

2022-2026 North America Automated Microbiology
Market in the US, Canada, Mexico-Growth
Opportunities, Supplier Shares by Assay,
Segmentation Forecasts for over 100 Molecular,
Identification, Susceptibility, Culture, Urine Screening
and Immunodiagnostic Tests-Competitive Strategies
and SWOT Analysis, Instrumentation Pipeline,
Emerging Technologies, Market Barriers and Risks

https://marketpublishers.com/r/2B2E2A500A1EEN.html

Date: January 2022

Pages: 0

Price: US\$ 9,850.00 (Single User License)

ID: 2B2E2A500A1EEN

Abstracts

This new 3-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The survey is designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities in the automated microbiology market during the next five years.

The report is available by section, and can be customized to specific information needs and budget. The report examines key trends; reviews current and emerging assays; analyzes potential applications of innovative diagnostic technologies; forecasts volume and sales for 100 molecular diagnostic, microbial identification, antibiotic susceptibility, blood culture, urine screening and immunodiagnostic procedures; profiles leading players and potential market entrants; and suggests alternative business expansion strategies for suppliers.

Rationale



The level of automation in the microbiology laboratory has been lagging behind that of other major clinical laboratory segments, such as chemistry and hematology. The slow acceptance of the technology is in part due to the complexity of developing automation suitable for microbiology tests. The introduction of automated microbiology instrumentation has been delayed by a number of intrinsic and technical problems. The diffusion of automated microbiology systems, once the technology was developed, has not matched that of other automated laboratory technologies. The acquisition of automation in microbiology has been slowed by forces less easily identifiable than the effects of various reimbursement plans. Some laboratories still believe that current instrumentation is not the ultimate technology and expect better automation on the horizon.

The driving force behind the need for rapid reporting of microbiological test results is the clinical relevance in a time of financial austerity, a time when cost and health care effectiveness to the patient and diagnostician looms ever larger, and where after-the-fact results at high expense are coming under severe scrutiny worldwide.

This comprehensive 3-country survey will assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding microbiology market, in evaluating emerging opportunities and developing effective business strategies.

Country Analyses

Canada, Mexico, USA

Specimen Types

Urine

Sterile Fluids: Blood, Serum, CSF

Throat Swabs, Respiratory Secretions

Genital Secretions

Stool

Abscess/Wound



Sputum

Saliva

Applications

Microbial Identification

Antibiotic Susceptibility

Urine Screening

Blood Cultures

Review of Major Automated Systems

Review of major automated molecular diagnostic, multipurpose, specialized, microbial identification, antibiotic susceptibility, blood culture, urine screening, and immunodiagnostic analyzers marketed by Abbott, Halifax, BD, Beckman Coulter/Danaher, Biolog, bioMerieux, Bio-Rad, Cepheid, Curetis, GenMark, Hologic, HTG, Labsystems, Qiagen, Roche, Siemens Healthineers, Sy-Lab, Sysmex, Tecan, Thermo Fisher, Tosoh and other suppliers.

Infectious Diseases Analyzed in the Report

AIDS/HIV, Adenovirus, Aeromonads, Bartonella, Blastocystis Hominis, Campylobacter, Candida, Chancroid, Chlamydia, Clostridium, Coronavirus, Coxsackievirus, Cryptosporidium, Cyclospora, CMV, E. Coli, Echovirus, Encephalitis, Enterovirus, EBV, Giardia, Gonorrhea, Granuloma Inguinale, Hantavirus, H. Pylori, Hepatitis, Herpes Influenza, Legionella, Lyme Disease, Lymphogranuloma, Malaria, Measles, Meningitis, Microsporidium, Mononucleosis, Mumps, Mycoplasma, HPV, Parvovirus, Pneumonia, Polyomaviruses, Pseudomonas, Rabies, RSV, Rhinovirus, Rotavirus, Rubella, Salmonella, Septicemia, Shigella, Staphylococci, Streptococci, Syphilis, Toxoplasmosis, Trichomonas, TB, Vibrio, West Nile, Yersinia.

Technology Review



Assessment of molecular diagnostic, monoclonal antibody, immunoassay, and other technologies and their potential applications for the microbiology market.

Companies developing or marketing microbiology products, by individual test.

Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.

Opportunities and Strategic Recommendations

Emerging opportunities for new analyzers, reagents kits, IT and other products with significant market appeal during the next five years.

Design criteria for decentralized testing products.

