

2024 Latin America Hemostasis Analyzers and Reagents--A 22-Country Analysis--Chromogenic, Immunodiagnostic, Molecular Coagulation Test Volume and Sales Segment Forecasts--2023 Competitive Shares and Growth Strategies, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers

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Abstracts

This new 22%li%country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

Rationale

The growing cost%li%containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate

decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2%li%Antiplasmin, Antithrombin III, Bleeding Time, D%li%Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre%li%Kallikrein Factor Activation, Heparin/Anti%li%Factor Xa, Heparin%li%Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

Country Analyses

Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, El Salvador, Guatemala, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Uruguay, Venezuela

Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi%li%automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

Technology Review

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.

Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

Contents

- I. Introduction
- II. Market Overview
- III. Major Product Development Opportunities
- IV. Design Criteria for Decentralized Testing Products
- V. Alternative Market Penetration Strategies
- VI. Potential Market Entry Barriers and Risks
- VII. Market and Technology Overview
- A. Major Routine and Special Coagulation Tests

1. INTRODUCTION

2. ACTIVATED PARTIAL THROMBOPLASTIN TIME (APTT)

3. ALPHA-2 ANTIPLASMIN

4. ANTITHROMBIN III

5. BLEEDING TIME

6. D-DIMER

7. ETHANOL FLOCCULATION TEST

8. EUGLOBULIN LYSIS

9. FACTOR ASSAYS

- a. Introduction
- b. Factor II
- c. Factor V/Factor V Leiden
- d. Factor VII
- e. Factor VIII
- f. Factor IX
- g. Factor IXa
- h. Factor X (Stuart Factor)
- i. Factor Xa

- j. Factor XI
- k. Factor XII
- l. Factor XIII

10. FIBRIN DEGRADATION PRODUCTS

11. FIBRINOGEN

12. HEPARIN

13. HIRUDIN

14. HYPERCOAGULABILITY AND THROMBOSIS

15. LIPOPROTEIN A

16. PLASMIN

17. PLASMINOGEN

18. PLASMINOGEN ACTIVATOR INHIBITOR (PAI)

19. PLATELET FUNCTION TESTS

20. PLATELET AGGREGATION

21. PROTEINS C AND S

22. PROTHROMBIN FRAGMENT 1.2

23. PROTHROMBIN TIME (PT)

24. REPTILASE TIME

25. THROMBIN TIME

26. TISSUE-TYPE PLASMINOGEN ACTIVATOR (T-PA)

27. VON WILLEBRAND'S FACTOR

B. Coagulation Instrumentation Review: Centralized
And POC Testing Analyzers

C. Major Coagulation Testing Technologies
And Their Potential Applications

VIII. 22-Country Market Analyses: Market Size, Reagent and Instrument Sales
Forecasts, Volume

Projections for 40 Procedures, Supplier Sales and Market Shares

IX. Competitive Assessments

The report provides strategic assessments of over 20 leading coagulation market
players and start-up companies with innovative technologies and
products, including:

Abbott

Beckman Coulter/Danaher

Becton Dickinson

Diagnostica Stago

Grifols

Helena Laboratories

IL/Werfen

Roche

Sekisui Diagnostics

Siemens Healthineers

Sysmex

Thermo Fisher, and others

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