

# **2024 Europe Cancer Diagnostics Market: A 38-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts for Major Tumor Markers, Emerging Technologies, Latest Instrumentation, Growth Opportunities**

<https://marketpublishers.com/r/25A587AC77FCEN.html>

Date: September 2020

Pages: 950

Price: US\$ 29,500.00 (Single User License)

ID: 25A587AC77FCEN

## **Abstracts**

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

This report is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding cancer diagnostic testing market, in evaluating emerging opportunities and developing effective business strategies during the next five years.

The report provides granular market segmentation analysis and forecasts for over 40 tumor markers; profiles leading suppliers and recent market entrants with innovative technologies and products; reviews current and emerging assays; reviews current instrumentation; evaluates emerging technologies; and offers specific opportunities and growth strategies for suppliers.

## **Rationale**

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease.

During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

## Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

## Over 200 Current and Emerging Cancer Diagnostic Tests

Oncogenes

Biochemical Markers

Growth Factors

Colony Stimulating Factors

Hormones

## Immunohistochemical Stains

### Lymphokines

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

## Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers in major countries by individual test.

Five-year test volume and sales forecasts for major cancer diagnostic assays.

## Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

## Technology Assessment

Assessment of latest technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies.

Companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

## Competitive Strategies

Strategic assessments of major suppliers and start-up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include: Abbott, Affymetrix, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cepheid, DiaSorin, Eiken Chemical, Elitech Group, Enzo Biochem, Fujirebio, Grifols, Hologic, Leica Biosystems, Ortho-Clinical Diagnostics, PerkinElmer, Qiagen, Roche, Siemens Healthineers, Takara Bio, Thermo Fisher, Wako and others.

Contains 950 pages and 386 tables

## Contents

### **I. INTRODUCTION**

### **II. WORLDWIDE MARKET OVERVIEW**

### **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Reagent Kits and Test Systems/Panels
- B. Instrumentation
- C. Computers, Software and Automation
- D. Auxiliary Products

### **IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **V. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies

### **VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

### **VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW**

- A. Cancer Statistics and Etiology
  - 1. Breast Cancer
  - 2. Lung Cancer
  - 3. Colon and Rectum Cancer
  - 4. Prostate Cancer

5. Stomach Cancer
6. Leukemia
7. Lymphoma
8. Oral Cancer
9. Skin Cancer
10. Uterine Cancer
11. Ovarian Cancer
12. Bladder Cancer

## B. Major Current and Emerging Cancer Diagnostic Tests

1. Introduction
2. Tumor Marker Classification
3. ACTH
4. Alpha-Fetoprotein (AFP)
5. Beta-2 Microglobulin
6. CA 15-3/27.29
7. CA 19-9
8. CA-125
9. Calcitonin
10. Carcinoembryonic Antigen (CEA)
11. Estrogen and Progesterone Receptors
12. Ferritin
13. Gastrin
14. Human Chorionic Gonadotropin (HCG)
15. Insulin
16. NSE
17. Occult Blood
18. PAP Smear/HPV
19. Prostatic Acid Phosphatase (PAP)
20. Prostate-Specific Antigen (PSA)
21. Squamous Cell Carcinoma Antigen (SCC)
22. T and B Lymphocytes
23. TdT
24. Thyroglobulin
25. Tissue Polypeptide Antigen (TPA)
26. Biochemical Tumor Markers
27. Oncogenes
  - Abl/abl-bcr
  - AIB1
  - BCL-2

BRCA1  
CD44  
C-fos  
C-myb  
C-myc  
CYP-17  
Erb-B  
HPC1  
N-myc  
P40  
P51  
P53  
PIK3CA  
PTI-1  
Ras  
Reg  
Sis  
Src and others

28. Polypeptide Growth Factors  
Basic Fibroblast Growth Factor  
Beta-TGF  
Cachectin (TNT)  
Calmodulin  
ECFR  
Nerve Growth Factor (NGF)  
Epidermal Growth Factor (EGF)  
Ornithine Decarboxylase  
Transferrin  
Transforming Growth Factor-Alpha

29. Ectopic Hormones

30. Colony Stimulating Factors

31. Lymphokines  
Alpha-Interferon  
B Cell Growth Factors  
B Cell Growth Factor (BCGF)  
Gamma-Interferon  
Interleukin-1 (IL-1)  
Macrophage Activating Factor

