

2022-2027 Europe Automated Microbiology Market in 38 Countries-Growth Opportunities, 2022 Supplier Shares by Assay, Volume and Sales 5-Year Segmentation Forecasts for over 100 Molecular, Identification, Susceptibility, Culture, Urine Screening and Immunodiagnostic Tests-Competitive Strategies and SWOT Analysis, Instrumentation Pipeline, Emerging Technologies, Market Barriers and Risks

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Abstracts

This new 38-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years.

The report is available by section, and can be customized to specific information needs and budget. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale

The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratories still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 38-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Country Analyses

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound

Sputum

Saliva

Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Halifax, BD, Beckman Coulter/Danaher, Biolog, bioMérieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, LabSystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella,

Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Technology Review

Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Contents

I. INTRODUCTION

II. AUTOMATED MICROBIOLOGY MARKET BUSINESS ENVIRONMENT

III. NEW PRODUCT DEVELOPMENT OPPORTUNITIES

IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

V. ALTERNATIVE MARKET PENETRATION STRATEGIES

VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

VII. MARKET AND TECHNOLOGY OVERVIEW

A. Introduction

1. Major Factors Affecting Market Penetration for Microbiology Instrumentation
2. Traditional Practices
3. Technological Challenges
4. Automation: Impact on the Microbiology Laboratory and the Patient

B. Major Specimen Types

1. Urine
2. Sterile Fluids: Blood, Serum, and CSF
3. Throat Swabs and Respiratory Secretions
4. Genital Secretions
5. Stool
6. Abscess/Wound
7. Sputum
8. Saliva

C. Test Applications

1. Microbial Identification
2. Antibiotic Susceptibility
3. Urine Screening
 - a. Photometry
 - b. Bioluminescence
 - c. Colorimetric Filtration
 - d. Enzymatic Detection
 - e. Optical Detection

- 4. Blood Cultures
- D. Major Automated and Semi-automated Microbiology Systems
 - 1. Multiple Purpose Microbiology Systems
 - 2. Specialized Microbiology Systems
 - 3. Molecular Diagnostic Systems
 - 4. Immunodiagnostic Systems
- E. Emerging Diagnostic Technologies
 - 1. Molecular Diagnostics (Amplification Methods, Sequencing, Microarrays/Biochips)
 - a. DNA Sequencing
 - b. DNA and RNA Probe Technologies
 - c. Detection Technologies
 - d. Biochips: Genosensors, Microarrays, Labs-on-the-Chip
 - 2. Monoclonal Antibodies
 - 3. Immunoassays
 - 4. Differential Light Scattering
 - 5. Information Technology
 - 6. Artificial Intelligence
 - 7. Liposomes
 - 8. Flow Cytometry
 - 9. Chromatography
 - 10. Diagnostic Imaging
 - 11. Gel Microdroplets
 - 12. Other

VIII. 38-COUNTRY ANALYSES: SALES AND VOLUME FORECASTS FOR 100 MOLECULAR DIAGNOSTIC, MICROBIAL IDENTIFICATION, ANTIBIOTIC SUSCEPTIBILITY, BLOOD CULTURE, URINE SCREENING, AND IMMUNODIAGNOSTIC TESTS, SUPPLIER SHARES

Albania, Austria, Belarus, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Iceland, Ireland, Italy, Kazakhstan, Latvia, Lithuania, Malta, Moldova, Netherlands, Norway, Poland, Portugal, Romania, Russia, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, UK, Ukraine

IX. COMPETITIVE ASSESSMENTS

Abbott Laboratories
Agilent Technologies

Beckman Coulter/Danaher

bioMerieux

Bio-Rad

DiaSorin

Eiken Chemical

Fujifilm Wako

Fujirebio

Grifols

Instrumentation Laboratory/Werfen

Kyowa Medex

OrthoQuidel

PerkinElmer

Quest Diagnostics

Roche

Siemens Healthineers

Sysmex

Thermo Fisher

Tosoh

Albania

Microbiology Specimen Volume Forecast by Type

Albania

Microbiology Test Volume Forecasts by Application

Albania

Microbiology Consumables Market Forecast by Application

Albania

Infectious Disease Test Volume Forecast by Assay

Albania

Infectious Disease Diagnostics Market Forecast by Test

Albania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Albania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Austria

