

2012 Global Clinical Chemistry and Immunodiagnosics Market Outlook: Growth Opportunities and Strategies

<https://marketpublishers.com/r/F0AC812BE3DEN.html>

Date: April 2012

Pages: 1115

Price: US\$ 23,520.00 (Single User License)

ID: F0AC812BE3DEN

Abstracts

During the next decade, the clinical chemistry and immunodiagnosics markets will undergo significant transformation. The changes will be caused convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, will resemble commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

"The Clinical Chemistry and Immunodiagnosics Markets" is a unique worldwide market intelligence and technology assessment study designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and develop effective strategic responses. The study explores future trends in the U.S., five major European countries and Japan; provides estimates of the specimen, test and sales volumes, as well as major suppliers' sales and market shares; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities facing suppliers during the next ten years.

Contains 1,115 pages and 450 tables.

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Abaxis Piccolo Xpress

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Alfa Wassermann ACE Alera

AMS Liasys

Awareness Technologies ChemWell

Awareness Technology STAT FAX 4500

Beckman Coulter Unicel Series

Beckman Coulter Access

Binding Site ESP600

bioMerieux Mini Vidas

Carolina Chemistries BioLis 24i

DiaSorin Liaison

Grifols Triturus

Horiba ABX Pentra 400

Inverness DS2

J&J DT System

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Medica EasyRA
Nova Biomedical Critical Care Xpress
Olympus AU480
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Polymedco Poly-Chem
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Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Total Clinical Chemistry and Immunoassay Reagent Market Forecast By Test Category

Japan, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast By Test Category

Japan, Routine Chemistry Reagent Market Forecast By Market Segment

Japan, Endocrine Function Reagent Market Forecast By Market Segment

Japan, Tumor Markers and Special Chemistry Reagent Market Forecast By Market Segment

Japan, TDM Reagent Market Forecast By Market Segment

Japan, Immunoprotein Reagent Market Forecast By Market Segment

Japan, Drugs of Abuse Reagent Market Forecast By Market Segment

Japan, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, All Market Segments, TDM Reagent Market Forecast by Assay
Japan, Hospital Laboratories, TDM Reagent Market Forecast by Assay
Japan, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
Japan, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Japan, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
Japan, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
Japan, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Japan, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Japan, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Japan, Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer Type
Japan, Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares
Japan, Major Suppliers of Immunoassay Products, Estimated Sales and Market Shares
Executive Summary Table: Spain, Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category
Spain, Laboratories Performing Chemistry and Immunoassay Testing By Market Segment
Spain, Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size
Spain, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests By Annual Test Volume
Spain, Total Chemistry and Immunoassay Specimen Volume Forecast
Spain, All Market Segments, Specimen Volume Forecast By Test Category
Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast By Test Category
Spain, Routine Chemistry Test Volume Forecast By Market Segment
Spain, Endocrine Function Test Volume Forecast By Market Segment
Spain, Tumor Markers and Special Chemistry Test Volume Forecast By Market Segment
Spain, Immunoprotein Test Volume Forecast By Market Segment
Spain, TDM Test Volume Forecast By Market Segment
Spain, Drugs of Abuse Test Volume Forecast By Market Segment
Spain, All Market Segments, Profiles, Panels and Individual Tests Forecast
Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast

Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay

Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay

Spain, All Market Segments, TDM Test Volume Forecast by Assay

Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay

Spain, Total Clinical Chemistry and Immunoassay Reagent Market Forecast By Test Category

Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast By Test Category

Spain, Routine Chemistry Reagent Market Forecast By Market Segment

Spain, Endocrine Function Reagent Market Forecast By Market Segment

Spain, Tumor Markers and Special Chemistry Reagent Market Forecast By Market

Segment

Spain, Immunoprotein Reagent Market Forecast By Market Segment

Spain, TDM Reagent Market Forecast By Market Segment

Spain, Drugs of Abuse Reagent Market Forecast By Market Segment

Spain, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Reagent Market Forecast by Assay

Spain, All Market Segments, TDM Reagent Market Forecast by Assay

Spain, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer

Type

Spain, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Executive Summary Table: U.K., Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category

U.K., Laboratories Performing Chemistry and Immunoassay Testing By Market Segment

U.K., Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size

U.K., Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests By Annual Test Volume

U.K., Total Chemistry and Immunoassay Specimen Volume Forecast Forecast By Test Category

U.K., Total Clinical Chemistry and Immunoassay Test Volume Forecast By Test Category

U.K., Routine Chemistry Test Volume Forecast By Market Segment

U.K., Endocrine Function Test Volume Forecast By Market Segment

U.K., Tumor Markers and Special Chemistry Test Volume Forecast By Market Segment

U.K., Immunoprotein Test Volume Forecast By Market Segment

U.K., TDM Test Volume Forecast By Market Segment

U.K., Drugs of Abuse Test Volume Forecast By Market Segment

U.K., All Market Segments, Profiles, Panels and Individual Tests Forecast

U.K., Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

U.K., Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

U.K., All Market Segments, Routine Chemistry Test Volume Forecast by Assay

U.K., Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

U.K., All Market Segments, Endocrine Function Test Volume Forecast by Assay

U.K., Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., All Market Segments, Immunoprotein Test Volume Forecast by Assay

