

# **2021 Competing in the Global Molecular Diagnostics Market: Supplier Shares and Strategies, Segment Volume and Sales Forecasts for 100 Tests, Emerging Technologies and Trends, Growth Opportunities**

<https://marketpublishers.com/r/22FD8B1316D0EN.html>

Date: February 2021

Pages: 1398

Price: US\$ 18,500.00 (Single User License)

ID: 22FD8B1316D0EN

## **Abstracts**

This new seven-country study from LeadingMarketResearch.com contains 1,398 pages, 194 tables, and is designed to help current suppliers and potential market entrants identify and evaluate major business opportunities emerging in the molecular diagnostics market during the next five years.

The report is available by section, and can be customized to specific information needs and budget.

### Highlights

Business and technological trends in seven major markets: France, Germany, Italy, Japan, Spain, UK, and US

Five-year test volume and sales forecasts

Market shares of leading competitors

Feature comparison of major analyzers

Profiles of market players and start-up firms developing innovative technologies and products

Specific product and business opportunities for instrument and consumable

suppliers.

## Rationale

The molecular diagnostics market is unquestionably the most rapidly growing segment of the in vitro diagnostics industry. The next five years will witness significant developments in reagent systems and automation, as well as introduction of a wide range of new products that will require innovative marketing approaches. The rate of market penetration into routine clinical laboratories, however, will depend on the introduction of cost-effective and automated systems with amplification methods.

In order to successfully capitalize on the opportunities presented by the molecular diagnostics market, many companies are already exploiting new molecular technologies as corporate strategic assets, managed in support of business and marketing strategies. Integrating new technology planning with business and corporate strategies will be one of the most challenging tasks for diagnostic companies during the next five years.

## Geographic Coverage

France

Germany

Italy

Japan

Spain

UK

USA

## Worldwide Market Overview

Laboratories performing DNA sequencing and molecular diagnostic testing by

country and market segment.

Five-year test volume and sales projections by country.

## Market Segmentation Analysis

Sales and market shares of major suppliers of molecular diagnostic reagent kits and components.

Five-year test volume and sales forecasts for major applications, including:

Infectious Diseases

Forensic Testing

Cancer

Paternity Testing/HLA Typing

Genetic Diseases

Others

Five-year test volume and sales projections for over 30 NAT assays.

A comprehensive analysis of the sequencing market, by country and laboratory segment, including:

Industrial

Academic

Government

Commercial

Detailed market segmentation analysis, including review of the market dynamics, trends, structure, size, growth and major suppliers, by country.

## Product/Technology Review

Comparison of leading molecular diagnostic analyzers from Abbott, Beckman Coulter, BD, Bio-Rad, Hologic, Roche, Tecan and other suppliers.

Extensive review of molecular diagnostic technologies, test formats, detection methodologies, trends in testing automation and over 30 target/signal amplification methods, including:

PCR

bDNA

SDA

NASBA

TMA

SSSR, and others

LCR

Worldwide listings of companies, universities and research centers developing new molecular diagnostic technologies and products.

## Competitive Assessments

Extensive strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new technologies/products in R&D.

Comprehensive listings of companies developing and marketing molecular diagnostics products, by test and application.

## Opportunities and Strategic Recommendations

Specific new product development opportunities with potentially significant market appeal during the next five years.

Design criteria for new products.

Alternative market penetration strategies.

Potential market entry barriers and risks.

Business planning issues and concerns.

## Methodology

This report is based on a combination of primary and secondary information sources, including interviews with laboratory directors and executives of leading diagnostic companies and start-up firms developing innovative technologies and products in the U.S., five major European countries and Japan.

In addition to primary sources of information, a comprehensive review of the most recent technical and business publications, manufacturer product and financial literature, as well as LeadingMarketResearch.com's proprietary data base was conducted.

Contains 1398 pages and 194 tables

## Contents

### **I. INTRODUCTION**

### **II. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES**

- A. Instrumentation
- B. Reagent Kits and Test Systems/Panels
- C. Computers, Software and Automation
- D. Auxiliary Products

### **III. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS**

### **IV. ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

### **V. POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

### **VI. WORLDWIDE MARKET AND TECHNOLOGY REVIEW**

- A. DNA Sequencing
  - 1. Introduction
  - 2. Sequencing Methods
  - 3. Autoradiography
  - 4. The Human Genome Project
  - 5. Sequencing Automation

6. Image Scanners
  7. Fluorescent Detection
  8. Gene Profiling
  9. Gene Expression
  10. Polymorphism Screening
  11. Protein Interaction Networks
- B. DNA and RNA Probe Technologies**
1. Basic Principles
  2. Probe Preparation
  3. The DNA Probe Test
  4. Test Formats
  5. Labeling Techniques
  6. Amplification Methods
- C. Detection Technologies**
1. Radioactive Methods
  2. Non-Isotopic Methods
- D. Instrumentation**
- Review of latest analyzers from Abbott, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cepheid, Hologic, Qiagen, Roche, Siemens Healthineers, and others.
- E. Biochips: Genosensors, Microarrays, and Labs-on-the-Chip**
- F. Pharmacogenomics**
- G. Major Applications**
1. Microbiology/Infectious Diseases
    - a. Overview
    - b. Major Infectious Diseases
      - AIDS: HIV/HIV-1/2/Combo, HIVAg/HIV NAT, Western Blot, HTLV-I/II
      - Adenovirus
      - Aeromonas
      - Anthrax/Bacillus Anthracis
      - Arboviruses
      - Babesiosis
      - Bacillary Epithelioid Angiomatosis (BEA) And Other Bartonella (Rochalimaea)
      - Blastocystis Hominis
      - Brucella
      - Campylobacter
      - Candida
      - Chagas Disease
      - Chancroid

