

# **2024 World Hemostasis Analyzers and Reagents--A 92-Country Analysis--Chromogenic, Immunodiagnostic, Molecular Coagulation Test Volume and Sales Segment Forecasts--2023 Competitive Shares and Growth Strategies, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers**

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## **Abstracts**

This new 92%li%country survey from LeadingMarketResearch.com provides granular data and analysis not available from any other source.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures, as well as sales and market shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years. The report is available by section, and can be customized to specific information needs and budget.

### Rationale

The growing cost%li%containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized,

offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

### Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2%li%Antiplasmin, Antithrombin III, Bleeding Time, D%li%Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre%li%Kallikrein Factor Activation, Heparin/Anti%li%Factor Xa, Heparin%li%Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

### Geographic Regions and Countries

#### Asia%li%Pacific

Australia, Bangladesh, China, Hong Kong, India, Indonesia, Japan, Malaysia, Myanmar, New Zealand, Pakistan, Philippines, Singapore, South Korea, Taiwan, Thailand, Turkey, Vietnam

#### Europe

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

#### Latin America

Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, El Salvador, Guatemala, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Uruguay, Venezuela

## Middle East

Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, United Arab Emirates

## North America

Canada, Mexico, USA

## Sales and Market Share Analysis

Sales and market shares of instrument and reagent suppliers in major countries.

## Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

## Market Segmentation Analysis

Comprehensive market segmentation analysis in major countries, including:

Hospitals

Commercial/Private Laboratories

Physician Offices

Ambulatory Care Centers

Test volume forecasts for over 40 major procedures.

## Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi-automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

## Technology Review

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.

## Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

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- II. Worldwide Market Overview
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- e. Factor VIII
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C. Major Coagulation Testing Technologies  
And Their Potential Applications

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Volume and Sales Forecasts for 98 Countries:

Albania, Argentina, Australia, Austria, Bahrain, Bangladesh, Belarus, Belgium, Bolivia,  
Brazil, Bulgaria,

Canada, Chile, China, Colombia, Costa Rica, Croatia, Cuba, Cyprus, Czech Republic,  
Denmark,

Dominican Republic, Ecuador, Egypt, El Salvador, Estonia, Finland, France, Georgia,  
Germany, Ghana,

Greece, Guatemala, Haiti, Honduras, Hong Kong, Hungary, Iceland, India, Indonesia,  
Iran, Iraq, Ireland,

Israel, Italy, Jamaica, Japan, Jordan, Kazakhstan, Kenya, Kuwait, Latvia, Lebanon,  
Lithuania, Malaysia,

Malta, Mexico, Moldova, Morocco, Myanmar, Netherlands, New Zealand, Nicaragua,  
Nigeria, Norway,

Oman, Pakistan, Panama, Paraguay, Peru, Philippines, Poland, Portugal, Puerto Rico,  
Qatar, Romania,

Russia, Saudi Arabia, Serbia, Singapore, Slovak Republic, Slovenia, South Korea,  
South Africa, Spain,

Sweden, Switzerland, Taiwan, Thailand, Turkey, UK, Ukraine, United Arab Emirates,  
Uruguay, USA,

Venezuela, Vietnam

IX. Competitive Assessments

The report provides strategic assessments of over 20 leading coagulation market  
players and start-up companies with innovative technologies and  
products, including:

Abbott

Beckman Coulter/Danaher

Becton Dickinson

Diagnostica Stago

Grifols

Helena Laboratories

IL/Werfen

Roche

Sekisui Diagnostics  
Siemens Healthineers  
Sysmex  
Thermo Fisher, and others



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