

# **2024 Europe Molecular Diagnostic Analyzers and Reagent Market Shares and Forecasts for 100 Tests: A 31-Country Analysis-Infectious and Genetic Diseases, Cancer, Forensic and Paternity Testing-Supplier Strategies, Emerging Technologies, Latest Instrumentation, Growth Opportunities**

<https://marketpublishers.com/r/E9CE340453C1EN.html>

Date: May 2020

Pages: 1170

Price: US\$ 24,500.00 (Single User License)

ID: E9CE340453C1EN

## **Abstracts**

This new 31-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years. The report is available by section, and can be customized to specific information needs and budget.

### **Highlights**

Supplier sales and market shares in major countries

Five-year test volume and sales forecasts

Strategic profiles of market players and start-up firms developing innovative technologies and products

Emerging technologies

Review of molecular diagnostic analyzers

Specific product and business opportunities for instrument and consumable suppliers

## Rationale

The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

## Country Analyses

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK

## Market Segmentation Analysis

Sales and market shares of key suppliers of molecular diagnostic reagent kits and components in major markets.

Five-year test volume and sales forecasts for major applications, including:

Infectious Diseases

Forensic Testing

Cancer

Paternity Testing/HLA Typing

Genetic Diseases

Others

Five-year test volume and sales projections for over 30 NAT assays.

A comprehensive analysis of the sequencing market, by country and laboratory segment, including:

Industrial

Academic

Government

Commercial

Market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and suppliers in major countries.

## Product/Technology Review

Comparison of leading molecular diagnostic analyzers marketed by Abbott, Beckman Coulter, BD, Bio-Rad, Gen-Probe, Roche, Tecan and other suppliers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over 30 target/signal amplification methods, including:

PCR

bDNA

SDA

NASBA

TMA

SSSR, and others

LCR

Universities and research centers developing new molecular diagnostic technologies and products.

### Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Companies developing and marketing molecular diagnostics products, by test and application.

### Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

Contains 1,170 pages and 228 tables

## Contents

### **I. INTRODUCTION**

### **II. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Instrumentation
- B. Reagent Kits and Test Systems/panels
- C. Computers, Software and Automation
- D. Auxiliary Products

### **III. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **IV. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

### **V. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

### **VI. MARKET AND TECHNOLOGY REVIEW**

- A. DNA Sequencing
  - 1. Introduction
  - 2. Sequencing Methods
  - 3. Autoradiography
  - 4. The Human Genome Project
  - 5. Sequencing Automation
  - 6. Image Scanners

7. Fluorescent Detection
  8. Gene Profiling
  9. Gene Expression
  10. Polymorphism Screening
  11. Protein Interaction Networks
- B. DNA and RNA Probe Technologies

1. Basic Principles
  2. Probe Preparation
  3. The DNA Probe Test
  4. Test Formats
  5. Labeling Techniques
  6. Amplification Methods
- C. Detection Technologies
1. Radioactive Methods
  2. Non-Isotopic Methods

D. Instrumentation

Review of latest analyzers from Abbott, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cepheid, Hologic, Qiagen, Roche, Siemens Healthineers, and others.

E. Biochips: Genosensors, Microarrays, Labs-on-the-Chip

- Liquid Transportation and Mixing
- Separation
- Reaction
- Detection

F. Pharmacogenomics

G. Major Applications

1. Microbiology/Infectious

Diseases

- a. Overview
- b. Major Infectious

Diseases

- AIDS/HIV
- Adenovirus
- Aeromonads
- Anthrax/Bacillus Anthracis
- Arboviruses
- Babesiosis
- Bacillary Epithelioid Angiomatosis (BEA), other Bartonella (Rochalimaea)
- Blastocystis Hominis

