

# Succeeding in the 2020 Global Flow Cytometry Market: US, Europe, Japan-Analyzers and ReagentsSupplier Shares and Sales Segment Forecasts by Test and Country, Competitive Intelligence, Emerging Technologies, Instrumentation and Opportunities

https://marketpublishers.com/r/S67D2AF65B1EN.html

Date: February 2020

Pages: 358

Price: US\$ 18,500.00 (Single User License)

ID: S67D2AF65B1EN

# **Abstracts**

This 7-country report will help current suppliers and potential market entrants identify and evaluate emerging opportunities in the flow cytometry markets during the next five years. The report explores future marketing and technological trends in seven countries; provides market share estimates, test volume forecasts, and instrument placements; compares features of major clinical and research flow cytometers; profiles competitors and emerging market entrants; and suggests specific product and marketing opportunities for flow cytometry instruments and reagents.

### Rationale

During the next five years, continued advances in molecular diagnostics, monoclonal antibodies, lasers and IT, as well as growing understanding of immunologic forces regulating systemic diseases, will have a profound impact on the flow cytometry markets worldwide. New molecular diagnostic and monoclonal antibody tests will facilitate existing procedures and provide basis for sensitive, specific and simple assays. The introduction of smaller and easy-to-operate laser systems will further expand applications of flow cytometry to routine clinical laboratories. Further advances in IT will reduce the cost of instrument manufacture, service warranty, and permit development of self-troubleshooting, autocalibration and other advanced features. Presently tedious analyses of chromosomal abnormalities, DNA content, and lymphocyte subsets will become more automated and routine.



Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

# Market Segmentation Analysis

Sales and market share estimates of leading flow cytometry product suppliers in major countries.

Specimen, test and sales forecasts.

Sales and Market Share Analysis

Sales and market shares of major instrument and reagent suppliers in major countries.

Flow Cytometry Tests Analyzed in the Report

Cell Surface Markers (CD4/CD8/T&B Lymphocytes, CD34, Others), Chemotherapy Monitoring (Leukemia/Lymphoma, Others), HLA Typing, Sperm Analysis, Cell Cycle Kinetics, Cell Function Testing, Chromosomal Abnormalities, Fetal Cell Analysis, Granulocyte Function, Receptor DNA/RNA Analysis, Cell Culturing

Instrumentation Review

Reviews of current instrumentation technologies, and features of leading flow cytometry analyzers.

Technology Review

Assessment of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.



## **Competitive Assessments**

Strategic profiles of major suppliers and emerging market entrants.

To order sections of this report or specific data on geographic regions, countries, markets, companies, technologies or products, select the information of interest to you from our Hematology and Flow Cytyometry Database and send your request toreports@vpgcorp.comor +1 212 564 2838.

Contains 358 pages and 107 tables



# **Contents**

- I. INTRODUCTION
- II. WORLDWIDE MARKET OVERVIEW
- **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**
- A.Instrumentation
- B.Reagent Kits and Test Systems/Panels
- C.Information Technology
- **D.Auxiliary Products**
- IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS
- V. ALTERNATIVE MARKET PENETRATION STRATEGIES
- VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS
- VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW
- A. Major Flow Cytometry Applications
  - 1. Cell Surface Markers
- a. Lymphocyte Subclassification CD4/CD8/CD34 Instrumentation and Reagent Test Kits
  - b. Other Cell Markers
  - 2. DNA Content Analysis
  - 3. RNA Content Analysis
  - 4. Chemotherapy Monitoring
  - 5. Cell Cycle Analysis
  - 6. Chromosome Analysis
  - 7. Fetal Cell Analysis
  - 8. HLA Typing
  - 9. Microbiology
  - 10. Protein Content Analysis
  - 11. Multiparameter Analysis
  - 12. Other Applications
- B. Flow Cytometry Instrumentation Review
- C. Market Needs and Future Demand for Flow Cytometry Analyzers



- D. Reagents and Controls
- E. Current and Emerging Technologies
  - 1. Information Technologies
  - 2. Automation and Robotics
  - 3. Lasers
  - 4. Artificial Intelligence
  - 5. Monoclonal Antibodies
  - 6. Molecular Diagnostics
  - 7. Microdrop Technology
- VIII . France
- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares
- IX . Germany
- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares

