

North America Automated Microbiology Market, 2019-2023: Canada, Mexico, USA-Supplier Shares and Strategies, Volume and Sales Segment Forecasts for 100 Molecular, Identification, Susceptibility, Blood Culture, Urine Screening and Immunodiagnostic Tests

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Abstracts

This new 3-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the

effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 3-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Country Analyses

Canada, Mexico, USA

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Alifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, Labsystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Contains over 455 pages and 108 tables

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Canada

Mexico

USA

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Affymetrix/Thermo Fisher

Agilent Technologies

Applied Gene Technologies

Arca Biopharma
Beckman Coulter/Danaher
Becton Dickinson
Biokit
bioMérieux
Bio-Rad
Biotest
CellMark Forensics/LabCorp
Cepheid
Decode
Diadexus
Diamedix
DiaSorin
Eiken Chemical
Elitech Group
Enzo Biochem
Exact Sciences
Fujirebio
Grifols
Hologic/Gen-Probe
ID Biomedical/GSK
Illumina
Kreatech/Leica
Li-Cor Biosciences
Lonza
Monogram Biosciences
Myriad Genetics
Ortho-Clinical Diagnostics
Perkin Elmer/Caliper
Proteome Sciences
Qiagen
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Scienion
Sequenom
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U.S.A.

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U.S.A.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Candida Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chancroid Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chlamydia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

CMV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Cryptosporidium Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Echovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Enterovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

EBV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Giardia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

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U.S.A.

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Hepatitis C Testing Market Diagnostics Sales by Major Supplier

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Herpes Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Influenza Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Legionella Testing Market Diagnostics Sales by Major Supplier
U.S.A.

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Measles Testing Market Diagnostics Sales by Major Supplier
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Meningitis Testing Market Diagnostics Sales by Major Supplier
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Mononucleosis Testing Market Diagnostics Sales by Major Supplier
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Mumps Testing Market Diagnostics Sales by Major Supplier
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Mycoplasma Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Pneumonia Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Rabies Testing Market Diagnostics Sales by Major Supplier
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RSV Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Rotavirus Testing Market Diagnostics Sales by Major Supplier
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Rubella Testing Market Diagnostics Sales by Major Supplier
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Salmonella Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Septicemia Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Shigella Testing Market Diagnostics Sales by Major Supplier
U.S.A.

Streptococci Testing Market Diagnostics Sales by Major Supplier
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Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
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Molecular Diagnostics Market Sales and Shares of Major Suppliers

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Major Companies Developing or Marketing Adenovirus Tests

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Major Companies Developing or Marketing Campylobacter Tests

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Major Companies Developing or Marketing Chlamydia Tests

Major Companies Developing or Marketing Clostridium Tests

Major Companies Developing or Marketing Coronavirus Tests

Major Companies Developing or Marketing Cryptosporidium Tests

Major Companies Developing or Marketing CMV Tests

Major Companies Developing or Marketing Echovirus Tests

Major Companies Developing or Marketing Enterovirus Tests

Major Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Lymphogranuloma Tests

Major Companies Developing or Marketing Malaria Tests

Major Companies Developing or Marketing Measles Tests

Major Companies Developing or Marketing Meningitis Tests

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Major Companies Developing or Marketing Mononucleosis Tests

Major Companies Developing or Marketing Mumps Tests

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Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests

Major Companies Developing or Marketing Salmonella Tests

Major Companies Developing or Marketing Septicemia Tests
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Major Companies Developing or Marketing West Nile Tests
Major Companies Developing or Marketing Yersinia Tests

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