

# 2018 PT and APTT Point-of-Care Testing Market: Supplier Shares and Segment Forecasts by Test, Competitive Intelligence, Emerging Technologies, Instrumentation and Opportunities for Suppliers

https://marketpublishers.com/r/PDA15301CB1EN.html

Date: June 2018 Pages: 337 Price: US\$ 2,900.00 (Single User License) ID: PDA15301CB1EN

# Abstracts

This new 337-page report from VPGMarketResearch contains 31 tables, and provides a comprehensive analysis of the PT and APTT testing in POC locations, including trends, dynamics, size, growth, regulatory requirements, technological trends, competitive landscape, and emerging opportunities for instrument and consumable suppliers.

This report will help diagnostic product suppliers develop effective business, R&D and marketing strategies for the global POC coagulation market.

# Rationale

The growing economic pressures on hospitals, coupled with advances in diagnostic technologies, intensifying competition among suppliers and physicians, and changing consumer demands are shifting diagnostic testing from hospitals and commercial laboratories closer to the patient.

Market Segmentation Analysis

Review of nine POC market segments, including their dynamics, trends, structure, size, growth and major suppliers.- Five-year test volume and reagent sales forecasts for coagulation procedures by market segment:

Physician Offices/Group Practices



Emergency Rooms

**Operating/Recovery Suites** 

ICUs/CCUs

**Cancer Clinics** 

Ambulatory Care Centers

Surgery Centers

Nursing Homes

Birth Centers

Sales and Market Share Analysis- Sales and market shares of major reagent and instrument suppliers.

**Current and Emerging Products** 

Analysis of coagulation procedures performed in POC testing locations. - Review of leading coagulation analyzers, both currently marketed and those in development, including their operating characteristics, features and selling prices.

#### **Technology Review**

Emerging technologies and their applications for POC testing. - Comprehensive listings of companies developing or marketing coagulation testing technologies and products, by assay.

Competitive Assessments- Assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, joint ventures, and new products in R&D.

Strategic Recommendations

Specific opportunities for new coagulation instruments and reagent systems with



potentially significant market appeal during the next five years. - Design criteria for POC testing products. - Alternative business expansion strategies. - Potential market entry barriers and risks.

Methodology

This report is based on a combination of primary and secondary sources of information, including review of the latest technical and business publications, manufacturer product literature, industry analyst reports, and VPGMarketResearch's proprietary data files.

Contains 337 pages and 31 tables



# Contents

### INTRODUCTION

#### **EXECUTIVE SUMMARY**

# **RATIONALE FOR TESTING DECENTRALIZATION**

- 1. OVERVIEW
- 2. REGULATORY TRENDS
- **3. ECONOMIC TRENDS**
- 4. DEMOGRAPHIC TRENDS
- 5. TECHNOLOGICAL TRENDS
- 6. SOCIAL TRENDS
- 7. QUALITY OF CARE
- 8. DEFENSIVE MEDICINE
- 9. QUALITY CONTROL ISSUES

### WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- 1. INTRODUCTION
- 2. ACTIVATED PARTIAL THROMBOPLASTIN TIME (APTT)
- 3. PROTHROMBIN TIME (PT)

#### INSTRUMENTATION: COAGULATION ANALYZERS MANUFACTURED BY:

Behnk Elektronik Bio/Data Cardiovascular Diagnostics Diagnostica Stago Helena Laboratories Instrumentation Laboratory ITC Hemochron Roche Siemens Sysmex Teco Medical Instruments Trinity Biotech