Microbiology Specimen Volume Forecast by Type

Austria

Microbiology Test Volume Forecasts by Application

Austria

Microbiology Consumables Market Forecast by Application

Austria

Infectious Disease Test Volume Forecast by Assay

Austria

Infectious Disease Diagnostics Market Forecast by Test

Austria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Austria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Belarus

Microbiology Specimen Volume Forecast by Type

Belarus

Microbiology Test Volume Forecasts by Application

Belarus

Microbiology Consumables Market Forecast by Application

Belarus

Infectious Disease Test Volume Forecast by Assay

Belarus

Infectious Disease Diagnostics Market Forecast by Test

Belarus

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Belarus

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Belgium

Microbiology Specimen Volume Forecast by Type

Belgium

Microbiology Test Volume Forecasts by Application

Belgium

Microbiology Consumables Market Forecast by Application

Belgium

Infectious Disease Test Volume Forecast by Assay

Belgium

Infectious Disease Diagnostics Market Forecast by Test

Belgium

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Belgium

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Bulgaria

Microbiology Specimen Volume Forecast by Type

Bulgaria

Microbiology Test Volume Forecasts by Application

Bulgaria

Microbiology Consumables Market Forecast by Application

Bulgaria

Infectious Disease Test Volume Forecast by Assay

Bulgaria

Infectious Disease Diagnostics Market Forecast by Test

Bulgaria

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Bulgaria

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Croatia

Microbiology Specimen Volume Forecast by Type

Croatia

Microbiology Test Volume Forecasts by Application

Croatia

Microbiology Consumables Market Forecast by Application

Croatia

Infectious Disease Test Volume Forecast by Assay

Croatia

Infectious Disease Diagnostics Market Forecast by Test

Croatia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Croatia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Cyprus

Microbiology Specimen Volume Forecast by Type

Cyprus

Microbiology Test Volume Forecasts by Application

Cyprus

Microbiology Consumables Market Forecast by Application

Cyprus

Infectious Disease Test Volume Forecast by Assay

Cyprus

Infectious Disease Diagnostics Market Forecast by Test

Cyprus

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Cyprus

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Czech Republic

Microbiology Specimen Volume Forecast by Type
Czech Republic
Microbiology Test Volume Forecasts by Application
Czech Republic
Microbiology Consumables Market Forecast by Application
Czech Republic
Infectious Disease Test Volume Forecast by Assay
Czech Republic
Infectious Disease Diagnostics Market Forecast by Test
Czech Republic
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Czech Republic
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Denmark
Microbiology Specimen Volume Forecast by Type
Denmark
Microbiology Test Volume Forecasts by Application
Denmark
Microbiology Consumables Market Forecast by Application
Denmark
Infectious Disease Test Volume Forecast by Assay
Denmark
Infectious Disease Diagnostics Market Forecast by Test
Denmark
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Denmark
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Estonia
Microbiology Specimen Volume Forecast by Type
Estonia
Microbiology Test Volume Forecasts by Application
Estonia
Microbiology Consumables Market Forecast by Application
Estonia
Infectious Disease Test Volume Forecast by Assay
Estonia
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Estonia
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Finland

Microbiology Specimen Volume Forecast by Type

Finland

Microbiology Test Volume Forecasts by Application

Finland

Microbiology Consumables Market Forecast by Application

Finland

Infectious Disease Test Volume Forecast by Assay

Finland

Infectious Disease Diagnostics Market Forecast by Test

Finland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Finland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

