

# 2017-2021 Germany Tumor Marker Testing Market: Emerging Opportunities and Growth Strategies for Suppliers

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# **Abstracts**

#### Highlights

Comprehensive 585-page analysis of the German tumor marker testing market.

Major issues pertaining to the German laboratory practice, as well as key economic, regulatory, demographic, social and technological trends with significant market impact during the next five years.

Mortality statistics and scientific views on the etiology of major types of cancer, e.g., lung, colorectal, breast, prostatic, pancreatic, leukemia, lymphoma, gastrointestinal, bladder, liver, ovarian, testicular, oral, skin and others.

Five-year test volume and sales forecasts over for 40 tumor marker performed in German hospitals, commercial laboratories and physician offices.

Placements and installed base of automated and semi-automated analyzers used for tumor marker testing.

Current instrumentation technologies and feature comparison of leading analyzers.

Sales and market shares of leading suppliers.

Emerging diagnostic technologies and their potential market applications.



Product development opportunities.

Profiles of current and emerging suppliers, including their sales, market shares, product portfolios, marketing tactics, technological know-how, new products in R&D, collaborative arrangements and business strategies.

Business opportunities and strategic recommendations for suppliers.

Contains 585 pages and 95 tables



# Contents

#### I. INTRODUCTION

#### II. WORLDWIDE MARKET OVERVIEW

- 1. MARKET O5ER6EW
- 2. WORLDW1DE MARKET STRUCTURE
- 3. WORLDW1DE MARKET S1ZE AND GROWTH

#### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Reagent Kits and Test Systems/Panels
- B. 1nstrumentation
- C. Computers, Software and Automation
- D. Auxiliary Products

#### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

#### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. 1nternal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies

#### VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

#### VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

#### A. Cancer Statistics and Etiology

2017-2021 Germany Tumor Marker Testing Market: Emerging Opportunities and Growth Strategies for Suppliers



- 1. BREAST CANCER
- 2. LUNG CANCER
- 3. COLON AND RECTUM CANCER
- 4. PROSTATE CANCER
- 5. STOMACH CANCER
- 6. LEUKEM1A
- 7. LYMPHOMA
- 8. ORAL CANCER
- 9. SK1N CANCER
- 10. UTER1NE CANCER
- 11. O5AR1AN CANCER
- 12. BLADDER CANCER

#### B. Major Current And Emerging Cancer Diagnostic Tests

- 1. 1NTRODUCT1ON
- 2. TUMOR MARKER CLASS1F1CAT1ON
- 3. ACTH
- 4. ALPHA-FETOPROTE1N (AFP)
- 5. BETA-2 M1CROGLOBUL1N
- 6. CA 15-3/27.29
- 7. CA 19-9
- 8. CA-125
- 9. CALC1TON1N
- 10. CARC1NOEMBR1ON1C ANT1GEN (CEA)
- 11. ESTROGEN AND PROGESTERONE RECEPTORS
- 12. FERR1T1N
- 13. GASTR1N
- 14. HUMAN CHOR1ON1C GONADOTROP1N (HCG)
- 15. 1NSUL1N
- 16. NSE
- 17. OCCULT BLOOD
- 18. PAP SMEAR/HP5
- 19. PROSTAT1C AC1D PHOSPHATASE (PAP)
- 20. PROSTATE-SPEC1F1C ANT1GEN (PSA)
- 21. SQUAMOUS CELL CARC1NOMA ANT1GEN (SCC)
- 22. T AND B LYMPHOCYTES
- 23. TDT
- 24. THYROGLOBUL1N
- 25. T1SSUE POLYPEPT1DE ANT1GEN (TPA)
- 26. B1OCHEM1CAL TUMOR MARKERS



27. ONCOGENES Abl/abl-bcr A1B1 BCL-2 BRCA1 CD44 C-fos C-myb C-myc **CYP-17** Erb-B HPC1 N-myc P40 P51 P53 P1K3CA PT1-1 Ras Reg Sis Src 28. POLYPEPT1DE GROWTH FACTORS **Basic Fibroblast Growth Factor** Beta-TGF Cachectin (TNT) Calmodulin **ECFR** Nerve Growth Factor (NGF) Epidermal Growth Factor (EGF) **Ornithine Decarboxylase** Transferrin Transforming Growth Factor-Alpha 29. ECTOP1C HORMONES **30. COLONY ST1MULAT1NG FACTORS** 31. LYMPHOK1NES Alpha-1nterferon **B Cell Growth Factors** 