Brucella  
Campylobacter  
Candida  
Chagas Disease  
Chancroid  
Chlamydia  
Clostridium Difficile  
Coronaviruses  
Coxsackieviruses  
Creutzfeldt-Jakob's Disease  
Cryptosporidium Parvum  
Cyclospora Cayetanensis  
Cytomegalovirus  
Ebola Virus  
E. Coli  
EchoVirus  
Encephalitis  
Enteroviruses  
Epstein-Barr Virus  
Giardia Lamblia  
Gonorrhea  
Granuloma Inguinale  
Hantavirus  
Helicobacter Pylori  
Hepatitis  
Herpes Simplex Virus  
Human Herpes Virus-6 (HHV-6)  
Influenza Viruses  
Legionella  
Lyme Disease  
Lymphogranuloma Venereum (LGV)  
Malaria  
Measles (Rubeola)  
Meningitis  
Microsporidium  
Mononucleosis  
Mumps  
Mycoplasma  
Papillomaviruses

Parvovirus B19  
Pneumonia  
Polyomaviruses  
Pseudomonas Aeruginosa  
Rabies  
Respiratory Syncytial Virus (RSV)  
Rhinoviruses  
Rotavirus  
Rubella  
Salmonellosis  
Septicemia  
Shigellosis  
Staphylococcus Aureus  
Streptococci  
Syphilis  
Toxoplasmosis  
Trichomonas Vaginalis  
Tuberculosis  
Vibrio  
West Nile Virus  
Yersina  
West Nile Virus  
Yersina

## 2. Cancer Testing

a. Overview

b. Major Cancer Types

Prostate

Lung

Colon and Rectum

Breast

Skin

Uterine

Leukemia

Oral

c. Oncogenes

The report provides review of both current and emerging oncogenes, including:

Abl/abl-bcr

AIB1

BCL-2



BRCA1  
CD44  
C-fos  
C-myb  
C-myc  
CYP17  
Erb-B  
HPC1  
N-myc  
P40  
P51  
P53  
PIK3CA  
PTI-1  
Ras  
Reg  
Sis  
Src

### 3. Genetic Diseases

- a. Overview
- b. Nucleic Acid Amplification
- c. Chromosome Imaging
- d. Genomics Technologies
- e. Proteomics Technologies
- f. Current Pharmacogenomic Tests
- g. Future Pharmacogenomic Testing
- h. Major Diseases
  - Achondroplasia
  - Autosomal Dominant Polycystic Kidney Disease
  - Cancer
  - Cosmetogenomics
  - Cystic Fibrosis
  - Down's Syndrome
  - Duchenne and Becker Muscular Dystrophy
  - Factor V (Leiden)
  - Factor IX Deficiency
  - Fragile X Syndrome
  - Heart Disease
  - Hemochromatosis

- Hemophilia
- Huntington's Disease
- Maternal-Fetal Incompatibility
- Multiple Endocrine Neoplasia
- Phenylketonuria (PKU)
- Polycystic Kidney Disease (PKD)
- Prenatal Screening
- Retinitis Pigmentosa
- Retinoblastoma
- Sickle Cell Anemia
- Spinal Muscular Atrophy
- Vitamin B12 Metabolism
- i. Social Issues and Concerns
- 4. Forensic Testing
  - a. Overview
  - b. Multilocus and Single Locus Probes
  - c. DNA Profile Data Banks
  - d. Judicial Implementation
  - e. Major Crime Categories
  - f. Factors Contributing to the DNA Probe Market Expansion
    - Technology Availability
    - Use of Hair as Evidence
  - g. Wildlife Forensics
- 5. Paternity Testing/HLA Typing
- 6. Other Applications
  - a. Disease Susceptibility Testing
  - b. Cardiovascular Diseases
  - c. Diabetes
  - d. Alzheimer's Disease
  - e. Periodontal Disease
  - f. Plasma Purification
  - g. Organ Transplantation
  - h. Water Contamination
  - i. Other
- H. Competing/complementing
  - 1. Monoclonal Antibodies/Immunoassays
  - 2. RNA Probes
  - 3. Two-Dimensional Electrophoresis
  - 4. Flow Cytometry

## **VII. COUNTRY ANALYSES: VOLUME AND SALES FORECASTS--INFECTIOUS DISEASES, GENETIC DISEASES, CANCER, FORENSIC AND PATERNITY TESTING**

