

# **2024 Europe Hemostasis Analyzers and Reagents--A 38-Country Analysis--Chromogenic, Immunodiagnostic, Molecular Coagulation Test Volume and Sales Segment Forecasts--2023 Competitive Shares and Growth Strategies, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers**

<https://marketpublishers.com/r/2346321B1A2CEN.html>

Date: March 2024

Pages: 0

Price: US\$ 18,500.00 (Single User License)

ID: 2346321B1A2CEN

## **Abstracts**

This new 38%li%country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report explores business and technological trends; provides test volume and sales forecasts for 40 hemostasis procedures; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

### Rationale

The growing cost%li%containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, IT and laboratory automation will radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate

decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

## Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2%li%Antiplasmin, Antithrombin III, Bleeding Time, D%li%Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre%li%Kallikrein Factor Activation, Heparin/Anti%li%Factor Xa, Heparin%li%Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

## Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

## Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi%li%automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

## Technology Review

Analysis of current and emerging technologies and their potential market

applications.

Companies developing or marketing new technologies and products by test.

### Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

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The report provides strategic assessments of over 20 leading coagulation market players and start-up companies with innovative technologies and products, including:

Abbott

Beckman Coulter/Danaher

Becton Dickinson

Diagnostica Stago

Grifols

Helena Laboratores

IL/Werfen

Roche

Sekisui Diagnostics

Siemens Healthineers

Sysmex

Thermo Fisher, and others

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