interferons Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Interleukins Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Lymphocyte Subtyping Test Volume And Diagnostics Sales Forecast by Market Segment

France, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

France, Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment

France, Occult Blood Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Oncogenes Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, PAP Smear Test Volumeand Diagnostics Sales Forecast by Market Segment



France, Parathyroid Hormone Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Progesterone Receptor Test Volume And Diagnostics Sales Forecast by Market Segment

France, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

France, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

France, S 100 Protein Test Volume and Sales Diagnostics Sales Forecast by Market Segment

France, Serotonin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment

France, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

France, Thymidine Kinase Test Volume And Diagnostics Sales Forecast by Market Segment

France, Thyroglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

France, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

France, Total Tumor Marker Sales By Major Suppliers

France, AFP Testing Market Diagnostics Sales by Major Supplier

France, CA 15 3 Testing Market Diagnostics Sales by Major Supplier

France, CA 199 Testing Market Diagnostics Sales by Major Supplier

France, CA 125 Testing Market Diagnostics Sales by Major Supplier

France, CEA Testing Market Diagnostics Sales by Major Supplier

France, NSE Testing Market Diagnostics Sales by Major Supplier

France, PAP Testing Market Diagnostics Sales by Major Supplier

France, PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: Germany, Total Tumor Marker Test Volume and Sales Forecast By Market Segment

Germany, Estimated Cancer Death Rates Per 100, 000 Population

Germany, Laboratories Performing Tumor Marker Tests by Market Segment

Germany, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Germany, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Germany, Total Tumor Marker Test Volume Forecast by Market Segment

Germany, All Market Segments, Major Tumor Marker Test Volume Forecast

Germany, Hospital Laboratories, Major Tumor Marker Test Volume Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Germany, Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast



Germany, Total Tumor Marker Sales Forecast by Market Segment

Germany, All Market Segments Major Tumor Marker Sales Forecast by Test

Germany, Hospital Laboratories, Major Tumor Marker Sales Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Germany, Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test

Germany, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment Germany, AFP Test Volume and Diagnostics Sales Forecast by Market Segment Germany, Beta 2 Microglobulin Test Volume And Diagnostics Sales Forecast by Market Segment

Germany, CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, CA 19 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Calcitonin Test Volume And Diagnostic Sales Forecast by Market Segment

Germany, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Chromogranin Test Volume And Diagnostics Sales Forecast by Market Segment

Germany, Colon Specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment

Germany, Cytokeratins Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, HCG, Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Interferons Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Interleukins Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Lymphocyte Subtyping Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Occult Blood Test Volumeand Diagnostics Sales Forecast by Market

Segment

Germany, Oncogenes Test Volumeand Diagnostics Sales Forecast by Market Segment Germany, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast



by Market Segment

Segment

Germany, Pap Smear Test Volumeand Diagnostics Sales Forecast by Market Segment Germany, Parathyroid Hormone Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Progesterone Receptor Test Volume And Diagnostics Sales Forecast by Market Segment

Germany, PAP Test Volume and Diagnostics Sales Forecast by Market Segment Germany, PSA Test Volume and Diagnostics Sales Forecast by Market Segment Germany, S 100 Protein Test Volumeand Diagnostics Sales Forecast by Market

Germany, Serotonin Test Volumeand Diagnostics Sales Forecast by Market Segment Germany, Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment Germany, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast By Market Segment

Germany, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Germany, Thymidine Kinase Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, Thyroglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

Germany, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Total Tumor Marker Sales By Major Supplier

Germany, AFP Testing Market Diagnostics Sales by Major Supplier

Germany CA 15 3/27.29 Testing Market Diagnostics Sales by Major Supplier

Germany CA 199 Testing Market Diagnostics Sales by Major Supplier

Germany, CA 125 Testing Market Diagnostics Sales by Major Supplier

Germany, CEA Testing Market Diagnostics Sales by Major Supplier

Germany, PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: Italy, Total Tumor Marker Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Estimated Cancer Death Rates Per 100, 000 Population

Italy, Laboratories Performing Tumor Marker Tests by Market Segment

Italy, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Italy, Total Tumor Marker Test Volume Forecast by Market Segment

Italy, All Market Segments Major Cancer Diagnostic Test Volume Forecast

Italy, Hospital Laboratories Major Tumor Marker Test Volume Forecast

Italy, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Italy, Total Tumor Marker Test Market Forecast by Market Segment



Italy, All Market Segments Major Tumor Marker Sales Forecast by Test

Italy, Hospital Laboratories Major Tumor Marker Forecast by Test

Italy, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Italy, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Beta 2 Microglobulin Test Volume And Diagnostics Sales Forecast by Market Segment

Italy, CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Chromogranin Test Volume And Diagnostics Sales Forecast by Market Segment

Italy, Colon Specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment

Italy, Cytokeratins Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, HCG Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Lymphocyte Subtyping Test Volume And Diagnostics Sales Forecast by Market Segment

