

2023-2027 Europe Tumor Markers Testing Market-High-Growth Opportunities for Cancer Diagnostic Tests and Analyzers-France, Germany, Italy, Spain, UK-Supplier Shares and Strategies, Volume and Sales Segment Forecasts for Major Tumor Markers, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers

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# **Abstracts**

LeadingMarketResearch.com's new report is a study of the major business opportunities emerging in the European cancer diagnostics market during the next five years. The report is available by section, and can be customized to specific information needs and budget. The report examines trends in major European countries; reviews current and emerging assays; analyzes potential applications of new diagnostic technologies; forecasts sales of major tumor markers by country and market segment; profiles leading players and potential market entrants; and identifies specific business opportunities for suppliers.

### Rationale

The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for



malignancy assays and the rapid market expansion worldwide.

Geographic Coverage

France, Germany, Italy, Spain, UK

**European Market Overview** 

Five-year test volume and sales projections by country.

Comprehensive market segmentation analysis, including review of the market dynamics, structure, size, growth and major suppliers by country.

Estimated universe of laboratories performing cancer diagnostic testing by country.

Cancer statistics, etiology and recent developments.

Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Over 200 Current and Emerging Cancer Diagnostic Test

**Biochemical Markers** 

Oncogenes

**Growth Factors** 



Hormones

Colony Stimulating Factors

Lymphokines

Immunohistochemical Stains, and others.

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes, Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers by individual test and country.

Five-year test volume and sales forecasts for major tumor markers by country and market segment, including:

Hospitals

Commercial/Private Laboratories

Physician Offices/Group Practices

#### Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.



# **Technology Assessment**

Assessment of latest molecular diagnostic methods, biochips/microarrays, biosensors, monoclonal antibodies, immunoassays, chromosome analysis, IT, artificial intelligence, flow cytometry, and other technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies, including CT, MRI, NMR, PET and photonics spectroscopy.

Extensive listings of companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

# Competitive Strategies

Strategic assessments of major suppliers and start-up firms developing innovative technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in R&D.

The companies analyzed in the report include:

Abbott, Affymetrix, Beckman Coulter/Danaher/Cepheid, Becton Dickinson, bioMerieux, Bio-Rad, DiaSorin, Eiken Chemical, Elitech Group, Enzo Biochem, Fujifilm Wako, Fujirebio, Grifols, Hologic, Leica Biosystems, Perkin Elmer, Qiagen, QuidelOrtho, Roche, Siemens Healthineers, Takara Bio, Thermo Fisher and others.Partial Table of Contents

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Tumor Marker Tests by Bed Size

Spain, Commercial/Private Laboratories

Performing Tumor Markers by

Annual Test Volume

Spain, Total Tumor Marker Test Volume

Forecast by Market Segment

Spain, All Market Segment Major Cancer

Diagnostic Test Volume Forecast

Spain, Hospital Laboratories Major Cancer

Diagnostic Test Volume Forecast by Test

Spain, Commercial/Private Laboratories

Major Tumor Marker Test Volume Forecast

Spain, Total Tumor Marker Sales

Forecast by Market Segment

Spain, All Market Segments Major Tumor

Marker Sales Forecast by Test

Spain, Hospital Laboratories Major Tumor

Marker Sales Forecast by Test

Spain, Commercial/Private Laboratories Major

Tumor Marker Sales Forecast by Test

Spain, AFP Test Volume and Diagnostics Sales

Forecast by Market Segment

Spain, Beta-2 Microglobulin Test Volume and

Diagnostics Sales Forecast by Market Segment

Spain, CA 15-3 Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, CA 19-9 Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, CA-125 Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Calcitonin Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, CEA Test Volume and Diagnostics Sales

Forecast by Market Segment



Spain, Colon-Specific Antigen Test Volume and

Diagnostics Sales Forecast by Market Segment

Spain, Estrogen Receptor Test Volume and

Diagnostics Sales Forecast by Market Segment

Spain, Ferritin Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Gastrin Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, HCG Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Insulin Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Lymphocyte Subtyping

Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, NSE Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Occult Blood Test Volume and

Diagnostics Sales Forecast by Market

Segment

Spain, Oncogenes Test Volume and

Diagnostics Sales Forecast by Market

Segment

Spain, Pancreatic Oncofetal Antigen

Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, PAP Smear Test Volume and

Diagnostics Sales Forecast by Market

Segment

Spain, Parathyroid Hormone Test Volume

And Diagnostics Sales Forecast by Market

Segment

Spain, Progesterone Receptor

Test Volume and Diagnostics Sales Forecast

by Market Segment

Spain, PAP Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, PSA Test Volume and Diagnostics

