

# 2018 Europe Immunoprotein Market: France, Germany, Italy, Spain, UK--Supplier Shares and Strategies, Volume and Sales Segment Forecasts

<https://marketpublishers.com/r/E0C44FCA898EN.html>

Date: June 2018

Pages: 273

Price: US\$ 6,500.00 (Single User License)

ID: E0C44FCA898EN

## Abstracts

This new 273-page report from VPGMarketResearch provides analysis of the European immunoprotein diagnostic market, including emerging tests, technologies, instrumentation, sales forecasts, market shares, and strategic profiles of leading suppliers.

The report provides test volume and sales forecasts by country and market segment for the follow assays:C3C4Free Light ChainsHaptoglobinIgAlIgE Specific IgE TotalIgGIgMImmunofixationPrealbuminProtein ElectrophoresisDuring the next decade, the immunoprotein testing market will undergo significant transformation. The changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others

This unique market and technology assessment is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study explores future trends; provides test volume and sales forecasts by market segment and individual test; compares features of leading analyzers; and profiles key competitors.

Contains 273 pages and 48 tables

## Contents

### INTRODUCTION

#### RATIONALE FOR TESTING DECENTRALIZATION

1. OVERVIEW
2. REGULATORY TRENDS
3. ECONOMIC TRENDS
4. DEMOGRAPHIC TRENDS
5. TECHNOLOGICAL TRENDS
6. SOCIAL TRENDS
7. QUALITY OF CARE
8. DEFENSIVE MEDICINE
9. QUALITY CONTROL ISSUES

#### WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

##### A. Major Routine Chemistry Tests

1. ALBUMIN
2. ALKALINE PHOSPHATASE
3. ALT/SGPT
4. AMMONIA
5. AMYLASE
6. AST/SGOT
7. BILIRUBIN
8. BLOOD GASES
9. BLOOD UREA NITROGEN (BUN)
10. CALCIUM
11. CHOLESTEROL
12. CHOLINESTERASE
13. CREATININE
14. ELECTROLYTES
  - a. Carbon Dioxide/Bicarbonate
  - b. Chloride
  - c. Potassium
  - d. Sodium
15. FERRITIN
16. FOLLATE/FOLIC ACID
17. FRUCTOSAMINE
18. GAMMA-GLUTAMYL TRANSPEPTIDASE (GGT)
19. GLUCOSE

20. HIGH DENSITY LIPOPROTEIN (HDL)
21. IRON
22. LACTATE DEHYDROGENASE (LDH)
23. MAGNESIUM
24. PHOSPHORUS
25. PROTEIN
26. TRIGLYCERIDES
27. TROPONIN
28. URIC ACID
29. URINALYSIS
30. VITAMIN B12

### **INFECTIOUS DISEASE TESTS 1. AIDS**

2. ADENOVIRUS
3. CAMPYLOBACTER
4. CANDIDA
5. CHLAMYDIA
6. CLOSTRIDIUM DIFFICILE
7. CYTOMEGALOVIRUS
8. ENTEROVIRUSES
9. EPSTEIN-BARR VIRUS
10. GONORRHEA
11. HELICOBACTER PYLORI
12. HEPATITIS
  - a. Hepatitis A
  - b. Hepatitis B
  - c. Hepatitis C
  - d. Hepatitis D
13. HERPES SIMPLEX VIRUS
14. HUMAN HERPES VIRUS-6 (HHV-6)
15. INFLUENZA VIRUSES
16. LEGIONELLA
17. LYME DISEASE
18. MEASLES (RUBEOLA)
19. MENINGITIS
20. MONONUCLEOSIS
21. MUMPS
22. MYCOPLASMA

- 23. PAPILLOMAVIRUSES
- 24. PNEUMONIA
- 25. RESPIRATORY SYNCYTIAL VIRUS (RSV)
- 26. RHEUMATOID ARTHRITIS
- 27. ROTAVIRUS (REOVIRUS)
- 28. RUBELLA (GERMAN MEASLES)
- 29. SALMONELLOSIS
- 30. SHIGELLOSIS
- 31. STAPHYLOCOCCUS AUREUS
- 32. STREPTOCOCCI
- 33. SYPHILIS

#### Tumor Markers

- 1. ALPHA-FETOPROTEIN (AFP)
- 2. CARCINOEMBRIONIC ANTIGEN (CEA)
- 3. OCCULT BLOOD
- 4. PROSTATIC ACID PHOSPHATASE (PAP)
- 5. PROSTATE-SPECIFIC ANTIGEN (PSA)

