

Europe Clinical Chemistry Reagents and Analyzers Market 2021: A 31-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Technology and Instrumentation Review

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Abstracts

This new 31-country report from VPGMarketResearch.com is available by country, market segment, section, or individual test.

This report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

Rationale

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

Country Analyses

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK

Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

Individual Tests Analyzed in the Report

Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin,

Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin

Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

Drugs of Abuse

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

Biomerieux

Bio-Rad

Diasorin

Eiken Chemical

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho-Clinical Diagnostics

Quest Diagnostics

Roche

Siemens

Sysmex

Thermo Fisher/Affymetrix

Tosoh

Wako

Wallac/PE

Contains 1,440 pages and 800 tables

Contents

I. INTRODUCTION

II. MARKET OVERVIEW

- A. Business Environment
- B. Market Structure
- C. Market Size and Growth

III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

V. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

VII. MARKET AND TECHNOLOGY OVERVIEW

- A. Major Routine Chemistry Tests
 - 1. Albumin
 - 2. Alkaline Phosphatase
 - 3. ALT/SGPT
 - 4. Ammonia
 - 5. Amylase

6. AST/SGOT
7. Bilirubin, Total
8. Blood Gases
9. Blood Urea Nitrogen (BUN)
10. BNP
11. Calcium
12. Cardio CRP
13. Cholesterol
14. Cholinesterase
15. CRP
16. Creatinine
17. Electrolytes
 - a. Carbon Dioxide/Bicarbonate
 - b. Chloride
 - c. Potassium
 - d. Sodium
18. Ferritin
19. Fructosamine
20. Gamma-Glutamyl Transpeptidase (GGT)
21. Glucose
22. High Density Lipoprotein (HDL)
23. Homocysteine
24. hs-CRP
25. Iron
- 26.. Lactate Dehydrogenase (LDH)
27. Magnesium
28. NT-proBNP
29. Phosphorus
30. Protein
31. ST2
32. Triglycerides
33. Uric Acid
34. Troponin
- B. Therapeutic Drug Monitoring (TDM)
 1. Overview
 2. Carbamazepine
 3. Cyclosporin
 4. Digoxin
 5. Everolimus

6. Gentamicin
7. Lamotrigine/Lamictal
8. Levetiracetam
9. Lidocaine
10. Lithium
11. NAPA/Procainamide
12. Phenytoin
13. Quinidine
14. Sirolimus
15. Tacrolimus
16. Theophylline
17. Topirimate
18. Valproic Acid

C. Endocrine Function Tests

1. Cortisol
2. Estradiol
3. Follicle-Stimulating Hormone (FSH)
4. Gastrin
5. Growth Hormone/IGF-1
6. Human Chorionic Gonadotropin (HCG)
7. LH
8. Progesterone
9. PTH/IO PTH
10. Prolactin
11. T3
12. T3 Free
13. T3 Uptake
14. T4 (Thyroxine)
15. T4 Free
16. TBG
17. Testosterone
18. Thyroglobulin Ab
19. TPO Ab
20. TSH

D. Tumor Markers and Special Chemistry Tests

1. AFP
2. CA 15-3
3. CA 19-9
4. CA 27-29

5. Carcinoembryonic Antigen (CEA)
 6. Folate/Folic Acid
 7. HCG
 8. 25-Hydroxy Vitamin D2 and D3
 9. Occult Blood
 10. Prostate-Specific Antigen (PSA)
 11. Thyroglobulin
 12. Vitamin B-12
- E. Immunoprotein Tests
1. Complement
 - a. C3
 - b. C4
 2. Free Light Chains
 3. Immunofixation
 4. Immunoglobulins (IgA, IgE, IgG, IgM)
 5. Haptoglobin
 6. Prealbumin
 7. Protein Electrophoresis
- F. Drugs of Abuse
1. Overview
 2. Test Methodologies
 3. Amphetamines
 4. Barbiturates
 5. Benzodiazepines
 6. Cannabinoids/Marijuana
 7. Cocaine
 8. Lysergic Acid Diethylamide (LSD)
 9. Methadone
 10. Methaqualone
 11. Opiates
 12. Phencyclidine
 13. Tricyclic Antidepressants
- G. Clinical Chemistry and Immunodiagnostic Instrumentation Review: Operating Characteristics and Features of High-, Medium-, and Low-volume/POC analyzers
- H. Major Clinical Chemistry and Immunodiagnostic Technologies And Their Potential Applications
1. Monoclonal and Polyclonal Antibodies
 2. Immunoassays
 3. Tandem Mass Spec

