

New Frontiers in the Hospital ER, OR and ICU Diagnostic Testing Market: Business Challenges, Emerging Technologies, Competitive Landscape

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Abstracts

VPGMarketResearch's new report provides comprehensive analysis of POC market segments, including their dynamics, size, growth, regulatory requirements, technological trends, competitive landscape, and emerging opportunities for instrument and consumable suppliers.

Rationale

The growing economic pressures on hospitals, coupled with advances in diagnostic technologies, intensifying competition among suppliers and physicians, and changing consumer demands are shifting diagnostic testing from hospitals and commercial laboratories closer to the patient.

Market Segmentation

Review of POC market segments, including their dynamics, trends, structure, size, growth and major suppliers.

Five-year test volume and reagent sales forecasts for chemistry, immunodiagnostic, microbiology, hematology and coagulation procedures by market segment:

Emergency Rooms

Operating/Recovery Suites

ICUs/CCUs and by test category:

Routine and Special Chemistry

Microbiology/Infectious Diseases

Hematology

Flow Cytometry

Coagulation

Immunoproteins

Drugs of Abuse

TDM

Endocrine Function

Tumor Markers

Sales and Market Share Analysis

Sales and market shares of major reagent and instrument suppliers.

Current and Emerging Tests and Instrumentation

Analysis of over 130 diagnostic procedures.

Review of leading chemistry, immunoassay, hematology and coagulation analyzers market by Abaxis, Abbott, Alfa Wasserman, Awareness Technologies, Beckman Coulter/Danaher, Becton Dickinson, Behnk Elektronik, Biocode, Bio/Data, bioMerieux, Cardiovascular Diagnostics, Carolina Chemistries, Diagnostica Stago, Diesse Ves Matic, Drew-Scientific, Helena Laboratories, Horiba, Instrumentation Laboratory, Inverness, ITC Hemochron, Medica, Menarini, Nihon Kohden, Nova Biomedical, Ortho-Clinical Diagnostics, Polymedco, Randox, Roche, Siemens, Sysmex, Teco Medical Instruments,

Trinity Biotech, and other suppliers.

Technology Review

Emerging technologies and their applications for POC testing.

Comprehensive listings of companies developing or marketing POC diagnostic technologies and products, by test.

Strategic Recommendations

Specific opportunities for new POC instruments and reagent systems with potentially significant market appeal during the next five years.

Design criteria for POC testing products.

Alternative business expansion strategies.

Potential market entry barriers and risks.

Competitive Assessments

Assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, joint ventures, and new products in R&D.

The companies analyzed in the report include:

Abbott

ADI/American Diagnostica/Sekisui

Agilent Technologies

Alere/Biosite/Inverness

Axis-Shield

Beckman Coulter/Danaher

Becton Dickinson

Bio/Data

Biomerieux

Bio-Rad

Cepheid

Chrono-Log

Corgenix/Orgentec

Decode Genetics

Diadexus

Diagnocure

Diagnostica Stago/Trinity Biotech

Diamedix/Erba

Diasorin

Eiken Chemical

EKF Diagnostics

Fujirebio

Grifols

Helena Laboratories

Hologic/Gen-Probe

Horiba

Instrumentation Laboratory

International Technidyne/Nexus DX

Kreatech/Leica

Kyowa Medex

Lonza

Mackay Life Sciences

Matritech

Nihon Kohden

Ortho-Clinical Diagnostics

Polartechnics

Polymedco

Qiagen

Roche

SDIX

Sequenom

Siemens

Sienco

Sysmex

Takara Bio

Thermo Fisher

Tosoh

Wako

Zycare/Alere

Methodology

This report is based on a combination of primary and secondary sources of information, including review of recent technical and business publications, manufacturer product literature, industry analyst reports, and VPGMarketResearch's proprietary data files.