Austria  
Belgium  
Bulgaria  
Croatia  
Cyprus  
Czech Republic  
Denmark  
Estonia  
Finland  
France  
Germany  
Greece  
Hungary  
Iceland  
Ireland  
Italy  
Latvia  
Lithuania  
Malaysia  
Netherlands  
Norway  
Poland  
Portugal  
Romania  
Serbia  
Slovakia  
Slovenia  
Spain  
Sweden  
Switzerland  
UK

## **VIII. COMPETITIVE ASSESSMENTS**

The report provides strategic assessments of over 40 leading molecular diagnostics

market players and start-up companies with innovative technologies and products, including: Abbott, Agilent Technologies, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cepheid, DiaSorin, Eiken Chemical, Enzo, Fujirebio, Grifols, Hologic, Illumina, LabCorp/Sequenom, Leica Biosystems, Myriad Genetics, Ortho-Clinical Diagnostics, Qiagen, Quest Diagnostics, Quidel, Roche, Shimadzu, Siemens Healthineers, Sierra Molecular, Takara Bio, Tecan Group, Thermo Fisher, Wako and others.

## **IX. APPENDIX: MAJOR UNIVERSITIES AND RESEARCH CENTERS DEVELOPING INNOVATIVE**

Molecular Diagnostic Technologies and Products

## List Of Tables

### LIST OF TABLES

Austria

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Austria

Molecular Diagnostics Test Volume Forecasts by Application

Austria

Major Infectious Disease Test Volume Forecasts by Assay

Austria

Molecular Diagnostics Market Forecasts by Application

Austria

Major Infectious Disease Diagnostics Market Forecasts by Assay

Belgium

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Belgium

Molecular Diagnostics Test Volume Forecasts by Application

Belgium

Major Infectious Disease Test Volume Forecasts by Assay

Belgium

Molecular Diagnostics Market Forecasts by Application

Belgium

Major Infectious Disease Diagnostics Market Forecasts by Assay

Bulgaria

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Bulgaria

Molecular Diagnostics Test Volume Forecasts by Application

Bulgaria

Major Infectious Disease Test Volume Forecasts by Assay

Bulgaria

Molecular Diagnostics Market Forecasts by Application

Bulgaria

Major Infectious Disease Diagnostics Market Forecasts by Assay

Croatia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Croatia

Molecular Diagnostics Test Volume Forecasts by Application

Croatia

Major Infectious Disease Test Volume Forecasts by Assay

Croatia

Molecular Diagnostics Market Forecasts by Application

Croatia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Cyprus

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Cyprus

Molecular Diagnostics Test Volume Forecasts by Application

Cyprus

Major Infectious Disease Test Volume Forecasts by Assay

Cyprus

Molecular Diagnostics Market Forecasts by Application

Cyprus

Major Infectious Disease Diagnostics Market Forecasts by Assay

Czech Republic

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Czech Republic

Molecular Diagnostics Test Volume Forecasts by Application

Czech Republic

Major Infectious Disease Test Volume Forecasts by Assay

Czech Republic

Molecular Diagnostics Market Forecasts by Application

Czech Republic

Major Infectious Disease Diagnostics Market Forecasts by Assay

Denmark

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Denmark

Molecular Diagnostics Test Volume Forecasts by Application

Denmark

Major Infectious Disease Test Volume Forecasts by Assay

Denmark

Molecular Diagnostics Market Forecasts by Application

Denmark

Major Infectious Disease Diagnostics Market Forecasts by Assay

Estonia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Estonia

Molecular Diagnostics Test Volume Forecasts by Application

Estonia

Major Infectious Disease Test Volume Forecasts by Assay

Estonia

Molecular Diagnostics Market Forecasts by Application

Estonia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Finland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Finland

