

Innovative Hematology and Flow Cytometry Technologies and Emerging Markets

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Abstracts

This unique 700-page report contains 250 tables, and provides information not available from any other published source, including: - Specimen forecasts by market segment- Test volume forecasts by assay and market segment- Reagent and instrument sales forecasts by market segment- Instrument placements and installed base by manufacturer and model- Sales and market shares of reagent and instrument suppliers

The report will help current suppliers and potential market entrants identify and evaluate emerging opportunities in the hematology and flow cytometry markets during the next ten years. The report explores future marketing and technological trends in seven countries; provides market share estimates, test volume forecasts, and instrument placements; compares features of over 60 analyzers; profiles leading competitors and emerging market entrants; and suggests specific product and marketing opportunities facing suppliers. During the next ten years, continued advances in molecular diagnostics, monoclonal antibodies, lasers and IT, as well as growing understanding of immunologic forces regulating systemic diseases, will have a profound impact on the hematology and flow cytometry markets worldwide. New molecular diagnostic and monoclonal antibody tests will facilitate existing procedures and provide basis for sensitive, specific and simple assays. The introduction of smaller and easy-to-operate laser systems will further expand applications of flow cytometry to routine clinical laboratories. Further advances in IT will reduce the cost of instrument manufacture, service warranty, and permit development of self-troubleshooting, autocalibration and other advanced features. Presently tedious analyses of chromosomal abnormalities, DNA content, and lymphocyte subsets will become more automated and routine.

Contents

I. INTRODUCTION

II. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

A. Major Routine and Special Hematology Tests

1. Introduction
2. CBC Analysis
 - a. Hemoglobin Concentration
 - b. Hematocrit Determination
 - c. Red Blood Cell Count
 - d. Red Cell Indices
 - MCV
 - RDW
 - MCHC
 - CHCM
 - HDW
 - MCH
 - e. Red Cell Size Histograms
 - f. Platelets
 - Platelet Count
 - Platelet Size/MPV
 - PDW
 - Automated Systems
 - g. Reticulocytes
3. White Blood Cell Analysis
 - a. WBC Count
 - b. Five-Partial Differential Major Suppliers
 - Abbott
 - Beckman Coulter/Danaher
 - Siemens
 - Sysmex
 - c. Pattern Recognition Systems
 - IRIS
 - d. Comparison of Major Differential Analyzers
4. Reticulocytes
5. Platelet Function Tests
6. Erythrocyte Sedimentation Rate/CRP

7. Red Cell Analysis
 8. 2, 3 DPG
 9. Red Cell Deformability
 10. Neutrophil Function Tests
 11. Semen Analysis
 12. Bone Marrow Analysis
 13. Urinalysis
- B. Major Flow Cytometry Applications**
1. Cell Surface Markers
 - a. Lymphocyte Subclassification CD4/CD8
Instrumentation and Reagent Test Kits
BD
Beckman Coulter/Danaher
T Cells Diagnostics
 - b. Other Cell Markers
 2. DNA Content Analysis
 3. RNA Content Analysis
 4. Chemotherapy Monitoring
 5. Cell Cycle Analysis
 6. Chromosome Analysis
 7. Fetal Cell Analysis
 8. HLA Typing
 9. Microbiology
 10. Protein Content Analysis
 11. Multiparameter Analysis
 12. Other Applications
- C. Instrumentation Review**
1. Hematology Analyzers
 - a. Overview
Electrical Aperture-Impedance Analyzers
Light Scatter Analyzers
 - b. System Review
Abbott
Beckman Coulter/Danaher
Biocode Hycel
Drew-Scientific
Horiba
Menarini
Nihon Kohden
Siemens
Sysmex