#### MAJOR ROUTINE AND SPECIAL HEMATOLOGY TESTS

- 1. CBC ANALYSIS
  - a. Hemoglobin Concentration
  - b. Hematocrit Determination
  - c. Red Blood Cell Count
  - d. Platelets

#### Endocrine Function Tests

- 1. CORTISOL
- 2. FOLLICLE-STIMULATING HORMONE (FSH)
- 3. GASTRIN
- 4. HUMAN CHORIONIC GONADOTROPIN (HCG)
- 5. LH
- 6. PROLACTIN
- 7. T3
- 8. T3 UPTAKE
- 9. FREE T3
- 10. THYROXINE (T4)
- 11. FREE T4
- 12. TBG
- 13. TSH

#### Therapeutic Drug Monitoring (TDM)

- 1. OVERVIEW

2. CARBAMAZEPINE
3. DIGOXIN
4. GENTAMICIN
5. LIDOCAINE
6. LITHIUM
7. PHENYTOIN/DILANTIN
8. PROCAINAMIDE
9. QUINIDINE
10. THEOPHYLLINE
11. VALPROIC ACID

#### Coagulation Tests

1. INTRODUCTION
2. ACTIVATED PARTIAL THROMBOPLASTIN TIME (APTT)
3. ALPHA-2 ANTIPLASMIN
4. ANTITHROMBIN III
5. BLEEDING TIME
6. D-DIMER
7. FACTOR VIII
8. FIBRIN DEGRADATION PRODUCTS
9. FIBRINOGEN
10. HEPARIN
11. PROTEINS C AND S
12. PROTHROMBIN TIME (PT)
13. THROMBIN TIME

#### Immunoprotein Tests

1. CRP
2. IMMUNOGLOBULINS

#### Drugs of Abuse

1. OVERVIEW
2. TEST METHODOLOGIES
3. AMPHETAMINES
4. BARBITURATES
5. BENZODIAZEPINES
6. CANNABINOIDS/MARIJUANA
7. COCAINE
8. LYSERGIC ACID DIETHYLAMIDE (LSD)
9. METHADONE
10. METHAQUALONE
11. OPIATES

## 12. PHENCYCLIDINE

### **INSTRUMENTATION**

#### 1. CHEMISTRY ANALYZERS MANUFACTURED BY:

Abaxis  
Abbott  
Alfa Wassermann  
Awareness Technologies  
Beckman Coulter/Danaher  
bioMeriuex  
Carolina Chemistries  
Horiba  
Inverness  
Medica  
Nova Biomedical  
Ortho-Clinical Diagnostics  
Polimedco  
Randox  
Roche

#### 2. HEMATOLOGY ANALYZERS MANUFACTURED BY:

Abbott  
Becton Dickinson  
Beckman Coulter/Danaher  
Biocode  
Drew-Scientific  
Diesse Ves Matic  
Horiba  
Menarini  
Nihon Kohden  
Polymedco  
Sysmex

#### 3. COAGULATION ANALYZERS MANUFACTURED BY:

Behnk Elektronik  
Bio/Data  
Cardiovascular Diagnostics  
Diagnostica Stago  
Helena Laboratories  
INSTRUMENTATION Laboratory

ITC Hemochron

Roche

Siemens

Sysmex

Teco Medical Instruments

Trinity Biotech

## CURRENT AND EMERGING TECHNOLOGIES

### 1. MONOCLONAL ANTIBODIES

### 2. IMMUNOASSAYS

a. Technological Principle

b. Enzyme Immunoassays (EIA)

Overview

ELISA

Dot Immunobinding Assays

Capillary Immunoassays

Particle-Membrane Capture Immunoassay

Enzyme Amplification

c. Fluorescent Immunoassays

Fluorescent Polarization

Time-Resolved Pulse Fluorescence

d. Luminescence

Chemiluminescence

Bioluminescence

e. Latex Agglutination

f. Immunoprecipitation

### 3. DRY CHEMISTRY

### 4. BIOSENSORS

### 5. IT AND AUTOMATION

### 6. MOLECULAR DIAGNOSTICS

a. Technology Overview

b. Amplification Methods

Polymerase Chain Reaction

Ligase Chain Reaction

Branched DNA

Q-Beta Replicase

Strand Displacement Activation

Self-Sustained Sequence Replicase

## WORLDWIDE BUSINESS ENVIRONMENT

**U.S.A.****A. Market Overview****1. BUSINESS ENVIRONMENT**

- a. Health Care Expenditures
- b. Cost Consciousness
- c. Reimbursement
- d. Industry Consolidation
- e. Managed Care