Italy, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast By Market Segment

Italy, PAP Smear Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Parathyroid Hormone Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Progesterone Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, S 100 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Serotonin Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment



Italy, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast By Market Segment

Italy, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Italy, Thymidine Kinase Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, Thyroglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

Italy, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Total Tumor Markers Sales by Major Suppliers

Italy, AFP Testing Market Diagnostics Sales by Major Supplier

Italy, CEA Testing Market Diagnostics Sales by Major Supplier

Italy, PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: Japan, Total Tumor Marker Test Volume and Sales Forecast by Market Segment

Japan, Estimated Cancer Death Rates Per 100, 000 Population

Japan, Laboratories Performing Tumor Marker Tests by Market Segment

Japan, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Japan, Commercial/Private Laboratories Performing Tumor Marker Tests By Annual Test Volume

Japan, Total Tumor Marker Testing Volume Forecast by Market Segment

Japan, All Market Segments Major Tumor Marker Test Volume Forecast

Japan, Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test

Japan, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Japan, Total Tumor Marker Sales Forecast by Market Segment

Japan, All Market Segments Major Tumor Marker Sales Forecast by Test

Japan, Hospital Laboratories Major Tumor Marker Sales Forecast by Test

Japan, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Japan, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Beta 2 Microglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

Japan, CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment

Japan, CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Chromogranin Test Volumeand Diagnostics Sales Forecast by Market Segment

Japan, Colon Specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment



Japan, Cytokeratins Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

Japan, Ferritin Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Gastrin Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, HCG Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Interferons Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Interleukins Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Lymphocyte Subtyping Test Volumeand Diagnostics Sales Forecast by Market Segment Segment

Japan, NSE Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Nucleolar Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Occult Blood Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Oncogenes Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, PAP Smear Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, PAP Test Volume and Diagnostics Sales Forecast by Market Segment Japan, PSA Test Volume and Diagnostics Sales Forecast by Market Segment Japan, S 100 Protein Test Volumeand Diagnostics Sales Forecast by Market Segment

Japan, Serotonin Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment Japan, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Japan, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Japan, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment Japan, TPA, Test Volume and Diagnostics Sales Forecast by Market Segment `Japan, Total Tumor Marker Sales by Major Suppliers

Japan, AFP Testing Market Diagnostics Sales by Major Supplier Japan, CA 15 3/27.29 Testing Market Diagnostics Sales by Major Supplier Japan, CA 199 Testing Market Diagnostics Sales by Major Supplier



Japan, CA 125 Testing Market Diagnostics Sales by Major Supplier

Japan, Calcitonin Testing Market Diagnostics Sales by Major Supplier

Japan, PAP Testing Market Diagnostics Sales by Major Supplier

Japan, PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: Spain, Total Tumor Marker Test Volume and Sales Forecast by Market Segment

Spain, Estimated Cancer Death Rates Per 100, 000 Population

Spain, Laboratories Performing Tumor Marker Tests by Market Segment

Spain, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Spain, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Spain, Total Tumor Marker Test Volume Forecast by Market Segment

Spain, All Market Segment Major Cancer Diagnostic Test Volume Forecast

Spain, Hospital Laboratories Major Cancer Diagnostic Test Volume Forecast by Test

Spain, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Spain, Total Tumor Marker Sales Forecast by Market Segment

Spain, All Market Segments Major Tumor Marker Sales Forecast by Test

Spain, Hospital Laboratories Major Tumor Marker Sales Forecast by Test

Spain, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Spain, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Beta 2 Microglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment

Spain, CA 15 3 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Colon Specific Antigen Test Volumeand Diagnostics Sales Forecast by Market Segment

Spain, Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment

Spain, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, HCG Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, NSE Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Occult Blood Test Volumeand Diagnostics Sales Forecast by Market Segment



Spain, Oncogenes Test Volumeand Diagnostics Sales Forecast by Market Segment Spain, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Smear Test Volumeand Diagnostics Sales Forecast by Market Segment Spain, Parathyroid Hormone Test Volume And Diagnostics Sales Forecast by Market Segment

Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Test Volume and Diagnostics Sales Forecast by Market Segment Spain, PSA Test Volume and Diagnostics Sales Forecast by Market Segment Spain, S 100 Protein Test Volume And Diagnostics Sales Forecast by Market Segment

Spain, Serotonin Test Volumeand Diagnostics Sales Forecast by Market Segment Spain, Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment Spain, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Total Tumor Marker Sales by Major Suppliers

Spain, AFP Testing Market Diagnostics Sales by Major Supplier

Spain, CA 15 3/27.29 Testing Market Diagnostics Sales by Major Supplier

Spain, 199 Testing Market Diagnostics Sales by Major Supplier

Spain, CA 125 Testing Market Diagnostics Sales by Major Supplier

Spain, CEA Testing Market Diagnostics Sales by Major Supplier

Spain, PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: U.K., Total Tumor Marker Test Volume and Sales Forecast by Market Segment

