

2022 What's Next for Europe Tumor Markers Testing Market?-High-Growth Opportunities for Cancer Diagnostic Tests and Analyzers-A 38-Country Analysis-Supplier Shares and Strategies, Volume and Sales Segment Forecasts, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers

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## **Abstracts**

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

This report is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding cancer diagnostic testing market, in evaluating emerging opportunities and developing effective business strategies during the next five years.

The report provides granular market segmentation analysis and forecasts for over 40 tumor markers; profiles leading suppliers and recent market entrants with innovative technologies and products; reviews current and emerging assays; reviews current instrumentation; evaluates emerging technologies; and offers specific opportunities and growth strategies for suppliers.

Rationale



The cancer diagnostics market is on the verge of explosion, as the researchers approach major technological breakthroughs in tumor diagnosis and therapy, discover new specific antigens, and unlock the mystery of the genetic basis of the disease. During the next five years, the worldwide cancer diagnostics market is promising to be an exciting, dynamic and rapidly expanding field. Anticipated technological breakthroughs will create numerous opportunities for determining genetic predisposition, detecting specific tumors, and monitoring biological response to cancer therapy. The rise in geriatric population will further compound the growing demand for malignancy assays and the rapid market expansion worldwide.

## Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

Business Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Over 200 Current and Emerging Cancer Diagnostic Tests

Oncogenes - Biochemical Markers - Growth Factors - Colony Stimulating Factors - Hormones - Immunohistochemical Stains - Lymphokines

ACTH, AFP, Beta-2 Microglobulin, CA 15-3/27.29, CA 19-9, CA 125, Calcitonin, Cathepsin, CEA, Chromogranin, Colon-Specific Antigen, Cytokeratins, Estrogen Receptor, Ferritin, Gastrin, HCG, Insulin, Interferons, Interleukins, Lymphocyte Subtyping, Neuron-Specific Enolase, Nucleolar, Occult Blood, Oncogenes,



Pancreatic Oncofetal Antigen, Pap Smear, Parathyroid Hormone, Progesterone Receptor, Prostatic Acid Phosphatase, Prostatic Specific Antigen, S-100 Protein, Serotonin, Sialic Acid, Squamous Cell Carcinoma Ag, TDT, Thymidine Kinase, Thyroglobulin, Tissue Polypeptide Antigen, and others.

## Supplier Shares, Sales and Volume Forecasts

Sales and market shares of major cancer diagnostic product suppliers in major countries by individual test.

Five-year test volume and sales forecasts for major cancer diagnostic assays.

#### Instrumentation Review

Analysis of major molecular diagnostic and immunodiagnostic analyzers used for cancer testing, including their operating characteristics, features and selling prices.

## **Technology Assessment**

Assessment of latest technologies and their potential applications for cancer diagnostic testing.

Review of competing/complementing technologies.

Companies, universities and research centers developing new cancer diagnostic tests and detection technologies.

#### Competitive Strategies

Strategic assessments of major suppliers and start-up firms developing innovative cancer diagnostic technologies and products, including their sales, product portfolios, marketing tactics, collaborative arrangements, and new products in Ramped.

The companies analyzed in the report include:

Abbott, Affymetrix, Beckman Coulter/Danaher/Cepheid, Becton Dickinson, bioMerieux,



Bio-Rad, DiaSorin, Eiken Chemical, Elitech Group, Enzo Biochem, Fujifilm Wako, Fujirebio, Grifols, Hologic, Leica Biosystems, Ortho-Clinical Diagnostics, Perkin Elmer, Qiagen, Roche, Siemens Healthineers, Takara Bio, Thermo Fisher and others.