PPO

HMO

- f. Hospitals
- g. Admissions
- h. Length of Stay
- i. Industry Diversification
- j. Physician Demographics
- k. Aging Population
  - More Chronic Illness
  - Disease Incidence
  - Susceptibility to Iatrogenesis
  - Multiple Illnesses Cases
- l. Laboratory Regulations

**2. MARKET STRUCTURE**

- a. Hospitals
- b. Commercial/Private Laboratories

**B. Physician Offices/Group Practices 1. Market Summary****2. MARKET STRUCTURE****3. TEST VOLUME AND SALES FORECASTS****C. Major Suppliers' Instrument Placements, Installed Base, Consumables Sales and Market Shares****MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Routine and Special Chemistry
- B. Microbiology/Infectious Diseases
- C. Hematology and Flow Cytometry
- D. Coagulation



## **DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  - 1. MARKETING APPROACHES
  - 2. PRODUCT COMPLEXITY
  - 3. CUSTOMER PREFERENCE
  - 4. ESTABLISHED SUPPLIERS
  - 5. EMERGING SUPPLIERS
  - 6. MAJOR TYPES OF DISTRIBUTORS
  - 7. MARKET SEGMENTATION

### **POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

### **COMPANY PROFILE**

Abbott  
ADI/American Diagnostica  
Agilent Technologies  
Alere/Biosite/Inverness  
Axis-Shield  
Beckman Coulter/Danaher  
Becton Dickinson  
Bio/Data  
Biomerieux  
Bio-Rad

Cepheid  
Chrono-Log  
Corgenix  
Decode Genetics  
Diadexus  
Diagnocure  
Diagnostica Stago/Trinity Biotech  
Diamedix/Erba  
Diasorin  
Eiken Chemical  
EKF Diagnostics  
Fujirebio  
Grifols  
Helena Laboratories  
Hologic/Gen-Probe  
Horiba  
INSTRUMENTATION Laboratory  
International Technidyne/Nexus DX  
Kreatech/Leica  
Kyowa Medex  
Lonza  
Mackay Life Sciences  
Matritech  
Nihon Kohden  
Ortho-Clinical Diagnostics  
Polartechnics  
Polymedco  
Qiagen  
Roche  
SDIX  
Sequenom  
Siemens  
Sienco  
Sysmex  
Takara Bio  
ThermoFisher  
Tosoh  
Wako  
Zycare/Alere