- 2. Flow Cytometers
 - a. Introduction
 - b. System Overview
 - Becton Dickinson
 - Beckman Coulter/Danaher
- 3. Platelet Aggregometers
- 4. Sedimentation Rate Analyzers
 - Diesse Ves Matic
 - Polymedco
- D. Current Market Needs and Future Demand For Hematology Analyzers
- E. Reagents and Controls
- F. Current and Emerging Technologies
 - 1. Information Technologies
 - 2. Automation and Robotics
 - 3. Lasers
 - 4. Artificial Intelligence
 - 5. Monoclonal Antibodies
 - 6. Molecular Diagnostics 7. Microdrop Technology
- G. Worldwide Market Overview
 - 1. Business Environment
 - 2. Market Structure
 - 3. Market Size and Growth

III. FRANCE

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

IV. GERMANY

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

V. ITALY

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

VI. JAPAN

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

VII. SPAIN

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

VIII. U.K.

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

IX. U.S.

- A. Executive Summary
- B. Business Environment
 - 1. Health Care Expenditures
 - 2. Cost Consciousness
 - 3. Reimbursement

4. Industry Consolidation
 5. Managed Care
 - a. HMO
 - b. PPO
 6. Hospitals
 7. Admissions
 8. Length of Stay
 9. Industry Diversification
 10. Physician Demographics
 11. Population Aging
 - a. Chronic Illness
 - b. Disease Incidence
 - c. Susceptibility to Iatrogenesis
 - d. Multiple Illness Cases
 12. Laboratory Regulations
- C. Market Structure
- D. Market Size, Growth and Major Suppliers' Instrument Placements, Installed Base, Sales and Market Shares

X. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

- A. Instrumentation
- B. Reagent Kits and Test Systems/Panels
- C. Information Technology
- D. Auxiliary Products

XI. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

XII. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for the Decentralized Testing Markets
 1. Four Marketing Approaches
 2. Product Complexity Factor
 3. Customer Preference Factor
 4. Established Suppliers
 5. Emerging Suppliers

- 6. Major Types of Distributors
- 7. Market Segmentation Factor

XIII. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

XIV. COMPETITIVE ASSESSMENTS

Abbott
Beckman Coulter/Danaher
Becton Dickinson
Bio-Rad
CellaVision
Dako
Horiba
Iris
Nihon Kohden
Ortho-Clinical Diagnostics Roche
Siemens
Sysmex

XV. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING HEMATOLOGY/FLOW CYTOMETRY TECHNOLOGIES AND APPLICATIONS

List Of Tables

LIST OF TABLES

Worldwide, All Market Segments, Laboratories Performing Hematology/Flow Cytometry Tests By Country

Worldwide, All Market Segments, Total Routine Hematology Specimen Volume By Country

Worldwide, All Market Segments, Total Flow Cytometry and Special Hematology Specimen Volume By Country

Worldwide, All Market Segments, Total Routine Hematology and Special Hematology Test Volume By Country

Worldwide, All Market Segments, Total Flow Cytometry And Special Hematology Test Volume By Country

Worldwide, All Market Segments, Total Hematology Market By Country

Worldwide, All Market Segments, Total Flow Cytometry Market By Country

Summary Table I: France, All Market Segments

Total Hematology and Flow Cytometry Specimen Volume Forecast Summary Table II: France, All Market Segments

Total Hematology and Flow Cytometry Test Volume Forecast Summary Table III: France, All Market Segments

Total Hematology and Flow Cytometry Market Forecast France, Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

France, All Market Segments, Total Hematology And Flow Cytometry Specimen Volume

France, All Market Segments, Total Hematology and Flow Cytometry Test Volume

France, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

France, Commercial/Private Laboratories Performing Hematology and Flow Cytometry Tests By Annual Test Volume

France, Total Routine Hematology Specimen Volume By Market Segment

France, Total Flow Cytometry and Special Hematology Specimen Volume By Market Segment

France, Hospital Laboratories, Hematology and Flow Cytometry Specimen Volume Forecast

France, Commercial/Private Laboratories Hematology and Flow Cytometry Specimen Volume Forecast

France, Total Routine Hematology Test Volume Forecast By Market Segment

France, Total Flow Cytometry and Special Hematology Test Volume By Market Segment

