

# **2024 Europe Immunodiagnostic Analyzers and Reagents Market Shares and Forecasts for Over 100 Tests: A 38-Country Analysis-Growth Opportunities, Supplier Strategies, Emerging Technologies, Latest Instrumentation**

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## **Abstracts**

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

This report provides a granular strategic analysis of over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays performed in both centralized (hospitals, commercial laboratories), and POC/decentralized locations. The report explores future market trends; forecasts specimen, test and sales volume; estimates sales and market shares of key suppliers in major countries; compares features of leading analyzers; profiles key competitors; and identifies specific product and marketing opportunities for reagent and instrument suppliers.

### **Rationale**

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a

variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

## Global Market Overview

Estimates of facilities performing clinical chemistry and immunodiagnostic tests in major countries.

Test volume and sales projections.

## Market Segmentation Analysis

Comprehensive review of the market dynamics, trends, structure, size, growth, and key suppliers.

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

## Individual Tests Analyzed in the Report

### Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total

Protein, Triglycerides, Troponin, Uric Acid

Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topiramate, Valproic Acid, Vancomycin

Endocrine Function

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Folate (Folic Acid), Glycosylated Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

Immunoproteins

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

Drugs of Abuse

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

Current and Emerging Products

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

## Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

## Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

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Germany, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay  
Germany, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay  
Germany, Physician Offices/Group Practices, Immunoprotein Test Volume Forecast by Assay  
Germany, All Market Segments, TDM Test Volume Forecast by Assay  
Germany, Hospital Laboratories, TDM Test Volume Forecast  
Germany, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay  
Germany, Physician Offices/Group Practices, TDM Test Volume Forecast by Assay  
Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category  
Germany, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Germany, Routine Chemistry Reagent Market Forecast by Market Segment  
Germany, Endocrine Function Reagent Market Forecast by Market Segment  
Germany, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Germany, TDM Reagent Market Forecast by Market Segment  
Germany, Immunoprotein Reagent Market Forecast by Market Segment  
Germany, Drugs of Abuse Reagent Market Forecast by Market Segment  
Germany, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Routine Chemistry Reagent Market Forecast by Assay  
Germany, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Endocrine Function Reagent Market

Forecast by Assay

Germany, All Market Segments, Tumor Markers and Special Chemistry Reagent Market

Forecast by Assay

Germany, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent

Market Forecast by Assay

Germany, Commercial/Private Laboratories, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, Tumor Markers and Special Chemistry

Reagent Market Forecast by Assay

Germany, All Market Segments, TDM Reagent Market Forecast by Assay

Germany, Hospital Laboratories, TDM Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Germany, Physician Offices/Group Practices, TDM Reagent Market Forecast by Assay

Germany, All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Immunoprotein

Reagent Market Forecast

Germany, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast

by Assay

Germany, Physician Offices/Group Practices, Immunoprotein Reagent Market Forecast

by Assay

Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast

by Assay

Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast

by Assay

Germany, Major Suppliers of Clinical Chemistry

Reagents, Estimated Sales and Market Shares

Germany, Major Suppliers of Clinical Chemistry Analyzers, Estimated Instrument Sales

and Market Shares

Germany, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales

and Market Shares

Germany, Major Suppliers of Immunoassay Reagents, Estimated Sales and Market

Shares

Germany, Major Suppliers of Immunoassay Analyzers, Estimated Instrument Sales and

Market Shares

Germany, Major Suppliers of Immunoassay Diagnostic

Products, Estimated Sales and Market Shares

Germany, Clinical Chemistry and Immunoassay Instrument Market Forecast by

## Analyzer Type

Greece Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Greece All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Endocrine Function Test Volume Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Greece All Market Segments, Immunoprotein Test Volume Forecast by Assay

Greece All Market Segments, TDM Test Volume Forecast by Assay

Greece All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Greece Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Greece All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Greece All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Greece All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Greece All Market Segments, TDM Reagent Market Forecast by Assay

Greece All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Greece Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Hungary Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Hungary All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Endocrine Function Test Volume Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Hungary All Market Segments, Immunoprotein Test Volume Forecast by Assay

Hungary All Market Segments, TDM Test Volume Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Hungary All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Hungary All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Hungary All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Hungary All Market Segments, TDM Reagent Market Forecast by Assay

Hungary All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Hungary Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Iceland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Iceland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Iceland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Iceland All Market Segments, TDM Test Volume Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Iceland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Iceland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Iceland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Iceland All Market Segments, TDM Reagent Market Forecast by Assay

Iceland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Iceland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Ireland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Ireland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Ireland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Ireland All Market Segments, TDM Test Volume Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Ireland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Ireland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ireland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Ireland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Ireland All Market Segments, TDM Reagent Market Forecast by Assay

