

# **Europe Automated Microbiology Market, 2021-2021-Growth Opportunities in 38 Countries, Supplier Shares by Assay, Segmentation Forecasts for over 100 Molecular, Identification, Susceptibility, Culture, Urine Screening and Immunodiagnostic Tests- Competitive Strategies and SWOT Analysis, Instrumentation Pipeline, Emerging Technologies, Market, 2021-2025 Barriers and Risks**

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## **Abstracts**

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years.

The report is available by section, and can be customized to specific information needs and budget. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratories still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 38-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

## Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

## Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

## Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Halifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, Labsystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

## Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella,

Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

### Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

### Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

### Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## Contents

### **I. INTRODUCTION**

### **II. AUTOMATED MICROBIOLOGY MARKET BUSINESS ENVIRONMENT**

### **III. NEW PRODUCT DEVELOPMENT OPPORTUNITIES**

### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

### **VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

### **VII. MARKET AND TECHNOLOGY OVERVIEW**

#### A. Introduction

1. Major Factors Affecting Market Penetration for Microbiology Instrumentation
2. Traditional Practices
3. Technological Challenges
4. Automation: Impact on the Microbiology Laboratory and the Patient

#### B. Major Specimen Types

1. Urine
2. Sterile Fluids: Blood, Serum, and CSF
3. Throat Swabs and Respiratory Secretions
4. Genital Secretions
5. Stool
6. Abscess/Wound
7. Sputum
8. Saliva

#### C. Test Applications

1. Microbial Identification
2. Antibiotic Susceptibility
3. Urine Screening
  - a. Photometry
  - b. Bioluminescence
  - c. Colorimetric Filtration
  - d. Enzymatic Detection
  - e. Optical Detection

- 4. Blood Cultures
- D. Major Automated and Semi-automated Microbiology Systems
  - 1. Multiple Purpose Microbiology Systems
  - 2. Specialized Microbiology Systems
  - 3. Molecular Diagnostic Systems
  - 4. Immunodiagnostic Systems
- E. Emerging Diagnostic Technologies
  - 1. Molecular Diagnostics (Amplification Methods, Sequencing, Microarrays/Biochips)
    - a. DNA Sequencing
    - b. DNA and RNA Probe Technologies
    - c. Detection Technologies
    - d. Biochips: Genosensors, Microarrays, Labs-on-the-Chip
  - 2. Monoclonal Antibodies
  - 3. Immunoassays
  - 4. Differential Light Scattering
  - 5. Information Technology
  - 6. Artificial Intelligence
  - 7. Liposomes
  - 8. Flow Cytometry
  - 9. Chromatography
  - 10. Diagnostic Imaging
  - 11. Gel Microdroplets
  - 12. Other

## **VIII. 38-COUNTRY ANALYSES: SALES AND VOLUME FORECASTS FOR 100 MOLECULAR DIAGNOSTIC, MICROBIAL IDENTIFICATION, ANTIBIOTIC SUSCEPTIBILITY, BLOOD CULTURE, URINE SCREENING, AND IMMUNODIAGNOSTIC TESTS, SUPPLIER SHARES**

## **IX. COMPETITIVE ASSESSMENTS**

Abbott  
Agilent Technologies  
Applied Gene Technologies  
Arca Biopharma  
Beckman Coulter/Danaher  
Becton Dickinson  
Biokit  
bioMerieux

Bio-Rad  
Decode Genetics  
Eiken Chemical  
Elitech Group  
Enzo Biochem  
Exact Sciences  
Fujirebio  
Grifols  
Hologic  
Illumina  
Leica Biosystems  
Li-Cor Biosciences  
Myriad Genetics  
Ortho-Clinical Diagnostics  
PerkinElmer  
Proteome Sciences  
Qiagen  
Quest Diagnostics  
Quidel  
Roche  
Scienion  
Sequenom/LabCorp  
Shimadzu  
Siemens Healthineers  
Sierra Molecular  
Takara Bio  
Tecan Group  
Thermo Fisher  
Wako Chemical

Albania

Microbiology Specimen Volume Forecast by Type

Albania

Microbiology Test Volume Forecasts by Application

Albania

Microbiology Consumables Market Forecast by Application

Albania

Infectious Disease Test Volume Forecast by Assay

Albania

Infectious Disease Diagnostics Market Forecast by Test

Albania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Albania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Austria