France, All Market Segments, Total Routine Hematology Test Volume Forecast

Hospital Laboratories, Routine Hematology Test Volume Forecast France,
Commercial/Private Laboratories, Routine Hematology Test Volume Forecast France,
All Market Segments, Total Flow Cytometry and Special Hematology Test Volume
Forecast France, Hospital Laboratories, Flow Cytometry And Special Hematology Test
Volume Forecast
France, Commercial/Private Laboratories, Flow Cytometry And Special Hematology
Test Volume Forecast France, Major Hematology Analyzers, Estimated Placements and
Installed Base
France, Major Flow Cytometers, Estimated Placements and Installed Base
France, Total Hematology Market Forecast By Market Segment
France, Hematology Consumable Market Forecast By Market Segment
France, Hematology Instrument Market Forecast By Market Segment
France, Total Flow Cytometry Market Forecast By Market Segment
France, Flow Cytometry Consumable Market Forecast By Market Segment
France, Flow Cytometry Instrument Market Forecast By Market Segment
France, Total Hematology Market By Major Supplier
France, Hematology Consumable Market By Major Supplier
France, Hematology Instrument Market By Major Supplier
France, Total Flow Cytometry Market By Major Supplier
France, Flow Cytometry Consumable Market By Major Supplier
France, Flow Cytometry Instrument Market By Major Supplier
Summary Table I: Germany, All Market Segments
Total Hematology and Flow Cytometry Specimen Volume Forecast Summary Table II:
Germany, All Market Segments
Total Hematology and Flow Cytometry Test Volume Forecast Summary Table III:
Germany, All Market Segments
Total Hematology and Flow Cytometry Market Forecast Germany, Laboratories
Performing Hematology and Flow Cytometry Testing By Market Segment
Germany, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By
Bed Size
Germany, Commercial/Private Laboratories Performing Hematology and Flow
Cytometry Tests By Annual Test Volume Germany, Physician Office Laboratories
Performing Hematology and Flow Cytometry Tests By Annual Test Volume Germany,
Total Routine Hematology Specimen Volume Forecast By Market Segment
Germany, Total Flow Cytometry and Special Hematology Specimen Volume Forecast
By Market Segment
Germany, Hospital Laboratories, Hematology And Flow Cytometry Specimen Volume
Forecast Germany, Commercial/Private Laboratories Hematology and Flow Cytometry
Specimen Volume Forecast Germany, Total Routine Hematology Test Volume Forecast

By Market Segment

Germany, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Germany, All Market Segments, Total Routine Hematology Test Volume Forecast

Germany, Hospital Laboratories, Routine Hematology Test Volume Forecast Germany, Commercial/Private Laboratories, Routine Hematology Test Volume Forecast Germany, Physician Office Laboratories, Routine Hematology Test Volume Forecast Germany, All Market Segments, Total Flow Cytometry and Special Hematology Test Volume Forecast Germany, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast Germany, Commercial/Private Laboratories, Flow Cytometry and Special Hematology Test Volume Forecast Germany, Major Hematology Analyzers, Estimated Placements and Installed Base

Germany, Major Flow Cytometers, Estimated Placements and Installed Base

Germany, Total Hematology Market Forecast By Market Segment

Germany, Hematology Consumable Market Forecast By Market Segment

Germany, Hematology Instrument Market Forecast By Market Segment

Germany, Total Flow Cytometry Market Forecast By Market Segment

Germany, Flow Cytometry Consumable Market Forecast By Market Segment

Germany, Flow Cytometry Instrument Market Forecast By Market Segment

Germany, Total Hematology Market By Major Supplier

Germany, Hematology Consumable Market By Major Supplier

Germany, Hematology Instrument Market By Major Supplier

Germany, Total Flow Cytometry Market By Major Supplier

Germany, Flow Cytometry Consumable Market By Major Supplier

Germany, Flow Cytometry Instrument Market By Major Supplier

Summary Table I: Italy, All Market Segments, Total Hematology and Flow Cytometry Specimen Volume Forecast Summary Table II: Italy, All Market Segments, Total Hematology and Flow Cytometry Test Volume Forecast