4. IT and Automation
5. Dry Chemistry
6. Biosensors

VIII. COUNTRY ANALYSES: VOLUME AND SALES FORECASTS FOR OVER 100 IMMUNODIAGNOSTIC, DRUG OF ABUSE, ENDOCRINE FUNCTION, IMMUNOPROTEIN, THERAPEUTIC DRUG MONITORING (TDM), TUMOR MARKER AND SPECIAL CHEMISTRY TESTS

Austria
Belgium
Bulgaria
Canada
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Iceland
Ireland
Italy
Latvia
Lithuania
Malta
Netherlands
Norway
Poland
Portugal
Romania
Serbia
Slovakia
Slovenia
Spain
Sweden

Switzerland
UK

IX. COMPETITIVE ASSESSMENTS

Abbott Laboratories
AdnaGen/Alere
Agilent Technologies
Bayer Healthcare
Beckman Coulter/Danaher
Biomedical Diagnostics
BioMerieux
Bio-Rad
DiaSorin
Eiken
Fujirebio
Grifols
Instrumentation Laboratory
Kyowa Medex
Matritech/Alere
Ortho-Clinical Diagnostics
Quest Diagnostics
Roche
Siemens
Sysmex
Thermo Fisher
Tosoh
Wako
Wallac/PE

List Of Tables

LIST OF TABLES

Austria Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Austria All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Austria All Market Segments, Endocrine Function Test Volume Forecast by Assay

Austria All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Austria All Market Segments, Immunoprotein Test Volume Forecast by Assay

Austria All Market Segments, TDM Test Volume Forecast by Assay

Austria All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Austria Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Austria All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Austria All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Austria All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Austria All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Austria All Market Segments, TDM Reagent Market Forecast by Assay

Austria All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Austria Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Belgium Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Belgium All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Belgium All Market Segments, Endocrine Function Test Volume Forecast by Assay

Belgium All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Belgium All Market Segments, Immunoprotein Test Volume Forecast by Assay

Belgium All Market Segments, TDM Test Volume Forecast by Assay

Belgium All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Belgium Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Belgium All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Belgium All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Belgium All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Belgium All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Belgium All Market Segments, TDM Reagent Market Forecast by Assay
Belgium All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Belgium Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Bulgaria Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Bulgaria All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Bulgaria All Market Segments, Endocrine Function Test Volume Forecast by Assay
Bulgaria All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Bulgaria All Market Segments, Immunoprotein Test Volume Forecast by Assay
Bulgaria All Market Segments, TDM Test Volume Forecast by Assay
Bulgaria All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Bulgaria Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Bulgaria All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Bulgaria All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Bulgaria All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Bulgaria All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Bulgaria All Market Segments, TDM Reagent Market Forecast by Assay
Bulgaria All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Bulgaria Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Croatia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Croatia All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Croatia All Market Segments, Endocrine Function Test Volume Forecast by Assay
Croatia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Croatia All Market Segments, Immunoprotein Test Volume Forecast by Assay
Croatia All Market Segments, TDM Test Volume Forecast by Assay
Croatia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Croatia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Croatia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Croatia All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Croatia All Market Segments, Tumor Markers and Special Chemistry Reagent Market

Forecast by Assay

Croatia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Croatia All Market Segments, TDM Reagent Market Forecast by Assay

Croatia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Croatia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Cyprus Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Cyprus All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Cyprus All Market Segments, Endocrine Function Test Volume Forecast by Assay

Cyprus All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Cyprus All Market Segments, Immunoprotein Test Volume Forecast by Assay

Cyprus All Market Segments, TDM Test Volume Forecast by Assay

Cyprus All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Cyprus Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Cyprus All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Cyprus All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Cyprus All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Cyprus All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Cyprus All Market Segments, TDM Reagent Market Forecast by Assay