Microbiology Specimen Volume Forecast by Type

Austria

Microbiology Test Volume Forecasts by Application

Austria

Microbiology Consumables Market Forecast by Application

Austria

Infectious Disease Test Volume Forecast by Assay

Austria

Infectious Disease Diagnostics Market Forecast by Test

Austria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Austria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Belarus

Microbiology Specimen Volume Forecast by Type

Belarus

Microbiology Test Volume Forecasts by Application

Belarus

Microbiology Consumables Market Forecast by Application

Belarus

Infectious Disease Test Volume Forecast by Assay

Belarus

Infectious Disease Diagnostics Market Forecast by Test

Belarus

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Belarus

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Belgium

Microbiology Specimen Volume Forecast by Type

Belgium

Microbiology Test Volume Forecasts by Application

Belgium

Microbiology Consumables Market Forecast by Application

Belgium



Infectious Disease Test Volume Forecast by Assay

Belgium

Infectious Disease Diagnostics Market Forecast by Test

Belgium

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Belgium

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Bulgaria

Microbiology Specimen Volume Forecast by Type

Bulgaria

Microbiology Test Volume Forecasts by Application

Bulgaria

Microbiology Consumables Market Forecast by Application

Bulgaria

Infectious Disease Test Volume Forecast by Assay

Bulgaria

Infectious Disease Diagnostics Market Forecast by Test

Bulgaria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Bulgaria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Croatia

Microbiology Specimen Volume Forecast by Type

Croatia

Microbiology Test Volume Forecasts by Application

Croatia

Microbiology Consumables Market Forecast by Application

Croatia

Infectious Disease Test Volume Forecast by Assay

Croatia

Infectious Disease Diagnostics Market Forecast by Test

Croatia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Croatia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Cyprus

Microbiology Specimen Volume Forecast by Type

Cyprus

Microbiology Test Volume Forecasts by Application

Cyprus  
Microbiology Consumables Market Forecast by Application  
Cyprus  
Infectious Disease Test Volume Forecast by Assay  
Cyprus  
Infectious Disease Diagnostics Market Forecast by Test  
Cyprus  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Cyprus  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Czech Republic  
Microbiology Specimen Volume Forecast by Type  
Czech Republic  
Microbiology Test Volume Forecasts by Application  
Czech Republic  
Microbiology Consumables Market Forecast by Application  
Czech Republic  
Infectious Disease Test Volume Forecast by Assay  
Czech Republic  
Infectious Disease Diagnostics Market Forecast by Test  
Czech Republic  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Czech Republic  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Denmark  
Microbiology Specimen Volume Forecast by Type  
Denmark  
Microbiology Test Volume Forecasts by Application  
Denmark  
Microbiology Consumables Market Forecast by Application  
Denmark  
Infectious Disease Test Volume Forecast by Assay  
Denmark  
Infectious Disease Diagnostics Market Forecast by Test  
Denmark  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Denmark  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Estonia

Microbiology Specimen Volume Forecast by Type  
Estonia

Microbiology Test Volume Forecasts by Application  
Estonia

Microbiology Consumables Market Forecast by Application  
Estonia

Infectious Disease Test Volume Forecast by Assay  
Estonia

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Estonia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Finland

Microbiology Specimen Volume Forecast by Type  
Finland

Microbiology Test Volume Forecasts by Application  
Finland

Microbiology Consumables Market Forecast by Application  
Finland

Infectious Disease Test Volume Forecast by Assay  
Finland

Infectious Disease Diagnostics Market Forecast by Test  
Finland

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Finland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
France

