

# Future Spanish Nucleic Acid Testing Market Outlook

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## **Abstracts**

#### Highlights

Comprehensive 850-page market segmentation analysis of the Spanish NAT market.

Major issues pertaining to the Spanish NAT laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next ten years.

An extensive review of DNA probe and biochip technologies, test formats, detection methodologies, trends in testing automation and amplification methods.

Ten-year test volume and reagent sales forecasts for the following categories:

Infectious Diseases

Cancer

**Forensic Testing** 

**Genetic Diseases** 

Paternity Testing/HLA Typing

Review of testing methodologies and instrumentation technologies.



Feature comparison of automated and semiautomated analyzers.

Sales and market shares of leading suppliers.

Over 60 specific opportunities for NAT instruments, test systems, IT and auxiliary products.

Profiles of major suppliers, and emerging market entrants, including their sales, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 850 pages and 36 tables



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**PCR** Variations Immuno-PCR QC-PCR DAP-PCR Strand Displacement Activation TMA Ligase Chain Reaction Branched DNA Hybridization Protection Assay Nucleic-Acid Sequence-Based Amplification Self-Sustained Sequence Replicase Others Ampliprobe CAR CAS CPT **Dendritic Polymer Technology ISO-CR** LAT **Probe Networks** RAMP **Repair Chain Reaction Rolling Circles** Sequence Independent Gene Amplification Sequence Initiation Reaction SISPA Solid Phase Amplification

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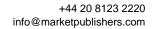


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Oral

c. Oncogenes

Abl/abl-bcr

AIB1

BCL-2

BRCA1

CD44 C-fos

C-myb

C-myc

CYP17

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Spain

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- Agilent

Applied Gene Technologies

Arca

Beckman Coulter/Danaher

**Becton Dickinson** 

Biokit

**BioMerieux** 

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Biotest

Caliper

Cepheid

Decode

Diadexus

Eiken

Enzo

Exact Sciences

Fujirebio

Gen-Probe

Hologic

Illumina

Innogenetics/Solvay

Kreatech

**Li-Cor Biosciences** 

Life Technologies



Monogram Biosciences Myriad Genetics Nanogen/Elitech Novartis Orchid CellMark **Ortho-Clinical Diagnostics Proteome Sciences** Qiagen Roche Scienion Sequenom Shimadzu Siemens Sierra Molecular Takara Bio **Tecan Group** 

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