U.K., Estimated Cancer Death Rates Per 100, 000 Population

U.K., Laboratories Performing Tumor Marker Tests by Market Segment

U.K., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

U.K., Commercial/Private Laboratories Performing Tumor Marker Tests by Annual Test Volume

U.K., Total Tumor Marker Testing Volume Forecast by Market Segment

U.K., All Market Segments Major Tumor Marker Test Volume Forecast

U.K., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test

U.K., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast



- U.K., Total Tumor Marker Sales Forecast by Market Segment
- U.K., All Market Segments Major Tumor Marker Sales Forecast by Test
- U.K., Hospital Laboratories Major Tumor Marker Sales Forecast by Test
- U.K., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test
- U.K., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., AFP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Beta 2 Microglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Calcitonin Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., CEA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Colon Specific Antigen Test Volume And Diagnostics Sales by Market Segment
- U.K., Cytokeratins Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Estrogen Receptor Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Ferritin Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., HCG Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Insulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Lymphocyte Subtyping Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., NSE Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Occult Blood Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Oncogenes Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., PAP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., PSA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., S 100 Protein Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.K., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Sialic Acid Test Volumeand Diagnostics Sales Forecast by Market Segment



- U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., TDT Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., TPA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Total Tumor Marker Salesand Market Shares Forecast
- U.K., CEA Testing Market Diagnostics Sales by Major Supplier
- U.K., PSA Testing Market Diagnostics Sales by Major Supplier

Executive Summary Table: U.S., Total Tumor Marker Test Volume and Sales Forecast By Market Segment

- U.S., Estimated New Cancer Cases and Deaths
- U.S., Estimated Cancer Death Rates Per 100, 000 Population
- U.S., Laboratories Performing Tumor Marker Tests by Market Segment
- U.S., Hospital Laboratories Performing Tumor Marker Tests by Bed Size
- U.S., Commercial/Private Laboratories Performing Tumor Marker Tests By Annual Test Volume
- U.S., Physician Office Laboratories Performing Tumor Marker Tests by Practice Size
- U.S., Total Tumor Marker Test Volume Forecast by Market Segment
- U.S., All Market Segments Major Tumor Marker Test Volume Forecast
- U.S., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test
- U.S., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast
- U.S., Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast
- U.S., Cancer Clinics Major Tumor Marker Test Volume Forecast by Test
- U.S., Total Tumor Marker Sales Forecast by Market Segment
- U.S., All Market Segment Major Tumor Marker Sales Forecast by Test
- U.S., Hospital Laboratories Major Tumor Marker Sales Forecast by Test
- U.S., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test
- U.S., Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test
- U.S., Cancer Clinics Major Tumor Marker Sales Forecast by Test
- U.S., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., AFP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Beta 2 Microglobulin Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.S., CA 15 3/27.29 Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.S., CA 199 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Calcitonin Test Volumeand Diagnostics Sales Forecast by Market Segment



- U.S., Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., CEA Test Volume and Diagnostics Sales by Market Segment
- U.S., Chromogranin Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.S., Colon specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Cytokeratins Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Estrogen Receptor Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., HCG Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Insulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Interferons Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Interleukins Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Lymphocyte Subtyping Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.S., NSE Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Occult Blood Test Volume And Diagnostics Sales Forecast by Market Segment
- U.S., Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., PAP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., PSA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., S 100 Protein Test Volumeand Diagnostics Sales Forecast by Market Segment
- U.S., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., TDT Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S., TPA Test Volume and Diagnostics Sales Forecast by Market Segment



- U.S., Total Tumor Marker Sales By Major Supplier
- U.S., ACTH Testing Market Diagnostics Sales by Major Supplier
- U.S., AFP Testing Market Diagnostics Sales by Major Supplier
- U.S., Beta 2 Migroblolulin Testing Market Diagnostics Sales by Major Supplier
- U.S., CA 15 3/27.29 Testing Market Diagnostics Sales by Major Supplier
- U.S., CA 199 Testing Market Diagnostics Sales by Major Supplier
- U.S., CA 125 Testing Market Diagnostics Sales by Major Supplier
- U.S., CEA Testing Market Diagnostics Sales by Major Supplier
- U.S., Ferritin Testing Market Diagnostics Sales by Major Supplier
- U.S., HCG Testing Market Diagnostics Sales by Major Supplier
- U.S., Insulin Testing Market Diagnostics Sales by Major Supplier
- U.S., Parathyroid Hormone Testing Market Diagnostics Sales by Major Supplier
- U.S., PAP Testing Market Diagnostics Sales by Major Supplier
- U.S., Progesterone Receptor Testing Market Diagnostics Sales by Major Supplier
- U.S., PSA Testing Market Diagnostics Sales by Major Supplier



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