Laboratories Performing Microbiology Tests by Market Segment  
France

Hospital Laboratories Performing Microbiology Tests by Bed Size  
France

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume  
France

All Market Segments Microbiology Specimen Volume  
France

Hospital Laboratories Microbiology Specimen Volume  
France

Commercial/Private Laboratories Microbiology Specimen Volume  
France

Microbiology Test Volume by Market Segment

France  
Microbiology Test Volume by Application  
France  
Blood Culture Test Volume by Market Segment  
France  
Microbial Identification Test Volume by Market Segment  
France  
Urine Screening Test Volume by Market Segment  
France  
Antibiotic Susceptibility Test Volume by Market Segment  
France  
Microbiology Consumables Market by Application  
France  
Microbiology Consumables Market by Market Segment  
France  
Microbial Identification Consumables Sales by Market Segment  
France  
Blood Culture Consumables Sales by Market Segment  
France  
Antibiotic Susceptibility Consumables Sales by Market Segment  
France  
Urine Screening Consumables Sales by Market Segment  
France  
All Market Segments Infectious Disease Test Volume Forecast by Assay  
France  
All Market Segments Infectious Disease Diagnostics Market Forecast by Test  
France  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
France  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
France  
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier  
France  
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier  
France  
Adenovirus Testing Market Diagnostics Sales by Major Supplier  
France  
Campylobacter Testing Market Diagnostics Sales by Major Supplier  
France

Candida Testing Market Diagnostics Sales by Major Supplier  
France

Chlamydia Testing Market Diagnostics Sales by Major Supplier  
France

CMV Testing Market Diagnostics Sales by Major Supplier  
France

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
France

Hepatitis Testing Market Diagnostics Sales by Major Supplier  
France

Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
France

Herpes Testing Market Diagnostics Sales by Major Supplier  
France

Lyme Disease Testing Market Diagnostics Sales by Major Supplier  
France

Influenza Testing Market Diagnostics Sales by Major Supplier  
France

Meningitis Testing Market Diagnostics Sales by Major Supplier  
France

Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
France

Mumps Testing Market Diagnostics Sales by Major Supplier  
France

Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
France

RSV Testing Market Diagnostics Sales by Major Supplier  
France

Rotavirus Testing Market Diagnostics Sales by Major Supplier  
France

Rubella Testing Market Diagnostics Sales by Major Supplier  
France

Septicemia Testing Market Diagnostics Sales by Major Supplier  
France

Shigella Testing Market Diagnostics Sales by Major Supplier  
France

Streptococci Testing Market Diagnostics Sales by Major Supplier  
France

Syphilis Testing Market Diagnostics Sales by Major Supplier

France

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

France

Trichomonas Testing Market Diagnostics Sales by Major Supplier

France

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

France

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Georgia

Microbiology Specimen Volume Forecast by Type

Georgia

Microbiology Test Volume Forecasts by Application

Georgia

Microbiology Consumables Market Forecast by Application

Georgia

Infectious Disease Test Volume Forecast by Assay

Georgia

Infectious Disease Diagnostics Market Forecast by Test

Georgia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Georgia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Germany

