

# Global Cancer Diagnostics Market Analysis 2021: USA, Europe, Japan--Supplier Shares and Strategies, Emerging Tumor Markers, Volume and Sales Segment Forecasts, Technology and Instrumentation

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# **Abstracts**

Complete report \$34,750. DataPack (test volumes, sales forecasts, supplier shares) \$21,100.

VPGMarketResearch. com's new report is a study of the major business opportunities emerging in the global cancer diagnostics market during the next five years. The report examines trends in the U. S., Europe and Japan; reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by country and market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

# Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

# Geographic Coverage



France, Germany, Italy, Japan, Spain, UK, USA

Worldwide Market Overview

Five-year test volume and sales projections by country.

Comprehensive market segmentation analysis, including review of the market dynamics, structure, size, growth and major suppliers by country.

Estimated universe of laboratories performing cancer diagnostic testing by country.

Cancer statistics, etiology and recent developments in the U.S., Europe, and Japan.

**Business Opportunities and Strategic Recommendations** 

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Over 200 Current and Emerging Cancer Diagnostic Test

**Biochemical Markers** 

Oncogenes

Growth Factors

Hormones



**Colony Stimulating Factors** 

Lymphokines

Immunohistochemical Stains, and others.

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27. 29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers by individual test and country.

Five-year test volume and sales forecasts for major tumor markers by country and market segment, including:

Hospitals

Commercial/Private Laboratories

Physician Offices/Group Practices

**Cancer Clinics** 

Ambulatory Care Centers

Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling



prices.

Technology Assessment

Assessment of latest molecular diagnostic methods, biochips/microarrays, biosensors, monoclonal antibodies, immunoassays, chromosome analysis, IT, artificial intelligence, flow cytometry, and other technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies, including CT, MRI, NMR, PET and photonics spectroscopy.

Extensive listings of companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

**Competitive Strategies** 

Strategic assessments of major suppliers and start-up firms developing innovative technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include:

Abbott

AdnaGen

**Agilent Technologies** 

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

**Becton Dickinson** 



# **Biomedical Diagnostics**

bioMerieuxx

**Bio-Rad** 

CellSearch

Cepheid

Correlogic Systems/Vermillion

**Decode Genetics** 

Diadexus

Diagnocure

DiaSorin

**Eiken Chemical** 

Elitech Group

Enterix

Enzo Biochem

Epigenomics

**Exact Sciences** 

Fujirebio

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech/Leica



Kyowa Medex

Mackay Life Sciences

**Myriad Genetics** 

OncoLab

**Ortho-Clinical Diagnostics** 

Panacea Pharmaceuticals

Polartechnics

Polymedco

PreMD

Qiagen/Ipsogen

**Quest Diagnostics** 

**Radient Pharmaceuticals** 

Roche

Scienion

Sequenom

**Siemens Healthcare** 

Takara Bio

**Targeted Diagnostics & Therapeutics** 

Thermo Fisher



Tosoh

Veridex

Wako Pure Chemicals

Wallac/PE

Zilla

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Transferrin

Transforming Growth Factor-Alpha

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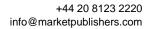
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B Cell Growth Factor (BCGF)





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Glucagon Glycoamines H23 Her-2 Human Carcinoma Antigen HPA HSP27 **Intermediate Filaments** Cytokeratins/CK18/Cyfra 21-1 Desmin **Gliofibrillary Acid Protein** Neurofilaments Vimentin KA **Kinases** KP16D3 LAI Leukocyte Common Antigen Lewis Antigens Lysophosphatidic Acid (LPA) Ma 695/Ma MABDF3 MAG ME1 Minactivin MN/CA9 MSA Mucin Cancer Antigen (MCA) Multiple Tumor Suppressor Myosin **NEA-130** NMP22 OA-519 **Opioid Peptides** P-glycoprotein Pancreatic Oncofetal Antigen (POA) **Placental Lactogen PR92** Proliferative Index, Ki-67



Рx

RB Inactivation/Deletion

Ret

SCCL

Selectin

Sialic Acid

Sialyl SSEA-1/SLX

SN10 Somatostatin

TA-90

TABA

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TAG

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Villen

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Enzo Biochem Epigenomics

Exact Sciences

Fujirebio

**Guided Therapeutics** 

Hologic/Gen-Probe

Kreatech/Leica

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Mackay Life Sciences

Myriad Genetics

OncoLab

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Qiagen

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Japan, AFP Testing Market Diagnostics Sales by Major Supplier

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Japan, Calcitonin Testing Market Diagnostics Sales by Major Supplier Japan, PAP Testing Market Diagnostics Sales by Major Supplier Japan, PSA Testing Market Diagnostics Sales by Major Supplier EXECUTIVE SUMMARY Table: Spain, Total Tumor Marker Test Volume and Sales Forecast by Market Segment Spain, Estimated Cancer Death Rates Per 100,000 Population Spain, Laboratories Performing Tumor Marker Tests by Market Segment Spain, Hospital Laboratories Performing Tumor Marker Tests by Bed Size Spain, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume Spain, Total Tumor Marker Test Volume Forecast by Market Segment Spain, All Market Segment Major Cancer Diagnostic Test Volume Forecast Spain, Hospital Laboratories Major Cancer Diagnostic Test Volume Forecast by Test Spain, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast Spain, Total Tumor Marker Sales Forecast by Market Segment Spain, All Market Segments Major Tumor Marker Sales Forecast by Test Spain, Hospital Laboratories Major Tumor Marker Sales Forecast by Test Spain, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test Spain, AFP Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, CA 15-3 Test Volume and Diagnostics Sales Forecast by Market Segment Spain, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment Spain, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, CEA Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, NSE Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment



Spain, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Parathyroid Hormone Test Volume And Diagnostics Sales Forecast by Market Segment

Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, S-100 Protein Test Volume And Diagnostics Sales Forecast by Market Segment

Spain, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

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Spain, Total Tumor Marker Sales by Major Suppliers

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Spain, CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

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U.K., Total Tumor Marker Sales Forecast by Market Segment

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U.K., Hospital Laboratories Major Tumor Marker Sales Forecast by Test

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U.K., AFP Test Volume and Diagnostics Sales Forecast by Market Segment

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U.K., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

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U.K., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

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- U.S., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

U.S., Commercial/Private Laboratories Performing Tumor Marker Tests By Annual Test Volume

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U.S., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment U.S., Colon-specific Antigen Test Volume And Diagnostics Sales Forecast by Market Segment

U.S., Cytokeratins Test Volume And Diagnostics Sales Forecast by Market Segment

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U.S., Occult Blood Test Volume And Diagnostics Sales Forecast by Market Segment

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