France

Laboratories Performing Microbiology Tests by Market Segment

France

Hospital Laboratories Performing Microbiology Tests by Bed Size

France

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

France

All Market Segments Microbiology Specimen Volume

France

Hospital Laboratories Microbiology Specimen Volume

France

Commercial/Private Laboratories Microbiology Specimen Volume

France

Microbiology Test Volume by Market Segment

France

Microbiology Test Volume by Application

France

Blood Culture Test Volume by Market Segment

France

Microbial Identification Test Volume by Market Segment

France

Urine Screening Test Volume by Market Segment

France

Antibiotic Susceptibility Test Volume by Market Segment

France

Microbiology Consumables Market by Application

France

Microbiology Consumables Market by Market Segment

France

Microbial Identification Consumables Sales by Market Segment

France

Blood Culture Consumables Sales by Market Segment

France

Antibiotic Susceptibility Consumables Sales by Market Segment

France

Urine Screening Consumables Sales by Market Segment

France

All Market Segments Infectious Disease Test Volume Forecast by Assay

France

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

France

Infectious Disease Blood Screening NAT Volume Forecast by Assay

France

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

France

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

France

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

France

Adenovirus Testing Market Diagnostics Sales by Major Supplier

France

Campylobacter Testing Market Diagnostics Sales by Major Supplier

France

Candida Testing Market Diagnostics Sales by Major Supplier

France

Chlamydia Testing Market Diagnostics Sales by Major Supplier

France

CMV Testing Market Diagnostics Sales by Major Supplier

France

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

France

Herpes Testing Market Diagnostics Sales by Major Supplier

France

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

France

Influenza Testing Market Diagnostics Sales by Major Supplier

France

Meningitis Testing Market Diagnostics Sales by Major Supplier

France

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

France

Mumps Testing Market Diagnostics Sales by Major Supplier

France

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

France

RSV Testing Market Diagnostics Sales by Major Supplier

France

Rotavirus Testing Market Diagnostics Sales by Major Supplier

France

Rubella Testing Market Diagnostics Sales by Major Supplier

France

Septicemia Testing Market Diagnostics Sales by Major Supplier

France

Shigella Testing Market Diagnostics Sales by Major Supplier

France

Streptococci Testing Market Diagnostics Sales by Major Supplier

France

Syphilis Testing Market Diagnostics Sales by Major Supplier

France

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

France

Trichomonas Testing Market Diagnostics Sales by Major Supplier

France

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

France

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Georgia

Microbiology Specimen Volume Forecast by Type

Georgia

Microbiology Test Volume Forecasts by Application

Georgia

Microbiology Consumables Market Forecast by Application

Georgia

Infectious Disease Test Volume Forecast by Assay

Georgia

Infectious Disease Diagnostics Market Forecast by Test

Georgia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Georgia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Germany

Laboratories Performing Microbiology Tests by Market Segment

Germany

Hospital Laboratories Performing Microbiology Tests by Bed Size

Germany

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Germany

All Market Segments Microbiology Specimen Volume

Germany

Hospital Laboratories Microbiology Specimen Volume

Germany

Commercial/Private Laboratories Microbiology Specimen Volume

Germany

Microbiology Test Volume by Market Segment

Germany

Microbiology Test Volume by Application

Germany

Urine Screening Test Volume by Market Segment

Germany

Microbial Identification Test Volume by Market Segment

Germany

Antibiotic Susceptibility Test Volume by Market Segment

Germany

Blood Culture Test Volume by Market Segment

Germany

Microbiology Consumables Market by Application

Germany

Microbiology Consumables Market by Market Segment

Germany
Microbial Identification Consumables Sales by Market Segment
Germany
Antibiotic Susceptibility Consumables Sales by Market Segment
Germany
Blood Culture Consumables Sales by Market Segment
Germany
Urine Screening Consumables Sales by Market Segment
Germany
All Market Segments Infectious Disease Test Volume Forecast by Assay
Germany
All Market Segments Infectious Disease Diagnostics Market Forecast by Test
Germany
Infectious Disease Blood Screening NAT Volume Forecast by Assay
Germany
Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay
Germany
HIV/AIDS Testing Market Diagnostics Sales by Major Supplier
Germany
HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier
Germany
Campylobacter Testing Market Diagnostics Sales by Major Supplier
Germany
Candida Testing Market Diagnostics Sales by Major Supplier
Germany
CMV Testing Market Diagnostics Sales by Major Supplier
Germany
EBV Testing Market Diagnostics Sales by Major Supplier
Germany
Gonorrhea Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis Testing Market Diagnostics Sales by Major Supplier
Germany
Hepatitis C Testing Market Diagnostics Sales by Major Supplier
Germany
Herpes Testing Market Diagnostics Sales by Major Supplier
Germany
Influenza Testing Market Diagnostics Sales by Major Supplier
Germany