Cyprus All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Cyprus Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Czech Republic Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Czech Republic All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Czech Republic All Market Segments, Endocrine Function Test Volume Forecast by Assay

Czech Republic All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Czech Republic All Market Segments, Immunoprotein Test Volume Forecast by Assay

Czech Republic All Market Segments, TDM Test Volume Forecast by Assay

Czech Republic All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Czech Republic Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Czech Republic All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Czech Republic All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Czech Republic All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Czech Republic All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Czech Republic All Market Segments, TDM Reagent Market Forecast by Assay

Czech Republic All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Czech Republic Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Denmark Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Denmark All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Denmark All Market Segments, Endocrine Function Test Volume Forecast by Assay

Denmark All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Denmark All Market Segments, Immunoprotein Test Volume Forecast by Assay

Denmark All Market Segments, TDM Test Volume Forecast by Assay

Denmark All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Denmark Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Denmark All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Denmark All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Denmark All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Denmark All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Denmark All Market Segments, TDM Reagent Market Forecast by Assay

Denmark All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Denmark Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Estonia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Estonia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Estonia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Estonia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Estonia All Market Segments, Immunoprotein Test Volume Forecast by Assay
Estonia All Market Segments, TDM Test Volume Forecast by Assay
Estonia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Estonia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Estonia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Estonia All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Estonia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Estonia All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Estonia All Market Segments, TDM Reagent Market Forecast by Assay
Estonia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Estonia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Finland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Finland All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Finland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Finland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Finland All Market Segments, Immunoprotein Test Volume Forecast by Assay
Finland All Market Segments, TDM Test Volume Forecast by Assay
Finland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Finland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Finland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Finland All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Finland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Finland All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Finland All Market Segments, TDM Reagent Market Forecast by Assay
Finland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Finland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
France Executive Summary Table Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category
France, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment
France, Hospital Laboratories Performing Chemistry and Immunoassay Tests By Bed

Size

France, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

France, Total Chemistry and Immunoassay Specimen Volume Forecast

France, All Market Segments, Specimen Volume Forecast by Test Category

France, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

France, Routine Chemistry Test Volume Forecast by Market Segment

France, Endocrine Function Test Volume Forecast by Market Segment

France, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

France, Immunoprotein Test Volume Forecast by Market Segment

France, TDM Test Volume Forecast by Market Segment

France, Drugs of Abuse Test Volume Forecast by Market Segment

France, All Market Segments, Profiles, Panels and Individual Tests Forecast

France, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

France, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

France, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

France, All Market Segments, Endocrine Function Test Volume Forecast by Assay

France, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

France, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

France, All Market Segments, Immunoprotein Test Volume Forecast by Assay

France, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

France, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

France, All Market Segments, TDM Test Volume Forecast by Assay

France, Hospital Laboratories, TDM Test Volume Forecast

France, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

France, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
France, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
France, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
France, Total Clinical Chemistry and Reagent Market Immunoassay Forecast by Test Category
France, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
France, Routine Chemistry Reagent Market Forecast by Market Segment
France, Endocrine Function Reagent Market Forecast by Market Segment
France, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
France, Immunoprotein Reagent Market Forecast by Market Segment
France, TDM Reagent Market Forecast by Market Segment
France, Drugs of Abuse Reagent Market Forecast by Market Segment
France, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
France, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
France, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
France, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
France, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
France, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
France, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
France, All Market Segments, TDM Reagent Market Forecast by Assay
France, Hospital Laboratories, TDM Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
France, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
France, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
France, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Assay

France, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

France, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

France, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Germany Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast By Test Category

Germany, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Germany, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Germany, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Germany, Total Chemistry and Immunoassay Specimen Volume Forecast

Germany, All Market Segments, Specimen Volume Forecast by Test Category

Germany, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Germany, Routine Chemistry Test Volume Forecast by Market Segment

Germany, Endocrine Function Test Volume Forecast by Market Segment

Germany, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Germany, Immunoprotein Test Volume Forecast By Market Segment