Summary Table III: Italy, All Market Segments, Total Hematology and Flow Cytometry Market Forecast Italy, Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

Italy, Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

Italy, Commercial/Private Laboratories Performing Hematology and Flow Cytometry Tests By Annual Test Volume Italy, Total Routine Hematology Specimen Volume By Market Segment

Italy, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment

Italy, Hospital Laboratories, Hematology and Flow Cytometry Specimen Volume Forecast Italy, Commercial/Private Laboratories, Hematology and Flow Cytometry

Specimen Volume Forecast Italy, Total Routine Hematology Test Volume Forecast By Market Segment

Italy, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Italy, All Market Segments, Total Routine Hematology Test Volume Forecast Italy, Hospital Laboratories, Routine Hematology Test Volume Forecast Italy, Commercial/Private Laboratories, Routine Hematology Test Volume Forecast Italy, All Market Segments, Total Flow Cytometry and Special Hematology Test Volume Forecast Italy, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast Italy, Commercial/Private Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast Italy, Major Hematology Analyzers, Estimated Placements and Installed Base

Italy, Major Flow Cytometers, Estimated Placements and Installed Base

Italy, Total Hematology Market Forecast By Market Segment

Italy, Hematology Consumable Market Forecast By Market Segment

Italy, Hematology Instrument Market Forecast By Market Segment

Italy, Total Flow Cytometry Market Forecast By Market Segment

Italy, Flow Cytometry Instrument Market Forecast By Market Segment

Italy, Flow Cytometry Consumable Market Forecast By Market Segment

Italy, Total Hematology Market By Major Supplier

Italy, Hematology Consumable Market By Major Supplier

Italy, Hematology Instrument Market By Major Supplier

Italy, Total Flow Cytometry Market By Major Supplier

Italy, Flow Cytometry Consumable Market By Major Supplier

Italy, Flow Cytometry Instrument Market By Major Supplier

Summary Table I: Japan, All Market Segments, Total Hematology and Flow Cytometry

Specimen Volume Forecast Summary Table II: Japan, All Market Segments, Total

Hematology and Flow Cytometry Test Volume Forecast Summary Table III: Japan, All

Market Segments, Total Hematology and Flow Cytometry Market Forecast Japan,

Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

Japan, Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size

Japan, Commercial/Private Laboratories Performing Hematology/Flow Cytometry Tests By Annual Test Volume Japan, Total Routine Hematology Specimen Volume Forecast By Market Segment

Japan, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment

Japan, Hospital Laboratories, Hematology And Flow Cytometry Specimen Volume Forecast Japan, Commercial/Private Laboratories, Hematology and Flow Cytometry

Specimen Volume Forecast Japan, Total Routine Hematology Test Volume Forecast By Market Segment

Japan, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Japan, All Market Segments, Total Routine Hematology Test Volume Forecast

Japan, Hospital Laboratories, Routine Hematology Test Volume Forecast Japan,

Commercial/Private Laboratories Routine Hematology Test Volume Forecast Japan, All

Market Segments, Total Flow Cytometry and Special Hematology Test Volume

Forecast Japan, Hospital Laboratories, Flow Cytometry and Special Hematology Test

Volume Forecast Japan, Commercial/Private Laboratories, Flow Cytometry And Special