# **CURRENT AND EMERGING TECHNOLOGIES**

- 1. MONOCLONAL ANTIBODIES
- 2. IMMUNOASSAYS
- a. Technological Principle
- b. Enzyme Immunoassays (EIA)
  - Overview
  - ELISA
  - Dot Immunobinding Assays
  - Capillary Immunoassays
  - Particle-Membrane Capture Immunoassay
  - **Enzyme Amplification**
- c. Fluorescent Immunoassays
  - Fluorescent Polarization
  - Time-Resolved Pulse Fluorescence
- d. Luminescence
  - Chemiluminescence
  - Bioluminescence
- e. Latex Agglutination
- f. Immunoprecipitation
- 3. DRY CHEMISTRY
- 4. BIOSENSORS
- 5. IT AND AUTOMATION
- 6. MOLECULAR DIAGNOSTICS
  - a. Technology Overview
  - b. Amplification Methods
    - Polymerase Chain Reaction
  - Ligase Chain Reaction
  - Branched DNA
  - Q-Beta Replicase
  - Strand Displacement Activation
  - Self-Sustained Sequence Replicase

# U.S.A.

- A. Market Overview
  - 1. BUSINESS ENVIRONMENT
  - a. Health Care Expenditures
  - b. Cost Consciousness

2018 PT and APTT Point-of-Care Testing Market: Supplier Shares and Segment Forecasts by Test, Competitive Inte...



- c. Reimbursement
- d. Industry Consolidation
- e. Managed Care
  - PPO
- HMO
- f. Hospitals
- g. Admissions
- h. Length of Stay
- i. Industry Diversification
- j. Physician Demographics
- k. Aging Population
  - More Chronic Illness
  - Disease Incidence
  - Susceptibility to latrogenesis
- Multiple Illnesses Cases
- I. Laboratory Regulations
- 2. MARKET STRUCTURE
- a. Hospitals
- b. Commercial/Private Laboratories
- B. Physician Offices/Group Practices
- 1. Market Summary
- 2. MARKET STRUCTURE
- 3. TEST VOLUME AND SALES FORECASTS
- C. Ancillary Hospital Locations
- 1. INTRODUCTION
- a. Emergency Departments
- b. Operating Suites
- c. Intensive Care Units
- 2. EMERGENCY DEPARTMENTS
- A. MARKET SUMMARY
- b. Test volume and Sales Forecasts
- 3. OPERATING AND RECOVERY SUITES
  - A. MARKET SUMMARY
- b. Test Volume and Sales Forecasts
- 4. ICUS/CCUS
  - a. Market Summary
  - b. Test Volume and Sales Forecasts
- D. Cancer Clinics
- 1. INTRODUCTION



- 2. MARKET SUMMARY
- 3. TEST VOLUME AND SALES FORECASTS
- E. Ambulatory Care Centers 1. Introduction
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
- 4. TEST VOLUME AND SALES FORECASTS
- F. Surgery Centers
- 1. INTRODUCTION
- 2. MARKET SUMMARY
- **3. MARKET STRUCTURE**
- 4. TEST VOLUME AND SALES FORECASTS
- G. Nursing Homes
- 1. INTRODUCTION
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
- 4. TEST VOLUME AND SALES FORECASTS
- H. Birth Centers
- 1. INTRODUCTION
- 2. MARKET SUMMARY
- 3. MARKET STRUCTURE
- 4. TEST VOLUME AND SALES FORECASTS

I. Major Suppliers' Instrument Placements, Installed Base, Consumables Sales and Market Shares

#### MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Routine and Special Chemistry
- B. Microbiology/Infectious Diseases
- C. Hematology and Flow Cytometry
- D. Coagulation

#### DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

#### ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets





- **1. MARKETING APPROACHES**
- 2. PRODUCT COMPLEXITY
- **3. CUSTOMER PREFERENCE**
- 4. ESTABLISHED SUPPLIERS
- 5. EMERGING SUPPLIERS
- 6. MAJOR TYPES OF DISTRIBUTORS
- 7. MARKET SEGMENTATION

# POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

### **COMPANY PROFILE**

Abbott ADI/American Diagnostica **Agilent Technologies** Alere/Biosite/Inverness Axis-Shield Beckman Coulter/Danaher **Becton Dickinson Bio/Data Biomerieux Bio-Rad** Cephid Chrono-Log Corgenix **Decode Genetics** Diadexus Diagnocure Diagnostica Stago/Trinity Biotech Diamedix Diasorin

2018 PT and APTT Point-of-Care Testing Market: Supplier Shares and Segment Forecasts by Test, Competitive Inte...



**Eiken Chemical EKF** Diagnostics Fujirebio Grifols Helena Laboratories Hologic/Gen-Probe Horiba Instrumentation Laboratory International Technidyne/Nexus DX Kreatech/Leica Kyowa Medex Lonza Mackay Life Sciences Matritech/Alere Nihon Kohden **Ortho-Clinical Diagnostics Polartechnics** Polymedco Qiagen Roche

#### SDIX

Sequenom Siemens Sienco Sysmex Takara Bio ThermoFisher Tosoh Wako Zycare/Alere



# **List Of Tables**

# LIST OF TABLES

Major Companies Developing or Marketing APTT Tests

Major Companies Developing or Marketing PT Tests

U.S.A., Physician Office/Group Practice Laboratories Forecast by Practice Size

U.S.A., Physician Offices/Group Practices Forecast by Type

U.S.A., Office-Based Physicians Forecast by Practice Type

U.S.A., Physician Offices/Group Practices PT and APTT Test Volume Forecast

U.S.A., Physician Offices/Group Practices Coagulation Reagent and Instrument Sales Forecast

U.S.A., Ancillary Hospital Locations Estimated Number

U.S.A., Ancillary Hospital Locations Annual Utilization

U.S.A., Hospital Emergency Departments PT and APTT Test Volume Forecast

U.S.A., Hospital Emergency Departments Coagulation Reagent and Instrument Sales Forecast

U.S.A., Hospital Operating and Recovery Suites PT and APTT Test Volume Forecast

U.S.A., Hospital Operating and Recovery Suites Coagulation Reagent and Instrument Sales Forecast

U.S.A., Hospital ICUs/CCUs PT and APTT Test Volume Forecast

U.S.A., Hospital ICUs/CCUs Coagulation Reagent and Instrument Sales Forecast

- U.S.A., Cancer Clinics Major PT and APTT Test Volume Forecast
- U.S.A., Cancer Clinics Coagulation Reagent and Instrument Sales Forecast
- U.S.A., Ambulatory Care Centers Estimated Number of Facilities and Patient Visits
- U.S.A., Ambulatory Care Centers Most Frequent Diagnoses

U.S.A., Ambulatory Care Centers PT and APTT Test Volume Forecast

U.S.A., Ambulatory Care Centers Coagulation Reagent and Instrument Sales Forecast

- U.S.A., Surgery Centers Most Frequently Performed Procedures
- U.S.A., Surgery Centers PT and APTT Test Volume Forecast
- U.S.A., Surgery Centers Coagulation Reagent and Instrument Sales Forecast
- U.S.A., Nursing Homes Estimated Number of Facilities, Beds and Occupancy Rate
- U.S.A., Nursing Homes PT and APTT Test Volume Forecast
- U.S.A., Nursing Homes Coagulation Reagent and Instrument Sales Forecast
- U.S.A., Birth Centers Facilities, Patient Visits, and Births

U.S.A., Birth Centers PT and APTT Test Volume Forecast

- U.S.A., Birth Centers Coagulation Reagent and Instrument Sales Forecast
- U.S.A., Major Suppliers of Coagulation Diagnostic Products Estimated Market Shares



# I would like to order

Product name: 2018 PT and APTT Point-of-Care Testing Market: Supplier Shares and Segment Forecasts by Test, Competitive Intelligence, Emerging Technologies, Instrumentation and Opportunities for Suppliers

Product link: https://marketpublishers.com/r/PDA15301CB1EN.html

Price: US\$ 2,900.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PDA15301CB1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970