Legionella Testing Market Diagnostics Sales by Major Supplier
Germany

Meningitis Testing Market Diagnostics Sales by Major Supplier
Germany

Mononucleosis Testing Market Diagnostics Sales by Major Supplier
Germany

Mycoplasma Testing Market Diagnostics Sales by Major Supplier
Germany

Pneumonia Testing Market Diagnostics Sales by Major Supplier
Germany

RSV Testing Market Diagnostics Sales Forecast by Major Supplier
Germany

Rotavirus Testing Market Diagnostics Sales by Major Supplier
Germany

Rubella Testing Market Diagnostics Sales by Major Supplier
Germany

Septicemia Testing Market Diagnostics Sales by Major Supplier
Germany

Streptococci Testing Market Diagnostics Sales by Major Supplier
Germany

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier
Germany

Trichomonas Testing Market Diagnostics Sales by Major Supplier
Germany

Tuberculosis Testing Market Diagnostics Sales by Major Supplier
Germany

Molecular Diagnostics Market Sales and Shares of Major Suppliers
Greece

Microbiology Specimen Volume Forecast by Type
Greece

Microbiology Test Volume Forecasts by Application
Greece

Microbiology Consumables Market Forecast by Application
Greece

Infectious Disease Test Volume Forecast by Assay
Greece

Infectious Disease Diagnostics Market Forecast by Test
Greece

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Greece

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Hungary

Microbiology Specimen Volume Forecast by Type

Hungary

Microbiology Test Volume Forecasts by Application

Hungary

Microbiology Consumables Market Forecast by Application

Hungary

Infectious Disease Test Volume Forecast by Assay

Hungary

Infectious Disease Diagnostics Market Forecast by Test

Hungary

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Hungary

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Iceland

Microbiology Specimen Volume Forecast by Type

Iceland

Microbiology Test Volume Forecasts by Application

Iceland

Microbiology Consumables Market Forecast by Application

Iceland

Infectious Disease Test Volume Forecast by Assay

Iceland

Infectious Disease Diagnostics Market Forecast by Test

Iceland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Iceland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Ireland