32. Immunohistochemical Stains

### 33. Emerging Tumor Markers

N-Acetylglucosamine

Actin

Alpha-Actin

Antineuronal Antibodies

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

CA

CA 72-4/TAG-72

CA

CA-242

CA-549

CAM

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

CTA

CU18

DR-70

DU-PAN-2

Endometrial Bleeding Associated Factor

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

FSH

(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15

Glucagon

Glycoamines

H23

Her-2



Human Carcinoma Antigen  
HPA  
HSP27  
Intermediate Filaments  
Cytokeratins/CK18/Cyfra 21-1  
Desmin  
Gliofibrillary Acid Protein  
Neurofilaments  
Vimentin  
KA  
Kinases  
KP16D3  
LAI  
Leukocyte Common Antigen  
Lewis Antigens  
Lysophosphatidic Acid (LPA)  
Ma 695/Ma  
MABDF3  
MAG  
ME1  
Minactivin  
MN/CA9  
MSA  
Mucin Cancer Antigen (MCA)  
Multiple Tumor Suppressor  
Myosin  
NEA-130  
NMP22  
OA-519  
Opioid Peptides  
P-glycoprotein  
Pancreatic Oncofetal Antigen (POA)  
Placental Lactogen  
PR92  
Proliferative Index, Ki-67  
Px  
RB Inactivation/Deletion  
Ret  
SCCL

Selectin  
Sialic Acid  
Sialyl SSEA-1/SLX  
SN10  
Somatostatin  
TA-90  
TABA  
Tachykinin  
TAG  
TPS  
Troponin  
Tubulin  
VCAM  
VEGF  
Villen and others

#### C. Cancer Diagnostic Testing Instrumentation Review and Market Needs

#### D. Current and Emerging Cancer Diagnostic Technologies

1. Monoclonal and Polyclonal Antibodies
2. Immunoassays
3. Molecular Diagnostics
4. Chromosome Analysis
  - a. Chronic Myelogenous Leukemia (CML)
  - b. Acute Myeloid Leukemia (AML)
  - c. Acute Lymphoblastic Leukemia (ALL)
  - d. Malignant Lymphomas Lymphoid Malignancies
  - e. Chronic Lymphocytic Leukemia (CLL)
  - f. Solid Cancers
  - g. Chromosomal Translocation and Oncogenes
5. Artificial Intelligence
6. Flow Cytometry
7. Two Dimensional Gel Electrophoresis (2-DGE)
8. Biosensors
9. Competing/Complementing Technologies

#### E. Personal Testing

### **VIII. 38-COUNTRY MARKET ANALYSES: TEST VOLUME AND SALES FORECASTS, SUPPLIER SHARES**

### **IX. COMPETITIVE PROFILES**

The report provides strategic assessments of over 30 leading cancer diagnostics market players and start-up companies with innovative technologies and products, including:

Abbott

Affymetrix

Beckman Coulter/Danaher

Becton Dickinson

bioMerieux

Bio-Rad

Cepheid

DiaSorin

Eiken Chemical

Elitech Group

Enzo Biochem

Fujirebio

Grifols

Hologic

Leica Biosystems

Ortho-Clinical Diagnostics

PerkinElmer

Qiagen

Roche

Siemens Healthineers

Takara Bio

Thermo Fisher

Wako and others.