Laboratories Performing Microbiology Tests by Market Segment

Germany

Hospital Laboratories Performing Microbiology Tests by Bed Size

Germany

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Germany

All Market Segments Microbiology Specimen Volume

Germany

Hospital Laboratories Microbiology Specimen Volume

Germany

Commercial/Private Laboratories Microbiology Specimen Volume

Germany

Microbiology Test Volume by Market Segment

Germany

Microbiology Test Volume by Application

Germany

Urine Screening Test Volume by Market Segment

Germany

Microbial Identification Test Volume by Market Segment

Germany

Antibiotic Susceptibility Test Volume by Market Segment

Germany

Blood Culture Test Volume by Market Segment

Germany

Microbiology Consumables Market by Application

Germany

Microbiology Consumables Market by Market Segment

Germany

Microbial Identification Consumables Sales by Market Segment

Germany

Antibiotic Susceptibility Consumables Sales by Market Segment

Germany

Blood Culture Consumables Sales by Market Segment

Germany

Urine Screening Consumables Sales by Market Segment

Germany

All Market Segments Infectious Disease Test Volume Forecast by Assay

Germany

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Germany

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Germany

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Germany

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Germany

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Germany

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Germany

Candida Testing Market Diagnostics Sales by Major Supplier

Germany

CMV Testing Market Diagnostics Sales by Major Supplier

Germany

EBV Testing Market Diagnostics Sales by Major Supplier

Germany  
Gonorrhoea Testing Market Diagnostics Sales by Major Supplier  
Germany  
Hepatitis Testing Market Diagnostics Sales by Major Supplier  
Germany  
Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
Germany  
Herpes Testing Market Diagnostics Sales by Major Supplier  
Germany  
Influenza Testing Market Diagnostics Sales by Major Supplier  
Germany  
Legionella Testing Market Diagnostics Sales by Major Supplier  
Germany  
Meningitis Testing Market Diagnostics Sales by Major Supplier  
Germany  
Mononucleosis Testing Market Diagnostics Sales by Major Supplier  
Germany  
Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
Germany  
Pneumonia Testing Market Diagnostics Sales by Major Supplier  
Germany  
RSV Testing Market Diagnostics Sales Forecast by Major Supplier  
Germany  
Rotavirus Testing Market Diagnostics Sales by Major Supplier  
Germany  
Rubella Testing Market Diagnostics Sales by Major Supplier  
Germany  
Septicemia Testing Market Diagnostics Sales by Major Supplier  
Germany  
Streptococci Testing Market Diagnostics Sales by Major Supplier  
Germany  
Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier  
Germany  
Trichomonas Testing Market Diagnostics Sales by Major Supplier  
Germany  
Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
Germany  
Molecular Diagnostics Market Sales and Shares of Major Suppliers  
Greece



Microbiology Specimen Volume Forecast by Type  
Greece  
Microbiology Test Volume Forecasts by Application  
Greece  
Microbiology Consumables Market Forecast by Application  
Greece  
Infectious Disease Test Volume Forecast by Assay  
Greece  
Infectious Disease Diagnostics Market Forecast by Test  
Greece  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Greece  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Hungary  
Microbiology Specimen Volume Forecast by Type  
Hungary  
Microbiology Test Volume Forecasts by Application  
Hungary  
Microbiology Consumables Market Forecast by Application  
Hungary  
Infectious Disease Test Volume Forecast by Assay  
Hungary  
Infectious Disease Diagnostics Market Forecast by Test  
Hungary  
Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Hungary  
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Iceland  
Microbiology Specimen Volume Forecast by Type  
Iceland  
Microbiology Test Volume Forecasts by Application  
Iceland  
Microbiology Consumables Market Forecast by Application  
Iceland  
Infectious Disease Test Volume Forecast by Assay  
Iceland  
Infectious Disease Diagnostics Market Forecast by Test  
Iceland  
Infectious Disease Blood Screening NAT Volume Forecast by Assay

Iceland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Ireland

Microbiology Specimen Volume Forecast by Type

Ireland

Microbiology Test Volume Forecasts by Application

Ireland

Microbiology Consumables Market Forecast by Application

Ireland

Infectious Disease Test Volume Forecast by Assay

Ireland

Infectious Disease Diagnostics Market Forecast by Test

Ireland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ireland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

Laboratories Performing Microbiology Tests by Market Segment

Italy

Hospital Laboratories Performing Microbiology Tests by Bed Size

Italy

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Italy

All Market Segments Microbiology Specimen Volume

Italy

Hospital Laboratories Microbiology Specimen Volume

Italy

Commercial/Private Laboratories Microbiology Specimen Volume

Italy

Microbiology Test Volume by Market Segment

Italy

Microbiology Test Volume by Application

Italy

Microbial Identification Test Volume by Market Segment

Italy

Urine Screening Test Volume by Market Segment

Italy

Antibiotic Susceptibility Test Volume by Market Segment

Italy

Blood Culture Test Volume by Market Segment

Italy

Microbiology Consumables Market by Application

Italy

Microbiology Consumables Market by Market Segment

Italy

Microbial Identification Consumables Sales by Market Segment

Italy

Antibiotic Susceptibility Consumables Sales by Market Segment

Italy

Blood Culture Consumables Sales by Market Segment

Italy

Urine Screening Consumables Sales by Market Segment

Italy

All Market Segments Infectious Disease Test Volume Forecast by Assay

Italy

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Italy

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Italy

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy

Candida Testing Market Diagnostics Sales by Major Supplier

Italy

CMV Testing Market Diagnostics Sales by Major Supplier

Italy

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Italy

Herpes Testing Market Diagnostics Sales by Major Supplier

Italy

Influenza Testing Market Diagnostics Sales by Major Supplier

Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier

Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Italy

RSV Testing Market Diagnostics Sales by Major Supplier

Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Italy

Rubella Testing Market Diagnostics Sales by Major Supplier

Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier

Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier

Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Italy

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Kazakhstan

Microbiology Specimen Volume Forecast by Type

Kazakhstan

Microbiology Test Volume Forecasts by Application

Kazakhstan

Microbiology Consumables Market Forecast by Application

Kazakhstan

Infectious Disease Test Volume Forecast by Assay

Kazakhstan

Infectious Disease Diagnostics Market Forecast by Test

Kazakhstan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kazakhstan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Latvia

