

Innovative Molecular Diagnostic Technologies and Emerging Markets

https://marketpublishers.com/r/I64CC012AA5EN.html

Date: November 2012

Pages: 1050

Price: US\$ 19,040.00 (Single User License)

ID: I64CC012AA5EN

Abstracts

This unique seven-country report contains 1,050 pages, 96 tables, and is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during this decade. The report explores business and technological trends in the US, five major European countries, (France, Germany, Italy, Spain, UK) and Japan; provides 5- and 10-year test volume/sales forecasts; estimates shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next ten years. The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next ten years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods. In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new DNA probe and biochip technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostics companies during the next ten years.



Contents

INTRODUCTION

WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. DNA Sequencing
 - 1. Introduction
 - 2. Sequencing Methods
 - 3. Autoradiography
 - 4. The Human Genome Project
 - 5. Sequencing Automation
 - 6. Image Scanners
 - 7. Fluorescent Detection
 - 8. Gene Profiling
 - 9. Gene Expression
 - 10. Polymorphism Screening
 - 11. Protein Interaction Networks
- B. DNA And RNA Probe Technology
 - 1. Basic Principles
 - 2. Probe Preparation
 - 3. The DNA Probe Test
 - a. Sample Preparation
 - b. Hybridization
 - c. Separation
 - d. Detection/Measurement
 - 4. Test Formats
 - a. Filter Hybridization
 - b. Southern Blot
 - c. Northern Blot
 - d. In Situ Hybridization
 - e. Others
 - 5. Labeling Techniques
 - 6. Amplification Methods

Polymerase Chain Reaction

Temperature Cyclers

PCR Variations

Immuno-PCR

QC-PCR



DAP-PCR

Strand Displacement Activation

TMA

Ligase Chain Reaction

Branched DNA

Hybridization Protection Assay

Nucleic-Acid Sequence-Based Amplification

Self-Sustained Sequence Replicase

Others

Ampliprobe

CAR

CAS

CPT

Dendritic Polymer Technology

ISO-CR

LAT

Probe Networks

RAMP

Repair Chain Reaction

Rolling Circles

Sequence Independent Gene Amplification

Sequence Initiation Reaction

SISPA

Solid Phase Amplification

- C. Detection Technologies
 - 1. Radioactive Methods
 - a. Overview
 - b. Major Isotopes

P-32

S-35

H-3

I-125

- 2. Non-Isotopic Methods
 - a. Enzymatic Labels
 - b. Chemical Labeling

Indirect Chemical Labeling

Direct Chemical Labeling

- c. Fluorescence
- d. Chemiluminescence



- e. Electrical Conductivity
- D. Instrumentation Review
 - 1. Abbott LCx
 - 2. Beckman Coulter/Biomek FK
 - 3. Becton Dickinson SDA
 - 4. Bio-Rad GeneScope
 - 5. Gen-Probe Tigris
 - 6. Roche Cobas Amplicor
 - 7. Tecan LS Series
- E. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip

Liquid Transportation and Mixing

Separation

Reaction

Detection

- F. Pharmacogenomics
- G. Major Applications
 - 1. Microbiology/Infectious Diseases
 - a. Overview
 - b. Major Infectious Diseases

AIDS

Structure and Composition

Classification

AIDS Origins

Animal Lentivirus Systems

Virus Receptors

HIV Infections in Humans

Pathogenesis and Pathology

CD4T Lymphocytes and Memory Cells

Monocytes and Macrophages

Lymphoid Organs

Neural Cells

Viral Coinfections

Clinical Findings

Plasma Viral Load

Pediatric AIDS

Neurologic Disease

Opportunistic Infections

Cancer

Immunity



Virus Isolation

Serology

Viral Nucleic Acid/Antigen Detection

Epidemiology

Worldwide Spread of AIDS

United States

Routes of Transmission

DNA Probes

Overview

Quantitative PCR

In Situ PCR

Needed Improvements

Viral Load/Drug Resistance Testing

Genotype and Phenotype Testing

Blood Banking Considerations

Adenovirus

Background

Diagnostic Tests

Vaccines and Drugs

Adeno-Associated Viruses (AAV)