## List Of Tables

### LIST OF TABLES

Major Companies Developing or Marketing Albumin Tests  
Major Companies Developing or Marketing Alkaline Phosphatase Tests  
Major Companies Developing or Marketing ALT/SGPT Tests  
Major Companies Developing or Marketing Amylase Tests  
Major Companies Developing or Marketing AST/SGOT Tests  
Major Companies Developing or Marketing Bilirubin Tests  
Major Companies Developing or Marketing Blood Gas Analyzers  
Major Companies Developing or Marketing BUN Tests  
Major Companies Developing or Marketing Calcium Tests  
Major Companies Developing or Marketing Cholesterol Tests  
Major Companies Developing or Marketing Creatinine Tests  
Major Companies Developing or Marketing Electrolyte Tests  
Major Companies Developing or Marketing Ferritin Tests  
Major Companies Developing or Marketing GGT Tests  
Major Companies Developing or Marketing Glucose Tests  
Major Companies Developing or Marketing HDL Tests  
Major Companies Developing or Marketing Iron Tests  
Major Companies Developing or Marketing LDH Tests  
Major Companies Developing or Marketing Magnesium Tests  
Major Companies Developing or Marketing Phosphorus Tests  
Major Companies Developing or Marketing Protein Tests  
Major Companies Developing or Marketing Triglycerides Tests  
Major Companies Developing or Marketing Uric Acid Tests  
Major Companies Developing or Marketing Vitamin B-12/Folate Tests  
Major Companies Developing or Marketing AIDS Tests  
Major Companies Developing or Marketing Adenovirus Tests  
Major Companies Developing or Marketing Campylobacter Tests  
Major Companies Developing or Marketing Candida Tests  
Major Companies Developing or Marketing CMV Tests  
Major Companies Developing or Marketing EBV Tests  
Major Companies Developing or Marketing Gonorrhoea Tests  
Major Companies Developing or Marketing Helicobacter Pylori Tests  
Major Companies Developing or Marketing Hepatitis Tests  
Major Companies Developing or Marketing Herpes Tests  
Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests  
Major Companies Developing or Marketing Lyme Disease Tests  
Major Companies Developing or Marketing Measles Tests  
Major Companies Developing or Marketing Meningitis Tests  
Major Companies Developing or Marketing Mononucleosis Tests  
Major Companies Developing or Marketing Mumps Tests  
Major Companies Developing or Marketing Mycoplasma Tests  
Major Companies Developing or Marketing Pneumonia Tests  
Major Companies Developing or Marketing RSV Tests  
Major Companies Developing or Marketing Rotavirus Tests  
Major Companies Developing or Marketing Rubella Tests  
Major Companies Developing or Marketing Salmonella Tests  
Major Companies Developing or Marketing Shigella Tests  
Major Companies Developing or Marketing Streptococci Tests  
Major Companies Developing or Marketing Syphilis Tests  
Major Companies Developing or Marketing AFP Tests  
Major Companies Developing or Marketing CEA Tests  
Major Companies Developing or Marketing Occult Blood Tests  
Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests  
Major Companies Developing or Marketing PSA Tests  
Major Companies Developing or Marketing FSH Tests  
Major Companies Developing or Marketing HCG Tests  
Major Companies Developing or Marketing LH Tests  
Major Companies Developing or Marketing Prolactin Tests  
Major Companies Developing or Marketing T3 Tests  
Major Companies Developing or Marketing T4 Tests  
Major Companies Developing or Marketing TSH Tests  
Major Companies Developing or Marketing TDM Tests  
Major Companies Developing or Marketing Digoxin Tests  
Major Companies Developing or Marketing Lithium Tests  
Major Companies Developing or Marketing Phenytoin/Dilantin Tests  
Major Companies Developing or Marketing Theophylline Tests  
Major Companies Developing or Marketing Valproic Acid Tests  
Major Companies Developing or Marketing APTT Tests  
Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests  
Major Companies Developing or Marketing Antithrombin III Tests  
Major Companies Developing or Marketing Bleeding Time Tests  
Major Companies Developing or Marketing D-Dimer Tests  
Major Companies Developing or Marketing Factor Assays Tests

Major Companies Developing or Marketing Fibrin Degradation Product Tests  
Major Companies Developing or Marketing Fibrinogen Tests  
Major Companies Developing or Marketing Heparin Tests  
Major Companies Developing or Marketing Protein C Tests  
Major Companies Developing or Marketing Protein S Tests  
Major Companies Developing or Marketing PT Tests  
Major Companies Developing or Marketing Thrombin Time Tests  
Major Companies Developing or Marketing CRP Tests  
Major Companies Developing or Marketing Drugs of Abuse Tests  
U.S.A., Physician Offices/Group Practices Total Diagnostic Sales Forecast by Market Segment  
U.S.A., Physician Offices/Group Practices Reagent Sales Forecast by Market Segment  
U.S.A., Physician Offices/Group Practices Instrument Sales Forecast by Market Segment  
U.S.A., Office-Based Physicians Forecast by Practice Type  
U.S.A., Physician Offices/Group Practices Forecast by Type  
U.S.A., Physician Office/Group Practice Laboratories Forecast by Practice Size  
U.S.A., Physician Offices/Group Practices Routine and Special Chemistry Test Volume Forecast  
U.S.A., Physician Offices Laboratories Major Infectious Disease Test Volume Forecast  
U.S.A., Physician Offices/Group Practice Microbiology Test Volume Forecast by Market Segment  
U.S.A., Physician Offices/Group Practices Routine Hematology Test Volume Forecast  
U.S.A., Physician Offices Laboratories Flow Cytometry and Special Hematology Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Coagulation Test Volume Forecast  
U.S.A., Physician Offices/Group Practices TDM Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Endocrine Function Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Immunoprotien Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Drugs of Abuse Test Volume Forecast  
U.S.A., Physician Offices/Group Practices Routine and Special Chemistry Test Volume Forecast by Practice Type  
U.S.A., Physician Offices/Group Practices Microbiology/Infectious Disease Test Volume Forecast by Practice Type  
U.S.A., Physician Offices/Group Practices Hematology and Flow Cytometry Test Volume Forecast by Practice Type  
U.S.A., Physician Offices/Group Practices TDM Test Volume Forecast by Practice Type  
U.S.A., Physician Offices/Group Practices Endocrine Function Test Volume Forecast by

