

Italy Genetic Diseases, Cancer, Forensic and Paternity Molecular Diagnostic Testing Markets 2021: Supplier Shares, Country Forecasts, Emerging Technologies, Competitive Landscape

https://marketpublishers.com/r/IC5EA45F30AEN.html

Date: September 2017 Pages: 402 Price: US\$ 1,850.00 (Single User License) ID: IC5EA45F30AEN

Abstracts

Complete report \$1,850. DataPack (test volumes, sales forecasts, supplier shares) \$1,200. The report is available by section, market segment, and can be custom-tailored to your specific information needs and budget.

This new study from LeadingMarketResearchcontains 402 pages, and is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities for molecular diagnostic technologies and products in testing for genetic diseases, cancer, as well as forensic and paternity/HLA typing applications during the next five years.

Report Highlights

Market shares of leading suppliers

Business and technological trends in major markets

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Strategic profiles of leading market players and start-up firms developing



innovative products

Specific product and business opportunities for instrument and consumable suppliers.

Rationale

Genetic Diseases, Cancer, Forensic and Paternity molecular diagnostic testing markets are among the most rapidly growing segments of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods. In order to successfully capitalize on the opportunities presented by these markets, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

Italy Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testingby country and market segment.

Five-year test volume and sales projections.

Market Segmentation Analysis

Five-year test volume and sales projections:

Infectious Diseases- Forensic Testing

Cancer- Paternity Testing/HLA Typing

Genetic Diseases- Others



A comprehensive analysis of the sequencing market by laboratory segment.

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers.

Product/Technology Review

Comparison of the major molecular diagnosticanalyzers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over target/signal amplification methods.

Worldwide listings of companies, universities and research centers developing new molecular diagnostictechnologies and products.

Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Abbott

Affymetrix

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biokit



BioMerieux

Bio-Rad

Biotest

Cepheid

CellMark Forensics/LabCorp

Decode Genetics

Diadexus

Eiken

Elitech Group

Enzo

Exact Sciences

Fujirebio

Grifols

Hologic/Gen-Probe

Illumina

Kreatech/Leica

Li-Cor Biosciences

Life Technologies/Thermo Fisher

Monogram Biosciences



Myriad Genetics

Ortho-Clinical Diagnostics

Perkin Elmer/Caliper

Proteome Sciences

Qiagen

Roche

Scienion

Sequenom

Shimadzu

Siemens

Sierra Molecular

Takara Bio

Tecan Group

Thermo Fisher

Comprehensive listings of companies developing and marketing molecular diagnostic products, by test and application.

Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.



Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 402 pages



Contents

INTRODUCTION

GLOBAL MARKET TRENDS AND EMERGING TECHNOLOGIES

- A. DNA Sequencing
- B. DNA and RNA Probe Technology
- C. Detection Technologies
- D. Instrumentation: Review of Automated and Semi-Automated Analyzers
- E. Biochips: Genosensors, Microarrays, Labs-on-the-Chip
- F. Pharmacogenomics
- G. Cancer Molecular Diagnostics Testing
 - 1. Overview
 - 2. Major Cancer Types
 - 3. Oncogenes
- H. Genetic Diseases Molecular Diagnostic Testing
 - 1. Overview
 - 2. Nucleic Acid Amplification
 - 3. Chromosome Imaging
 - 4. Genomics Technologies
 - 5. Proteomics Technologies
 - 6. Current Pharmacogenomic Testing
 - 7. Major Diseases
- I. Forensic Molecular Diagnostics Testing
 - 1. Overview
 - 2. Multilocus and Single Locus Probes
 - 3. The FBI
 - 4. DNA Profile Data Banks
 - 5. Judicial Implementation
 - 6. Major Crime Categories
- 7. Factors Contributing to the DNA Probe Major Expansion
- J. Paternity Testing/HLA Typing Molecular Diagnostic Testing
- K. Other Molecular Diagnostic Testing Applications
- L. Competing/Complementing Technologies

ITALY

A. Executive Summary

Italy Genetic Diseases, Cancer, Forensic and Paternity Molecular Diagnostic Testing Markets 2021: Supplier Sha...



- B. Business Environment
- C. Market Structure
- D. Market Dynamics, Trends, Size and Growth
- Volume Forecasts by Market Segment

Sales Forecasts by Market Segment

Major Supplier Sales and Market Shares

MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Opportunities for New Instrumentation
- B. Opportunities for New Reagent Kits and Test Systems/Panels
- C. Opportunities for New IT, Computers, Software and Automation
- D. Opportunities for New Auxiliary Products

DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

ALTERNATIVE MARKET PENETRATION STRATEGIES

POTENTIAL MARKET ENTRY BARRIERS AND RISKS

COMPETITIVE PROFILES

Abbott Affymetrix **Agilent Technologies** Applied Gene Technologies Arca Biopharma Beckman Coulter/Danaher **Becton Dickinson Biokit BioMerieux Bio-Rad** Biotest Cepheid CellMark Forensics/LabCorp **Decode Genetics** Diadexus Eiken Elitech Group



Enzo **Exact Sciences** Fujirebio Grifols Hologic/Gen-Probe Illumina Kreatech/Leica **Li-Cor Biosciences Monogram Biosciences** Myriad Genetics **Ortho-Clinical Diagnostics** Perkin Elmer/Caliper **Proteome Sciences** Qiagen Roche Scienion Sequenom Shimadzu Siemens Sierra Molecular Takara Bio **Tecan Group** Thermo Fisher

APPENDIXES



List Of Tables

LIST OF TABLES

Oncogenes Potential Applications in Cancer Diagnosis Major Companies Developing or Marketing Cancer Molecular Diagnostic Tests Major Companies Developing or Marketing Molecular Diagnostic Tests For Genetic Diseases Italy, Laboratories Performing DNA Sequencing by Market Segment Italy, Molecular Diagnostics Market Potential Laboratory Universe by Market Segment Italy, Molecular Diagnostic Test Volume Forecast By Major Application Italy, Molecular Diagnostic Market Forecast By Major Application Italy, Molecular Diagnostic Market Forecast By Major Application



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