

# Innovative Microbiology Testing Technologies and Emerging Markets

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# **Abstracts**

The report contains 1,900 pages, 820 tables and provides market segmentation analysis of over 90 diseases and viruses in seven countries, assessment of emerging technologies, review of current instrumentation, as well as strategic profiles of leading suppliers and recent market entrants with innovative technologies and products.

# Rationale

This comprehensive seven-country report is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology testing market, in evaluating emerging opportunities and developing effective business strategies.

The microbiology testing market is one of the most rapidly growing segments of the in vitro diagnostics industry, and the greatest challenge facing suppliers. Among the main driving forces is continuing spread of AIDS, which remains the world's major health threat and a key factor contributing to the rise of opportunistic infections; threat of bioterrorism; advances in molecular diagnostic technologies; and wider availability of immunosuppressive drugs.

Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

# **Geographic Coverage**



France Germany Italy Japan Spain UK USA

### **Market Segmentation Analysis**

Sales and market shares of major suppliers of microbiology products, by country and individual test.

Test and sales forecasts for over 90 microbiology assays by country, individual test and market segment:

Hospitals

Blood Banks

Commercial/Private Laboratories

Physician Offices/Group Practices

**Public Health Laboratories** 

Review of market dynamics, trends, structure, size, growth and major suppliers by country.

# **Current and Emerging Products**



In-depth examination of over 90 major diseases, including etiology, current diagnostic tests, vaccines, drugs and market needs.

Review of major analyzers used for microbiology testing, including their operating characteristics, features and selling prices.

#### **Technology Review**

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for microbiology testing.

Extensive listings of companies developing or marketing microbiology products worldwide by individual test.

#### **Competitive Assessments**

Detailed strategic assessments of 32 major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

#### Worldwide Market Overview

Estimated universe of laboratories performing microbiology tests by country.

Test volume and sales projections for major microbiology assays by country.

#### **Opportunities and Strategic Recommendations**

Emerging opportunities for new instrumentation, reagents, IT and other products with significant market appeal during the next ten years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.



#### Methodology

The report is based on a combination of primary and secondary information sources, including interviews with laboratory directors, and executives of leading diagnostics companies and start-up firms developing innovative products in the U.S., five major European countries and Japan.

In addition to primary sources of information, a comprehensive review of the most recent technical and business publications, manufacturer product and financial literature, as well as Venture Planning Group's proprietary data files was conducted.

Contains 1,900 pages and 820 tables



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Affymetrix Beckman Coulter/Danaher

Becton Dickinson

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**Bio-Rad** 

Cepheid

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Germany EBV Testing Market Diagnostics Sales by Major Supplier Germany Gonorrhea Testing Market Diagnostics Sales By Major Supplier Germany Hepatitis Testing Market Diagnostics Sales By Major Supplier Germany Hepatitis C Testing Market Diagnostics Sales By Major Supplier Germany Herpes Testing Market Diagnostics Sales By Major Supplier Germany Influenza Testing Market Diagnostics Sales By Major Supplier Germany Legionella Testing Market Diagnostics Sales By Major Supplier Germany Meningitis Testing Market Diagnostics Sales By Major Supplier Germany Mononucleosis Testing Market Diagnostics Sales By Major Supplier Germany Mycoplasma Testing Market Diagnostics Sales By Major Supplier Germany Pneumonia Testing Market Diagnostics Sales By Major Supplier Germany RSV Testing Market Diagnostics Sales Forecast By Major Supplier Germany Rotavirus Testing Market Diagnostics Sales By Major Supplier Germany Rubella Testing Market Diagnostics Sales By Major Supplier Germany Septicemia Testing Market Diagnostics Sales By Major Supplier Germany Streptococci Testing Market Diagnostics Sales By Major Supplier Germany Toxoplasmosis Testing Market Diagnostics Sales By Major Supplier Germany Trichomonas Testing Market Diagnostics Sales By Major Supplier Germany Tuberculosis Testing Market Diagnostics Sales By Major Supplier Italy Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy All Market Segments Infectious Disease Test Volume Forecast Italy Hospital Laboratories Infectious Disease Test Volume Forecast Italy Blood Banks Infectious Disease Test Volume Forecast Italy Commercial/Private Laboratories Infectious Disease Test Volume Forecast Italy All Market Segments Infectious Disease Diagnostics Market Forecast Italy Hospital Laboratories Infectious Disease Diagnostics Market Forecast Italy Blood Banks Infectious Disease Diagnostics Market Forecast Italy Blood Banks Infectious Disease Diagnostics Market Forecast Italy Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast Italy HIV or HIV I/HIVII Test Volume and Diagnostics Sales Forecast by Market Segment