### X. ITALY

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares

### XI. JAPAN

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares

# XII. SPAIN

- A. Executive Summary
- B. Business Environment
- C. Market Structure



# D. Market Size, Growth and Major Suppliers' Market Shares

### XIII. U.K.

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares

### XIV. U.S.

- A. Executive Summary
- B. Business Environment
  - 1. Health Care Expenditures
  - 2. Cost Consciousness
  - 3. Reimbursement
  - 4. Industry Consolidation
  - 5. Managed Care
    - a. HMO
    - b. PPO
  - 6. Hospitals
  - 7. Admissions
  - 8. Length of Stay
  - 9. Industry Diversification
  - 10. Physician Demographics
  - 11. Population Aging
    - a. Chronic Illness
    - b. Disease Incidence
    - c. Susceptibility to latrogenesis
    - d. Multiple Illness Cases
  - 12. Laboratory Regulations
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Market Shares

# XV. COMPETITIVE ASSESSMENTS

### Abbott

**Agilent Technologies** 

Beckman Coulter/Danaher



**Becton Dickinson** 

Bio-Rad

CellaVision

Horiba

Nihon Kohden

Ortho-Clinical Diagnostics

Roche

Siemens Healthineers

Sysmex

XVI. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING NEW FLOW CYTOMETRY TECHNOLOGIES AND APPLICATIONS



# **List Of Tables**

### LIST OF TABLES

Worldwide, All Market Segments, Laboratories

Performing Hematology/Flow Cytometry Tests By Country

Worldwide, All Market Segments, Total Flow Cytometry and Special Hematology Specimen Volume By Country

Worldwide, All Market Segments, Total Flow Cytometry And Special Hematology Test Volume By Country

Worldwide, All Market Segments, Total Flow Cytometry Diagnostics Market By Country France, Laboratories Performing Hematology/Flow Cytometry Tests By Market Segment

France, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

France, Commercial/Private Laboratories Performing Hematology/Flow Cytometry Tests By Annual Test Volume

France, Total Flow Cytometry and Special Hematology Specimen Volume By Market Segment

France, Total Flow Cytometry and Special Hematology Test Volume By Market Segment

France, All Market Segments, Flow Cytometry And Special Hematology Test Volume Forecast

France, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

France, Commercial/Private Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

France, Total Flow Cytometry Diagnostics Market Forecast By Market Segment

France, Flow Cytometry Instrument Market Forecast By Market Segment

France, Flow Cytometry Consumable Market Forecast By Market Segment

France, Total Flow Cytometry Market By Major Supplier

France, Flow Cytometry Instrument Market By Major Supplier

France, Flow Cytometry Consumables Market By Major Supplier

Germany, Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

Germany, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

Germany, Commercial/Private Laboratories Performing Hematology and Flow Cytometry Tests By Annual Test Volume



Germany, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Germany, Total Flow Cytometry and Special Hematology Test Volume By Market Segment

Germany, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Germany, Total Flow Cytometry Diagnostics Market Forecast By Market Segment

Germany, Flow Cytometry Instrument Market Forecast By Market Segment

Germany, Flow Cytometry Consumable Market Forecast By Market Segment

Germany, Total Flow Cytometry Market By Major Supplier

Germany, Flow Cytometry Instrument Market By Major Supplier

Germany, Flow Cytometry Consumables Market By Major Supplier

Italy, Laboratories Performing Hematology/ Flow Cytometry Tests By Market Segment Italy, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

Italy, Commercial/Private Laboratories Performing Hematology and Flow Cytometry Tests By Annual Test Volume

Italy, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment

Italy, All Market Segments, Total Flow Cytometry and Special Hematology Test Volume Forecast

Italy, All Market Segments Flow Cytometry And Special Hematology Test Volume Forecast

Italy, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Italy, Commercial/Private Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Italy, Total Flow Cytometry Diagnostics Market Forecast By Market Segment

Italy, Flow Cytometry Instrument Market Forecast By Market Segment

Italy, Flow Cytometry Consumables Market Forecast By Market Segment

Italy, Total Flow Cytometry Diagnostics Market By Major Supplier

Italy, Flow Cytometry Instrument Market By Major Supplier

Italy, Flow Cytometry Consumables Market By Major Supplier

Japan, Laboratories Performing Hematology/ Flow Cytometry Tests By Market Segment Japan, Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size