Germany, TDM Test Volume Forecast by Market Segment

Germany, Drugs of Abuse Test Volume Forecast by Market Segment

Germany, All Market Segments, Profiles, Panels and Individual Tests Forecast

Germany, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Germany, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Germany, Physician Offices/Group Practices, Profiles, Panels and Individual Tests Forecast

Germany, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Germany, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Germany, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Germany, Physician Offices/Group Practices, Routine Chemistry Test Volume Forecast by Assay

Germany, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Germany, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Endocrine Function Test Volume Forecast by Assay
Germany, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Germany, All Market Segments, Immunoprotein Test Volume Forecast by Assay
Germany, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Immunoprotein Test Volume Forecast by Assay
Germany, All Market Segments, TDM Test Volume Forecast by Assay
Germany, Hospital Laboratories, TDM Test Volume Forecast
Germany, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, TDM Test Volume Forecast by Assay
Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay
Germany, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
Germany, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Germany, Routine Chemistry Reagent Market Forecast by Market Segment
Germany, Endocrine Function Reagent Market Forecast by Market Segment
Germany, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
Germany, TDM Reagent Market Forecast by Market Segment
Germany, Immunoprotein Reagent Market Forecast by Market Segment

Germany, Drugs of Abuse Reagent Market Forecast by Market Segment
Germany, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay
Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay
Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, All Market Segments, TDM Reagent Market Forecast by Assay
Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay
Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast by Assay
Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay
Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market

Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay

Greece All Market Segments, TDM Test Volume Forecast by Assay

Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Greece All Market Segments, TDM Reagent Market Forecast by Assay

Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay
Hungary All Market Segments, TDM Test Volume Forecast by Assay
Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Hungary All Market Segments, TDM Reagent Market Forecast by Assay
Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay
Iceland All Market Segments, TDM Test Volume Forecast by Assay
Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Iceland All Market Segments, TDM Reagent Market Forecast by Assay
Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume

Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay
Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay
Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
Italy, All Market Segments, TDM Test Volume Forecast by Assay
Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Italy, Routine Chemistry Reagent Market Forecast by Market Segment
Italy, Endocrine Function Reagent Market Forecast by Market Segment
Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
Italy, TDM Reagent Market Forecast by Market Segment
Italy, Immunoprotein Reagent Market Forecast by Market Segment
Italy, Drugs of Abuse Reagent Market Forecast by Market Segment
Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, All Market Segments, TDM Reagent Market Forecast by Assay

Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Latvia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Latvia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Latvia All Market Segments, TDM Test Volume Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Latvia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Latvia All Market Segments, TDM Reagent Market Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Lithuania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Lithuania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Lithuania All Market Segments, TDM Test Volume Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Lithuania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Lithuania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Lithuania All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Lithuania All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Lithuania All Market Segments, TDM Reagent Market Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Lithuania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Malta Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Malta All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Malta All Market Segments, Endocrine Function Test Volume Forecast by Assay

Malta All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Malta All Market Segments, Immunoprotein Test Volume Forecast by Assay

Malta All Market Segments, TDM Test Volume Forecast by Assay

Malta All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Malta Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Malta All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Malta All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Malta All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Malta All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Malta All Market Segments, TDM Reagent Market Forecast by Assay

Malta All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Malta Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Netherlands Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Netherlands All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Netherlands All Market Segments, Endocrine Function Test Volume Forecast by Assay
Netherlands All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Netherlands All Market Segments, Immunoprotein Test Volume Forecast by Assay
Netherlands All Market Segments, TDM Test Volume Forecast by Assay
Netherlands All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Netherlands Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Netherlands All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Netherlands All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Netherlands All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Netherlands All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Netherlands All Market Segments, TDM Reagent Market Forecast by Assay
Netherlands All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Netherlands Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Norway Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Norway All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Norway All Market Segments, Endocrine Function Test Volume Forecast by Assay
Norway All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Norway All Market Segments, Immunoprotein Test Volume Forecast by Assay
Norway All Market Segments, TDM Test Volume Forecast by Assay
Norway All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Norway Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Norway All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Norway All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Norway All Market Segments, Tumor Markers and Special Chemistry Reagent Market