Microbiology Specimen Volume Forecast by Type

Ireland

Microbiology Test Volume Forecasts by Application

Ireland

Microbiology Consumables Market Forecast by Application

Ireland

Infectious Disease Test Volume Forecast by Assay

Ireland

Infectious Disease Diagnostics Market Forecast by Test

Ireland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ireland

Infectious Disease Blood Screening NAT Reagent

Market Forecast by Assay

Italy

Laboratories Performing Microbiology Tests by Market Segment

Italy

Hospital Laboratories Performing Microbiology Tests by Bed Size

Italy

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Italy

All Market Segments Microbiology Specimen Volume

Italy

Hospital Laboratories Microbiology Specimen Volume

Italy

Commercial/Private Laboratories Microbiology Specimen Volume

Italy

Microbiology Test Volume by Market Segment

Italy

Microbiology Test Volume by Application

Italy

Microbial Identification Test Volume by Market Segment

Italy

Urine Screening Test Volume by Market Segment

Italy

Antibiotic Susceptibility Test Volume by Market Segment

Italy

Blood Culture Test Volume by Market Segment

Italy

Microbiology Consumables Market by Application

Italy

Microbiology Consumables Market by Market Segment

Italy

Microbial Identification Consumables Sales by Market Segment

Italy

Antibiotic Susceptibility Consumables Sales by Market Segment

Italy

Blood Culture Consumables Sales by Market Segment

Italy

Urine Screening Consumables Sales by Market Segment

Italy

All Market Segments Infectious Disease Test Volume Forecast by Assay

Italy

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Italy

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Italy

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Italy

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy

Candida Testing Market Diagnostics Sales by Major Supplier

Italy

CMV Testing Market Diagnostics Sales by Major Supplier

Italy

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Italy

Herpes Testing Market Diagnostics Sales by Major Supplier

Italy

Influenza Testing Market Diagnostics Sales by Major Supplier

Italy

Meningitis Testing Market Diagnostics Sales by Major Supplier

Italy

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Italy

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Italy

RSV Testing Market Diagnostics Sales by Major Supplier

Italy

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Italy

Rubella Testing Market Diagnostics Sales by Major Supplier

Italy

Septicemia Testing Market Diagnostics Sales by Major Supplier

Italy

Streptococci Testing Market Diagnostics Sales by Major Supplier

Italy

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Italy

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Italy

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Italy

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Kazakhstan

Microbiology Specimen Volume Forecast by Type

Kazakhstan

Microbiology Test Volume Forecasts by Application

Kazakhstan

Microbiology Consumables Market Forecast by Application

Kazakhstan

Infectious Disease Test Volume Forecast by Assay

Kazakhstan

Infectious Disease Diagnostics Market Forecast by Test

Kazakhstan

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Kazakhstan

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Latvia

Microbiology Specimen Volume Forecast by Type

Latvia

Microbiology Test Volume Forecasts by Application

Latvia

Microbiology Consumables Market Forecast by Application

Latvia

Infectious Disease Test Volume Forecast by Assay

Latvia

Infectious Disease Diagnostics Market Forecast by Test

Latvia

Infectious Disease Blood Screening NAT

Volume Forecast by Assay

Latvia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Lithuania

Microbiology Specimen Volume Forecast by Type

Lithuania

Microbiology Test Volume Forecasts by Application

Lithuania

Microbiology Consumables Market Forecast by Application

Lithuania

Infectious Disease Test Volume Forecast by Assay

Lithuania

Infectious Disease Diagnostics Market Forecast by Test

Lithuania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Lithuania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Malta

Microbiology Specimen Volume Forecast by Type

Malta

Microbiology Test Volume Forecasts by Application

Malta

Microbiology Consumables Market Forecast by Application

Malta

Infectious Disease Test Volume Forecast by Assay

Malta

Infectious Disease Diagnostics Market Forecast by Test

Malta

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Malta

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Moldova

Microbiology Specimen Volume Forecast by Type

Moldova

Microbiology Test Volume Forecasts by Application

Moldova

Microbiology Consumables Market Forecast by Application

Moldova

Infectious Disease Test Volume Forecast by Assay

Moldova

Infectious Disease Diagnostics Market Forecast by Test

Moldova

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Moldova

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Netherlands

Microbiology Specimen Volume Forecast by Type

Netherlands

Microbiology Test Volume Forecasts by Application

Netherlands

Microbiology Consumables Market Forecast by Application

Netherlands

Infectious Disease Test Volume Forecast by Assay

Netherlands

Infectious Disease Diagnostics Market Forecast by Test

Netherlands

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Netherlands

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Norway

Microbiology Specimen Volume Forecast by Type

Norway

Microbiology Test Volume Forecasts by Application

Norway

Microbiology Consumables Market Forecast by Application

Norway

Infectious Disease Test Volume Forecast by Assay

Norway

Infectious Disease Diagnostics Market Forecast by Test

Norway

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Norway

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Poland

Microbiology Specimen Volume Forecast by Type

Poland

Microbiology Test Volume Forecasts by Application

Poland

Microbiology Consumables Market Forecast by Application

Poland

Infectious Disease Test Volume Forecast by Assay

Poland

Infectious Disease Diagnostics Market Forecast by Test

Poland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Poland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Portugal

