

# Italy Tumor Marker Testing Market Shares and Segment Forecasts 2017-2021: Emerging Opportunities and Growth Strategies for Instrument and Reagent Suppliers

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# **Abstracts**

# Highlights

Comprehensive 570-page analysis of the Italian tumor marker testing market.

Major issues pertaining to the Italian laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next five years.

Mortality statistics and scientific views on the etiology of major types of cancer, e.g., lung, colorectal, breast, prostatic, pancreatic, leukemia, lymphoma, gastrointestinal, bladder, liver, ovarian, testicular, oral, skin and others.

Five-year test volume and sales forecasts for over 40 tumor marker performed in Italian hospitals and commercial laboratories.

Placements and installed base of automated and semi-automated analyzers used for tumor marker testing.

Current instrumentation technologies and feature comparison of leading analyzers.

Sales and market shares of leading suppliers.



Emerging diagnostic technologies and their potential market applications.

Product development opportunities.

Profiles of current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Business opportunities and strategic recommendations for suppliers.

Contains 570 pages and 83 tables



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# 27. ONCOGENES

Abl/abl-bcr

A1B1

BCL-2

BRCA1

CD44

C-fos

C-myb

C-myc

CYP-17

Erb-B

HPC1

N-myc

P40

P51

P53

P1K3CA

PT1-1

Ras

Reg

Sis

Src

### 28. POLYPEPT1DE GROWTH FACTORS

Basic Fibroblast Growth Factor

Beta-TGF

Cachectin (TNT)

Calmodulin

**ECFR** 

Nerve Growth Factor (NGF)

Epidermal Growth Factor (EGF)

Ornithine Decarboxylase

Transferrin

Transforming Growth Factor-Alpha

29. ECTOP1C HORMONES

30. COLONY ST1MULAT1NG FACTORS

31. LYMPHOK1NES

Alpha-1nterferon

**B Cell Growth Factors** 

B Cell Growth Factor (BCGF)



Gamma-1nterferon

1nterleukin-1 (1L-1)

Macrophage Activating Factor

32. 1MMUNOH1STOCHEM1CAL STA1NS

33. EMERG1NG TUMOR MARKERS

N-Acetylglucosamine

Actin

Alpha-Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

CA

CA 72-4/TAG-72

CA

CA-242

CA-549

**CAM** 

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

CTA

**CU18** 

**DR-70** 

DU-PAN-2

**Endometrial Bleeding Associated Factor** 

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

**FSH** 

(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15



Glucagon

Glycoamines

H23

Her-2

Human Carcinoma Antigen

**HPA** 

HSP27

**1ntermediate Filaments** 

Cytokeratins/CK18/Cyfra 21-1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

5imentin

KΑ

Kinases

**KP16D3** 

LA1

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma

MABDF3

MAG

ME1

Minactivin

MN/CA9

MSA

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor

Myosin

**NEA-130** 

NMP22

OA-519

**Opioid Peptides** 

P-glycoprotein

Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92

Proliferative 1ndex, Ki-67



Px

RB 1nactivation/Deletion

Ret

SCCL

Selectin

Sialic Acid

Sialyl SSEA-1/SL10

**SN10** 

Somatostatin

TA-90

**TABA** 

Tachykinin

**TAG** 

**TPS** 

**Troponin** 

**Tubulin** 

5CAM

5EGF

5illen

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Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 

bioMerieux

Bio-Rad

CellSearch

Cepheid

Correlogic Systems/5ermillion

**Decode Genetics** 

Diadexus

Diagnocure

Diasorin

Eiken Chemical

Elitech Group

Enterix

Enzo Biochem

**Epigenomics** 

**Exact Sciences** 

Fujirebio

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech/Leica

Kyowa Medex

Mackay Life Sciences



Myriad Genetics

OncoLab

Ortho-Clinical Diagnostics

Panacea Pharmaceuticals

**Polartechnics** 

Polymedco

**PreMD** 

Qiagen

**Quest Diagnostics** 

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

Targeted Diagnostics & Therapeutics

Tosoh

Thermo

5eridex

Wako Pure Chemicals

Wallac/PE

Zila

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Major Companies Developing or Marketing CA 19-9 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests



Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing 1nsulin Tests

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Major Companies Developing or Marketing Oncogene Tests

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ITALY, COMMERCIAL/PRIVATE LABORATORIES MAJOR TUMOR MARKER TEST 50LUME FORECAST

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ITALY, HOSPITAL LABORATORIES MAJOR TUMOR MARKER FORECAST BY TEST

ITALY, COMMERCIAL/PRIVATE LABORATORIES MAJOR TUMOR MARKER SALES FORECAST BY TEST

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ITALY, AFP TEST 50LUME AND DIAGNOSTICS SALES FORECAST BY MARKET SEGMENT

ITALY, BETA-2 MICROGLOBULIN TEST 50LUME AND DIAGNOSTICS SALES FORECAST BY MARKET SEGMENT

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ITALY, FERRITIN TEST 50LUME AND DIAGNOSTICS SALES FORECAST BY



MARKET SEGMENT

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