Microbiology Specimen Volume Forecast by Type

Latvia

Microbiology Test Volume Forecasts by Application

Latvia

Microbiology Consumables Market Forecast by Application

Latvia

Infectious Disease Test Volume Forecast by Assay

Latvia

Infectious Disease Diagnostics Market Forecast by Test

Latvia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Latvia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Lithuania

Microbiology Specimen Volume Forecast by Type

Lithuania

Microbiology Test Volume Forecasts by Application

Lithuania

Microbiology Consumables Market Forecast by Application

Lithuania

Infectious Disease Test Volume Forecast by Assay

Lithuania

Infectious Disease Diagnostics Market Forecast by Test

Lithuania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Lithuania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Malta

Microbiology Specimen Volume Forecast by Type

Malta

Microbiology Test Volume Forecasts by Application

Malta

Microbiology Consumables Market Forecast by Application

Malta

Infectious Disease Test Volume Forecast by Assay

Malta

Infectious Disease Diagnostics Market Forecast by Test

Malta

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Malta

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Moldova

Microbiology Specimen Volume Forecast by Type

Moldova

Microbiology Test Volume Forecasts by Application

Moldova

Microbiology Consumables Market Forecast by Application

Moldova

Infectious Disease Test Volume Forecast by Assay

Moldova

Infectious Disease Diagnostics Market Forecast by Test

Moldova

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Moldova

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Netherlands

Microbiology Specimen Volume Forecast by Type

Netherlands

Microbiology Test Volume Forecasts by Application

Netherlands

Microbiology Consumables Market Forecast by Application

Netherlands

Infectious Disease Test Volume Forecast by Assay

Netherlands

Infectious Disease Diagnostics Market Forecast by Test

Netherlands

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Netherlands

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Norway

Microbiology Specimen Volume Forecast by Type

Norway

Microbiology Test Volume Forecasts by Application

Norway

Microbiology Consumables Market Forecast by Application

Norway

Infectious Disease Test Volume Forecast by Assay

Norway

Infectious Disease Diagnostics Market Forecast by Test

Norway

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Norway

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Poland

Microbiology Specimen Volume Forecast by Type

Poland

Microbiology Test Volume Forecasts by Application

Poland

Microbiology Consumables Market Forecast by Application

Poland

Infectious Disease Test Volume Forecast by Assay

Poland

Infectious Disease Diagnostics Market Forecast by Test

Poland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Poland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Portugal

Microbiology Specimen Volume Forecast by Type

Portugal

Microbiology Test Volume Forecasts by Application

Portugal

Microbiology Consumables Market Forecast by Application

Portugal

Infectious Disease Test Volume Forecast by Assay

Portugal

Infectious Disease Diagnostics Market Forecast by Test

Portugal

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Portugal

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Romania

Microbiology Specimen Volume Forecast by Type

Romania

Microbiology Test Volume Forecasts by Application

Romania

Microbiology Consumables Market Forecast by Application

Romania

Infectious Disease Test Volume Forecast by Assay

Romania

Infectious Disease Diagnostics Market Forecast by Test

Romania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Romania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Russia

Microbiology Specimen Volume Forecast by Type

Russia

Microbiology Test Volume Forecasts by Application

Russia

Microbiology Consumables Market Forecast by Application

Russia

Infectious Disease Test Volume Forecast by Assay

Russia

Infectious Disease Diagnostics Market Forecast by Test

Russia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Russia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Serbia