B Cell Growth Factor (BCGF)





Gamma-1nterferon 1nterleukin-1 (1L-1) Macrophage Activating Factor 32. 1MMUNOH1STOCHEM1CAL STA1NS 33. EMERG1NG TUMOR MARKERS N-Acetylglucosamine Actin Alpha-Actin Antineuronal Antibodies 7B2 B72.3 Bax BCD-F9 BLCA-4 Blood Group Antigens A,B,H CA CA 72-4/TAG-72 CA CA-242 CA-549 CAM CAR-3 Cathepsin-D Chromogranin A and B Cluster 1 Antigen Cluster-5/5A Antigen CTA CU18 **DR-70** DU-PAN-2 **Endometrial Bleeding Associated Factor** Endostatin **Epithelial Membrane Antigen** Feulgen Hydrolysis Fibronectin FSH (1->3)-L-fucosyltransferase Gastrin-Releasing Peptide (GRP) GDCFP-15



Glucagon Glycoamines H23 Her-2 Human Carcinoma Antigen HPA HSP27 **1ntermediate Filaments** Cytokeratins/CK18/Cyfra 21-1 Desmin **Gliofibrillary Acid Protein** Neurofilaments 5imentin KA **Kinases** KP16D3 LA1 Leukocyte Common Antigen Lewis Antigens Lysophosphatidic Acid (LPA) Ma 695/Ma MABDF3 MAG ME1 Minactivin MN/CA9 MSA Mucin Cancer Antigen (MCA) Multiple Tumor Suppressor Myosin **NEA-130** NMP22 OA-519 **Opioid Peptides** P-glycoprotein Pancreatic Oncofetal Antigen (POA) Placental Lactogen **PR92** Proliferative 1ndex, Ki-67



Px **RB** 1nactivation/Deletion Ret SCCL Selectin Sialic Acid Sialyl SSEA-1/SL10 **SN10** Somatostatin **TA-90** TABA Tachykinin TAG TPS Troponin Tubulin 5CAM 5EGF 5illen C. Cancer Diagnostic Testing 1nstrumentation Review and Market Needs

D. Current and Emerging Cancer Diagnostic Technologies

- 1. MONOCLONAL AND POLYCLONAL ANT1BOD1ES
- 2. 1MMUNOASSAYS
- 3. MOLECULAR D1AGNOST1CS
- 4. CHROMOSOME ANALYS1S
- a. Chronic Myelogenous Leukemia (CML)
- b. Acute Myeloid Leukemia (AML)
- c. Acute Lymphoblastic Leukemia (ALL)
- d. Malignant Lymphomas Lymphoid Malignancies
- e. Chronic Lymphocytic Leukemia (CLL)
- f. Solid Cancers
- g. Chromosomal Translocation and Oncogenes
- 5. ART1F1C1AL 1NTELL1GENCE
- 6. FLOW CYTOMETRY
- 7. TWO D1MENS1ONAL GEL ELECTROPHORES1S (2-DGE)
- 8. B1OSENSORS
- 9. COMPET1NG/COMPLEMENT1NG TECHNOLOG1ES
- E. Personal Testing



#### **VIII. GERMANY CANCER DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure

D. Market Size, Test 5olume and Sales Forecasts by Market Segment, Major Supplier Sales and Market Shares by Test

#### IX. COMPETITIVE PROFILES

Abbott AdnaGen/Alere **Agilent Technologies** Applied Gene Technologies Arca Biopharma Beckman Coulter/Danaher **Becton Dickinson Biomedical Diagnostics** bioMerieux **Bio-Rad** CellSearch Cepheid Correlogic Systems/5ermillion **Decode Genetics** Diadexus Diagnocure Diasorin **Eiken Chemical** Elitech Group Enterix Enzo Biochem **Epigenomics Exact Sciences** Fujirebio **Guided Therapeutics** Hologic/Gen-Probe Kreatech/Leica Kyowa Medex Mackay Life Sciences



**Myriad Genetics** OncoLab **Ortho-Clinical Diagnostics** Panacea Pharmaceuticals **Polartechnics** Polymedco PreMD Qiagen **Quest Diagnostics Radient Pharmaceuticals** Roche Scienion Sequenom Siemens Healthcare Takara Bio **Targeted Diagnostics & Therapeutics** Tosoh Thermo 5eridex Wako Pure Chemicals Wallac/PE Zila