Practice Type

U.S.A., Physician Offices/Group Practices Tumor Markers Test Volume Forecast by Practice Type

U.S.A., Physician Offices/Group Practices Immunoprotein Test Volume Forecast by Practice Type

U.S.A., Physician Offices/Group Practices Drugs of Abuse Test Volume Forecast by Practice Type

U.S.A., Physician Offices/Group Practices Routine and Special Chemistry Reagent Market Forecast by Test

U.S.A., Physician Offices Laboratories Major Infectious Disease Reagent Market Forecast by Test

U.S.A., Physician Offices/Group Practices Microbiology Reagent Market Forecast By Market Segment

U.S.A., Physician Offices/Group Practices Hematology and Flow Cytometry Consumables Market Forecast

U.S.A., Physician Offices/Group Practices TDM Reagent Market Forecast by Test

U.S.A., Physician Offices/Group Practices Endocrine Function Reagent Market Forecast by Test

U.S.A., Physician Offices/Group Practices Major Tumor Marker Reagent Market Forecast by Test

U.S.A., Physician Offices/Group Practices Coagulation Reagent Market Forecast

U.S.A., Physician Offices/Group Practices Immunoprotein Reagent Market Forecast by Test

U.S.A., Physician Offices/Group Practices Drugs of Abuse Reagent Market Forecast by Test

U.S.A., Major Suppliers of Clinical Chemistry Reagents: Estimated Sales and Market Shares

U.S.A., Major Suppliers of Clinical Chemistry Analyzers: Estimated Sales and Market Shares

U.S.A., Major Suppliers of Immunodiagnostic Products: Estimated Sales and Market Shares

U.S.A., Major Suppliers of Immunoassay Reagents: Estimated Sales and Market Shares

U.S.A., Major Suppliers of Immunoassay Analyzers: Estimated Sales and Market Shares

U.S.A., AIDS Testing Market Estimated Market Shares of Major Suppliers

U.S.A., Chlamydia Testing Market Estimated Market Shares of Major Suppliers

U.S.A., CMV Testing Market Estimated Market Shares of Major Suppliers

U.S.A., Gonorrhea Testing Market Estimated Market Shares of Major Suppliers

U.S.A., Helicobacter Pylori Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Hepatitis Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Herpes Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Influenza Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Lyme Disease Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Mononucleosis Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Rubella Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Streptococci Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., Syphilis Testing Market Estimated Market Shares of Major Suppliers  
U.S.A., AFP Testing Market by Major Suppliers  
U.S.A., CA 15-3/27-29 Testing Market by Major Suppliers  
U.S.A., CA 19-9 Testing Market by Major Suppliers  
U.S.A., CEA Testing Market by Major Suppliers  
U.S.A., PAP Testing Market by Major Suppliers  
U.S.A., PSA Testing Market by Major Suppliers  
U.S.A., Hematology Analyzers Estimated Placements and Installed Base  
U.S.A., Flow Cytometers Estimated Placements and Installed Base  
U.S.A., Hematology Diagnostics Market Estimated Market Shares of Major Suppliers  
U.S.A., Hematology Instrument Market Estimated Market Shares of Major Suppliers  
U.S.A., Hematology Consumable Market Estimated Market Shares of Major Suppliers  
U.S.A., Flow Cytometry Diagnostics Market Estimated Market Shares of Major Suppliers  
U.S.A., Flow Cytometry Consumable Market Estimated Market Shares of Major Suppliers  
U.S.A., Flow Cytometry Instruments Market Estimated Market Shares of Major Suppliers  
U.S.A., Market Major Suppliers of Coagulation Diagnostic Products, Estimated Market Shares of Major Suppliers



## I would like to order

Product name: 2018 Europe Immunoprotein Market: France, Germany, Italy, Spain, UK--Supplier Shares and Strategies, Volume and Sales Segment Forecasts

Product link: <https://marketpublishers.com/r/E0C44FCA898EN.html>

Price: US\$ 6,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0C44FCA898EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

