

# **2024 Europe Automated Microbiology Market for over 100 Molecular, Identification, Susceptibility, Culture, Urine Screening and Immunodiagnostic Tests: A 38-Country Analysis-Competitive Strategies, Emerging Technologies, Latest Instrumentation, Growth Opportunities**

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## **Abstracts**

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

### **Rationale**

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has

not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratorians still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 38-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

## Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

## Saliva

### Applications

Microbial Identification

Antibiotic Susceptibility

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### Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Alifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, Labsystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

### Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

### Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and

other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

### Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

### Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

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Contains over 900 pages and 488 tables

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Laboratories Performing Microbiology Tests by Market Segment

Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Spain

All Market Segments Microbiology Specimen Volume

Spain

Hospital Laboratories Microbiology Specimen Volume

Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment

Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

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Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

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RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

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Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

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Streptococci Testing Market Diagnostics Sales by Major Supplier

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Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

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Trichomonas Testing Market Diagnostics Sales by Major Supplier

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Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Sweden

Microbiology Specimen Volume Forecast by Type

Sweden

Microbiology Test Volume Forecasts by Application

Sweden

Microbiology Consumables Market Forecast by Application

Sweden

Infectious Disease Test Volume Forecast by Assay

Sweden

Infectious Disease Diagnostics Market Forecast by Test

Sweden

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Sweden

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Switzerland

Microbiology Specimen Volume Forecast by Type

Switzerland

Microbiology Test Volume Forecasts by Application

Switzerland

Microbiology Consumables Market Forecast by Application

Switzerland

Infectious Disease Test Volume Forecast by Assay

Switzerland

Infectious Disease Diagnostics Market Forecast by Test

Switzerland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Switzerland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

U.K.

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K. All Market Segments Infectious Disease Test Volume Forecast by Assay

U.K. All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.K.

Candida Testing Market Diagnostics Sales by Major Supplier

U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier  
U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier  
U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier  
U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier  
U.K.

RSV Testing Market Diagnostics Sales by Major Supplier  
U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier  
U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier  
U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier  
U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier  
U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier  
U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier  
U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers  
Ukraine

Microbiology Specimen Volume Forecast by Type  
Ukraine

Microbiology Test Volume Forecasts by Application  
Ukraine

Microbiology Consumables Market Forecast by Application  
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Infectious Disease Test Volume Forecast by Assay  
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Infectious Disease Diagnostics Market Forecast by Test  
Ukraine

Infectious Disease Blood Screening NAT Volume Forecast by Assay  
Ukraine

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests  
Major Companies Developing or Marketing Campylobacter Tests  
Major Companies Developing or Marketing Candida Tests  
Major Companies Developing or Marketing Chlamydia Tests Major  
Companies Developing or Marketing Clostridium Tests Major  
Companies Developing or Marketing Coronavirus Tests Major  
Companies Developing or Marketing Cryptosporidium Tests Major  
Companies Developing or Marketing CMV Tests  
Major Companies Developing or Marketing Echovirus Tests  
Major Companies Developing or Marketing Enterovirus Tests  
Major Companies Developing or Marketing EBV Tests  
Major Companies Developing or Marketing Giardia Tests  
Major Companies Developing or Marketing Gonorrhea Tests  
Major Companies Developing or Marketing Hantavirus Tests  
Major Companies Developing or Marketing Helicobacter Pylori Tests  
Major Companies Developing or Marketing Hepatitis Tests  
Major Companies Developing or Marketing Herpes Tests  
Major Companies Developing or Marketing Influenza Tests  
Major Companies Developing or Marketing Legionella Tests  
Major Companies Developing or Marketing Lyme Disease Tests  
Major Companies Developing or Marketing Lymphogranuloma Tests  
Major Companies Developing or Marketing Malaria Tests  
Major Companies Developing or Marketing Measles Tests  
Major Companies Developing or Marketing Meningitis Tests  
Major Companies Developing or Marketing Microsporidium Tests  
Major Companies Developing or Marketing Mononucleosis Tests  
Major Companies Developing or Marketing Mumps Tests Major  
Companies Developing or Marketing Mycoplasma Tests Major  
Companies Developing or Marketing Papilloma Virus Tests Major  
Companies Developing or Marketing Parvovirus Tests Major  
Companies Developing or Marketing Pneumonia Tests Major  
Companies Developing or Marketing RSV Tests  
Major Companies Developing or Marketing Rotavirus Tests  
Major Companies Developing or Marketing Rubella Tests  
Major Companies Developing or Marketing Salmonella Tests  
Major Companies Developing or Marketing Septicemia Tests  
Major Companies Developing or Marketing Shigella Tests  
Major Companies Developing or Marketing Staphylococci Tests  
Major Companies Developing or Marketing Streptococci Tests

Major Companies Developing or Marketing Syphilis Tests

Major Companies Developing or Marketing Toxoplasmosis Tests

Major Companies Developing or Marketing Trichomonas Tests

Major Companies Developing or Marketing Tuberculosis Tests

Major Companies Developing or Marketing West Nile Tests

Major Companies Developing or Marketing Yersinia Tests



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