Microbiology Specimen Volume Forecast by Type

Portugal

Microbiology Test Volume Forecasts by Application

Portugal

Microbiology Consumables Market Forecast by Application

Portugal

Infectious Disease Test Volume Forecast by Assay

Portugal

Infectious Disease Diagnostics Market Forecast by Test

Portugal

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Portugal

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Romania

Microbiology Specimen Volume Forecast by Type

Romania

Microbiology Test Volume Forecasts by Application

Romania

Microbiology Consumables Market Forecast by Application

Romania

Infectious Disease Test Volume Forecast by Assay

Romania

Infectious Disease Diagnostics Market Forecast by Test

Romania

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Romania

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Russia

Microbiology Specimen Volume Forecast by Type

Russia

Microbiology Test Volume Forecasts by Application

Russia

Microbiology Consumables Market Forecast by Application

Russia

Infectious Disease Test Volume Forecast by Assay

Russia

Infectious Disease Diagnostics Market Forecast by Test

Russia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Russia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Serbia

Microbiology Specimen Volume Forecast by Type

Serbia

Microbiology Test Volume Forecasts by Application

Serbia

Microbiology Consumables Market Forecast by Application

Serbia

Infectious Disease Test Volume Forecast by Assay

Serbia

Infectious Disease Diagnostics Market Forecast by Test

Serbia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Serbia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovakia

Microbiology Specimen Volume Forecast by Type

Slovakia

Microbiology Test Volume Forecasts by Application

Slovakia

Microbiology Consumables Market Forecast by Application

Slovakia

Infectious Disease Test Volume Forecast by Assay

Slovakia

Infectious Disease Diagnostics Market Forecast by Test

Slovakia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovakia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Slovenia

Microbiology Specimen Volume Forecast by Type

Slovenia

Microbiology Test Volume Forecasts by Application

Slovenia

Microbiology Consumables Market Forecast by Application

Slovenia

Infectious Disease Test Volume Forecast by Assay

Slovenia

Infectious Disease Diagnostics Market Forecast by Test

Slovenia

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Slovenia

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

Laboratories Performing Microbiology Tests by Market Segment

Spain

Hospital Laboratories Performing Microbiology Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

Spain

All Market Segments Microbiology Specimen Volume

Spain

Hospital Laboratories Microbiology Specimen Volume

Spain

Commercial/Private Laboratories Microbiology Specimen Volume

Spain

Microbiology Test Volume by Market Segment

Spain

Microbiology Test Volume by Application

Spain

Microbial Identification Test Volume by Market Segment

Spain

Urine Screening Test Volume by Market Segment

Spain

Blood Culture Test Volume by Market Segment

Spain

Antibiotic Susceptibility Test Volume by Market Segment

Spain

Microbiology Consumables Market by Application

Spain

Microbiology Consumables Market by Market Segment

Spain

Microbial Identification Consumables Sales by Market Segment

Spain

Blood Culture Consumables Sales by Market Segment

Spain

Antibiotic Susceptibility Consumables Sales by Market Segment

Spain

Urine Screening Consumables Sales by Market Segment

Spain

All Market Segments Infectious Disease Test Volume Forecast by Assay

Spain

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

Spain

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Spain

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Spain

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Influenza Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Sweden

Microbiology Specimen Volume Forecast by Type

Sweden

Microbiology Test Volume Forecasts by Application

Sweden

Microbiology Consumables Market Forecast by Application

Sweden

Infectious Disease Test Volume Forecast by Assay

Sweden

Infectious Disease Diagnostics Market Forecast by Test

Sweden

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Sweden

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Switzerland

Microbiology Specimen Volume Forecast by Type

Switzerland

Microbiology Test Volume Forecasts by Application

Switzerland

Microbiology Consumables Market Forecast by Application

Switzerland

Infectious Disease Test Volume Forecast by Assay

Switzerland

Infectious Disease Diagnostics Market Forecast by Test

Switzerland

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Switzerland

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

Laboratories Performing Microbiology Tests by Market Segment

U.K.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Microbiology Tests by Annual Test Volume

U.K.

All Market Segments Microbiology Specimen Volume

U.K.

Hospital Laboratories Microbiology Specimen Volume

U.K.

Public Health Laboratories Microbiology Specimen Volume

U.K.