Molecular Diagnostics Test Volume Forecasts by Application

Finland

Major Infectious Disease Test Volume Forecasts by Assay

Finland

Molecular Diagnostics Market Forecasts by Application

Finland

Major Infectious Disease Diagnostics Market Forecasts by Assay

France

Molecular Diagnostics Test Volume and Sales by Major Application

France

Laboratories Performing DNA Sequencing by Market Segment

France

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

France

Molecular Diagnostics Test Volume by Major Application

France

Major Infectious Disease Test Volume by Assay

France

Major Infectious Disease Test Volume by Method

France

Molecular Diagnostics Market by Major Application

France

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

France

Major Infectious Disease Diagnostics Market by Assay

France

AIDS Testing Market Estimated Sales by Major Supplier

France

Adenovirus Testing Market Estimated Sales by Major Supplier

France

Chlamydia Testing Market Estimated Sales by Major Supplier  
France

CMV Testing Market Estimated Sales by Major Supplier  
France

Gonorrhea Testing Market Estimated Sales by Major Supplier  
France

Hepatitis Testing Market Estimated Sales by Major Supplier  
France

Hepatitis C Testing Market Estimated Sales by Major Supplier  
France

HIV/Hepatitis Blood Screening  
NAT Market Reagent Sales by Major Supplier  
France

Herpes Testing Market Estimated Sales by Major Supplier  
France

Influenza Testing Market Estimated Sales by Major Supplier  
France

Meningitis Testing Market Estimated Sales by Major Supplier  
France

Mycoplasma Testing Market Estimated Sales by Major Supplier  
France

RSV Testing Market Estimated Sales by Major Supplier  
France

Shigella Testing Market Estimated Sales by Major Supplier  
Germany

Molecular Diagnostics  
Test Volume and Sales by Major Application  
Germany

Laboratories Performing DNA Sequencing by Market Segment  
Germany

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment  
Germany

Molecular Diagnostics Test Volume by Major Application  
Germany

Major Infectious Disease Test Volume by Assay  
Germany

Major Infectious Disease Test Volume by Method  
Germany

Molecular Diagnostics Market by Major Application



Germany

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Germany

Major Infectious Disease Diagnostics Market by Assay

Germany

AIDS Testing Market Estimated Sales by Major Supplier

Germany

CMV Testing Market Estimated Sales by Major Supplier

Germany

EBV Testing Market Estimated Sales by Major Supplier

Germany

Gonorrhoea Testing Market Estimated Sales by Major Supplier

Germany

Hepatitis Testing Market Estimated Sales by Major Supplier

Germany

Hepatitis C Testing Market Estimated Sales by Major Supplier

Germany

HIV/Hepatitis Blood Screening

NAT Market Reagent Sales by Major Supplier

Germany

Herpes Testing Market Estimated Sales by Major Supplier

Germany

Influenza Testing Market Estimated Sales by Major Supplier

Germany

Meningitis Testing Market Estimated Sales by Major Supplier

Germany

Mycoplasma Testing Market Estimated Sales by Major Supplier

Germany

Pneumonia Testing Market Estimated Sales by Major Supplier

Germany

RSV Testing Market Estimated Sales by Major Supplier

Germany

Rotavirus Testing Market Estimated Sales by Major Supplier

Greece

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Greece

Molecular Diagnostics Test Volume Forecasts by Application

Greece

Major Infectious Disease Test Volume Forecasts by Assay

Greece

Molecular Diagnostics Market Forecasts by Application

Greece

Major Infectious Disease Diagnostics Market Forecasts by Assay

Hungary

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Hungary

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Hungary

Molecular Diagnostics Test Volume Forecasts by Application

Hungary

Major Infectious Disease Test Volume Forecasts by Assay

Hungary

Molecular Diagnostics Market Forecasts by Application

Hungary

Major Infectious Disease Diagnostics Market Forecasts by Assay

Iceland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Iceland

Molecular Diagnostics Test Volume Forecasts by Application

Iceland

Major Infectious Disease Test Volume Forecasts by Assay

Iceland

Molecular Diagnostics Market Forecasts by Application

Iceland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Ireland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Ireland

