

# **Europe Clinical Chemistry Reagents and Analyzers Market 2021: A 31-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Technology and Instrumentation Review**

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## **Abstracts**

This new 31-country report from VPGMarketResearch.com is available by country, market segment, section, or individual test.

This report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

## **Rationale**

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

## **Country Analyses**

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK

## Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

## Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

## Individual Tests Analyzed in the Report

### Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

### Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin,

Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topiramate, Valproic Acid, Vancomycin

### **Endocrine Function**

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

### **Tumor Markers and Special Chemistry**

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

### **Immunoproteins**

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

### **Drugs of Abuse**

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

### **Current and Emerging Products**

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

### **Technology Review**

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

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Alternative market penetration strategies.

Potential market entry barriers and risks.

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Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

Biomerieux

Bio-Rad

Diasorin

Eiken Chemical

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho-Clinical Diagnostics

Quest Diagnostics

Roche

Siemens

Sysmex

Thermo Fisher/Affymetrix

Tosoh

Wako

Wallac/PE

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Bulgaria  
Canada  
Croatia  
Cyprus  
Czech Republic  
Denmark  
Estonia  
Finland  
France  
Germany  
Greece  
Hungary  
Iceland  
Ireland  
Italy  
Latvia  
Lithuania  
Malta  
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Poland  
Portugal  
Romania  
Serbia  
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Sweden

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Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Germany, All Market Segments, TDM Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay  
Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast by Assay  
Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market

## Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay

Greece All Market Segments, TDM Test Volume Forecast by Assay

Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Greece All Market Segments, TDM Reagent Market Forecast by Assay

Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Hungary All Market Segments, TDM Test Volume Forecast by Assay  
Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
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Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Hungary All Market Segments, TDM Reagent Market Forecast by Assay  
Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
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Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Iceland All Market Segments, TDM Test Volume Forecast by Assay  
Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
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Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Iceland All Market Segments, TDM Reagent Market Forecast by Assay  
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Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume

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Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay



Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, All Market Segments, TDM Test Volume Forecast by Assay

Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Italy, Routine Chemistry Reagent Market Forecast by Market Segment

Italy, Endocrine Function Reagent Market Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Italy, TDM Reagent Market Forecast by Market Segment

Italy, Immunoprotein Reagent Market Forecast by Market Segment

Italy, Drugs of Abuse Reagent Market Forecast by Market Segment

Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, All Market Segments, TDM Reagent Market Forecast by Assay

Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Latvia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Latvia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Latvia All Market Segments, TDM Test Volume Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Latvia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Latvia All Market Segments, TDM Reagent Market Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Lithuania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Lithuania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Lithuania All Market Segments, TDM Test Volume Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

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Lithuania All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Lithuania All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Lithuania All Market Segments, TDM Reagent Market Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

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Malta All Market Segments, Endocrine Function Test Volume Forecast by Assay

Malta All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Malta All Market Segments, Immunoprotein Test Volume Forecast by Assay

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Malta All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

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Malta All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Malta All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Malta All Market Segments, TDM Reagent Market Forecast by Assay

Malta All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
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Netherlands All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Netherlands All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Netherlands All Market Segments, TDM Test Volume Forecast by Assay  
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Netherlands All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
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Norway All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Norway All Market Segments, Immunoprotein Test Volume Forecast by Assay  
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Norway All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
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Norway All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
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Norway All Market Segments, Tumor Markers and Special Chemistry Reagent Market

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Norway All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Norway All Market Segments, TDM Reagent Market Forecast by Assay

Norway All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Norway Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Poland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Poland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Poland All Market Segments, TDM Test Volume Forecast by Assay

Poland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Poland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Poland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Poland All Market Segments, TDM Reagent Market Forecast by Assay

Poland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

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Portugal All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Endocrine Function Test Volume Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Immunoprotein Test Volume Forecast by Assay

Portugal All Market Segments, TDM Test Volume Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

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Portugal All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Portugal All Market Segments, TDM Reagent Market Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

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Romania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Romania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Romania All Market Segments, TDM Test Volume Forecast by Assay

Romania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Romania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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Romania All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Romania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Romania All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Romania All Market Segments, TDM Reagent Market Forecast by Assay

Romania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Romania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

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Serbia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Serbia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Serbia All Market Segments, TDM Test Volume Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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Serbia All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Serbia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Serbia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Serbia All Market Segments, TDM Reagent Market Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovakia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovakia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovakia All Market Segments, TDM Test Volume Forecast by Assay

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Slovakia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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Slovakia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovakia All Market Segments, TDM Reagent Market Forecast by Assay

Slovakia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

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Slovenia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovenia All Market Segments, TDM Test Volume Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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Slovenia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Slovenia All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
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Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category  
Spain, Routine Chemistry Test Volume Forecast by Market Segment  
Spain, Endocrine Function Test Volume Forecast by Market Segment  
Spain, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment  
Spain, Immunoprotein Test Volume Forecast by Market Segment  
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Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast  
Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay



Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay  
Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay

Spain, All Market Segments, TDM Test Volume Forecast by Assay

Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay

Spain, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Spain, Routine Chemistry Reagent Market Forecast by Market Segment

Spain, Endocrine Function Reagent Market Forecast by Market Segment

Spain, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Spain, Immunoprotein Reagent Market Forecast by Market Segment

Spain, TDM Reagent Market Forecast by Market Segment

Spain, Drugs of Abuse Reagent Market Forecast by Market Segment

Spain, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay  
Spain, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Spain, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay  
Spain, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Spain, All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Spain, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, Immunoprotein Reagent Market Forecast by Assay  
Spain, All Market Segments, TDM Reagent Market Forecast by Assay  
Spain, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay  
Spain, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Spain, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Spain, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
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Sweden All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Sweden All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Sweden All Market Segments, TDM Test Volume Forecast by Assay  
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Sweden All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
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Sweden All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Sweden All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Sweden All Market Segments, TDM Reagent Market Forecast by Assay  
Sweden All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
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Switzerland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

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Switzerland All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Switzerland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Switzerland All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Switzerland All Market Segments, TDM Test Volume Forecast by Assay  
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Switzerland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Switzerland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Switzerland All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Switzerland All Market Segments, TDM Reagent Market Forecast by Assay  
Switzerland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Switzerland Clinical Chemistry and Immunoassay Instrument Market Forecast by

## Analyzer Type

U.K. Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume And Diagnostics Sales Forecast by Test Category

U.K., Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

U.K., Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

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