

# 2014 Opportunities in the European Hemostasis Diagnostic Testing Market

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# **Abstracts**

This unique report provides information not available from any other published source, including test and sales forecasts by market segment, as well as major reagent and instrument suppliers sales and market shares.

This comprehensive five-country report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the coagulation market during the next five years. The report explores business and technological trends in five major European countries (France, Germany, Italy, Spain, UK); provides estimates of the test volume, as well as sales and market shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

The growing cost-containment pressures in major industrialized nations, coupled with continued technological advances in chromagenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, computers and laboratory automation will radically change the coagulation testing practice during the next five years. New specific and sensitive markers of hemostasis will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, continuing contraction of the hospital system and technological advances will facilitate decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

Contains 500 pages and 120 tables



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Introduction

Benk Hemolab

Benk TRT Thrombotimer

Bio/Data MCA

Bio/Data MCA

Bio/Data PAP-4C D/4D/4C

Cardiovascular Diagnostics COAG

Diagnostica Stago STA Compact

Diagnostica Stago STA-R

Diagnostica Stago Star 4/8

Helena Laboratories Cascade

Helena Laboratories Cascade M

Helena Laboratories PACKS-4

Helena THOR

Instrumentation Laboratory ACL 100 and 1000 series

Instrumentation Laboratory ACL6000

Instrumentation Laboratory ACL7000

Instrumentation Laboratory ACL9000

Instrumentation Laboratory Electra 1000C

Instrumentation Laboratory Electra 1400C

Instrumentation Laboratory Electra 1600/C

Instrumentation Laboratory Electra 1800C

Instrumentation Laboratory Futura

ITC Hemochron 8000

Roche Diagnostics CoaguChek

Siemens BCS

Siemens BCT

Siemens BF II/Fibrintimer Series

Sysmex CA-50

Sysmex CA-500

Sysmex CA-1500



Sysmex CA-5000/CA-1000

Sysmex CA-6000

Sysmex CA-7000

Teco Coatron II/Jr./AccuStasis 5000

Trinity Biotech Amax CS190

Trinity Biotech Amax CS400

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Trinity Biotech MDA

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Overview

**ELISA** 

**EMIT** 

**Dot Immunobinding Assays** 

Capillary Immunoassays

**Enzyme Amplification** 

Electrochemical Immunoassay

d. Fluorescent Immunoassays

Fluorescence Polarization

Time-Resolved Pulse Fluorescence

Fluorescence Lifetime

- e. Latex Agglutination
- f. Immunoprecipitation
- 4. Microcomputers
- 5. Automation
- Robotics
- 7. DNA Probes
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PCR

Ligase Chain Reaction

**Branched DNA** 

Q-Beta Replicase

**NASBA** 

**SDA** 

3 SR

HPA

Two-Tiered System

LAT

- 8. Artificial Intelligence
- 9. Dry Chemistry
- 10. Biosensors

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Abbott

American Diagnostica

**Avocet Medical** 

Axis-Shield

**Beckman Coulter** 

**Becton Dickinson** 

Bio/Data Corporation

**Biosite** 

Chrono-Log

Corgenix Medical

Diagnostica Stago

Helena Laboratories

**HYPEN BioMed** 

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