Ireland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Ireland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer  
Type

Italy Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and  
Diagnostics Sales Forecast by Test Category

Italy, Laboratories Performing Chemistry and Immunoassay Tests by Market Segment

Italy, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Italy, Commercial/Private Laboratories Performing

Chemistry and Immunoassay Tests by Annual Test Volume

Italy, Total Chemistry and Immunoassay Specimen Volume Forecast Italy, All Market  
Segments, Specimen Volume Forecast by Test Category

Italy, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test  
Category

Italy, Routine Chemistry Test Volume Forecast by Market Segment

Italy, Endocrine Function Test Volume Forecast by Market Segment

Italy, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Italy, Immunoprotein Test Volume Forecast by Market Segment

Italy, TDM Test Volume Forecast by Market Segment

Italy, Drugs of Abuse Test Volume Forecast by Market Segment

Italy, All Market Segments, Profiles, Panels and Individual Tests Forecast

Italy, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast

Italy, All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Italy, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by  
Assay

Italy, All Market Segments, Endocrine Function Test Volume Forecast by Assay

Italy, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by  
Assay

Italy, All Market Segments, Tumor Markers and Special Chemistry Test Volume  
Forecast by Assay

Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume  
Forecast by Assay

Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test  
Volume Forecast by Assay

Italy, All Market Segments, Immunoprotein Test Volume Forecast by Assay

Italy, Hospital Laboratories, Immunoprotein Test Volume Forecast by Assay

Italy, Commercial/Private Laboratories, Immunoprotein Test Volume Forecast by Assay



Italy, All Market Segments, TDM Test Volume Forecast by Assay  
Italy, Hospital Laboratories, TDM Test Volume Forecast by Assay  
Italy, Commercial/Private Laboratories, TDM Test Volume Forecast by Assay  
Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Total Clinical Chemistry and Immunoassay Reagent Market Forecast by Test Category  
Italy, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Italy, Routine Chemistry Reagent Market Forecast by Market Segment  
Italy, Endocrine Function Reagent Market Forecast by Market Segment  
Italy, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment  
Italy, TDM Reagent Market Forecast by Market Segment  
Italy, Immunoprotein Reagent Market Forecast by Market Segment  
Italy, Drugs of Abuse Reagent Market Forecast by Market Segment  
Italy, All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Routine Chemistry Reagent Market Forecast by Assay  
Italy, All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay  
Italy, All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Italy, All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Immunoprotein Reagent Market Forecast by Assay  
Italy, All Market Segments, TDM Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, TDM Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay  
Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Italy, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares  
Italy, Major Suppliers of Immunoassay Diagnostic Products, Estimated Sales and Market Shares  
Kazakhstan Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Kazakhstan All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Kazakhstan All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Kazakhstan All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Kazakhstan All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Kazakhstan All Market Segments, TDM Test Volume Forecast by Assay  
Kazakhstan All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Kazakhstan Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Kazakhstan All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Kazakhstan All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Kazakhstan All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Kazakhstan All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Kazakhstan All Market Segments, TDM Reagent Market Forecast by Assay  
Kazakhstan All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Kazakhstan Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Latvia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Latvia All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Latvia All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Latvia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Latvia All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Latvia All Market Segments, TDM Test Volume Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Latvia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Latvia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Latvia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Latvia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Latvia All Market Segments, TDM Reagent Market Forecast by Assay

Latvia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Latvia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Lithuania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Lithuania All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Endocrine Function Test Volume Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Lithuania All Market Segments, Immunoprotein Test Volume Forecast by Assay

Lithuania All Market Segments, TDM Test Volume Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Lithuania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Lithuania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Lithuania All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Lithuania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Lithuania All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Lithuania All Market Segments, TDM Reagent Market Forecast by Assay

Lithuania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Lithuania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Malta Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Malta All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Malta All Market Segments, Endocrine Function Test Volume Forecast by Assay

Malta All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Malta All Market Segments, Immunoprotein Test Volume Forecast by Assay

Malta All Market Segments, TDM Test Volume Forecast by Assay  
Malta All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Malta Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Malta All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Malta All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Malta All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Malta All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Malta All Market Segments, TDM Reagent Market Forecast by Assay  
Malta All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Malta Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Moldova Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Moldova All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Moldova All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Moldova All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Moldova All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Moldova All Market Segments, TDM Test Volume Forecast by Assay  
Moldova All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Moldova Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category  
Moldova All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Moldova All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Moldova All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay  
Moldova All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Moldova All Market Segments, TDM Reagent Market Forecast by Assay  
Moldova All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Moldova Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type  
Netherlands Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type  
Netherlands All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Netherlands All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Netherlands All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Netherlands All Market Segments, Immunoprotein Test Volume Forecast by Assay