## List Of Tables

### LIST OF TABLES

Albania Cancer Diagnostic Volume Forecasts by Test  
Albania Cancer Diagnostics Sales Forecasts by Test  
Austria Cancer Diagnostic Volume Forecasts by Test  
Austria Cancer Diagnostics Sales Forecasts by Test  
Belarus Cancer Diagnostic Volume Forecasts by Test  
Belarus Cancer Diagnostics Sales Forecasts by Test  
Belgium Cancer Diagnostic Volume Forecasts by Test  
Belgium Cancer Diagnostics Sales Forecasts by Test  
Bulgaria Cancer Diagnostic Volume Forecasts by Test  
Bulgaria Cancer Diagnostics Sales Forecasts by Test  
Croatia Cancer Diagnostic Volume Forecasts by Test  
Croatia Cancer Diagnostics Sales Forecasts by Test  
Cyprus Cancer Diagnostic Volume Forecasts by Test  
Cyprus Cancer Diagnostics Sales Forecasts by Test  
Czech Republic Cancer Diagnostic Volume Forecasts by Test  
Czech Republic Cancer Diagnostics Sales Forecasts by Test  
Denmark Cancer Diagnostic Volume Forecasts by Test  
Denmark Cancer Diagnostics Sales Forecasts by Test  
Estonia Cancer Diagnostic Volume Forecasts by Test  
Estonia Cancer Diagnostics Sales Forecasts by Test  
Finland Cancer Diagnostic Volume Forecasts by Test  
Finland Cancer Diagnostics Sales Forecasts by Test  
France Executive Summary Table: Total Cancer Diagnostic Test Volume and Sales Forecast by Market Segment  
France, Estimated Cancer Death Rates Per 100,000 Population  
France, Laboratories Performing Tumor Marker Tests by Market Segment  
France, Hospital Laboratories Performing Tumor Marker Tests by Bed Size  
France, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume  
France, Total Tumor Marker Test Volume Forecast by Market Segment  
France, All Market Segments Major Tumor Marker Test Volume Forecast  
France, Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test  
France, Commercial/Private Laboratories Marker Test Volume Forecast  
France, Total Tumor Marker Sales Major Tumor Forecast by Market Segment  
France, All Market Segments Major Tumor Marker Sales Forecast by Test

France, Hospital Laboratories Major Tumor Marker Sales Forecast by Test  
France, Commercial/Private Laboratories Cancer Diagnostics Market Forecast by Test  
France, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment  
France, AFP Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment  
France, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment  
France, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, CEA Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, HCG Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Interferons Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment  
France, NSE Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment  
France, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment  
France, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment  
France, PAP Test Volume and Diagnostics Sales Forecast by Market Segment  
France, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

France, S-100 Protein Test Volume and Sales Diagnostics Sales Forecast by Market Segment

France, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

France, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

France, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

France, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

France, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

France, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

France, Total Tumor Marker Sales by Major Suppliers

France, AFP Testing Market Diagnostics Sales by Major Supplier

France, CA 15-3 Testing Market Diagnostics Sales by Major Supplier

France, CA 19-9 Testing Market Diagnostics Sales by Major Supplier

France, CA 125 Testing Market Diagnostics Sales by Major Supplier

France, CEA Testing Market Diagnostics Sales by Major Supplier

France, NSE Testing Market Diagnostics Sales by Major Supplier

France, PAP Testing Market Diagnostics Sales by Major Supplier

France, PSA Testing Market Diagnostics Sales by Major Supplier

Georgia Cancer Diagnostic Volume Forecasts by Test

Georgia Cancer Diagnostics Sales Forecasts by Test

Germany Executive Summary Table: Total

Tumor Marker Test Volume and Sales Forecast by Market Segment

Germany, Estimated Cancer Death Rates Per 100,000 Population

Germany, Laboratories Performing Tumor Marker Tests by Market Segment

Germany, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Germany, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Germany, Total Tumor Marker Test Volume Forecast by Market Segment

Germany, All Market Segments, Major Tumor Marker Test Volume Forecast

Germany, Hospital Laboratories, Major

Tumor Marker Test Volume Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Germany, Physician Offices/Group

Practices Major Tumor Marker Test Volume Forecast

Germany, Total Tumor Marker Sales Forecast by Market Segment

Germany, All Market Segments Major Tumor Marker Sales Forecast by Test

Germany, Hospital Laboratories, Major Tumor Marker Sales Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Germany, Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test

Germany, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA-15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA-19 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Calcitonin Test Volume and Diagnostic Sales Forecast by Market Segment

Germany, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, HCG, Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Interferons Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Pap Smear Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by



## Market Segment

Germany, Progesterone Receptor Test Volume And Diagnostics Sales Forecast by Market Segment

Germany, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Total Tumor Marker Sales by Major Supplier