Hematology Test Volume Forecast Japan, Major Hematology Analyzers, Estimated

Placements and Installed Base

Japan, Major Flow Cytometers, Estimated Placements and Installed Base

Japan, Total Hematology Market Forecast By Market Segment

Japan, Hematology Instrument Market Forecast By Market Segment

Japan, Hematology Consumable Market Forecast By Market Segment

Japan, Total Flow Cytometry Market Forecast By Market Segment

Japan, Flow Cytometry Consumable Market Forecast By Market Segment

Japan, Flow Cytometry Instrument Market Forecast By Market Segment

Japan, Total Hematology Diagnostics Market By Major Supplier

Japan, Hematology Instrument Market By Major Supplier

Japan, Hematology Consumable Market By Major Supplier

Japan, Total Flow Cytometry Market By Major Supplier

Japan, Total Flow Cytometry Consumables Market By Major Supplier

Japan, Total Flow Cytometry Instrument Market By Major Supplier

Summary Table I: Spain, All Market Segments, Total Hematology and Flow Cytometry

Specimen Volume Forecast Summary Table II: Spain, All Market Segments, Total

Hematology and Flow Cytometry Test Volume Forecast Summary Table III: Spain, All

Market Segments, Total Hematology and Flow Cytometry Market Forecast Spain,

Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

Spain, Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size

Spain, Commercial/Private Laboratories Performing Hematology and Flow Cytometry

Tests By Annual Test Volume Spain, Total Routine Hematology Specimen Volume

Forecast By Market Segment

Spain, Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment

Spain, Hospital Laboratories, Hematology And Flow Cytometry Specimen Volume

Forecast Spain, Ambulatory Care Centers, Hematology And Flow Cytometry Specimen

Volume Forecast Spain, Commercial/Private Laboratories, Hematology and Flow Cytometry Specimen Volume Forecast Spain, Total Routine Hematology Test Volume Forecast By Market Segment

Spain, Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

Spain, All Market Segments, Total Routine Hematology Test Volume Forecast Spain, Hospital Laboratories, Routine Hematology Test Volume Forecast Spain, Ambulatory Clinic Laboratories, Routine Hematology Test Volume Forecast Spain, Commercial/Private Laboratories, Routine Hematology Test Volume Forecast Spain, All Market Segments, Flow Cytometry And Special Hematology Test Volume Forecast Spain, Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast Spain, Ambulatory Care Centers, Flow Cytometry And Special Hematology Test Volume Forecast Spain, Major Hematology Analyzers, Estimated Placements and Installed Base

Spain, Major Flow Cytometers, Estimated Placements and Installed Base

Spain, Total Hematology Market Forecast By Market Segment

Spain, Hematology Consumable Market Forecast By Market Segment

Spain, Hematology Instrument Market Forecast By Market Segment

Spain, Total Flow Cytometry Market Forecast By Market Segment

Spain, Flow Cytometry Consumable Market Forecast By Market Segment

Spain, Flow Cytometry Instrument Market Forecast By Market Segment

Spain, Total Hematology Market By Major Supplier

Spain, Hematology Consumable Market By Major Supplier

Spain, Hematology Instrument Market By Major Supplier

Spain, Total Flow Cytometry Market By Major Supplier

Spain, Hematology Consumable Market By Major Supplier

Spain, Total Flow Cytometry Market By Major Supplier

Spain, Flow Cytometry Consumable Market By Major Supplier

Spain, Flow Cytometry Instrument Market By Major Supplier

Summary Table I: U.K., All Market Segments, Total Hematology and Flow Cytometry Specimen Volume Forecast

Summary Table II: U.K., All Market Segments, Total Hematology and Flow Cytometry Test Volume Forecast Summary Table III: U.K., All Market Segments, Total Hematology and Flow Cytometry Market Forecast U.K., Laboratories Performing Hematology and Flow Cytometry Testing By Market Segment

U.K., Hospital Laboratories Performing Hematology/Flow Cytometry Tests By Bed Size

U.K., Commercial/Private Laboratories, Performing Hematology/Flow Cytometry Tests

By Annual Test Volume U.K., Total Routine Hematology Specimen Volume Forecast By Market Segment

U.K., Total Flow Cytometry and Special Hematology Specimen Volume, By Market Segment

U.K., Hospital Laboratories, Hematology And Flow Cytometry Specimen Volume Forecast U.K., Commercial/Private Laboratories, Hematology and Flow Cytometry Specimen Volume Forecast U.K., Total Routine Hematology Test Volume Forecast By Market Segment

U.K., Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment

U.K., All Market Segments, Total Routine Hematology Test Volume Forecast U.K., Hospital Laboratories, Routine Hematology Test Volume Forecast