## **Contents**

#### I. INTRODUCTION

#### II. WORLDWIDE MARKET OVERVIEW

## **III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Reagent Kits and Test Systems/Panels
- B. Instrumentation
- C. Computers, Software and Automation
- D. Auxiliary Products

## IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

#### V. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies

#### VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

## VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Cancer Statistics and Etiology
  - 1. Breast Cancer
  - 2. Lung Cancer
  - 3. Colon and Rectum Cancer
  - 4. Prostate Cancer



- 5. Stomach Cancer
- 6. Leukemia
- 7. Lymphoma
- 8. Oral Cancer
- 9. Skin Cancer
- 10. Uterine Cancer
- 11. Ovarian Cancer
- 12. Bladder Cancer
- B. Major Current and Emerging Cancer Diagnostic Tests
  - 1. Introduction
  - 2. Tumor Marker Classification
  - 3. ACTH
  - 4. Alpha-Fetoprotein (AFP)
  - 5. Beta-2 Microglobulin
  - 6. CA 15-3/27.29
  - 7. CA 19-9
  - 8. CA-125
  - 9. Calcitonin
  - 10. Carcinoembrionic Antigen (CEA)
  - 11. Estrogen and Progesterone Receptors
  - 12. Ferritin
  - 13. Gastrin
  - 14. Human Chorionic Gonadotropin (HCG)
  - 15. Insulin
  - 16. NSE
  - 17. Occult Blood
  - 18. PAP Smear/HPV
  - 19. Prostatic Acid Phosphatase (PAP)
  - 20. Prostate-Specific Antigen (PSA)
  - 21. Squamous Cell Carcinoma Antigen (SCC)
  - 22. T and B Lymphocytes
  - 23. TdT
  - 24. Thyroglobulin
  - 25. Tissue Polypeptide Antigen (TPA)
  - 26. Biochemical Tumor Markers
  - 27. Oncogenes

Abl/abl-bcr

AIB1

BCL-2



BRCA1

**CD44** 

C-fos

C-myb

C-myc

CYP-17

Erb-B

HPC1

N-myc

P40

P51

P53

PIK3CA

PTI-1

Ras

Reg

Sis

Src and others

28. Polypeptide Growth Factors

Basic Fibroblast Growth Factor

Beta-TGF

Cachectin (TNT)

Calmodulin

**ECFR** 

Nerve Growth Factor (NGF)

Epidermal Growth Factor (EGF)

Ornithine Decarboxylase

Transferrin

Transforming Growth Factor-Alpha

- 29. Ectopic Hormones
- 30. Colony Stimulating Factors
- 31. Lymphokines

Alpha-Interferon

**B Cell Growth Factors** 

B Cell Growth Factor (BCGF)

Gamma-Interferon

Interleukin-1 (IL-1)

Macrophage Activating Factor

32. Immunohistochemical Stains



## 33. Emerging Tumor Markers

N-Acetylglucosamine

Actin

Alpha-Actin

**Antineuronal Antibodies** 

7B2

B72.3

Bax

BCD-F9

BLCA-4

Blood Group Antigens A,B,H

CA

CA 72-4/TAG-72

CA

CA-242

CA-549

CAM

CAR-3

Cathepsin-D

Chromogranin A and B

Cluster 1 Antigen

Cluster-5/5A Antigen

**CTA** 

**CU18** 

**DR-70** 

DU-PAN-2

**Endometrial Bleeding Associated Factor** 

Endostatin

Epithelial Membrane Antigen

Feulgen Hydrolysis

Fibronectin

**FSH** 

(1->3)-L-fucosyltransferase

Gastrin-Releasing Peptide (GRP)

GDCFP-15

Glucagon

Glycoamines

H23

Her-2



Human Carcinoma Antigen

**HPA** 

HSP27

Intermediate Filaments

Cytokeratins/CK18/Cyfra 21-1

Desmin

Gliofibrillary Acid Protein

Neurofilaments

Vimentin

KΑ

Kinases

**KP16D3** 

LAI

Leukocyte Common Antigen

Lewis Antigens

Lysophosphatidic Acid (LPA)

Ma 695/Ma

MABDF3

MAG

ME1

Minactivin

MN/CA9

**MSA** 

Mucin Cancer Antigen (MCA)

Multiple Tumor Suppressor

Myosin

**NEA-130** 

NMP22

OA-519

**Opioid Peptides** 

P-glycoprotein

Pancreatic Oncofetal Antigen (POA)