Commercial/Private Laboratories Microbiology Specimen Volume

U.K.

Microbiology Test Volume by Market Segment

U.K.

Microbiology Test Volume by Application

U.K.

Microbial Identification Test Volume by Market Segment

U.K.

Urine Screening Test Volume by Market Segment

U.K.

Antibiotic Susceptibility Test Volume by Market Segment

U.K.

Blood Culture Test Volume by Market Segment

U.K.

Microbiology Consumables Market by Application

U.K.

Microbiology Consumables Market by Market Segment

U.K.

Microbial Identification Consumables Sales by Market Segment

U.K.

Antibiotic Susceptibility Consumables Sales by Market Segment

U.K.

Blood Culture Consumables Sales by Market Segment

U.K.

Urine Screening Consumables Sales by Market Segment

U.K.

All Market Segments Infectious Disease Test Volume Forecast by Assay

U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast by Test

U.K.

Infectious Disease Blood Screening NAT Volume Forecast by Assay

U.K.

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.K.

HIV/AIDS Testing Market Diagnostics Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Diagnostics Sales by Major Supplier

U.K.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.K.

Candida Testing Market Diagnostics Sales by Major Supplier

U.K.

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K.

Influenza Testing Market Diagnostics Sales by Major Supplier

U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Ukraine

Microbiology Specimen Volume Forecast by Type

Ukraine

Microbiology Test Volume Forecasts by Application

Ukraine

Microbiology Consumables Market Forecast by Application

Ukraine

Infectious Disease Test Volume Forecast by Assay

Ukraine

Infectious Disease Diagnostics Market Forecast by Test

Ukraine

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Ukraine

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests
Major Companies Developing or Marketing Chlamydia Tests Major
Companies Developing or Marketing Clostridium Tests Major
Companies Developing or Marketing Coronavirus Tests Major
Companies Developing or Marketing Cryptosporidium Tests Major
Companies Developing or Marketing CMV Tests
Major Companies Developing or Marketing Echovirus Tests
Major Companies Developing or Marketing Enterovirus Tests
Major Companies Developing or Marketing EBV Tests
Major Companies Developing or Marketing Giardia Tests
Major Companies Developing or Marketing Gonorrhea Tests
Major Companies Developing or Marketing Hantavirus Tests
Major Companies Developing or Marketing Helicobacter Pylori Tests
Major Companies Developing or Marketing Hepatitis Tests
Major Companies Developing or Marketing Herpes Tests
Major Companies Developing or Marketing Influenza Tests
Major Companies Developing or Marketing Legionella Tests
Major Companies Developing or Marketing Lyme Disease Tests
Major Companies Developing or Marketing Lymphogranuloma Tests
Major Companies Developing or Marketing Malaria Tests
Major Companies Developing or Marketing Measles Tests
Major Companies Developing or Marketing Meningitis Tests
Major Companies Developing or Marketing Microsporidium Tests
Major Companies Developing or Marketing Mononucleosis Tests
Major Companies Developing or Marketing Mumps Tests Major
Companies Developing or Marketing Mycoplasma Tests Major
Companies Developing or Marketing Papilloma Virus Tests Major
Companies Developing or Marketing Parvovirus Tests Major
Companies Developing or Marketing Pneumonia Tests Major
Companies Developing or Marketing RSV Tests
Major Companies Developing or Marketing Rotavirus Tests
Major Companies Developing or Marketing Rubella Tests
Major Companies Developing or Marketing Salmonella Tests
Major Companies Developing or Marketing Septicemia Tests
Major Companies Developing or Marketing Shigella Tests
Major Companies Developing or Marketing Staphylococci Tests
Major Companies Developing or Marketing Streptococci Tests
Major Companies Developing or Marketing Syphilis Tests
Major Companies Developing or Marketing Toxoplasmosis Tests

Major Companies Developing or Marketing Trichomonas Tests
Major Companies Developing or Marketing Tuberculosis Tests
Major Companies Developing or Marketing West Nile Tests
Major Companies Developing or Marketing Yersinia Tests

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