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Italy Aeromonads Test Volume and Diagnostics Sales Forecast By Market Segment Italy BEA Test Volume and Diagnostics Sales Forecast By Market Segment Italy Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy Campylobacter Test Volume and Diagnostics Sales Forecast By Market Segment Italy Candida Test Volume and Diagnostics Sales Forecast By Market Segment Italy Chancroid Test Volume and Diagnostics Sales Forecast By Market Segment Italy Chlamydia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Clostridium Test Volume and Diagnostics Sales Forecast By Market Segment Italy Coxsackievirus Test Volume and Diagnostics Sales Forecast by Market Segment Italy Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment Italy Clyclospora Test Volume and Diagnostics Sales Forecast by Market Segment Italy CMV Test Volume and Diagnostics Sales Forecast By Market Segment Italy E. Coli Test Volume and Diagnostics Sales Forecast By Market Segment Italy Echovirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy Ecephalitis Test Volume and Diagnostics Sales Forecast By Market Segment Italy Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Italy EBV Test Volume and Diagnostics Sales Forecast By Market Segment Italy Giardia Test Volume and Diagnostics Sales Forecast By Market Segment Italy Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment Italy Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan Cyclospora Test Volume and Diagnostics Sales Forecast By Market Segment Japan CMV Test Volume and Diagnostics Sales Forecast By Market Segment Japan E. Coli Test Volume and Diagnostics Sales Forecast By Market Segment Japan Echovirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Encephalitis Test Volume and Diagnostics Sales Forecast By Market Segment Japan Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan EBV Test Volume and Diagnostics Sales Forecast By Market Segment Japan Giardia Test Volume and Diagnostics Sales Forecast By Market Segment Japan Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment Japan Granuloma Inguinale Test Volume and Diagnostics Sales Forecast By Market Segment Segment

Japan HantaVirus Test Volume and Diagnostics Sales Forecast By Market Segment Japan Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Japan HAV NAT Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBV NAT Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBsAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan Hepatitis C Test Volume and Diagnostics Sales Forecast By Market Segment Japan Anti-HBc Test Volume and Diagnostics Sales Forecast By Market Segment Japan Anti-HBs Test Volume and Diagnostics Sales Forecast By Market Segment Japan Anti-HBs Test Volume and Diagnostics Sales Forecast By Market Segment Japan Anti-HAV Test Volume and Diagnostics Sales Forecast By Market Segment Japan Hepatitis Delta Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment Japan HBcAg Test Volume and Diagnostics Sales Forecast By Market Segment



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Japan HTLV I or HTLV I/HTLV II Test Volume and Diagnostics Sales Forecast by Market Segment

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Japan Trichomonas Test Volume and Diagnostics Sales Forecast By Market Segment Japan Tuberculosis Test Volume and Diagnostics Sales Forecast By Market Segment



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Japan Vibrio Test Volume and Diagnostics Sales Forecast By Market Segment Japan West Nile Test Volume and Diagnostics Sales Forecast By Market Segment Japan Yersinia Test Volume and Diagnostics Sales Forecast By Market Segment Japan AIDS Testing Market Diagnostics Sales By Major Supplier Japan Campylobacter Testing Market Diagnostics Sales By Major Supplier Japan Candida Testing Market Diagnostics Sales By Major Supplier Japan Chlamydia Testing Market Diagnostics Sales By Major Supplier Japan CMV Testing Market Diagnostics Sales By Major Supplier Japan Gonorrhea Testing Market Diagnostics Sales By Major Supplier Japan Hepatitis Testing Market Diagnostics Sales By Major Supplier Japan Hepatitis C Testing Market Diagnostics Sales By Major Supplier Japan Herpes Testing Market Diagnostics Sales by Major Supplier Japan Legionella Testing Market Diagnostics Sales Forecast by Major Supplier Japan Meningitis Testing Market Diagnostics Sales by Major Supplier Japan Mononucleosis Testing Market Diagnostics Sales By Major Supplier Japan Mycoplasma Testing Market Diagnostics Sales By Major Supplier Japan Pneumonia Testing Market Diagnostics Sales By Major Supplier Japan RSV Testing Market Diagnostics Sales by Major Supplier Japan Rotavirus Testing Market Diagnostics Sales Supplier Japan Rubella Testing Market Diagnostics Sales By Major Supplier Japan Septicemia Testing Market Diagnostics Sales By Major Supplier Japan Shigella Testing Market Diagnostics Sales by Major Japan Streptococci Testing Market Diagnostics Sales By Major Supplier Japan Syphilis Testing Market Diagnostics Sales by Major Supplier Japan Toxoplasmosis Testing Market Diagnostics Sales By Major Supplier Japan Trichomonas Testing Market Diagnostics Sales By Major Supplier Japan Tuberculosis Testing Market Diagnostics Sales By Major Supplier Spain Summary Table All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment Spain Laboratories Performing Infectious Disease Tests by Market Segment