Anthrax/Bacillus Anthracis

Background

Diagnostic Tests O Vaccines and Drugs

Babesiosis

Background

BEA and Other Bartonella Diseases

Background

Diagnostic Tests O Vaccines and Drugs

Chagas Disease

Background

Campylobacter

Background

Diagnostic Tests - Culture Identification

Vaccines and Drugs

Chlamydia

Background

Chlamydia psittaci

Chlmaydia pneumoniae

Chlamydia trachomatis



Diagnostic Tests O Vaccines and Drugs

Creutzfeldt-Jakob's Disease

Background

Blood Transmission

Diagnostic Tests O Major Commercial and Academic Players

Bayer

Disease Sciences/Bio Tec Global

Imperial College School of Medicine

Ortho-Clinical Diagnostics - Pall

ProMetic Life Sciences

Proteome Sciences/Idexx

Q-One Biotech

Serono

U.S. Agricultural Research Service

Drugs

Vaccines

Cytomegalovirus

Background

Chorioretinitis

Gastrointestinal

Central Nervous System Disease

Diagnostic Tests O Vaccines and Drugs Ebola Virus

Background

Epidemiology

Clinical Syndromes

Diagnostic Tests O Vaccines and Drugs EchoVirus

Background

Acute Aseptic Meningitisis

Encephalitis

Exanthems

Respiratory Disease

Myopericarditis

Neonatal Infections

Diagnostic Tests O Vaccines and Drugs Encephalitis

Background

Diagnostic Tests O Vaccines and Drugs Enteroviruses

Background

Diagnostic Tests - Viral Isolation and Identification

Antibody Tests



Vaccines and Drugs Epstein-Barr Virus

Background

Diagnostic Tests O Vaccines and Drugs Gonorrhea

Background

Diagnostic Tests O Vaccines and Drugs Hepatitis

Hepatitis A

Hepatitis B

Structure and Composition

Replication

Hepatitis C

Hepatitis D (Delta)

Hepatitis E

Hepatitis G

Hepatitis Infections Pathology

Clinical Findings

Laboratory Tests

Hepatitis A

Hepatitis B

Hepatitis C

Hepatitis D

Hepatitis E

Virus-Host Immune Reactions

Epidemiology

Hepatitis A

Hepatitis B

Hepatitis C

Hepatitis D (Delta)

Vaccines and Drugs

Herpes Simplex Virus

Background

Diagnostic Tests O Vaccines and Drugs Legionella

Background

Diagnostic Tests O Vaccines and Drugs Lyme Disease

Background

Clinical Description

Clinical Case Definition

Laboratory Criteria for Diagnosis

Case Classification

Diagnostic Tests O Vaccines and Drugs



Malaria

Mycoplasma

Background

Ureaplasma Urealyticum & Mycoplasma

Hominis

Diagnostic Tests

Vaccines and Drugs

Papillomaviruses/HPV

Background

HPV in Cancer

Cervical Neoplasm

Diagnostic Tests

Vaccines and Drugs

Prevention

Parvovirus B19

Background

Microbiology

Epidemiology

Clinical Syndromes

Erythema Infectiosum (Slapped Cheek)