Forecast by Assay

Norway All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Norway All Market Segments, TDM Reagent Market Forecast by Assay

Norway All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Norway Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Poland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Poland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Poland All Market Segments, TDM Test Volume Forecast by Assay

Poland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Poland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Poland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Poland All Market Segments, TDM Reagent Market Forecast by Assay

Poland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Poland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Portugal Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Portugal All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Endocrine Function Test Volume Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Immunoprotein Test Volume Forecast by Assay

Portugal All Market Segments, TDM Test Volume Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Portugal All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Portugal All Market Segments, TDM Reagent Market Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Romania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Romania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Romania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Romania All Market Segments, TDM Test Volume Forecast by Assay

Romania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Romania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Romania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Romania All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Romania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Romania All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Romania All Market Segments, TDM Reagent Market Forecast by Assay

Romania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Romania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Serbia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Serbia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Serbia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Serbia All Market Segments, TDM Test Volume Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Serbia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Serbia All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Serbia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Serbia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Serbia All Market Segments, TDM Reagent Market Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovakia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovakia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovakia All Market Segments, TDM Test Volume Forecast by Assay

Slovakia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovakia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovakia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovakia All Market Segments, TDM Reagent Market Forecast by Assay

Slovakia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Slovakia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovenia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovenia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovenia All Market Segments, TDM Test Volume Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovenia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Slovenia All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Slovenia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Slovenia All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Slovenia All Market Segments, TDM Reagent Market Forecast by Assay
Slovenia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Slovenia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category
Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category
Spain, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment
Spain, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size
Spain, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume
Spain, Total Chemistry and Immunoassay Specimen Volume Forecast
Spain, All Market Segments, Specimen Volume Forecast by Test Category
Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category
Spain, Routine Chemistry Test Volume Forecast by Market Segment
Spain, Endocrine Function Test Volume Forecast by Market Segment
Spain, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment
Spain, Immunoprotein Test Volume Forecast by Market Segment
Spain, TDM Test Volume Forecast by Market Segment
Spain, Drugs of Abuse Test Volume Forecast by Market Segment
Spain, All Market Segments, Profiles, Panels and Individual Tests Forecast
Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast
Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay

Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay
Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay
Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay
Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay
Spain, All Market Segments, TDM Test Volume Forecast by Assay
Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay
Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay
Spain, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Spain, Routine Chemistry Reagent Market Forecast by Market Segment
Spain, Endocrine Function Reagent Market Forecast by Market Segment
Spain, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
Spain, Immunoprotein Reagent Market Forecast by Market Segment
Spain, TDM Reagent Market Forecast by Market Segment
Spain, Drugs of Abuse Reagent Market Forecast by Market Segment
Spain, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
Spain, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Reagent Market Forecast by Assay

Spain, All Market Segments, TDM Reagent Market Forecast by Assay

Spain, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Drugs of Abuse Reagent Market Forecast by Assay
Spain, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Spain, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Sweden Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Sweden All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Sweden All Market Segments, Endocrine Function Test Volume Forecast by Assay
Sweden All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Sweden All Market Segments, Immunoprotein Test Volume Forecast by Assay
Sweden All Market Segments, TDM Test Volume Forecast by Assay
Sweden All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Sweden Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Sweden All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Sweden All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Sweden All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Sweden All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Sweden All Market Segments, TDM Reagent Market Forecast by Assay
Sweden All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Sweden Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Switzerland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Switzerland All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Switzerland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Switzerland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Switzerland All Market Segments, Immunoprotein Test Volume Forecast by Assay
Switzerland All Market Segments, TDM Test Volume Forecast by Assay
Switzerland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Switzerland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Switzerland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Switzerland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Switzerland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Switzerland All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Switzerland All Market Segments, TDM Reagent Market Forecast by Assay
Switzerland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Switzerland Clinical Chemistry and Immunoassay Instrument Market Forecast by

Analyzer Type

U.K. Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume And Diagnostics Sales Forecast by Test Category