Japan, Commercial/Private Laboratories Performing Hematology/Flow Cytometry Tests By Annual Test Volume

Japan, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By



Market Segment

Japan, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Japan, All Market Segments, Flow Cytometry And Special Hematology Test Volume Forecast

Japan, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Japan, Commercial/Private Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Japan, Total Flow Cytometry Diagnostics Market Forecast By Market Segment

Japan, Flow Cytometry Instrument Market Forecast By Market Segment

Japan, Flow Cytometry Consumable Market Forecast By Market Segment

Japan, Total Flow Cytometry Market By Major Supplier

Japan, Total Flow Cytometry Instrument Market By Major Supplier

Japan, Total Flow Cytometry Consumables Market By Major Supplier

Spain, Laboratories Performing Hematology and Flow Cytometry Tests By Market Segment

Spain, Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size

Spain, Commercial/Private Laboratories Performing Hematology and Flow Cytometry Tests By Annual Test Volume

Spain, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment

Spain, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Spain, All Marker Segments, Flow Cytometry And Special Hematology Test Volume Forecast

Spain, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast

Spain, Ambulatory Care Centers, Flow Cytometry And Special Hematology Test Volume Forecast

Spain, Total Flow Cytometry Diagnostics Market Forecast By Market Segment

Spain, Flow Cytometry Consumable Market Forecast By Market Segment

Spain, Flow Cytometry Instrument Market Forecast By Market Segment

Spain, Total Flow Cytometry Diagnostics Market By Major Supplier

Spain, Flow Cytometry Instrument Market By Major Supplier

Spain, Flow Cytometry Consumables Market By Major Supplier

U.K., Laboratories Performing Hematology and Flow Cytometry Tests By Market Segment



- U.K., Hospital Laboratories, Performing Hematology/ Flow Cytometry Tests By Bed Size U.K., Commercial/Private Laboratories, Performing Hematology/Flow Cytometry Tests By Annual Test Volume
- U.K., Total Flow Cytometry and Special Hematology Specimen Volume, By Market Segment
- U.K., Total Flow Cytometry and Special Hematology Specimen Volume, By Volume Forecast
- U.K., Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast
- U.K., Total Flow Cytometry Diagnostics Market Forecast By Market Segment
- U.K., Total Flow Cytometry Instrument Market Forecast By Market Segment
- U.K., Total Flow Cytometry Consumable Market Forecast By Market Segment
- U.K., Total Flow Cytometry Market By Major Supplier
- U.K., Total Flow Cytometry Instrument Market By Major Supplier
- U.K., Total Flow Cytometry Consumables Market By Major Supplier
- U.S., Laboratories Performing Hematology/Flow Cytometry Tests By Market Segment
- U.S., Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size
- U.S., Commercial/Private Laboratories Performing Hematology/Flow Cytometry Tests By Annual Test Volume
- U.S., Physician Offices/Group Practices Performing Hematology/Flow Cytometry Tests By Practice Size
- U.S., Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment
- U.S., Total Flow Cytometry and Special Hematology Specimen Volume Forecast
- U.S., All Market Segments Flow Cytometry and Special Hematology Test Volume Forecast
- U.S., Hospital Laboratories, Flow Cytometry and Special Hematology Test Volume Forecast
- U.S., Commercial/Private Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast
- U.S., Physician Office Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast
- U.S., Total Flow Cytometry Diagnostics Market Forecast By Market Segment
- U.S., Flow Cytometry Instrument Market Forecast By Market Segment
- U.S., Flow Cytometry Consumable Market Forecast By Market Segment
- U.S., Total Flow Cytometry Diagnostics Market By Major Supplier
- U.S., Total Flow Cytometry Instrument Market By Major Supplier
- U.S., Total Flow Cytometry Consumables Market By Major Supplier



### I would like to order

Product name: Succeeding in the 2020 Global Flow Cytometry Market: US, Europe, Japan-Analyzers

and Reagents-Supplier Shares and Sales Segment Forecasts by Test and Country, Competitive Intelligence, Emerging Technologies, Instrumentation and Opportunities

Product link: https://marketpublishers.com/r/S67D2AF65B1EN.html

Price: US\$ 18,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S67D2AF65B1EN.html">https://marketpublishers.com/r/S67D2AF65B1EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970