

A 33-Country Survey of the Cancer Diagnostic Testing Market 2017-2022: Country Market Shares by Test, Sales Segment Forecasts--Oncogenes, Biochemical Markers, Lymphokines, GFs, CSFs, Hormones, Immunohistochemical Stains--Instrumentation Review, Emerging Technologies, Competitive Strategies, Opportunities for Suppliers

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Abstracts

This new 33- country survey from VPGMarketResearch.com contains over 1,300 pages and 500 tables. The survey is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding cancer diagnostic testing market, in evaluating emerging opportunities and developing effective business strategies during the next five years.

The report provides granular market segmentation analysis and forecasts for over 40 tumor markers; profiles leading suppliers and recent market entrants with innovative technologies and products; reviews current and emerging assays; reviews current instrumentation; evaluates emerging technologies; and offers specific opportunities and growth strategies for suppliers.

Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological



breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

Geographic Coverage

Australia, Austria, Belgium, Bulgaria, Canada, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Latvia, Lithuania, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, US

Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Over 200 Current and Emerging Cancer Diagnostic Tests

Oncogenes

Biochemical Markers

Growth Factors

Colony Stimulating Factors

Hormones

Immunohistochemical Stains

Lymphokines



ACTH, AFP, Beta- 2 Microglobulin, CA 15- 3/27.29, CA 19- 9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon- Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron- Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S- 100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers in major countries by individual test.

Five- year test volume and sales forecasts for major cancer diagnostic assays.

Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

Technology Assessment

Assessment of latest technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies.

Companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

Competitive Strategies



Strategic assessments of major suppliers and start- up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include:

Abbott

AdnaGen

Agilent Technologies

Applied Gene Technologies

Arca Biopharma

Beckman Coulter/Danaher

Becton Dickinson

Biomedical Diagnostics

bioMerieux

Bio- Rad

CellSearch

Cepheid

Correlogic Systems/Vermillion

Decode Genetics

Diadexus

Diagnocure



DiaSorin

Eiken Chemical

Elitech Group

Enterix/Clinical Genomics

Enzo Biochem

Epigenomics

Exact Sciences

Fujirebio

Guided Therapeutics

Hologic/Gen- Probe

Kreatech/Leica

Kyowa Medex

Mackay Life Sciences

Myriad Genetics

OncoLab

Ortho- Clinical Diagnostics

Panacea Pharmaceuticals

Polartechnics

Polymedco

PreMD



Qiagen

Quest Diagnostics

Radient Pharmaceuticals

Roche

Scienion

Sequenom

Siemens Healthcare

Takara Bio

Targeted Diagnostics & Therapeutics

Thermo Fisher/Affymetrix

Tosoh

Veridex

Wako Pure Chemicals

Wallac/PE

Zilla/Alere

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 - AIB1
 - BCL-2





BRCA1 **CD44** C-fos C-myb C-myc **CYP-17** Erb-B HPC1 N-myc P40 P51 P53 PIK3CA PTI-1 Ras Reg Sis Src 28. POLYPEPTIDE GROWTH FACTORS **Basic Fibroblast Growth Factor** Beta-TGF Cachectin (TNT) Calmodulin **ECFR** Nerve Growth Factor (NGF) Epidermal Growth Factor (EGF) **Ornithine Decarboxylase** Transferrin Transforming Growth Factor-Alpha **29. ECTOPIC HORMONES 30. COLONY STIMULATING FACTORS 31. LYMPHOKINES** Alpha-Interferon **B Cell Growth Factors** B Cell Growth Factor (BCGF) Gamma-Interferon Interleukin-1 (IL-1) Macrophage Activating Factor

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N-Acetylglucosamine Actin Alpha-Actin **Antineuronal Antibodies** 7B2 B72.3 Bax BCD-F9 BLCA-4 Blood Group Antigens A,B,H CA CA 72-4/TAG-72 CA CA-242 CA-549 CAM CAR-3 Cathepsin-D Chromogranin A and B **Cluster 1 Antigen** Cluster-5/5A Antigen CTA **CU18 DR-70** DU-PAN-2 Endometrial Bleeding Associated Factor Endostatin **Epithelial Membrane Antigen** Feulgen Hydrolysis Fibronectin FSH (1->3)-L-fucosyltransferase Gastrin-Releasing Peptide (GRP) GDCFP-15 Glucagon Glycoamines H23 Her-2



