

A 33-Country Survey of the Immunodiagnosics Market 2017-2022: Supplier Country Shares, Sales Segment Forecasts for 100 Special Chemistry, Drug of Abuse, Endocrine Function, Immunoprotein, Therapeutic Drug Monitoring, and Tumor Marker Tests--Competitive Strategies, Instrumentation Review, Emerging Technologies, Opportunities for Suppliers

<https://marketpublishers.com/r/A0CB16F8BF8EN.html>

Date: January 2018

Pages: 1650

Price: US\$ 58,500.00 (Single User License)

ID: A0CB16F8BF8EN

Abstracts

This new 33- company survey from VPGMarketResearch.com contains 1,650 pages and 890 tables. The report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

Rationale

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a

variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

Geographic Coverage

Australia, Austria, Belgium, Bulgaria, Canada, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, USA

Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

Individual Tests Analyzed in the Report

Routine Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Chloride, Cholesterol, Creatine Kinase (CK), CK- MB, Creatinine, GGT, Glucose, HDL Cholesterol, Homocysteine, Iron, LDH, Magnesium, Phosphorus, Potassium, Sodium, Total Protein, Triglycerides, Troponin, Uric Acid

Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topiramate, Valproic Acid, Vancomycin

Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Uptake, Free T3, T4, Free T4, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15- 3/27- 29, CA 19- 9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25- Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B- 12

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

Drugs of Abuse

Amphetamines, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low- volume/POC analyzers.

Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Abbott

AdnaGen

Agilent Technologies

Bayer Healthcare

Beckman Coulter/Danaher

Biomedical Diagnostics

BioMerieux

Bio- Rad

DiaSorin

Eiken

Fujirebio

Grifols

Instrumentation Laboratory

Kyowa Medex

Matritech/Alere

Ortho- Clinical Diagnostics

Quest Diagnostics

Roche

Siemens

Sysmex

Thermo Fisher/ Affymetrix

Tosoh

Wako

Wallac/PE

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11. T3
12. T3 FREE
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Australia
Austria
Belgium
Bulgaria
Canada
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Iceland
Ireland
Italy
Japan
Latvia
Lithuania
Malta
Netherlands
Norway
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden
Switzerland
UK
US

IX. COMPETITIVE ASSESSMENTS

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Bio-Rad
DiaSorin
Eiken
Fujirebio
Grifols
Instrumentation Laboratory
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Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market Forecast by Assay
Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Germany, All Market Segments, TDM Reagent Market Forecast by Assay

Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay

Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Immunoprotein Reagent Market Forecast

Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast
by Assay

Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast
by Assay

Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast
by Assay

Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast
by Assay

Germany, Major Suppliers of Clinical Chemistry Reagents, Estimated Sales and Market
Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales
and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales
and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market
Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and
Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and
Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by
Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen
Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume
Forecast by Assay

Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay
Greece All Market Segments, TDM Test Volume Forecast by Assay
Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Greece All Market Segments, TDM Reagent Market Forecast by Assay
Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay
Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay
Hungary All Market Segments, TDM Test Volume Forecast by Assay
Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Hungary All Market Segments, TDM Reagent Market Forecast by Assay
Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume

Forecast by Assay

Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iceland All Market Segments, TDM Test Volume Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iceland All Market Segments, TDM Reagent Market Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, All Market Segments, TDM Test Volume Forecast by Assay

Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test

Category

Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Italy, Routine Chemistry Reagent Market Forecast by Market Segment

Italy, Endocrine Function Reagent Market Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Italy, TDM Reagent Market Forecast by Market Segment

Italy, Immunoprotein Reagent Market Forecast by Market Segment

Italy, Drugs of Abuse Reagent Market Forecast by Market Segment

Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Italy, All Market Segments, TDM Reagent Market Forecast by Assay

Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares

Japan Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Japan, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Japan, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Japan, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Japan, Total Chemistry and Immunoassay Specimen Volume Forecast

Japan, All Market Segments, Specimen Volume Forecast by Test Category

Japan, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Japan, Routine Chemistry Test Volume Forecast by Market Segment

Japan, Endocrine Function Test Volume Forecast by Market Segment

Japan, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Japan, Immunoprotein Test Volume Forecast by Market Segment

Japan, TDM Test Volume Forecast by Market Segment

Japan, Drugs of Abuse Test Volume Forecast by Market Segment

Japan, All Market Segments, Profiles, Panels and Individual Tests Forecast

Japan, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Japan, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Japan, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Japan, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay

Japan, All Market Segments, TDM Test Volume Forecast by Assay

Japan, Hospital Laboratories, TDM Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay

Japan, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

Japan, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Japan, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Japan, Routine Chemistry Reagent Market Forecast by Market Segment

Japan, Endocrine Function Reagent Market Forecast by Market Segment

Japan, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Japan, TDM Reagent Market Forecast by Market Segment

Japan, Immunoprotein Reagent Market Forecast by Market Segment

Japan, Drugs of Abuse Reagent Market Forecast by Market Segment

Japan, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Japan, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Japan, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Japan, All Market Segments, TDM Reagent Market Forecast by Assay

Japan, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Japan, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay
Japan, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Japan, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Japan, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Japan, Major Suppliers of Clinical Chemistry Diagnostic Products, Estimated Sales and Market Shares

