

# 2017 Global Cancer Diagnostics Market: New Frontiers, Business Challenges, Emerging Technologies, Competitive Landscape

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# **Abstracts**

Complete report \$34,750. DataPack (test volumes, sales forecasts, supplier shares) \$21,100.

VPGMarketResearch.com's new report is a study of the major business opportunities emerging in the global cancer diagnostics market during the next five years. The report examines trends in the U.S., Europe and Japan; reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by country and market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

#### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

Geographic Coverage

France, Germany, Italy, Japan, Spain, UK, USA



#### Worldwide Market Overview

Five-year test volume and sales projections by country.

Comprehensive market segmentation analysis, including review of the market dynamics, structure, size, growth and major suppliers by country.

Estimated universe of laboratories performing cancer diagnostic testing by country.

Cancer statistics, etiology and recent developments in the U.S., Europe, and Japan.

# Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

# Over 200 Current and Emerging Cancer Diagnostic Test

**Biochemical Markers** 

Oncogenes

**Growth Factors** 

Hormones

Colony Stimulating Factors



Lymphokines

Immunohistochemical Stains, and others.

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers by individual test and country.

Five-year test volume and sales forecasts for major tumor markers by country and market segment, including:

Hospitals

Commercial/Private Laboratories

Physician Offices/Group Practices

Cancer Clinics

**Ambulatory Care Centers** 

#### Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.



# **Technology Assessment**

Assessment of latest molecular diagnostic methods, biochips/microarrays, biosensors, monoclonal antibodies, immunoassays, chromosome analysis, IT, artificial intelligence, flow cytometry, and other technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies, including CT, MRI, NMR, PET and photonics spectroscopy.

Extensive listings of companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

# Competitive Strategies

Strategic assessments ofmajor suppliers and start-up firms developing innovative technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include:

Abbott
AdnaGen
Agilent Technologies
Applied Gene Technologies
Arca Biopharma
Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 



bioMerieux	
Bio-Rad	
CellSearch	
Cepheid	
Correlogic Systems/Vermillion	
Decode Genetics	
Diadexus	
Diagnocure	
DiaSorin	
Eiken Chemical	
Elitech Group	
Enterix	
Enzo Biochem	
Epigenomics	
Exact Sciences	
Fujirebio	
Guided Therapeutics	
Hologic/Gen-Probe	
Kreatech/Leica	
Kyowa Medex	



Mackay Life Sciences
Myriad Genetics
OncoLab
Ortho-Clinical Diagnostics
Panacea Pharmaceuticals
Polartechnics
Polymedco
PreMD
Qiagen/Ipsogen
Quest Diagnostics
Radient Pharmaceuticals
Roche
Scienion
Sequenom
Siemens Healthcare
Takara Bio
Targeted Diagnostics & Therapeutics
Thermo Fisher
Tosoh



Veridex

Wako Pure Chemicals
Wallac/PE
Zilla
Contains 1.200 pages and 450 tables



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AIB1

BCL-

BRCA1

**CD44** 

C fos

C myb

C myc

CYP-

**ErbB** 

HPC1

nmyc

P40

P51

P53

PIK3CA

PTI-

Ras

Reg

Sis

Src

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Basic Fibroblast Growth Factor

Beta TGF

Cachectin (TNT)

Calmodulin

**ECFR** 

Nerve Growth Factor (NGF)

Epidermal Growth Factor (EGF)

Ornithine Decarboxylase

Transferrin

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B Cell Growth Factor (BCGF)

Gamma Interferon

Interleukin1 (IL 1)

Macrophage Activating Factor

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nAcetylglucosamine

Actin

Alpha Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD F9

BLCA-

Blood Group Antigens A,B,H

CA

CA 72 4/TAG-

CA

CA-

CA-

CAM

CAR-

CathepsinD

Chromogranin A and B

Cluster 1 Antigen

Cluster 5/5A Antigen

CTA

**CU18** 

DR-

DU PAN-

**Endometrial Bleeding Associated Factor** 

Endostatin

**Epithelial Membrane Antigen** 

Feulgen Hydrolysis

Fibronectin

**FSH** 

(1 >3) L fucosyltransferase

GastrinReleasing Peptide (GRP)



GDCFP-
Glucagon
Glycoamines
H23
Her-
Human Carcinoma Antigen
HPA
HSP27
Intermediate Filaments
Cytokeratins/CK18/Cyfra 21-
Desmin
Gliofibrillary Acid Protein
Neurofilaments
Vimentin
KA
Kinases
KP16D3
LAI
Leukocyte Common Antigen
Lewis Antigens
Lysophosphatidic Acid (LPA)
Ma 695/Ma
MABDF3
MAG
ME1
Minactivin
MN/CA9
MSA
Mucin Cancer Antigen (MCA)
Multiple Tumor Suppressor
Myosin
NEA-
NMP22
OA-
Opioid Peptides
P glycoprotein
Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92



Proliferative Index, Ki-

Px

RB Inactivation/Deletion

Ret

**SCCL** 

Selectin

Sialic Acid

Sialyl SSEA 1/SLX

SN10

Somatostatin

TA-

**TABA** 

Tachykinin

**TAG** 

**TPS** 

Troponin

**Tubulin** 

**VCAM** 

**VEGF** 

Villen

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- f. Solid Cancers
- g. Chromosomal Translocation and Oncogenes
- 5. ARTIFICIAL INTELLIGENCE
- 6. FLOW CYTOMETRY
- 7. TW DIMENSIONAL GEL ELECTROPHORESIS (2 DGE)
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Abbott

AdnaGen/Alere

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Becton Dickinson** 

**Biomedical Diagnostics** 

bioMerieux

Bio Rad

CellSearch

Cepheid



Correlogic Systems/Vermillion

**Decode Genetics** 

Diadexus

Diagnocure

Diasorin

Eiken Chemical

Elitech Group

Enterix

EnzBiochem

**Epigenomics** 

**Exact Sciences** 

Fujirebio

**Guided Therapeutics** 

Hologic/GenProbe

Kreatech/Leica

Kyowa Medex

Mackay Life Sciences

Myriad Genetics

OncoLab

Ortho Clinical Diagnostics

Panacea Pharmaceuticals

**Polartechnics** 

Polymedco

**PreMD** 

Qiagen

**Quest Diagnostics** 

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

**Targeted Diagnostics & Therapeutics** 

Tosoh

Thermo

Veridex

Wak Pure Chemicals

Wallac/PE

Zila



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### Segment

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