Adult Polyarthropathy

Transient Aplastic Crisis

Transient Pancytopenia

Red Cell Aplasia in Immunocompromised

Perinatal Infections

Diagnostic Test O Vaccines and Drugs

Pneumonia

Background

Diagnostic Tests

Vaccines and Drugs

Polyomaviruses

Background

Diagnostic Tests

Vaccines and Drugs

Salmonellosis

Background

Diagnostic Tests

Vaccines and Drugs

Shigellosis



Background

Diagnostic Tests

Vaccines and Drugs

Streptococci

Background

Diagnostic Tests

Vaccines and Drugs - Group A Streptococci

Group B Streptococci

Toxoplasmosis

Background

Diagnostic Tests O Vaccines and Drugs

Tuberculosis

Background

Diagnostic Tests - Microscopic Characteristics

Cultural Characteristics

Skin Tests - MDRTB

Vaccines and Drugs

West Nile Virus

Background

Clinical Syndromes

Diagnostic Tests O Vaccines and Drugs

Yersinia

Background

Diagnostic Tests

Vaccines and Drugs

Antibiotic Susceptibility

- 2. Cancer Testing
 - a. Overview
 - b. Major Cancer Types

Prostate

Lung

Colon and Rectum

Breast

Skin

Uterine

Leukemia

Oral

c. Oncogenes

Abl/abl-bcr



All	B 1
-----	------------

BCL-2

BRCA1

CD44

C-fos

C-myb

C-myc

CYP17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src

3. Genetic Diseases

- a. Overview
- b. Nucleic Acid Amplification
- c. Chromosome Imaging
- d. Genomics Technologies
- e. Proteomics Technologies
- f. Current Pharmacogenomic Tests
- g. Future Pharmacogenomic Testing
- h. Major Diseases

Achondroplasia

Autosomal Dominant Polycystic Kidney

Disease

Cancer

Cosmetogenomics

Cystic Fibrosis

Down's Syndrome

Duchenne and Becker Muscular Dystrophy

Factor V (Leiden)

Factor IX Deficiency



Fragile X Syndrome

Heart Disease

Hemochomatosis

Hemophilia

Huntington's Disease

Maternal-Fetal Incompatibility

Multiple Endocrine Neoplasia

Phenylketonuria (PKU)

Polycystic Kidney Disease (PKD)

Prenatal Screening

Retinitis Pigmentosa

Retinoblastoma

Sickle Cell Anemia

Spinal Muscular Atrophy

Vitamin B12 Metabolism

- i. Social Issues and Concerns
- 4. Forensic Testing
 - a. Overview
 - b. Multilocus and Single Locus Probes

Multilocus Probes

Single Locus Probes

PCR and RFLP

- c. The FBI
- d. DNA Profile Data Banks

U.S.A.

U.K.

- e. Judicial Implementation
- f. Major Crime Categories
- g. Factors Contributing to the DNA Probe Market Expansion

Technology Availability

Use of Hair as Evidence

- h. Wildlife Forensics
- 5. Paternity Testing/HLA Typing
- 6. Other Applications
 - a. Disease Susceptibility Testing
 - b. Cardiovascular Diseases
 - c. Diabetes
 - d. Alzheimer's Disease
 - e. Periodontal Disease



- f. Plasma Purification
- g. Organ Transplantation
- h. Water Contamination
- i. Other
- H. Competing/complementing Technologies
 - 1. Monoclonal Antibodies/Immunoassays
 - 2. RNA Probes
 - 3. Two-Dimensional Electrophoresis
 - 4. Flow Cytometry I. Worldwide Market Overview
 - 1. Business Environment
 - 2. Market Structure
 - 3. Market Size and Growth

FRANCE

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth And Major Suppliers' Sales And Market Shares

GERMANY

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth And Major Suppliers' Sales And Market Shares

ITALY

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth And Major Suppliers' Sales And Market Shares

JAPAN

- A. Executive Summary
- B. Business Environment
- C. Market Structure



D. Market Size, Growth And Major Suppliers' Sales And Market Shares

SPAIN

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth And Major Suppliers' Sales And Market Shares

U.K.

- A. Executive Summary
- **B.** Business Environment
- C. Market Structure
- D. Market Size, Growth And Major Suppliers' Sales And Market Shares

U.S.A.