U.K., Commercial/Private Laboratories, Routine Hematology Test Volume Forecast

U.K., Hospital Laboratories, Flow Cytometry And Special Hematology Test Volume Forecast U.K., Major Hematology Analyzers, Estimated Placements and Installed Base

U.K., Major Flow Cytometers, Estimated Placements and Installed Base

U.K. Total Hematology Market Forecast By Market Segment

U.K., Hematology Instrument, Market Forecast By Market Segment

U.K., Hematology Consumable, Market Forecast By Market Segment

U.K., Total Flow Cytometry Market Forecast By Market Segment

U.K., Total Flow Cytometry Instrument Market Forecast By Market Segment

U.K., Total Flow Cytometry Consumable Market Forecast By Market Segment

U.K., Total Hematology Market By Major Supplier

U.K., Hematology Instrument Market By Major Supplier

U.K., Hematology Consumable Market By Major Supplier

U.K., Total Flow Cytometry Market By Major Supplier

U.K., Total Flow Cytometry Consumable Market By Major Supplier

U.K., Total Flow Cytometry Instrument Market By Major Supplier

Summary Table I: U.S., All Market Segments, Total Hematology and Flow Cytometry Specimen Volume Forecast

Summary Table II: U.S., All Market Segments, Total Hematology and Flow Cytometry Test Volume Forecast

Summary Table III: U.S., All Market Segments, Total Hematology and Flow Cytometry Market Forecast

U.S., Laboratories Performing Hematology/Flow Cytometry Testing By Market Segment

U.S., Hospital Laboratories Performing Hematology and Flow Cytometry Tests By Bed Size

U.S., Commercial/Private Laboratories Performing Hematology/Flow Cytometry Tests By Annual Test Volume

U.S., Physician Offices/Group Practices Performing Hematology/Flow Cytometry Tests By Annual Test Volume

U.S., Total Routine Hematology Specimen Volume Forecast By Market Segment
U.S., Total Flow Cytometry and Special Hematology Specimen Volume Forecast By Market Segment
U.S., Hospital Laboratories, Hematology And Flow Cytometry Specimen Volume Forecast
U.S., Physician Offices/Group Practices, Hematology And Flow Cytometry Specimen Volume Forecast
U.S., Commercial/Private Laboratories, Hematology and Flow Cytometry Specimen Volume Forecast
U.S., Total Routine Hematology Test Volume Forecast By Market Segment
U.S., Total Flow Cytometry and Special Hematology Test Volume Forecast By Market Segment
U.S., All Market Segments, Total Routine Hematology Test Volume Forecast
U.S., Hospital Laboratories, Routine Hematology Test Volume Forecast
U.S., Commercial/Private Laboratories, Routine Hematology Test Volume Forecast
U.S., Physician Office Laboratories, Routine Hematology Test Volume Forecast
U.S., All Market Segments, Flow Cytometry and Special Hematology Test Volume Forecast
U.S., Hospital Laboratories, Flow Cytometry and Special Hematology Test Volume Forecast
U.S., Commercial/Private Laboratories, Flow Cytometry and Special Hematology Test Volume Forecast
U.S., Physician Office Laboratories, Flow Cytometry and Special Hematology Test Volume Forecast
U.S., Major Hematology Analyzers, Estimated Placements and Installed Base
U.S., Major Flow Cytometers, Estimated Placements and Installed Base
U.S., Total Hematology Market By Market Segment Forecast
U.S., Hematology Instrument Market By Markets Segment Forecast
U.S., Hematology Consumable Market By Market Segment Forecast
U.S., Total Flow Cytometry Market Forecast By Market Segment
U.S., Flow Cytometry Consumable Market Forecast By Market Segment
U.S., Flow Cytometry Instrument Market Forecast By Market Segment
U.S., Total Hematology Market By Major Supplier
U.S., Hematology Instrument Market By Major Supplier
U.S., Hematology Consumable Market By Major Supplier
U.S., Total Flow Cytometry Market By Major Supplier
U.S., Total Flow Cytometry Consumable Market By Major Supplier
U.S., Total Flow Cytometry Instrument Market By Major Supplier

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