Microbiology Specimen Volume Forecast by Type

Serbia

Microbiology Test Volume Forecasts by Application

Serbia

Microbiology Consumables Market Forecast by Application

Serbia

Infectious Disease Test Volume Forecast by Assay

Serbia

Infectious Disease Diagnostics Market Forecast by Test

Serbia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Serbia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovakia



Microbiology Specimen Volume Forecast by Type  
Slovakia

Microbiology Test Volume Forecasts by Application  
Slovakia

Microbiology Consumables Market Forecast by Application  
Slovakia

Infectious Disease Test Volume Forecast by Assay  
Slovakia

Infectious Disease Diagnostics Market Forecast by Test  
Slovakia

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Slovakia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Slovenia

Microbiology Specimen Volume Forecast by Type  
Slovenia

Microbiology Test Volume Forecasts by Application  
Slovenia

Microbiology Consumables Market Forecast by Application  
Slovenia

Infectious Disease Test Volume Forecast by Assay  
Slovenia

Infectious Disease Diagnostics Market Forecast by Test  
Slovenia

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Slovenia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay  
Spain

Laboratories Performing Microbiology Tests by Market Segment  
Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size  
Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume  
Spain

All Market Segments Microbiology Specimen Volume  
Spain

Hospital Laboratories Microbiology Specimen Volume  
Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment

Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain

All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Sweden

Microbiology Specimen Volume Forecast by Type

Sweden

Microbiology Test Volume Forecasts by Application

Sweden

Microbiology Consumables Market Forecast by Application

Sweden

Infectious Disease Test Volume Forecast by Assay

Sweden

Infectious Disease Diagnostics Market Forecast by Test

Sweden

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Sweden

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Switzerland

Microbiology Specimen Volume Forecast by Type

Switzerland

Microbiology Test Volume Forecasts by Application

Switzerland

Microbiology Consumables Market Forecast by Application

Switzerland

Infectious Disease Test Volume Forecast by Assay

Switzerland

Infectious Disease Diagnostics Market Forecast by Test

Switzerland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Switzerland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

U.K.

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.K.

Candida Testing Market Diagnostics Sales by Major Supplier

U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier

U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Ukraine

Microbiology Specimen Volume Forecast by Type

Ukraine

Microbiology Test Volume Forecasts by Application

Ukraine

Microbiology Consumables Market Forecast by Application

Ukraine

Infectious Disease Test Volume Forecast by Assay

Ukraine

Infectious Disease Diagnostics Market Forecast by Test

Ukraine

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ukraine

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing Chlamydia Tests Major

Companies Developing or Marketing Clostridium Tests Major

Companies Developing or Marketing Coronavirus Tests Major

Companies Developing or Marketing Cryptosporidium Tests Major

Companies Developing or Marketing CMV Tests

Major Companies Developing or Marketing Echovirus Tests

Major Companies Developing or Marketing Enterovirus Tests

Major Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhoea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Lymphogranuloma Tests

Major Companies Developing or Marketing Malaria Tests

Major Companies Developing or Marketing Measles Tests

Major Companies Developing or Marketing Meningitis Tests

Major Companies Developing or Marketing Microsporidium Tests

Major Companies Developing or Marketing Mononucleosis Tests

Major Companies Developing or Marketing Mumps Tests Major

Companies Developing or Marketing Mycoplasma Tests Major

Companies Developing or Marketing Papilloma Virus Tests Major

Companies Developing or Marketing Parvovirus Tests Major

Companies Developing or Marketing Pneumonia Tests Major

Companies Developing or Marketing RSV Tests

Major Companies Developing or Marketing Rotavirus Tests  
Major Companies Developing or Marketing Rubella Tests  
Major Companies Developing or Marketing Salmonella Tests  
Major Companies Developing or Marketing Septicemia Tests  
Major Companies Developing or Marketing Shigella Tests  
Major Companies Developing or Marketing Staphylococci Tests  
Major Companies Developing or Marketing Streptococci Tests  
Major Companies Developing or Marketing Syphilis Tests  
Major Companies Developing or Marketing Toxoplasmosis Tests  
Major Companies Developing or Marketing Trichomonas Tests  
Major Companies Developing or Marketing Tuberculosis Tests  
Major Companies Developing or Marketing West Nile Tests  
Major Companies Developing or Marketing Yersinia Tests



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