

# **2024 Latin America Immunodiagnostic Analyzers and Reagents Market Shares and Forecasts for Over 100 Tests: A 22-Country Analysis-Growth Opportunities, Supplier Strategies, Emerging Technologies, Latest Instrumentation**

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## **Abstracts**

This new 22-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

### Rationale

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

### Country Analyses

Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, El Salvador, Guatemala, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Uruguay, Venezuela

## Market Segmentation Analysis

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

## Individual Tests Analyzed in the Report

### Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

### Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topiramate, Valproic Acid, Vancomycin

### Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

### Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

### Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

### Drugs of Abuse

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

### Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

### Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

### Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

### Competitive Assessments

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Puerto Rico All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Puerto Rico All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Puerto Rico All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Puerto Rico All Market Segments, Immunoprotein Test Volume Forecast by Assay

Puerto Rico All Market Segments, TDM Test Volume Forecast by Assay  
Puerto Rico All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Puerto Rico Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
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Venezuela All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Venezuela All Market Segments, Immunoprotein Test Volume Forecast by Assay

Venezuela All Market Segments, TDM Test Volume Forecast by Assay

Venezuela All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Venezuela Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Venezuela All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Venezuela All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Venezuela All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Venezuela All Market Segments, Immunoprotein Reagent Market Forecast by Assay

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Venezuela Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

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Major Companies Developing or Marketing BUN Tests

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