Germany, AFP Testing Market Diagnostics Sales by Major Supplier

Germany CA 15-3/27.29 Testing Market

Diagnostics Sales by Major Supplier

Germany CA 19-9 Testing Market Diagnostics Sales by Major Supplier

Germany, CA 125 Testing Market Diagnostics Sales by Major Supplier

Germany, CEA Testing Market Diagnostics Sales by Major Supplier

Germany, PSA Testing Market Diagnostics Sales by Major Supplier

Greece Cancer Diagnostic Volume Forecasts by Test

Greece Cancer Diagnostics Sales Forecasts by Test

Hungary Cancer Diagnostic Volume Forecasts by Test

Hungary Cancer Diagnostics Sales Forecasts by Test

Iceland Cancer Diagnostic Volume Forecasts by Test

Iceland Cancer Diagnostics Sales Forecasts by Test

Ireland Cancer Diagnostic Volume Forecasts by Test

Ireland Cancer Diagnostics Sales Forecasts by Test

Italy Executive Summary Table: Total Tumor Marker Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Estimated Cancer Death Rates Per 100,000 Population

Italy, Laboratories Performing Tumor Marker Tests by Market Segment

Italy, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Tumor Markers by Annual Test



## Volume

Italy, Total Tumor Marker Test Volume Forecast by Market Segment

Italy, All Market Segments Major Cancer Diagnostic Test Volume Forecast

Italy, Hospital Laboratories Major Tumor Marker Test Volume Forecast

Italy, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Italy, Total Tumor Marker Test Market Forecast by Market Segment

Italy, All Market Segments Major Tumor Marker Sales Forecast by Test

Italy, Hospital Laboratories Major Tumor Marker Forecast by Test

Italy, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Italy, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CA-19-9 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Colon Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, HCG Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Pancreatic Oncofetal Antigen Test

Volume and Diagnostics Sales Forecast by Market Segment

Italy, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market

## Segment

Italy, PAP Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, PSA Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, S-100 Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, Squamous Cell Carcinoma Antigen Test  
Volume and Diagnostics Sales Forecast by Market Segment  
Italy, TDT Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market  
Segment  
Italy, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, TPA Test Volume and Diagnostics Sales Forecast by Market Segment  
Italy, Total Tumor Markers Sales by Major Suppliers  
Italy, AFP Testing Market Diagnostics Sales by Major Supplier  
Italy, CEA Testing Market Diagnostics Sales by Major Supplier  
Italy, PSA Testing Market Diagnostics Sales by Major Supplier  
Kazakhstan Cancer Diagnostic Volume Forecasts by Test  
Kazakhstan Cancer Diagnostics Sales Forecasts by Test  
Latvia Cancer Diagnostic Volume Forecasts by Test  
Latvia Cancer Diagnostics Sales Forecasts by Test  
Lithuania Cancer Diagnostic Volume Forecasts by Test  
Lithuania Cancer Diagnostics Sales Forecasts by Test  
Malta Cancer Diagnostic Volume Forecasts by Test  
Malta Cancer Diagnostics Sales Forecasts by Test  
Moldova Cancer Diagnostic Volume Forecasts by Test  
Moldova Cancer Diagnostics Sales Forecasts by Test  
Netherlands Cancer Diagnostic Volume Forecasts by Test  
Netherlands Cancer Diagnostics Sales Forecasts by Test  
Norway Cancer Diagnostic Volume Forecasts by Test  
Norway Cancer Diagnostics Sales Forecasts by Test  
Poland Cancer Diagnostics Sales Forecasts by Test  
Poland Cancer Diagnostic Volume Forecasts by Test  
Portugal Cancer Diagnostics Sales Forecasts by Test  
Portugal Cancer Diagnostic Volume Forecasts by Test  
Romania Cancer Diagnostic Volume Forecasts by Test  
Romania Cancer Diagnostics Sales Forecasts by Test  
Russia Cancer Diagnostic Volume Forecasts by Test  
Russia Cancer Diagnostics Sales Forecasts by Test