Netherlands All Market Segments, TDM Test Volume Forecast by Assay

Netherlands All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Netherlands Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Netherlands All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Netherlands All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Netherlands All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Netherlands All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Netherlands All Market Segments, TDM Reagent Market Forecast by Assay

Netherlands All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Netherlands Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Norway Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Norway All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Norway All Market Segments, Endocrine Function Test Volume Forecast by Assay

Norway All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Norway All Market Segments, Immunoprotein Test Volume Forecast by Assay

Norway All Market Segments, TDM Test Volume Forecast by Assay

Norway All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Norway Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Norway All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Norway All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Norway All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Norway All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Norway All Market Segments, TDM Reagent Market Forecast by Assay

Norway All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Norway Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Poland Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Poland All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Poland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Poland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Poland All Market Segments, TDM Test Volume Forecast by Assay

Poland All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Poland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Poland All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Poland All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Poland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Poland All Market Segments, TDM Reagent Market Forecast by Assay

Poland All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Poland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Portugal Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Portugal All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Endocrine Function Test Volume Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Portugal All Market Segments, Immunoprotein Test Volume Forecast by Assay

Portugal All Market Segments, TDM Test Volume Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Portugal All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Portugal All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Portugal All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Portugal All Market Segments, TDM Reagent Market Forecast by Assay

Portugal All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Portugal Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Romania Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Romania All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Romania All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Romania All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Romania All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Romania All Market Segments, TDM Test Volume Forecast by Assay  
Romania All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Romania Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Romania All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Romania All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Romania All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Romania All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Romania All Market Segments, TDM Reagent Market Forecast by Assay  
Romania All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Romania Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Russia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Russia All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Russia All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Russia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Russia All Market Segments, Immunoprotein Test Volume Forecast by Assay  
Russia All Market Segments, TDM Test Volume Forecast by Assay  
Russia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Russia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Russia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay  
Russia All Market Segments, Endocrine Function Reagent Market Forecast by Assay  
Russia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Russia All Market Segments, Immunoprotein Reagent Market Forecast by Assay  
Russia All Market Segments, TDM Reagent Market Forecast by Assay  
Russia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Russia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Serbia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen

## Type

Serbia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Serbia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Serbia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Serbia All Market Segments, TDM Test Volume Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Serbia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Serbia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Serbia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Serbia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Serbia All Market Segments, TDM Reagent Market Forecast by Assay

Serbia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Serbia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Slovakia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovakia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovakia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovakia All Market Segments, TDM Test Volume Forecast by Assay

Slovakia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovakia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovakia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovakia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovakia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovakia All Market Segments, TDM Reagent Market Forecast by Assay

Slovakia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Slovakia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type



Slovenia Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Slovenia All Market Segments, Routine Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Endocrine Function Test Volume Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Slovenia All Market Segments, Immunoprotein Test Volume Forecast by Assay

Slovenia All Market Segments, TDM Test Volume Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Slovenia All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Slovenia All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Slovenia All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Slovenia All Market Segments, TDM Reagent Market Forecast by Assay

Slovenia All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Slovenia Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain Executive Summary Table: Clinical Chemistry and Immunoassay Test Volume and Diagnostics Sales Forecast by Test Category

Spain, Laboratories Performing Chemistry and Immunoassay Testing by Market Segment

Spain, Hospital Laboratories Performing Chemistry and Immunoassay Tests by Bed Size

Spain, Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

Spain, Total Chemistry and Immunoassay Specimen Volume Forecast

Spain, All Market Segments, Specimen Volume Forecast by Test Category

Spain, Total Clinical Chemistry and Immunoassay Test Volume Forecast by Test Category

Spain, Routine Chemistry Test Volume Forecast by Market Segment

Spain, Endocrine Function Test Volume Forecast by Market Segment

Spain, Tumor Markers and Special Chemistry Test Volume Forecast by Market Segment

Spain, Immunoprotein Test Volume Forecast by Market Segment  
Spain, TDM Test Volume Forecast by Market Segment  
Spain, Drugs of Abuse Test Volume Forecast by Market Segment  
Spain, All Market Segments, Profiles, Panels and Individual Tests Forecast  
Spain, Hospital Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Commercial/Private Laboratories, Profiles, Panels and Individual Tests Forecast  
Spain, Ambulatory Care Centers, Profiles, Panels and Individual Tests Forecast  
Spain, All Market Segments, Routine Chemistry Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Routine Chemistry Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Routine Chemistry Test Volume Forecast by Assay  
Spain, All Market Segments, Endocrine Function Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Endocrine Function Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Endocrine Function Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Endocrine Function Test Volume Forecast by Assay  
Spain, All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Test Volume Forecast by Assay  
Spain, All Market Segments, Immunoprotein Test Volume Forecast by Assay  
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Spain, Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Spain, Routine Chemistry Reagent Market Forecast by Market Segment