Molecular Diagnostics Test Volume Forecasts by Application

Ireland

Major Infectious Disease Test Volume Forecasts by Assay

Ireland

Molecular Diagnostics Market Forecasts by Application

Ireland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Italy

Molecular Diagnostics Test Volume and Sales by Major Application

Italy

Laboratories Performing DNA Sequencing by Market Segment

Italy

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Italy

Molecular Diagnostics Test Volume by Major Application

Italy

Major Infectious Disease Test Volume by Assay

Italy

Major Infectious Disease Test Volume by Method

Italy

Molecular Diagnostics Market by Major Application

Italy

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Italy

Major Infectious Disease Diagnostics Market by Assay

Italy

AIDS Testing Market Estimated Sales by Major Supplier

Italy

CMV Testing Market Estimated Sales by Major Supplier

Italy

Gonorrhea Testing Market Estimated Sales by Major Supplier

Italy

Hepatitis Testing Market Estimated Sales by Major Supplier

Italy

Hepatitis C Testing Market Estimated Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Italy

Herpes Testing Market Estimated Sales by Major Supplier

Italy

Influenza Testing Market Estimated Sales by Major Supplier

Italy

Meningitis Testing Market Estimated Sales by Major Supplier

Italy

Mycoplasma Testing Market Estimated Sales by Major Supplier

Italy

RSV Testing Market Estimated Sales by Major Supplier

Latvia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Latvia

Molecular Diagnostics Test Volume Forecasts by Application

Latvia

Major Infectious Disease Test Volume Forecasts by Assay

Latvia

Molecular Diagnostics Market Forecasts by Application

Latvia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Lithuania

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Lithuania

Molecular Diagnostics Test Volume Forecasts by Application

Lithuania

Major Infectious Disease Test Volume Forecasts by Assay

Lithuania

Molecular Diagnostics Market Forecasts by Application

Lithuania

Major Infectious Disease Diagnostics Market Forecasts by Assay

Malta

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Malta

Molecular Diagnostics Test Volume Forecasts by Application

Malta

Major Infectious Disease Test Volume Forecasts by Assay

Malta

Molecular Diagnostics Market Forecasts by Application

Malta

Major Infectious Disease Diagnostics Market Forecasts by Assay

Netherlands

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Netherlands

Molecular Diagnostics Test Volume Forecasts by Application

Netherlands

Major Infectious Disease Test Volume Forecasts by Assay

Netherlands

Molecular Diagnostics Market Forecasts by Application

Netherlands

Major Infectious Disease Diagnostics Market Forecasts by Assay

Norway

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Norway

Molecular Diagnostics Test Volume Forecasts by Application

Norway

Major Infectious Disease Test Volume Forecasts by Assay

Norway

Molecular Diagnostics Market Forecasts by Application

Norway

Major Infectious Disease Diagnostics Market Forecasts by Assay

Poland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Poland

Molecular Diagnostics Test Volume Forecasts by Application

Poland

Major Infectious Disease Test Volume Forecasts by Assay

Poland

Molecular Diagnostics Market Forecasts by Application

Poland

Major Infectious Disease Diagnostics Market Forecasts by Assay

Portugal

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Portugal

Molecular Diagnostics Test Volume Forecasts by Application

Portugal Major Infectious Disease Test Volume Forecasts by Assay

Portugal

Major Infectious Disease Diagnostics Market Forecasts by Assay

Romania

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Romania

Molecular Diagnostics Test Volume Forecasts by Application

Romania

Major Infectious Disease Test Volume Forecasts by Assay

Romania

Molecular Diagnostics Market Forecasts by Application

Romania

Major Infectious Disease Diagnostics Market Forecasts by Assay

Serbia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Serbia

Molecular Diagnostics Test Volume Forecasts by Application

Serbia

Major Infectious Disease Test Volume Forecasts by Assay

Serbia

Molecular Diagnostics Market Forecasts by Application

Serbia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Slovakia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Slovakia