- A. Executive Summary
- B. Business Environment
 - 1. Health Care Expenditures
 - 2. Cost Consciousness
 - 3. Reimbursement
 - 4. Industry Consolidation
 - 5. Managed Care
 - a. PPO
 - b. HMO
 - 6. Hospitals
 - 7. Admissions
 - 8. Length of Stay
 - 9. Industry Diversification
 - 10. Physician Demographics
 - 11. Population Aging
 - a. Chronic Illness
 - b. Disease Incidence
 - c. Susceptibility to latrogenesis
 - d. Multiple Illness Cases
 - 12. Laboratory Regulations
 - 13. FDA Reform



- C. Market Structure
 - 1. Hospitals
 - 2. Commercial/Private Laboratories
 - 3. Blood Banks
- D. Market Size, Growth and Major Suppliers' Sales and Market Shares

MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- D. Auxiliary Products

DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies For Decentralized Testing Markets
 - 1. Marketing Approaches
 - 2. Product Complexity
 - 3. Customer Preference
 - 4. Established Suppliers
 - 5. Emerging Suppliers
 - 6. Major Types Of Distributors
 - 7. Market Segmentation

POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge And Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges



COMPETITIVE PROFILES

Abbott

Affymetrix

Agilent

Applied Gene Technologies

Arca

Beckman Coulter/Danaher

Becton Dickinson

Biokit

BioMerieux

Bio-Rad

Biotest

Caliper

Cepheid

Decode

Diadexus

Eiken

Enzo

Exact Sciences

Fujirebio

Gen-Probe

Hologic

Illumina

Innogenetics/Solvay

Kreatech

Li-Cor Biosciences

Life Technologies

Monogram Biosciences

Myriad Genetics

Nanogen/Elitech

Novartis

Orchid CellMark

Ortho-Clinical Diagnostics - Proteome Sciences

Qiagen

Roche

Scienion

Sequenom

Shimadzu



Siemens Sierra Molecular Takara Bio Tecan Group

APPENDIXES

Appendix I: Major Universities and Research Centers Developing Molecular Diagnostic

Technology

Appendix II: Glossary of Terms

Appendix III: Currency Exchange Rates



List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing AIDS Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhea Molecular Diagnostic And Other Direct Identification Tests

Companies Developing or Marketing Hepatitis Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Papilloma Virus Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic And Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic And



Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic And Other Direct

Identification Tests Oncogenes Potential Application in Cancer Diagnosis
Major Companies Developing or Marketing Cancer Molecular Diagnostic Tests
Major Companies Developing or Marketing Molecular Diagnostic Test For Genetic
Diseases

Worldwide, Laboratories Performing DNA Sequencing By Country

Worldwide, Molecular Diagnostics Market Potential Laboratory Universe by Country

Worldwide, Molecular Diagnostic Test Volume Forecast By Country

Worldwide, Molecular Diagnostics Market Forecast by Country

Summary Table France, Molecular Diagnostic Test Volume And Sales Forecast by Major Application

France, Laboratories Performing DNA Sequencing By Market Segment

France, Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

France, Molecular Diagnostic Test Volume Forecast By Major Application

France, Major Infectious Disease Molecular Diagnostics Test Volume Forecast

France, Infectious Disease Screening NAT Volume Forecast

France, Molecular Diagnostics Market Forecast By Major Application

France, Infectious Disease Screening NAT Reagent Market Forecast by Test France,

Molecular Diagnostics Market By Major Supplier

France, HIV/Hepatitis NAT Market Reagent Sales By Major Supplier

Summary Table Germany, Molecular Diagnostics Test Volume And Sales Forecast by Major Application

Germany, Laboratories Performing DNA Sequencing by Market Segment

Germany, Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Germany, Molecular Diagnostics Test Volume Forecast By Major Application

Germany, Major Infectious Disease Molecular Diagnostics Test Volume Forecast Germany, Infectious Disease Screening

NAT Volume Forecast Germany, Molecular Diagnostics Market Forecast By Major Application