Contains 973 pages and 153 tables

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21. IRON
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Major Routine and Special Hematology Tests

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 - b. Hematocrit Determination
 - c. Red Blood Cell Count
 - d. Platelets

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2. FOLLICLe STIMULATING HORMONE (FSH)
3. GASTRIN
4. HUMAN CHORIONIC GONADOTROPIN (HCG)
5. LH
6. PROLACTIN

7. T3
8. T3 UPTAKE
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9. FIBRINOGEN
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- Abaxis
 - Abbott
 - Alfa Wassermann
 - Awareness Technologies
 - Beckman Coulter/Danaher
 - bioMeriuex
 - Carolina Chemistries
 - Horiba
 - Inverness
 - Medica
 - Nova Biomedical
 - Ortho Clinical Diagnostics
 - Polimedco
 - Randox
 - Roche
- ##### 2. HEMATOLOGY ANALYZERS MANUFACTURED BY:
- Abbott
 - Becton Dickinson
 - Beckman Coulter/Danaher

Biocode
Drew Scientific
Diesse Ves Matic
Horiba
Menarini
Nihon Kohden
Polymedco
Sysmex

3. COAGULATION ANALYZERS MANUFACTURED BY:

Behnk Elektronik
Bio/Data
Cardiovascular Diagnostics
Diagnostica Stago
Helena Laboratories
INSTRUMENTATION Laboratory
ITC Hemochron
Roche
Siemens
Sysmex
TeC Medical Instruments
Trinity Biotech

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1. MONOCLONAL ANTIBODIES

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Overview

ELISA

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Capillary Immunoassays
Particle Membrane Capture Immunoassay
Enzyme Amplification
c. Fluorescent Immunoassays
Fluorescent Polarization
Time Resolved Pulse Fluorescence

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 - Chemiluminescence
 - Bioluminescence
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 - c. Reimbursement
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 - e. Managed Care

PPO

HMO

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- b. Microbiology/Infectious Diseases
- c. Hematology and Flow Cytometry
- d. Coagulation

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COMPANY PROFILE

Abbott
ADI/America Diagnostica
Agilent Technologies
Axis Shield
Beckman Coulter/Danaher
Becton Dickinson
Bio/Data
Biomerieux
Bio Rad
Biosite/Inverness/Alere
Cepheid
Chrono Log
Corgenix
Decode

Diadexus
Diagnocure
Diagnostica Stago/Trinity Biotech
Diamedix
Diasorin
Eiken Chemical
EKF Diagnostics
Fujirebio/Innogenetics
Grifols
Helena Laboratories
Hologic/GenProbe
Horiba
INSTRUMENTATION Laboratory
International Technidyne/Nexus DX
Kreatech
Kyowa Medex
Lonza
Mackay Life Sciences
Matritech
Nihon Kohden
Ortho Clinical Diagnostics
Polartechnics
Polymedco
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Major Companies Developing or Marketing Ferritin Tests
Major Companies Developing or Marketing GGT Tests
Major Companies Developing or Marketing Glucose Tests
Major Companies Developing or Marketing HDL Tests
Major Companies Developing or Marketing Iron Tests
Major Companies Developing or Marketing LDH Tests
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Major Companies Developing or Marketing Phosphorus Tests
Major Companies Developing or Marketing Protein Tests
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Major Companies Developing or Marketing Uric Acid Tests
Major Companies Developing or Marketing Vitamin b12/Folate Tests
Major Companies Developing or Marketing AIDS Tests
Major Companies Developing or Marketing Adenovirus Tests
Major Companies Developing or Marketing Campylobacter Tests
Major Companies Developing or Marketing Candida Tests
Major Companies Developing or Marketing CMV Tests
Major Companies Developing or Marketing EBV Tests
Major Companies Developing or Marketing Gonorrhoea Tests
Major Companies Developing or Marketing Helicobacter Pylori Tests
Major Companies Developing or Marketing Hepatitis Tests
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Major Companies Developing or Marketing CRP Tests
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ANCILLARY HOSPITAL LOCATIONS Estimated Number

ANCILLARY HOSPITAL LOCATIONS

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Major Suppliers of Clinical Chemistry Analyzers, Estimated Sales and Market Shares

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Hepatitis Testing Market Estimated Market Shares of Major Suppliers

Herpes Testing Market Estimated Market Shares of Major Suppliers

Influenza Testing Market Estimated Market Shares of Major Suppliers

Lyme Disease Testing Market Estimated Market Shares of Major Suppliers

Mononucleosis Testing Market Estimated Market Shares of Major Suppliers

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CEA Testing Market by Major Supplier

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