Japan, Major Suppliers of Immunoassay Products, Estimated Sales and Market Shares

Latvia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Latvia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Latvia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Latvia All Market Segments, TDM Test Volume Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Latvia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Latvia All Market Segments, TDM Reagent Market Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Lithuania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Lithuania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Lithuania All Market Segments, TDM Test Volume Forecast by Assay
Lithuania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Lithuania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Lithuania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Lithuania All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Lithuania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Lithuania All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Lithuania All Market Segments, TDM Reagent Market Forecast by Assay
Lithuania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Lithuania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Malta Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Malta All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Malta All Market Segments, Endocrine Function Test Volume Forecast by Assay
Malta All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Malta All Market Segments, Immunoprotein Test Volume Forecast by Assay
Malta All Market Segments, TDM Test Volume Forecast by Assay
Malta All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Malta Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Malta All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Malta All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Malta All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Malta All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Malta All Market Segments, TDM Reagent Market Forecast by Assay
Malta All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Malta Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Netherlands Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Netherlands All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Netherlands All Market Segments, Endocrine Function Test Volume Forecast by Assay
Netherlands All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Netherlands All Market Segments, Immunoprotein Test Volume Forecast by Assay

Netherlands All Market Segments, TDM Test Volume Forecast by Assay

Netherlands All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Netherlands Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Netherlands All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Netherlands All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Netherlands All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Netherlands All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Netherlands All Market Segments, TDM Reagent Market Forecast by Assay

Netherlands All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Netherlands Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Norway Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Norway All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Norway All Market Segments, Endocrine Function Test Volume Forecast by Assay

Norway All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Norway All Market Segments, Immunoprotein Test Volume Forecast by Assay

Norway All Market Segments, TDM Test Volume Forecast by Assay

Norway All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Norway Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Norway All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Norway All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Norway All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Norway All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Norway All Market Segments, TDM Reagent Market Forecast by Assay

Norway All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Norway Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Poland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Poland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Endocrine Function Test Volume Forecast by Assay
Poland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Poland All Market Segments, TDM Test Volume Forecast by Assay

Poland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Poland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Poland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Poland All Market Segments, TDM Reagent Market Forecast by Assay

Poland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Poland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Portugal Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Portugal All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Endocrine Function Test Volume Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Immunoprotein Test Volume Forecast by Assay

Portugal All Market Segments, TDM Test Volume Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Portugal All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Portugal All Market Segments, TDM Reagent Market Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Romania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Romania All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Romania All Market Segments, Endocrine Function Test Volume Forecast by Assay
Romania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Romania All Market Segments, Immunoprotein Test Volume Forecast by Assay
Romania All Market Segments, TDM Test Volume Forecast by Assay
Romania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Romania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Romania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Romania All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Romania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Romania All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Romania All Market Segments, TDM Reagent Market Forecast by Assay
Romania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Romania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Slovakia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type
Slovakia All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Slovakia All Market Segments, Endocrine Function Test Volume Forecast by Assay
Slovakia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Slovakia All Market Segments, Immunoprotein Test Volume Forecast by Assay
Slovakia All Market Segments, TDM Test Volume Forecast by Assay
Slovakia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Slovakia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category
Slovakia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay
Slovakia All Market Segments, Endocrine Function Reagent Market Forecast by Assay
Slovakia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay
Slovakia All Market Segments, Immunoprotein Reagent Market Forecast by Assay
Slovakia All Market Segments, TDM Reagent Market Forecast by Assay
Slovakia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay
Slovakia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type
Slovenia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

Type

Slovenia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovenia All Market Segments, TDM Test Volume Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovenia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovenia All Market Segments, TDM Reagent Market Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer

Type

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Spain, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Spain, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Spain, Total Chemistry and Immunoassay Specimen Volume Forecast

Spain, All Market Segments, Specimen Volume Forecast by Test Category

Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Spain, Routine Chemistry Test Volume Forecast by Market Segment

Spain, Endocrine Function Test Volume Forecast by Market Segment

Spain, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Spain, Immunoprotein Test Volume Forecast by Market Segment

Spain, TDM Test Volume Forecast by Market Segment

Spain, Drugs of Abuse Test Volume Forecast by Market Segment
Spain, All Market Segments, Profiles, Panels and Individual Tests Forecast
Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast
Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay
Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay
Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay
Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay
Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay
Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay
Spain, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Immunoprotein Test Volume Forecast by Assay
Spain, All Market Segments, TDM Test Volume Forecast by Assay
Spain, Hospital Laboratories, TDM Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, TDM Test Volume Forecast by Assay
Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay
Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay
Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay
Spain, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category

Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Spain, Routine Chemistry Reagent Market Forecast by Market Segment

Spain, Endocrine Function Reagent Market Forecast by Market Segment

Spain, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

Spain, Immunoprotein Reagent Market Forecast by Market Segment

Spain, TDM Reagent Market Forecast by Market Segment

Spain, Drugs of Abuse Reagent Market Forecast by Market Segment

Spain, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay

Spain, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Immunoprotein Reagent Market Forecast by Assay

Spain, All Market Segments, TDM Reagent Market Forecast by Assay

Spain, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

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