Germany, Infectious Disease Screening NAT Reagent Market Forecast by Test

Germany, Molecular Diagnostics Market by Major Supplier

Germany, HIV/Hepatitis NAT Market Reagent Sales by Major Supplier

Summary Table Italy, Molecular Diagnostics Test Volume And Sales Forecast by Major Application

Italy, Laboratories Performing DNA Sequencing by Market Segment



Italy, Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Italy, Molecular Diagnostics Test Volume Forecast By Major Application

Italy, Major Infectious Disease Molecular Diagnostics Test Volume Forecast

Italy, Infectious Disease Screening NAT Volume Forecast Italy, Molecular Diagnostics Market Forecast By Major Application

Italy, Infectious Disease Screening Nat Reagent Market Forecast by Test

Italy, Molecular Diagnostics Market By Major Supplier

Italy, HIV/Hepatitis NAT Market By Major Supplier

Summary Table Japan, Molecular Diagnostics Test Volume And Sales Forecast by Major Application

Japan, Laboratories Performing DNA Sequencing by Market Segment

Japan, Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Japan, Molecular Diagnostics Test Volume Forecast By Major Application

Japan, Major Infectious Disease Molecular Diagnostics Test Volume Forecast

Japan, Infectious Disease Screening NAT Volume Forecast

Japan, Molecular Diagnostics Market Forecast By Major Application

Japan, Infectious Disease Screening Nat Reagent Market Forecast by Test Japan,

Molecular Diagnostics Market By Major Supplier

Japan, HIV/Hepatitis NAT Market Reagent Sales by Major Supplier

Summary Table Spain, Molecular Diagnostics Test Volume And Sales Forecast by Major Application

Spain, Laboratories Performing DNA Sequencing by Market Segment

Spain, Molecular Diagnostics Market, Potential Laboratory Universe by Market Segment

Spain, Molecular Diagnostics Test Volume Forecast by Major Application

Spain, Major Infectious Disease Molecular Diagnostics Test Volume Forecast

Spain, Infectious Disease Screening NAT Volume Forecast Spain, Molecular

Diagnostics Market Forecast By Major Application

Spain, Infectious Disease Screening Nat Reagent Market Forecast by Test

Spain, Molecular Diagnostics Market By Major Supplier

Spain, HIV/Hepatitis NAT Market Reagent Sales by Major Supplier

Summary Table U.K., Molecular Diagnostics Test Volume And Sales Forecast by Major Application

U.K., Laboratories Performing Dna Sequencing by Market Segment

U.K., Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

U.K., Molecular Diagnostics Test Volume Forecast By Major Application

U.K., Major Infectious Disease Molecular Diagnostics Test Volume Forecast

U.K., Infectious Disease Screening NAT Volume Forecast

U.K., Molecular Diagnostics Market Forecast By Major Application

U.K., Infectious Disease Screening NAT Reagent Market Forecast by Test



Segment

U.K., Molecular Diagnostics Market by Major Supplier Summary Table U.S.A., Molecular Diagnostics Test Volume And Sales Forecast by Major Application

U.S.A., Laboratories Performing DNA Sequencing by Market Segment U.S.A., Molecular Diagnostics Market, Potential Laboratory Universe by Market

U.S.A., Molecular Diagnostics Test Volume Forecast By Major Application

U.S.A., Major Infectious Disease Molecular Diagnostics Test Volume Forecast

U.S.A., Infectious Disease Screening NAT Volume by Test Forecast

U.S.A., Molecular Diagnostics Market Forecast By Major Application

U.S.A., Infectious Disease Screening Nat Reagent Market Forecast by Test

U.S.A., Molecular Diagnostics Market by Major Supplier

U.S.A., HIV/Hepatitis C NAT Market Reagent Sales By Major Supplier

U.S.A., West Nile Virus NAT Market Reagent Sales By Major Supplier



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