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Spain Blood Banks Infectious Disease Diagnostics Market Forecast Spain Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast Spain HIV or HIV I/HIV II Test Volume and Diagnostics Sales Forecast by Market Segment

Spain HIVAg Test Volume and Diagnostics Sales Forecast By Market Segment Spain Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Adenovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain Aeromonads Test Volume and Diagnostics Sales By Market Segment Spain BEA Test Volume and Diagnostics Sales Forecast Segment Spain Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by

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Spain Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment Spain Candida Test Volume and Diagnostics Sales Forecast By Market Segment Spain Chancroid Test Volume and Diagnostics Sales Forecast By Market Segment Spain Chlamydia Test Volume and Diagnostics Sales Forecast By Market Segment Spain Clostridium Test Volume and Diagnostics Sales Forecast By Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain CoxsackieVirus Test Volume and Diagnostics Sales Forecast By Market Segment

Spain Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain Cyclospora Test Volume and Diagnostics Sales Forecast By Market Segment Spain CMV Test Volume and Diagnostics Sales Forecast By Market Segment Spain E. Coli Test Volume and Diagnostics Sales Forecast By Market Segment Spain Echovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain Encephalitis Test Volume and Diagnostics Sales Forecast By Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain Enterovirus Test Volume and Diagnostics Sales Forecast By Market Segment Spain EBV Test Volume and Diagnostics Sales Forecast By Market Segment Spain Giardia Test Volume and Diagnostics Sales Forecast By Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment Spain Gonorrhea Test Volume and Diagnostics Sales Forecast By Market Segment Spain Helicobacter Pylori Test Volume and Diagnostics Sales Forecast By Market Segment Segment

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U.K. Public Health Laboratories Infectious Disease Test Volume Forecast

U.K. Commercial/Private Laboratories Infectious Disease Test Volume Forecast

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U.K. CMV Test Volume and Diagnostics Sales Forecast By Market Segment

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U.K. EBV Test Volume and Diagnostics Sales Forecast By Market Segment

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U.K. Measles Test Volume and Diagnostics Sales Forecast By Market Segment

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U.K. Microsporidium Test Volume and Diagnostics Sales Forecast By Market Segment

U.K. Mononucleosis Test Volume and Diagnostics Sales Forecast By Market Segment

U.K. Mumps Test Volume and Diagnostics Sales Forecast By Market Segment

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U.K. Papilloma Virus Test Volume and Diagnostics Sales Forecast By Market Segment

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U.S.A. Public Health Laboratories Infectious Disease Test Volume Forecast



U.S.A. All Market Segments Infectious Disease Diagnostics Market Forecast

U.S.A. Hospital Laboratories Infectious Disease Diagnostics Market Forecast

U.S.A. Blood Banks Infectious Disease Diagnostics Market Forecast

U.S.A. Physician Office Laboratories Infectious Disease Diagnostics Market Forecast

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U.S.A. Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. BEA Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. CMV Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. EBV Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market

Segment



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U.S.A. HAV NAT Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBV NAT Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment Segment

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U.S.A. Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A. Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

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U.S.A. Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

U.s.a. Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A. Polyomaviruses Test Volume and Diagnostics Sales Forecast by Market



Segment

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U.S.A. Lyme Disease Testing Market Diagnostics Sales by Major Supplier U.S.A. Measles Testing Market Diagnostics Sales by Major Supplier U.S.A. Meningitis Testing Market Diagnostics Sales by Major Supplier U.S.A. Mononucleosis Testing Market Diagnostics Sales by Major Supplier U.S.A. Mumps Testing Market Diagnostics Sales by Major Supplier U.S.A. Mycoplasma Testing Market Diagnostics Sales by Major Supplier U.S.A. Pneumonia Testing Market Diagnostics Sales by Major Supplier U.S.A. Rabies Testing Market Diagnostics Sales by Major Supplier U.S.A. RSV Testing Market Diagnostics Sales by Major Supplier U.S.A. Rotavirus Testing Market Diagnostics Sales by Major Supplier U.S.A. Rubella Testing Market Diagnostics Sales by Major Supplier U.S.A. Salmonella Testing Market Diagnostics Sales by Major Supplier U.S.A. Septicemia Testing Market Diagnostics Sales by Major Supplier U.S.A. Shigella Testing Market Diagnostics Sales by Major Supplier U.S.A. Streptococci Testing Market Diagnostics Sales by Major Supplier U.S.A. Syphilis Testing Market Diagnostics Sales by Major Supplier U.S.A. Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier



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