Alternative market penetration strategies.

Potential market entry barriers and risks.



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Canada

Mexico

USA

IX. COMPETITIVE ASSESSMENTS

Abbott

Agilent Technologies

Applied Gene Technologies

Arca Biopharma



Beckman Coulter/Danaher

Becton Dickinson

Biokit

bioMerieux

Bio-Rad

Decode Genetics

Eiken Chemical

Elitech Group

Enzo Biochem

Exact Sciences

Fujirebio

Grifols

Hologic

Illumina

Leica Biosystems

Li-Cor Biosciences

Myriad Genetics

Ortho-Clinical Diagnostics

PerkinElmer

Proteome Sciences

Qiagen

Quest Diagnostics

Quidel

Roche

Scienion

Sequenom/LabCorp

Shimadzu

Siemens Healthineers

Sierra Molecular

Takara Bio

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Infectious Disease Blood Screening NAT Volume Forecast by Assay

Canada

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

Mexico

Microbiology Specimen Volume Forecast by Type

Mexico

Microbiology Test Volume Forecasts by Application

Mexico

Microbiology Consumables Market Forecast by Application

Mexico

Infectious Disease Test Volume Forecast by Assay

Mexico

Infectious Disease Diagnostics Market Forecast by Test

Mexico

Infectious Disease Blood Screening NAT Volume Forecast by Assay

Mexico

Infectious Disease Blood Screening NAT Reagent Market Forecast by Assay

U.S.A.

Laboratories Performing Microbiology Tests by Market Segment

U.S.A.

Hospital Laboratories Performing Microbiology Tests by Bed Size

U.S.A.

Commercial/Private Laboratories Performing Microbiology

Tests by Annual Test Volume



U.S.A.

All Market Segments Microbiology Specimen Volume

U.S.A.

Hospital Laboratories Microbiology Specimen Volume

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U.S.A.

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Blood Culture Consumables Sales by Market Segment

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Urine Screening Consumables Sales by Market Segment

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All Market Segments Infectious Disease Diagnostics Market Forecast by Test

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Chancroid Testing Market Diagnostics Sales by Major Supplier U.S.A.

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U.S.A.

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Salmonella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Septicemia Testing Market Diagnostics Sales by Major Supplier U.S.A.

Shigella Testing Market Diagnostics Sales by Major Supplier U.S.A.

Streptococci Testing Market Diagnostics Sales by Major Supplier U.S.A.

Syphilis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier U.S.A.



Tuberculosis Testing Market Diagnostics Sales by Major Supplier U.S.A.

Molecular Diagnostics Market Sales and Shares of Major Suppliers

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing Chlamydia Tests Major

Companies Developing or Marketing Clostridium Tests Major

Companies Developing or Marketing Coronavirus Tests Major

Companies Developing or Marketing Cryptosporidium Tests Major

Companies Developing or Marketing CMV Tests

Major Companies Developing or Marketing Echovirus Tests

Major Companies Developing or Marketing Enterovirus Tests

Major Companies Developing or Marketing EBV Tests

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests Major

Companies Developing or Marketing Lyme Disease Tests Major

Companies Developing or Marketing Lymphogranuloma Tests Major

Companies Developing or Marketing Malaria Tests

Major Companies Developing or Marketing Measles Tests Major

Companies Developing or Marketing Meningitis Tests Major

Companies Developing or Marketing Microsporidium Tests Major

Companies Developing or Marketing Mononucleosis Tests Major

Companies Developing or Marketing Mumps Tests

Major Companies Developing or Marketing Mycoplasma Tests

Major Companies Developing or Marketing Papilloma Virus Tests

Major Companies Developing or Marketing Parvovirus Tests

Major Companies Developing or Marketing Pneumonia Tests

Major Companies Developing or Marketing RSV Tests

Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests



Major Companies Developing or Marketing Salmonella Tests
Major Companies Developing or Marketing Septicemia Tests
Major Companies Developing or Marketing Shigella Tests
Major Companies Developing or Marketing Staphylococci Tests
Major Companies Developing or Marketing Streptococci Tests
Major Companies Developing or Marketing Syphilis Tests
Major Companies Developing or Marketing Toxoplasmosis Tests
Major Companies Developing or Marketing Trichomonas Tests
Major Companies Developing or Marketing Tuberculosis Tests
Major Companies Developing or Marketing West Nile Tests
Major Companies Developing or Marketing Yersinia Tests



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