Serbia Cancer Diagnostic Volume Forecasts by Test  
Serbia Cancer Diagnostics Sales Forecasts by Test  
Slovakia Cancer Diagnostic Volume Forecasts by Test  
Slovakia Cancer Diagnostics Sales Forecasts by Test  
Slovenia Cancer Diagnostic Volume Forecasts by Test  
Slovenia Cancer Diagnostics Sales Forecasts by Test  
Spain Executive Summary Table: Total  
Tumor Marker Test Volume and Sales Forecast by Market Segment  
Spain, Estimated Cancer Death Rates Per 100,000 Population  
Spain, Laboratories Performing Tumor Marker Tests by Market Segment  
Spain, Hospital Laboratories Performing Tumor Marker Tests by Bed Size  
Spain, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume  
Spain, Total Tumor Marker Test Volume Forecast by Market Segment  
Spain, All Market Segment Major Cancer Diagnostic Test Volume Forecast  
Spain, Hospital Laboratories Major Cancer Diagnostic Test Volume Forecast by Test  
Spain, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast  
Spain, Total Tumor Marker Sales Forecast by Market Segment  
Spain, All Market Segments Major Tumor Marker Sales Forecast by Test  
Spain, Hospital Laboratories Major Tumor Marker Sales Forecast by Test  
Spain, Commercial/Private Laboratories Major  
Tumor Marker Sales Forecast by Test  
Spain, AFP Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, CA 15-3 Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, CEA Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, HCG Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment  
Spain, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market

## Segment

Spain, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Total Tumor Marker Sales by Major Suppliers

Spain, AFP Testing Market Diagnostics Sales by Major Supplier

Spain, CA 15-3/27.29 Testing Market

Diagnostics Sales by Major Supplier

Spain, 19-9 Testing Market Diagnostics Sales by Major Supplier

Spain, CA 125 Testing Market Diagnostics Sales by Major Supplier

Spain, CEA Testing Market Diagnostics Sales by Major Supplier

Spain, PSA Testing Market Diagnostics Sales by Major Supplier

Sweden Cancer Diagnostic Volume Forecasts by Test

Sweden Cancer Diagnostics Sales Forecasts by Test

Switzerland Cancer Diagnostic Volume Forecasts by Test

Switzerland Cancer Diagnostics Sales Forecasts by Test

U.K. Executive Summary Table: Total

Tumor Marker Test Volume and Sales Forecast by Market Segment

U.K., Estimated Cancer Death Rates Per 100,000 Population

U.K., Laboratories Performing Tumor Marker Tests by Market Segment

U.K., Hospital Laboratories Performing Tumor Marker Tests by Bed Size  
U.K., Commercial/Private Laboratories Performing Tumor Marker Tests by Annual Test Volume  
U.K., Total Tumor Marker Testing Volume Forecast by Market Segment  
U.K., All Market Segments Major  
Tumor Marker Test Volume Forecast  
U.K., Hospital Laboratories Major  
Tumor Marker Test Volume Forecast by Test  
U.K., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast  
U.K., Total Tumor Marker Sales Forecast by Market Segment  
U.K., All Market Segments Major  
Tumor Marker Sales Forecast by Test  
U.K., Hospital Laboratories Major  
Tumor Marker Sales Forecast by Test  
U.K., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test  
U.K., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., AFP Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., CEA Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Colon-Specific Antigen Test Volume and Diagnostics Sales by Market Segment  
U.K., Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., HCG Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Insulin Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., NSE Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment  
U.K., Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by



**Market Segment**

U.K., PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., PAP Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., PSA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TDT Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TPA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Total Tumor Marker Sales and Market Shares Forecast

U.K., CEA Testing Market Diagnostics Sales by Major Supplier

U.K., PSA Testing Market Diagnostics Sales by Major Supplier

Ukraine Cancer Diagnostic Volume Forecasts by Test

Ukraine Cancer Diagnostics Sales Forecasts by Test

**Tumor Marker Classification**

Major Companies Developing or Marketing ACTH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing Beta-2 Microglobulin Tests

Major Companies Developing or Marketing CA 15-3/27.29 Tests

Major Companies Developing or Marketing CA 19-9 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Estrogen Receptor Tests

Major Companies Developing or Marketing Progesterone Receptor Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing Insulin Tests

Major Companies Developing or Marketing NSE Tests

Major Companies Developing or Marketing Occult Blood Tests  
Major Companies Developing or Marketing PAP Smear/HPV Tests  
Major Companies Developing or Marketing PAP Tests  
Major Companies Developing or Marketing PSA Tests  
Major Companies Developing or Marketing Lymphocyte Subclassification Tests  
Biochemical Markers Potential Applications In Cancer Diagnosis  
Oncogenes Potential Applications In Cancer Diagnosis  
Major Companies Developing or Marketing Oncogene Tests  
Growth Factors Potential Applications In Cancer Diagnosis  
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Lymphokines Potential Applications In Cancer Diagnosis  
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