Molecular Diagnostics Test Volume Forecasts by Application

Slovakia

Major Infectious Disease Test Volume Forecasts by Assay

Slovakia

Molecular Diagnostics Market Forecasts by Application

Slovakia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Slovenia

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Slovenia

Molecular Diagnostics Test Volume Forecasts by Application

Slovenia

Major Infectious Disease Test Volume Forecasts by Assay

Slovenia

Molecular Diagnostics Market Forecasts by Application

Slovenia

Major Infectious Disease Diagnostics Market Forecasts by Assay

Spain

Molecular Diagnostics Test Volume and Sales by Major Application

Spain

Laboratories Performing DNA Sequencing by Market Segment

Spain

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

Spain

Molecular Diagnostics Test Volume by Major Application

Spain

Major Infectious Disease Test Volume by Assay

Spain

Major Infectious Disease Test Volume by Method

Spain

Molecular Diagnostics Market by Major Application

Spain

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Spain

Major Infectious Disease Diagnostics Market by Assay

Spain

AIDS Testing Market Estimated Sales by Major Supplier

Spain

Chlamydia Testing Market Estimated Sales by Major Supplier

Spain

CMV Testing Market Estimated Sales by Major Supplier

Spain

Gonorrhea Testing Market Estimated Sales by Major Supplier

Spain

Hepatitis Testing Market Estimated Sales by Major Supplier

Spain

Hepatitis C Testing Market Estimated Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening

NAT Market Reagent Sales by Major Supplier

Spain

Herpes Testing Market Estimated Sales by Major Supplier

Spain

Influenza Testing Market Estimated Sales by Major Supplier

Spain

Meningitis Testing Market Estimated Sales by Major Supplier

Spain

Mycoplasma Testing Market Estimated Sales by Major Supplier

Sweden

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Sweden

Molecular Diagnostics Test Volume Forecasts by Application

Sweden

Major Infectious Disease Test Volume Forecasts by Assay

Sweden

Molecular Diagnostics Market Forecasts by Application

Sweden

Major Infectious Disease Diagnostics Market Forecasts by Assay

Switzerland

Molecular Diagnostics Test Volume and Sales Forecasts by Application

Switzerland

Molecular Diagnostics Test Volume Forecasts by Application

Switzerland

Major Infectious Disease Test Volume Forecasts by Assay

Switzerland

Molecular Diagnostics Market Forecasts by Application

Switzerland

Major Infectious Disease Diagnostics Market Forecasts by Assay

U.K.

Molecular Diagnostics Test Volume and Sales by Major Application

U.K.

Laboratories Performing DNA Sequencing by Market Segment

U.K.

Molecular Diagnostics Market Potential Laboratory Universe by Market Segment

U.K.

Molecular Diagnostics Test Volume by Major Application

U.K.

Major Infectious Disease Test Volume by Assay

U.K.

Major Infectious Disease Test Volume by Method

U.K.

Molecular Diagnostics Market by Major Application

U.K.

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

U.K.

Major Infectious Disease Diagnostics Market by Assay

U.K.

AIDS Testing Market Estimated Sales by Major Supplier

U.K.

Gonorrhea Testing Market Estimated Sales by Major Supplier

U.K.

Hepatitis Testing Market Estimated Sales by Major Supplier

U.K.

Hepatitis C Testing Market Estimated Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

U.K.



Influenza Testing Market Estimated Sales by Major Supplier

U.K.

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.K.

Pneumonia Testing Market Estimated Sales by Major Supplier

U.K.

Shigella Testing Market Estimated Sales by Major Supplier

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Bartonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Clostridium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Coronavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Echovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Enterovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Giardia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhoea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hantavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other

Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and Other Direct Identification Tests

Oncogenes Potential Application in Cancer Diagnosis

Major Companies Developing or Marketing Cancer Molecular Diagnostic Tests

Major Companies Developing or Marketing Molecular Diagnostic Tests for Genetic Diseases

## I would like to order

Product name: 2024 Europe Molecular Diagnostic Analyzers and Reagent Market Shares and Forecasts for 100 Tests: A 31-Country Analysis-Infectious and Genetic Diseases, Cancer, Forensic and Paternity Testing-Supplier Strategies, Emerging Technologies, Latest Instrumentation, Growth Opportunities

Product link: <https://marketpublishers.com/r/E9CE340453C1EN.html>

Price: US\$ 24,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E9CE340453C1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970