Human Carcinoma Antigen **HPA** HSP27 Intermediate Filaments Cytokeratins/CK18/Cyfra 21-1 Desmin **Gliofibrillary Acid Protein Neurofilaments** Vimentin KA Kinases **KP16D3** LAI Leukocyte Common Antigen Lewis Antigens Lysophosphatidic Acid (LPA) Ma 695/Ma MABDF3 MAG ME1 Minactivin MN/CA9 MSA Mucin Cancer Antigen (MCA) Multiple Tumor Suppressor Myosin **NEA-130** NMP22 OA-519 **Opioid Peptides** P-glycoprotein Pancreatic Oncofetal Antigen (POA) **Placental Lactogen PR92** Proliferative Index, Ki-67 Px **RB** Inactivation/Deletion Ret

SCCL



Selectin Sialic Acid Sialyl SSEA-1/SLX SN10 Somatostatin TA-90 TABA Tachykinin TAG TPS Troponin Tubulin VCAM VEGF Villen

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 - 5. ARTIFICIAL INTELLIGENCE
 - 6. FLOW CYTOMETRY
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Belgium

Bulgaria

Canada

Cyprus

Czech Republic

Denmark

Estonia

Finland

France

Germany

Greece

Hungary

Iceland

Ireland

Italy

Japan

Latvia

Lithuania

Malta

Netherlands

Norway

Poland

Portugal Romania

Slovakia

Slovenia

Spain

Sweden

Switzerland

UK

USA

IX. COMPETITIVE PROFILES

Abbott AdnaGen/Alere Agilent Technologies Applied Gene Technologies



Arca Biopharma Beckman Coulter/Danaher **Becton Dickinson Biomedical Diagnostics** bioMerieux **Bio-Rad** CellSearch Cepheid Correlogic Systems/Vermillion **Decode Genetics** Diadexus Diagnocure Diasorin Eiken Chemical Elitech Group Enterix Enzo Biochem **Epigenomics Exact Sciences** Fujirebio **Guided Therapeutics** Hologic/Gen-Probe Kreatech/Leica Kyowa Medex Mackay Life Sciences **Myriad Genetics** OncoLab **Ortho-Clinical Diagnostics** Panacea Pharmaceuticals Polartechnics Polymedco PreMD Qiagen **Quest Diagnostics Radient Pharmaceuticals** Roche Scienion Sequenom **Siemens Healthcare**



Takara Bio Targeted Diagnostics & Therapeutics Tosoh Thermo Veridex Wako Pure Chemicals Wallac/PE Zila

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Spain, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, HCG Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Test Volume and Diagnostics Sales Forecast by Market Segment Spain, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment Spain, TPA Test Volume and Diagnostics Sales Forecast by Market Segment



Spain, Total Tumor Marker Sales by Major Suppliers Spain, AFP Testing Market Diagnostics Sales by Major Supplier Spain, CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier Spain, 19-9 Testing Market Diagnostics Sales by Major Supplier Spain, CA 125 Testing Market Diagnostics Sales by Major Supplier Spain, CEA Testing Market Diagnostics Sales by Major Supplier Spain, PSA Testing Market Diagnostics Sales by Major Supplier Sweden Cancer Diagnostic Volume Forecasts by Test Sweden Cancer Diagnostics Sales Forecasts by Test Switzerland Cancer Diagnostic Volume Forecasts by Test Switzerland Cancer Diagnostics Sales Forecasts by Test U.K. Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment U.K., Estimated Cancer Death Rates Per 100,000 Population U.K., Laboratories Performing Tumor Marker Tests by Market Segment U.K., Hospital Laboratories Performing Tumor Marker Tests by Bed Size U.K., Commercial/Private Laboratories Performing Tumor Marker Tests by Annual Test Volume U.K., Total Tumor Marker Testing Volume Forecast by Market Segment U.K., All Market Segments Major Tumor Marker Test Volume Forecast U.K., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test U.K., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast U.K., Total Tumor Marker Sales Forecast by Market Segment U.K., All Market Segments Major Tumor Marker Sales Forecast by Test U.K., Hospital Laboratories Major Tumor Marker Sales Forecast by Test U.K., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test U.K., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment U.K., AFP Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment U.K., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment U.K., CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment U.K., CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment U.K., CEA Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Colon-Specific Antigen Test Volume and Diagnostics Sales by Market Segment U.K., Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market



Segment

U.K., Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., HCG Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., NSE Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment U.K., Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., PAP Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., PSA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TDT Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TPA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Total Tumor Marker Sales and Market Shares Forecast