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Spain, Tumor Markers and Special Chemistry Reagent Market Forecast by Market Segment

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Spain, Ambulatory Care Centers, Routine Chemistry Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Endocrine Function Reagent Market Forecast by Assay

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Spain, Hospital Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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Spain, Commercial/Private Laboratories, TDM Reagent Market Forecast by Assay

Spain, Ambulatory Care Centers, TDM Reagent Market Forecast by Assay

Spain, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

Spain, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

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Spain, Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Spain, Major Suppliers of Clinical Chemistry Diagnostics Products, Estimated Sales and Market Shares

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Sweden All Market Segments, TDM Reagent Market Forecast by Assay

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Switzerland All Market Segments, Endocrine Function Test Volume Forecast by Assay

Switzerland All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Switzerland All Market Segments, Immunoprotein Test Volume Forecast by Assay

Switzerland All Market Segments, TDM Test Volume Forecast by Assay

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Switzerland Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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Switzerland All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Switzerland All Market Segments, TDM Reagent Market Forecast by Assay

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Switzerland Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

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U.K., Commercial/Private Laboratories Performing Chemistry and Immunoassay Tests by Annual Test Volume

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U.K., Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

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U.K., Drugs of Abuse Reagent Market Forecast by Market Segment

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U.K., Hospital Laboratories, Endocrine Function Reagent Market Forecast by Assay

U.K., Commercial/Private Laboratories, Endocrine Function Reagent Market Forecast by Assay

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## Assay

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U.K., Major Suppliers of Immunoassay Diagnostic

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Ukraine All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Ukraine All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

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Ukraine All Market Segments, TDM Reagent Market Forecast by Assay

Ukraine All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Ukraine Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer

## Type

Major Companies Developing or Marketing Albumin Tests  
Major Companies Developing or Marketing Alkaline Phosphatase Tests  
Major Companies Developing or Marketing ALT/SGPT Tests  
Major Companies Developing or Marketing Amylase Tests  
Major Companies Developing or Marketing AST/SGOT Tests  
Major Companies Developing or Marketing Bilirubin Tests  
Major Companies Developing or Marketing Blood Gas Analyzers  
Major Companies Developing or Marketing BUN Tests  
Major Companies Developing or Marketing Calcium Tests  
Major Companies Developing or Marketing Cholesterol Tests  
Major Companies Developing or Marketing Creatinine Tests  
Major Companies Developing or Marketing Electrolyte Tests  
Major Companies Developing or Marketing GGT Tests  
Major Companies Developing or Marketing Glucose Tests  
Major Companies Developing or Marketing HDL Tests  
Major Companies Developing or Marketing Iron Tests  
Major Companies Developing or Marketing LDH Tests  
Major Companies Developing or Marketing Magnesium Tests  
Major Companies Developing or Marketing Phosphorus Tests  
Major Companies Developing or Marketing Protein Tests  
Major Companies Developing or Marketing Triglycerides Tests  
Major Companies Developing or Marketing Uric Acid Tests  
Major Companies Developing or Marketing TDM Tests  
Major Companies Developing or Marketing Digoxin Tests  
Major Companies Developing or Marketing Lithium Tests  
Major Companies Developing or Marketing Phenytoin/Dilantin Tests  
Major Companies Developing or Marketing Theophylline Tests  
Major Companies Developing or Marketing Valproic Acid Tests  
Major Companies Developing or Marketing FSH Tests  
Major Companies Developing or Marketing HCG Tests  
Major Companies Developing or Marketing LH Tests  
Major Companies Developing or Marketing Prolactin Tests  
Major Companies Developing or Marketing T3 Tests  
Major Companies Developing or Marketing T4 Tests  
Major Companies Developing or Marketing TSH Tests  
Major Companies Developing or Marketing AFP Tests  
Major Companies Developing or Marketing CEA Tests  
Major Companies Developing or Marketing Ferritin Tests



Major Companies Developing or Marketing Occult Blood Tests  
Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests  
Major Companies Developing or Marketing PSA Tests  
Major Companies Developing or Marketing Vitamin B-12/Folate Tests  
Major Companies Developing or Marketing CRP Tests  
Major Companies Developing or Marketing Drugs of Abuse Tests  
Major Companies Developing or Marketing Biosensors for Immunological Testing

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