U.K., Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
U.K., All Market Segments, TDM Test Volume Forecast by Assay by Assay
U.K., Hospital Laboratories, TDM Test Volume Forecast by Assay
U.K., Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
U.K., All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
U.K., Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
U.K., Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
U.K., Total Clinical Chemistry and Immunoassay Reagent Market Forecast By Test Category
U.K., Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast By Test Category
U.K., Routine Chemistry Reagent Market Forecast By Market Segment
U.K., Endocrine Function Reagent Market Forecast By Market Segment
U.K., Tumor Markers and Special Chemistry Reagent Market Forecast By Market Segment
U.K., Immunoprotein Reagent Market Forecast By Market Segment
U.K., TDM Reagent Market Forecast By Market Segment
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U.K., Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
U.K., All Market Segments, Endocrine Function Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
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U.K., Hospital Laboratories, TDM Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
U.K., All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

U.K., All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
U.K., Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer Type
U.K., Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares
U.K., Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares
Executive Summary Table: U.S.A., Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category
U.S.A., Laboratories Performing Chemistry and Immunoassay Testing By Market Segment
U.S.A., Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed Size
U.S.A., Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests By Annual Test Volume
U.S.A., Total Chemistry and Immunoassay Specimen Volume Forecast
U.S.A., All Market Segments, Specimen Volume Forecast By Test Category
U.S.A., Total Clinical Chemistry and Immunoassay Test Volume Forecast By Test Category
U.S.A., Routine Chemistry Test Volume Forecast By Market Segment
U.S.A., TDM Test Volume Forecast By Market Segment
U.S.A., Endocrine Function Test Volume Forecast By Market Segment
U.S.A., Drugs of Abuse Test Volume Forecast By Market Segment
U.S.A., Tumor Markers and Special Chemistry Test Volume Forecast By Market Segment
U.S.A., Immunoprotein Test Volume Forecast By Market Segment
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U.S.A., Hospital Laboratories, Profiles, Panels and Individual Tests Forecast
U.S.A., Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast
U.S.A., Physician Offices/Group Practices, Profiles, Panels and Individual Tests Forecast
U.S.A., All Market Segments, Routine Chemistry Test Volume Forecast by Assay
U.S.A., Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay
U.S.A., Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay
U.S.A., Physician Offices/Group Practices, Routine Chemistry Test Volume Forecast by

Assay

U.S.A., All Market Segments, TDM Test Volume Forecast by Assay

U.S.A., Hospital Laboratories, TDM Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, TDM Test Volume Forecast by Assay

U.S.A., All Market Segments, Endocrine Function Test Volume Forecast by Assay

U.S.A., Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay

U.S.A., All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.S.A., Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.S.A., All Market Segments, Immunoprotein Test Volume Forecast by Assay

U.S.A., Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

U.S.A., Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Immunoprotein Test Volume Forecast by Assay

U.S.A., Total Clinical Chemistry and Immunoassay Reagent Market Forecast By Test Category

U.S.A., Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast By Test Category

U.S.A., Routine Chemistry Reagent Market Forecast By Market Segment

U.S.A., TDM Reagent Market Forecast By Market Segment

U.S.A., Drugs of Abuse Reagent Market Forecast By Market Segment

U.S.A., Tumor Markers and Special Chemistry Reagent Market Forecast By Market

Segment

U.S.A., Endocrine Function Reagent Market Forecast By Market Segment

U.S.A., All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

U.S.A., Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

U.S.A., Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

U.S.A., Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay

U.S.A., All Market Segments, TDM Reagent Market Forecast by Assay

U.S.A., Hospital Laboratories, TDM Reagent Market Forecast by Assay

U.S.A., Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

U.S.A., Physician Office/Group Practices, TDM Reagent Market Forecast by Assay

U.S.A., All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

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U.S.A., Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

U.S.A., Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay

U.S.A., All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

U.S.A., Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

U.S.A., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

U.S.A., Physician Offices/Group Practices, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

U.S.A., All Market Segments, Immunoprotein Reagent Market Forecast

U.S.A., Hospital Laboratories, Immunoprotein Reagent Market Forecast Immunoprotein

U.S.A., Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast

U.S.A., Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast by Assay

U.S.A., Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market Shares

U.S.A., Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales and Market Shares

U.S.A., Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

U.S.A., Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares

U.S.A., Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and Market Shares

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U.S.A., Clinical Chemistry and Immunoassay Instrument Market Forecast By Analyzer Type

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