U.K., Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

U.K., Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

U.K., Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

U.K., Total Chemistry and Immunoassay Specimen Volume Forecast

U.K., All Market Segments, Specimen Volume Forecast by Test Category

U.K., Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

U.K., Routine Chemistry Test Volume Forecast by Market Segment

U.K., Endocrine Function Test Volume Forecast by Market Segment

U.K., Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

U.K., Immunoprotein Test Volume Forecast by Market Segment

U.K., TDM Test Volume Forecast by Market Segment

U.K., Drugs of Abuse Test Volume Forecast by Market Segment

U.K., All Market Segments, Profiles, Panels and Individual Tests Forecast

U.K., Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

U.K., Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

U.K., All Market Segments, Routine Chemistry Test Volume Forecast by Assay

U.K., Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

U.K., All Market Segments, Endocrine Function Test Volume Forecast by Assay

U.K., Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

U.K., All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

U.K., All Market Segments, Immunoprotein Test Volume Forecast by Assay

U.K., Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

U.K., All Market Segments, TDM Test Volume Forecast by Assay

U.K., Hospital Laboratories, TDM Test Volume Forecast by Assay

U.K., Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
U.K., All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
U.K., Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
U.K., Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
U.K., Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category
U.K., Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
U.K., Routine Chemistry Reagent Market Forecast by Market Segment
U.K., Endocrine Function Reagent Market Forecast by Market Segment
U.K., Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment
U.K., Immunoprotein Reagent Market Forecast by Market Segment
U.K., TDM Reagent Market Forecast by Market Segment
U.K., Drugs of Abuse Reagent Market Forecast by Market Segment
U.K., All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay
U.K., All Market Segments, Endocrine Function Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
U.K., All Market Segments, Immunoprotein Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay
U.K., All Market Segments, TDM Reagent Market Forecast by Assay
U.K., Hospital Laboratories, TDM Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay
U.K., All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
U.K., All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
U.K., Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay
U.K., Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by

Assay

U.K., Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

U.K., Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares

U.K., Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Major Companies Developing or Marketing Albumin Tests

Major Companies Developing or Marketing Alkaline Phosphatase Tests

Major Companies Developing or Marketing ALT/SGPT Tests

Major Companies Developing or Marketing Amylase Tests

Major Companies Developing or Marketing AST/SGOT Tests

Major Companies Developing or Marketing Bilirubin Tests

Major Companies Developing or Marketing Blood Gas Analyzers

Major Companies Developing or Marketing BUN Tests

Major Companies Developing or Marketing Calcium Tests

Major Companies Developing or Marketing Cholesterol Tests

Major Companies Developing or Marketing Creatinine Tests

Major Companies Developing or Marketing Electrolyte Tests

Major Companies Developing or Marketing GGT Tests

Major Companies Developing or Marketing Glucose Tests

Major Companies Developing or Marketing HDL Tests

Major Companies Developing or Marketing Iron Tests

Major Companies Developing or Marketing LDH Tests

Major Companies Developing or Marketing Magnesium Tests

Major Companies Developing or Marketing Phosphorus Tests

Major Companies Developing or Marketing Protein Tests

Major Companies Developing or Marketing Triglycerides Tests

Major Companies Developing or Marketing Uric Acid Tests

Major Companies Developing or Marketing TDM Tests

Major Companies Developing or Marketing Digoxin Tests

Major Companies Developing or Marketing Lithium Tests

Major Companies Developing or Marketing Phenytoin/Dilantin Tests

Major Companies Developing or Marketing Theophylline Tests

Major Companies Developing or Marketing Valproic Acid Tests

Major Companies Developing or Marketing FSH Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing LH Tests

Major Companies Developing or Marketing Prolactin Tests

Major Companies Developing or Marketing T3 Tests
Major Companies Developing or Marketing T4 Tests
Major Companies Developing or Marketing TSH Tests
Major Companies Developing or Marketing AFP Tests
Major Companies Developing or Marketing CEA Tests
Major Companies Developing or Marketing Ferritin Tests
Major Companies Developing or Marketing Occult Blood Tests
Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests
Major Companies Developing or Marketing PSA Tests
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Major Companies Developing or Marketing CRP Tests
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Major Companies Developing or Marketing Biosensors for Immunological Testing

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