## X. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING CANCER DIAGNOSTIC TECHNOLOGIES AND APPLICATIONS

#### L1ST OF TABLES

Tumor Marker Classification Major Companies Developing or Marketing ACTH Tests Major Companies Developing or Marketing AFP Tests Major Companies Developing or Marketing Beta-2 Microglobulin Tests Major Companies Developing or Marketing CA 15-3/27.29 Tests Major Companies Developing or Marketing CA 19-9 Tests Major Companies Developing or Marketing CA 125 Tests Major Companies Developing or Marketing CA 125 Tests Major Companies Developing or Marketing CA Tests Major Companies Developing or Marketing CEA Tests Major Companies Developing or Marketing Estrogen Receptor Tests Major Companies Developing or Marketing Progesterone Receptor Tests



Major Companies Developing or Marketing Ferritin Tests Major Companies Developing or Marketing Gastrin Tests Major Companies Developing or Marketing HCG Tests Major Companies Developing or Marketing 1nsulin Tests Major Companies Developing or Marketing NSE Tests Major Companies Developing or Marketing Occult Blood Tests Major Companies Developing or Marketing PAP Smear/HP5 Tests Major Companies Developing or Marketing PAP Tests Major Companies Developing or Marketing PSA Tests Major Companies Developing or Marketing Lymphocyte Subclassification Tests **Biochemical Markers Potential Applications 1n Cancer Diagnosis Oncogenes Potential Applications 1n Cancer Diagnosis** Major Companies Developing or Marketing Oncogene Tests Growth Factors Potential Applications 1n Cancer Diagnosis Colony Stimulating Factors Potential Applications in Cancer Diagnosis Lymphokines Potential Applications 1n Cancer Diagnosis

### 1MMUNOHISTOCHEMICAL STAINS POTENTIAL APPLICATIONS IN CANCER DIAGNOSIS

Executive Summary Table: Germany, Total Tumor Marker Test 50 ume and Sales Forecast By Market Segment Germany, Estimated Cancer Death Rates Per 100,000 Population Germany, Laboratories Performing Tumor Marker Tests by Market Segment Germany, Hospital Laboratories Performing Tumor Marker Tests by Bed Size Germany, Commercial/Private Laboratories Performing Tumor Markers by Annual Test 5olume Germany, Total Tumor Marker Test 5olume Forecast by Market Segment Germany, All Market Segments, Major Tumor Marker Test 5olume Forecast Germany, Hospital Laboratories, Major Tumor Marker Test 5olume Forecast by Test Germany, Commercial/Private Laboratories Major Tumor Marker Test 5olume Forecast Germany, Physician Offices/Group Practices Major Tumor Marker Test 5olume Forecast Germany, Total Tumor Marker Sales Forecast by Market Segment Germany, All Market Segments Major Tumor Marker Sales Forecast by Test Germany, Hospital Laboratories, Major Tumor Marker Sales Forecast by Test Germany, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test Germany, Physician Offices/Group Practices Major Tumor Marker Sales Forecast by



Test

Germany, ACTH Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, AFP Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Beta-2 Microglobulin Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, CA-15-3/27.29 Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, CA-19 Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, CA 125 Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Calcitonin Test 5olume and Diagnostic Sales Forecast by Market Segment

Germany, Cathepsin Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, CEA Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Chromogranin Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Colon-Specific Antigen Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Cytokeratins Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Estrogen Receptor Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Ferritin Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Gastrin Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, HCG, Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, 1nsulin Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, 1nterferons Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, 1nterleukins Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Lymphocyte Subtyping Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, NSE Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Occult Blood Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Oncogenes Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Pancreatic Oncofetal Antigen Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Pap Smear Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Parathyroid Hormone Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Progesterone Receptor Test 5olume and Diagnostics Sales Forecast by



Market Segment

Germany, PAP Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, PSA Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, S-100 Protein Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Serotonin Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Sialic Acid Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Squamous Cell Carcinoma Antigen Test 5olume and Diagnostics Sales Forecast By Market Segment

Germany, TDT Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Thymidine Kinase Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, Thyroglobulin Test 5olume and Diagnostics Sales Forecast by Market Segment

Germany, TPA Test 5olume and Diagnostics Sales Forecast by Market Segment Germany, Total Tumor Marker Sales By Major Supplier

Germany, AFP Testing Market Diagnostics Sales by Major Supplier

Germany CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Germany CA 19-9 Testing Market Diagnostics Sales by Major Supplier

Germany, CA 125 Testing Market Diagnostics Sales by Major Supplier

Germany, CEA Testing Market Diagnostics Sales by Major Supplier

Germany, PSA Testing Market Diagnostics Sales by Major Supplier



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