U.K., CEA Testing Market Diagnostics Sales by Major Supplier

U.K., PSA Testing Market Diagnostics Sales by Major Supplier

U.S.A. Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment

U.S.A., Estimated New Cancer Cases and Deaths

U.S.A., Estimated Cancer Death Rates Per 100,000 Population

U.S.A., Laboratories Performing Tumor Marker Tests by Market Segment

U.S.A., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

U.S.A., Commercial/Private Laboratories Performing Tumor Marker Tests by Annual



Test Volume

U.S.A., Physician Office Laboratories Performing Tumor Marker Tests by Practice Size

- U.S.A., Total Tumor Marker Test Volume Forecast by Market Segment
- U.S.A., All Market Segments Major Tumor Marker Test Volume Forecast
- U.S.A., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test
- U.S.A., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast
- U.S.A., Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast
- U.S.A., Cancer Clinics Major Tumor Marker Test Volume Forecast by Test
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- U.S.A., All Market Segment Major Tumor Marker Sales Forecast by Test
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- U.S.A., Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test
- U.S.A., Cancer Clinics Major Tumor Marker Sales Forecast by Test
- U.S.A., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., AFP Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

- U.S.A., CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., CEA Test Volume and Diagnostics Sales by Market Segment
- U.S.A., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment
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U.S.A., Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A., Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

- U.S.A., Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., HCG Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., Insulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., Interferons Test Volume and Diagnostics Sales Forecast by Market Segment
- U.S.A., Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A., Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market
- Segment



U.S.A., NSE Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment U.S.A., Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., PAP Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., PSA Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., TDT Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., TPA Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A., Total Tumor Marker Sales by Major Supplier

U.S.A., ACTH Testing Market Diagnostics Sales by Major Supplier

U.S.A., AFP Testing Market Diagnostics Sales by Major Supplier

U.S.A., Beta-2 Migroblolulin Testing Market Diagnostics Sales by Major Supplier

U.S.A., CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

U.S.A., CA 19-9 Testing Market Diagnostics Sales by Major Supplier

U.S.A., CA 125 Testing Market Diagnostics Sales by Major Supplier

U.S.A., CEA Testing Market Diagnostics Sales by Major Supplier

U.S.A., Ferritin Testing Market Diagnostics Sales by Major Supplier

U.S.A., HCG Testing Market Diagnostics Sales by Major Supplier

U.S.A., Insulin Testing Market Diagnostics Sales by Major Supplier

U.S.A., Parathyroid Hormone Testing Market Diagnostics Sales by Major Supplier

U.S.A., PAP Testing Market Diagnostics Sales by Major Supplier

U.S.A., Progesterone Receptor Testing Market Diagnostics Sales by Major Supplier

U.S.A., PSA Testing Market Diagnostics Sales by Major Supplier Tumor Marker Classification



Major Companies Developing or Marketing ACTH Tests Major Companies Developing or Marketing AFP Tests Major Companies Developing or Marketing Beta-2 Microglobulin Tests Major Companies Developing or Marketing CA 15-3/27.29 Tests Major Companies Developing or Marketing CA 19-9 Tests Major Companies Developing or Marketing CA 125 Tests Major Companies Developing or Marketing Calcitonin Tests Major Companies Developing or Marketing CEA Tests Major Companies Developing or Marketing Estrogen Receptor Tests Major Companies Developing or Marketing Progesterone Receptor Tests Major Companies Developing or Marketing Ferritin Tests Major Companies Developing or Marketing Gastrin Tests Major Companies Developing or Marketing HCG Tests Major Companies Developing or Marketing Insulin Tests Major Companies Developing or Marketing NSE Tests Major Companies Developing or Marketing Occult Blood Tests Major Companies Developing or Marketing PAP Smear/HPV Tests Major Companies Developing or Marketing PAP Tests Major Companies Developing or Marketing PSA Tests Major Companies Developing or Marketing Lymphocyte Subclassification Tests **Biochemical Markers Potential Applications In Cancer Diagnosis Oncogenes Potential Applications In Cancer Diagnosis** Major Companies Developing or Marketing Oncogene Tests Growth Factors Potential Applications In Cancer Diagnosis Colony Stimulating Factors Potential Applications in Cancer Diagnosis Lymphokines Potential Applications in Cancer Diagnosis Immunohistochemical Stains Potential Applications in Cancer Diagnosis



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