Placental Lactogen

PR92

Proliferative Index, Ki-67

Px

RB Inactivation/Deletion

Ret

**SCCL** 



Selectin

Sialic Acid

Sialyl SSEA-1/SLX

**SN10** 

Somatostatin

TA-90

**TABA** 

Tachykinin

**TAG** 

**TPS** 

**Troponin** 

Tubulin

**VCAM** 

**VEGF** 

Villen and others

- C. Cancer Diagnostic Testing Instrumentation Review and Market Needs
- D. Current and Emerging Cancer Diagnostic Technologies
  - 1. Monoclonal and Polyclonal Antibodies
  - 2. Immunoassays
  - 3. Molecular Diagnostics
  - 4. Chromosome Analysis
    - a. Chronic Myelogenous Leukemia (CML)
    - b. Acute Myeloid Leukemia (AML)
    - c. Acute Lymphoblastic Leukemia (ALL)
    - d. Malignant Lymphomas Lymphoid Malignancies
    - e. Chronic Lymphocytic Leukemia (CLL)
    - f. Solid Cancers
    - g. Chromosomal Translocation and Oncogenes
  - 5. Artificial Intelligence
  - 6. Flow Cytometry
  - 7. Two Dimensional Gel Electrophoresis (2-DGE)
  - 8. Biosensors
  - 9. Competing/Complementing Technologies
- E. Personal Testing

# VIII. 38-COUNTRY MARKET ANALYSES: TEST VOLUME AND SALES FORECASTS, SUPPLIER SHARES

## IX. COMPETITIVE PROFILES



The report provides strategic assessments of over 30 leading cancer diagnostics market players and start-up companies with innovative technologies and products, including:

**Abbott** 

Affymetrix

Beckman Coulter/Danaher

**Becton Dickinson** 

bioMerieux

Bio-Rad

Cepheid

DiaSorin

Eiken Chemical

Elitech Group

Enzo Biochem

Fujirebio

Grifols

Hologic

Leica Biosystems

**Ortho-Clinical Diagnostics** 

PerkinElmer

Qiagen

Roche

Siemens Healthineers

Takara Bio

Thermo Fisher

Wako and others.



## **List Of Tables**

#### LIST OF TABLES

Albania Cancer Diagnostic Volume Forecasts by Test Albania Cancer Diagnostics Sales Forecasts by Test

Austria Cancer Diagnostic Volume Forecasts by Test

Austria Cancer Diagnostics Sales Forecasts by Test

Belarus Cancer Diagnostic Volume Forecasts by Test

Belarus Cancer Diagnostics Sales Forecasts by Test

Belgium Cancer Diagnostic Volume Forecasts by Test

Belgium Cancer Diagnostics Sales Forecasts by Test

Bulgaria Cancer Diagnostic Volume Forecasts by Test

Bulgaria Cancer Diagnostics Sales Forecasts by Test

Croatia Cancer Diagnostic Volume Forecasts by Test

Croatia Cancer Diagnostics Sales Forecasts by Test

Cyprus Cancer Diagnostic Volume Forecasts by Test

Cyprus Cancer Diagnostics Sales Forecasts by Test

Czech Republic Cancer Diagnostic Volume Forecasts by Test

Czech Republic Cancer Diagnostics Sales Forecasts by Test

Denmark Cancer Diagnostic Volume Forecasts by Test

Denmark Cancer Diagnostics Sales Forecasts by Test

Estonia Cancer Diagnostic Volume Forecasts by Test

Estonia Cancer Diagnostics Sales Forecasts by Test

Finland Cancer Diagnostic Volume Forecasts by Test

Finland Cancer Diagnostics Sales Forecasts by Test

France Executive Summary Table: Total Cancer Diagnostic Test Volume and Sales Forecast by Market Segment

France, Estimated Cancer Death Rates Per 100,000 Population

France, Laboratories Performing Tumor Marker Tests by Market Segment

France, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

France, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

France, Total Tumor Marker Test Volume Forecast by Market Segment

France, All Market Segments Major Tumor Marker Test Volume Forecast

France, Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test

France, Commercial/Private Laboratories Marker Test Volume Forecast

France, Total Tumor Marker Sales Major Tumor Forecast by Market Segment

France, All Market Segments Major Tumor Marker Sales Forecast by Test



France, Hospital Laboratories Major Tumor Marker Sales Forecast by Test France, Commercial/Private Laboratories Cancer Diagnostics Market Forecast by Test France, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment France, AFP Test Volume and Diagnostics Sales Forecast by Market Segment France, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

France, CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

France, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market France, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment France, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment France, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment France, CEA Test Volume and Diagnostics Sales Forecast by Market Segment France, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment France, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

France, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment France, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment France, HCG Test Volume and Diagnostics Sales Forecast by Market Segment France, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment France, Interferons Test Volume and Diagnostics Sales Forecast by Market Segment France, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment France, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment Segment

France, NSE Test Volume and Diagnostics Sales Forecast by Market Segment France, Nucleolar Test Volume and Diagnostics Sales Forecast by Market Segment France, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment France, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment France, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment France, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

France, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

France, PAP Test Volume and Diagnostics Sales Forecast by Market Segment France, PSA Test Volume and Diagnostics Sales Forecast by Market Segment



France, S-100 Protein Test Volume and Sales Diagnostics Sales Forecast by Market Segment

France, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment France, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment France, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

France, TDT Test Volume and Diagnostics Sales Forecast by Market Segment France, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

France, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

France, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

France, Total Tumor Marker Sales by Major Suppliers

France, AFP Testing Market Diagnostics Sales by Major Supplier

France, CA 15-3 Testing Market Diagnostics Sales by Major Supplier

France, CA 19-9 Testing Market Diagnostics Sales by Major Supplier

France, CA 125 Testing Market Diagnostics Sales by Major Supplier

France, CEA Testing Market Diagnostics Sales by Major Supplier

France, NSE Testing Market Diagnostics Sales by Major Supplier

France, PAP Testing Market Diagnostics Sales by Major Supplier

France, PSA Testing Market Diagnostics Sales by Major Supplier

Georgia Cancer Diagnostic Volume Forecasts by Test

Georgia Cancer Diagnostics Sales Forecasts by Test

Germany Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment

Germany, Estimated Cancer Death Rates Per 100,000 Population

Germany, Laboratories Performing Tumor Marker Tests by Market Segment

Germany, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Germany, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Germany, Total Tumor Marker Test Volume Forecast by Market Segment

Germany, All Market Segments, Major Tumor Marker Test Volume Forecast

Germany, Hospital Laboratories, Major Tumor Marker Test Volume Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Germany, Physician Offices/Group Practices Major Tumor Marker Test Volume Forecast

Germany, Total Tumor Marker Sales Forecast by Market Segment

Germany, All Market Segments Major Tumor Marker Sales Forecast by Test

Germany, Hospital Laboratories, Major Tumor Marker Sales Forecast by Test

Germany, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by



Test

Germany, Physician Offices/Group Practices Major Tumor Marker Sales Forecast by Test

Germany, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA-15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA-19 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Calcitonin Test Volume and Diagnostic Sales Forecast by Market Segment

Germany, Cathepsin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, HCG, Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Interferons Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Interleukins Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, NSE Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast

by Market Segment

Germany, Pap Smear Test Volume and Diagnostics Sales Forecast by Market Segment Germany, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment



Germany, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Germany, Total Tumor Marker Sales by Major Supplier

Germany, AFP Testing Market Diagnostics Sales by Major Supplier

Germany CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Germany CA 19-9 Testing Market Diagnostics Sales by Major Supplier

Germany, CA 125 Testing Market Diagnostics Sales by Major Supplier

Germany, CEA Testing Market Diagnostics Sales by Major Supplier

Germany, PSA Testing Market Diagnostics Sales by Major Supplier

Greece Cancer Diagnostic Volume Forecasts by Test

Greece Cancer Diagnostics Sales Forecasts by Test

Hungary Cancer Diagnostic Volume Forecasts by Test

Hungary Cancer Diagnostics Sales Forecasts by Test

Iceland Cancer Diagnostic Volume Forecasts by Test

Iceland Cancer Diagnostics Sales Forecasts by Test

Ireland Cancer Diagnostic Volume Forecasts by Test

Ireland Cancer Diagnostics Sales Forecasts by Test

Italy Executive Summary Table: Total Tumor Marker Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Estimated Cancer Death Rates Per 100,000 Population

Italy, Laboratories Performing Tumor Marker Tests by Market Segment

Italy, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Italy, Total Tumor Marker Test Volume Forecast by Market Segment