Sales Forecast by Market Segment



Spain, S-100 Protein Test Volume

And Diagnostics Sales Forecast by Market

Segment

Spain, Serotonin Test Volume and

Diagnostics Sales Forecast by Market

Segment

Spain, Sialic Acid Test Volume and

Diagnostics Sales Forecast by Market

Segment

Spain, Squamous Cell Carcinoma Antigen

Test Volume and Diagnostics Sales Forecast

by Market Segment

Spain, TDT Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Thymidine Kinase

Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Thyroglobulin

Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, TPA Test Volume and Diagnostics

Sales Forecast by Market Segment

Spain, Total Tumor Marker Sales by Major Suppliers

Spain, AFP Testing Market Diagnostics

Sales by Major Supplier

Spain, CA 15-3/27.29 Testing Market

Diagnostics Sales by Major Supplier

Spain, 19-9 Testing Market Diagnostics

Sales by Major Supplier

Spain, CA 125 Testing Market Diagnostics

Sales by Major Supplier

Spain, CEA Testing Market Diagnostics

Sales by Major Supplier

Spain, PSA Testing Market Diagnostics

Sales by Major Supplier

Executive Summary Table: U.K., Total

Tumor Marker Test Volume and Sales

Forecast by Market Segment

U.K., Estimated Cancer Death Rates



Per 100,000 Population

U.K., Laboratories Performing Tumor

Marker Tests by Market Segment

U.K., Hospital Laboratories Performing

Tumor Marker Tests by Bed Size

U.K., Commercial/Private Laboratories

Performing Tumor Marker Tests by

Annual Test Volume

U.K., Total Tumor Marker Testing Volume

Forecast by Market Segment

U.K., All Market Segments Major

**Tumor Marker Test Volume Forecast** 

U.K., Hospital Laboratories Major

**Tumor Marker Test Volume Forecast** 

by Test

U.K., Commercial/Private Laboratories

Major Tumor Marker Test Volume Forecast

U.K., Total Tumor Marker Sales

Forecast by Market Segment

U.K., All Market Segments Major

Tumor Marker Sales Forecast by Test

U.K., Hospital Laboratories Major

Tumor Marker Sales Forecast by Test

U.K., Commercial/Private Laboratories

Major Tumor Marker Sales Forecast by Test

U.K., ACTH Test Volume and Diagnostics Sales

Forecast by Market Segment

U.K., AFP Test Volume and Diagnostics Sales

Forecast by Market Segment

U.K., Beta-2 Microglobulin Test Volume and

Diagnostics Sales Forecast by Market Segment

U.K., CA 15-3/27.29 Test Volume and

Diagnostics Sales Forecast by Market Segment

U.K., CA 19-9 Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., CA-125 Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Calcitonin Test Volume and

Diagnostics Sales Forecast by Market



# Segment

U.K., CEA Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Chromogranin Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Colon-Specific Antigen Test Volume

And Diagnostics Sales by Market

Segment

U.K., Cytokeratins Test Volume and

Diagnostics Sales Forecast by Market

Segment

U.K., Estrogen Receptor Test Volume and

Diagnostics Sales Forecast by Market

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U.K., Ferritin Test Volume and

Diagnostics Sales Forecast by Market

Segment

U.K., Gastrin Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., HCG Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Insulin Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Lymphocyte Subtyping Test Volume and

Diagnostics Sales Forecast by Market

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U.K., NSE Test Volume and Diagnostics

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U.K., Occult Blood Test Volume and

Diagnostics Sales Forecast by Market

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U.K., Oncogenes Test Volume and

Diagnostics Sales Forecast by Market

Segment

U.K., Pancreatic Oncofetal Antigen

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., PAP Smear Test Volume and Diagnostics

Sales Forecast by Market Segment



U.K., Parathyroid Hormone

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Progesterone Receptor

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., PAP Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., PSA Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., S-100 Protein Test Volume and

Diagnostics Sales Forecast by Market Segment

U.K., Serotonin Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Sialic Acid Test Volume and

Diagnostics Sales Forecast by Market Segment

U.K., Squamous Cell Carcinoma Antigen

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., TDT Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Thymidine Kinase

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Thyroglobulin

Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., TPA Test Volume and Diagnostics

Sales Forecast by Market Segment

U.K., Total Tumor Marker Sales and

**Market Shares Forecast** 

U.K., CEA Testing Market Diagnostics

Sales by Major Supplier

U.K., PSA Testing Market Diagnostics

Sales by Major Supplie



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