- Italy, All Market Segments Major Cancer Diagnostic Test Volume Forecast
- Italy, Hospital Laboratories Major Tumor Marker Test Volume Forecast
- Italy, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast
- Italy, Total Tumor Marker Test Market Forecast by Market Segment
- Italy, All Market Segments Major Tumor Marker Sales Forecast by Test
- Italy, Hospital Laboratories Major Tumor Marker Forecast by Test
- Italy, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test
- Italy, ACTH Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, AFP Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, CA-19-9 Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, CA 125 Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, CEA Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Colon Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, HCG Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, NSE Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment
- Italy, PAP Test Volume and Diagnostics Sales Forecast by Market Segment



Italy, PSA Test Volume and Diagnostics Sales Forecast by Market Segment Italy, S-100 Test Volume and Diagnostics Sales Forecast by Market Segment Italy, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment Italy, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment Italy, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, TDT Test Volume and Diagnostics Sales Forecast by Market Segment Italy, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy, Total Tumor Markers Sales by Major Suppliers

Italy, AFP Testing Market Diagnostics Sales by Major Supplier

Italy, CEA Testing Market Diagnostics Sales by Major Supplier

Italy, PSA Testing Market Diagnostics Sales by Major Supplier

Kazakhstan Cancer Diagnostic Volume Forecasts by Test

Kazakhstan Cancer Diagnostics Sales Forecasts by Test

Latvia Cancer Diagnostic Volume Forecasts by Test

Latvia Cancer Diagnostics Sales Forecasts by Test

Lithuania Cancer Diagnostic Volume Forecasts by Test

Lithuania Cancer Diagnostics Sales Forecasts by Test

Malta Cancer Diagnostic Volume Forecasts by Test

Malta Cancer Diagnostics Sales Forecasts by Test

Moldova Cancer Diagnostic Volume Forecasts by Test

Moldova Cancer Diagnostics Sales Forecasts by Test

Netherlands Cancer Diagnostic Volume Forecasts by Test

Netherlands Cancer Diagnostics Sales Forecasts by Test

Norway Cancer Diagnostic Volume Forecasts by Test

Norway Cancer Diagnostics Sales Forecasts by Test

Poland Cancer Diagnostics Sales Forecasts by Test

Poland Cancer Diagnostic Volume Forecasts by Test

Portugal Cancer Diagnostics Sales Forecasts by Test

Portugal Cancer Diagnostic Volume Forecasts by Test

Romania Cancer Diagnostic Volume Forecasts by Test

Romania Cancer Diagnostics Sales Forecasts by Test

Russia Cancer Diagnostic Volume Forecasts by Test

Russia Cancer Diagnostics Sales Forecasts by Test

Serbia Cancer Diagnostic Volume Forecasts by Test

Serbia Cancer Diagnostics Sales Forecasts by Test



Slovakia Cancer Diagnostic Volume Forecasts by Test

Slovakia Cancer Diagnostics Sales Forecasts by Test

Slovenia Cancer Diagnostic Volume Forecasts by Test

Slovenia Cancer Diagnostics Sales Forecasts by Test

Spain Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment

Spain, Estimated Cancer Death Rates Per 100,000 Population

Spain, Laboratories Performing Tumor Marker Tests by Market Segment

Spain, Hospital Laboratories Performing Tumor Marker Tests by Bed Size

Spain, Commercial/Private Laboratories Performing Tumor Markers by Annual Test Volume

Spain, Total Tumor Marker Test Volume Forecast by Market Segment

Spain, All Market Segment Major Cancer Diagnostic Test Volume Forecast

Spain, Hospital Laboratories Major Cancer Diagnostic Test Volume Forecast by Test

Spain, Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast

Spain, Total Tumor Marker Sales Forecast by Market Segment

Spain, All Market Segments Major Tumor Marker Sales Forecast by Test

Spain, Hospital Laboratories Major Tumor Marker Sales Forecast by Test

Spain, Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test

Spain, AFP Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA 15-3 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, CEA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Colon-Specific Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Gastrin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, HCG Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Insulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Lymphocyte Subtyping Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, NSE Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment



Spain, Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Pancreatic Oncofetal Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Smear Test Volume and Diagnostics Sales Forecast by Market Segment Spain, Parathyroid Hormone Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Progesterone Receptor Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PAP Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, PSA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TDT Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, TPA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain, Total Tumor Marker Sales by Major Suppliers

Spain, AFP Testing Market Diagnostics Sales by Major Supplier

Spain, CA 15-3/27.29 Testing Market Diagnostics Sales by Major Supplier

Spain, 19-9 Testing Market Diagnostics Sales by Major Supplier

Spain, CA 125 Testing Market Diagnostics Sales by Major Supplier

Spain, CEA Testing Market Diagnostics Sales by Major Supplier

Spain, PSA Testing Market Diagnostics Sales by Major Supplier

Sweden Cancer Diagnostic Volume Forecasts by Test

Sweden Cancer Diagnostics Sales Forecasts by Test

Switzerland Cancer Diagnostic Volume Forecasts by Test

Switzerland Cancer Diagnostics Sales Forecasts by Test

U.K. Executive Summary Table: Total Tumor Marker Test Volume and Sales Forecast by Market Segment

U.K., Estimated Cancer Death Rates Per 100,000 Population

U.K., Laboratories Performing Tumor Marker Tests by Market Segment

U.K., Hospital Laboratories Performing Tumor Marker Tests by Bed Size

U.K., Commercial/Private Laboratories Performing Tumor Marker Tests by Annual Test Volume

U.K., Total Tumor Marker Testing Volume Forecast by Market Segment



- U.K., All Market Segments Major Tumor Marker Test Volume Forecast
- U.K., Hospital Laboratories Major Tumor Marker Test Volume Forecast by Test
- U.K., Commercial/Private Laboratories Major Tumor Marker Test Volume Forecast
- U.K., Total Tumor Marker Sales Forecast by Market Segment
- U.K., All Market Segments Major Tumor Marker Sales Forecast by Test
- U.K., Hospital Laboratories Major Tumor Marker Sales Forecast by Test
- U.K., Commercial/Private Laboratories Major Tumor Marker Sales Forecast by Test
- U.K., ACTH Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., AFP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Beta-2 Microglobulin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., CA 15-3/27.29 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., CA 19-9 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., CA-125 Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Calcitonin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., CEA Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Chromogranin Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Colon-Specific Antigen Test Volume and Diagnostics Sales by Market Segment
- U.K., Cytokeratins Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Estrogen Receptor Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Ferritin Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.K., Occult Blood Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., Oncogenes Test Volume and Diagnostics Sales Forecast by Market Segment
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- U.K., PAP Test Volume and Diagnostics Sales Forecast by Market Segment
- U.K., PSA Test Volume and Diagnostics Sales Forecast by Market Segment



U.K., S-100 Protein Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Serotonin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Sialic Acid Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Squamous Cell Carcinoma Antigen Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TDT Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thymidine Kinase Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Thyroglobulin Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., TPA Test Volume and Diagnostics Sales Forecast by Market Segment

U.K., Total Tumor Marker Sales and Market Shares Forecast

U.K., CEA Testing Market Diagnostics Sales by Major Supplier

U.K., PSA Testing Market Diagnostics Sales by Major Supplier

Ukraine Cancer Diagnostic Volume Forecasts by Test

Ukraine Cancer Diagnostics Sales Forecasts by Test

**Tumor Marker Classification** 

Major Companies Developing or Marketing ACTH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing Beta-2 Microglobulin Tests

Major Companies Developing or Marketing CA 15-3/27.29 Tests

Major Companies Developing or Marketing CA 19-9 Tests

Major Companies Developing or Marketing CA 125 Tests

Major Companies Developing or Marketing Calcitonin Tests

Major Companies Developing or Marketing CEA Tests

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Major Companies Developing or Marketing Progesterone Receptor Tests

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Major Companies Developing or Marketing Gastrin Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing Insulin Tests

Major Companies Developing or Marketing NSE Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing PAP Smear/HPV Tests

Major Companies Developing or Marketing PAP Tests

Major Companies Developing or Marketing PSA Tests

Major Companies Developing or Marketing Lymphocyte Subclassification Tests

Biochemical Markers Potential Applications in Cancer Diagnosis

Oncogenes Potential Applications in Cancer Diagnosis

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