Chlamydia  
Clostridium Difficile  
Coronaviruses  
Coxsackieviruses  
Creutzfeldt-Jakob's Disease  
Cryptosporidium Parvum  
Cyclospora Cayetanensis  
Cytomegalovirus  
Ebola Virus  
E. Coli  
EchoVirus  
Encephalitis  
Enteroviruses  
Epstein-Barr Virus  
Giardia Lamblia  
Gonorrhea  
Granuloma Inguinale  
Hantavirus  
Helicobacter Pylori  
Hepatitis: HAV NAT, HBV NAT, HBs Ag, HCV, HCV NAT, AntiHBc, Anti-HBs, Anti-HAV, Hepatitis Delta, HBc Ag, HBe Ag, ALT/SGPT  
Herpes Simplex Virus  
Human Herpes Virus-6 (HHV-6)  
Influenza Viruses  
Legionella  
Lyme Disease  
Lymphogranuloma Venereum (LGV)  
Malaria  
Measles (Rubeola)  
Meningitis  
Microsporidium  
Mononucleosis  
Mumps  
Mycoplasma  
Papillomaviruses  
Parvovirus B19  
Pneumonia  
Polyomaviruses  
Pseudomonas Aeruginosa



Rabies  
Respiratory Syncytial Virus (RSV)  
Rhinoviruses  
Rotavirus  
Rubella  
Salmonellosis  
Septicemia  
Shigellosis  
Staphylococcus Aureus  
Streptococci  
Syphilis  
Toxoplasmosis  
Trichomonas Vaginalis  
Tuberculosis  
Vibrio  
West Nile Virus  
Yersinia

## 2. Cancer Testing

- a. Overview
- b. Major Cancer Types
  - Prostate
  - Lung
  - Colon and Rectum
  - Breast
  - Skin
  - Uterine
  - Leukemia
  - Oral
- c. Oncogenes

The report provides review of both current and emerging oncogenes, including:

Abl/abl-bcr  
AIB1  
BCL-2  
BRCA1  
CD44  
C-fos  
C-myb  
C-myc  
CYP17

Erb-B  
HPC1  
N-myc  
P40  
P51  
P53  
PIK3CA  
PTI-1  
Ras  
Reg  
Sis  
Src

### 3. Genetic Diseases

- a. Overview
- b. Nucleic Acid Amplification
- c. Chromosome Imaging
- d. Genomics Technologies
- e. Proteomics Technologies
- f. Current Pharmacogenomic Tests
- g. Future Pharmacogenomic Testing
- h. Major Diseases
  - Achondroplasia
  - Autosomal Dominant Polycystic Kidney Disease
  - Cancer
  - Cosmetogenomics
  - Cystic Fibrosis
  - Down's Syndrome
  - Duchenne and Becker Muscular Dystrophy
  - Factor V (Leiden)
  - Factor IX Deficiency
  - Fragile X Syndrome
  - Heart Disease
  - Hemochromatosis
  - Hemophilia
  - Huntington's Disease
  - Maternal-Fetal Incompatibility
  - Multiple Endocrine Neoplasia
  - Phenylketonuria (PKU)
  - Polycystic Kidney Disease (PKD)

- Prenatal Screening
- Retinitis Pigmentosa
- Retinoblastoma
- Sickle Cell Anemia
- Spinal Muscular Atrophy
- Vitamin B12 Metabolism and other

- i. Social Issues and Concerns

#### 4. Forensic Testing

- a. Overview
- b. Multilocus and Single Locus Probes
- c. The FBI
- d. DNA Profile Data Banks
- e. Judicial Implementation
- f. Major Crime Categories
- g. Factors Contributing to the DNA Probe

#### Market Expansion

- h. Wildlife Forensics

#### 5. Paternity Testing/HLA Typing

#### 6. Other Applications

- a. Disease Susceptibility Testing
- b. Cardiovascular Diseases
- c. Diabetes
- d. Alzheimer's Disease
- e. Periodontal Disease
- f. Plasma Purification
- g. Organ Transplantation
- h. Water Contamination
- i. Other

#### H. Competing/Complementing Technologies

- 1. Monoclonal Antibodies/Immunoassays
- 2. RNA Probes
- 3. Two-Dimensional Electrophoresis
- 4. Flow Cytometry

## VII. WORLDWIDE MARKET OVERVIEW

- 1. Business Environment
- 2. Market Structure
- 3. Market Size and Growth

## **VIII. FRANCE MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## **IX. GERMANY MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## **X. ITALY MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## **XI. JAPAN MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

## **XII. SPAIN MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

Shares

### **XIII. U.K. MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

### **XIV. U.S.A. MOLECULAR DIAGNOSTICS MARKET**

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts, Major Supplier Sales and Market Shares

### **XV. COMPETITIVE ASSESSMENTS**

The report provides strategic assessments of over 40 leading molecular diagnostic market players and start-up companies with innovative technologies and products, including:

Abbott, Agilent Technologies, Beckman Coulter/Danaher, Becton Dickinson, bioMerieux, Bio-Rad, Cepheid, DiaSorin, Eiken Chemical, Enzo, Fujirebio, Grifols, Hologic, Illumina, LabCorp/Sequenom, Leica Biosystems, Myriad Genetics, Ortho-Clinical Diagnostics, Qiagen, Quest Diagnostics, Quidel, Roche, Shimadzu, Siemens Healthineers, Sierra Molecular, Takara Bio, Tecan Group, Thermo Fisher, Wako and others.

## List Of Tables

### LIST OF TABLES

Major Companies Developing or Marketing AIDS Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Adenovirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Campylobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Candida Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Chlamydia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Cryptosporidium Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing CMV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing EBV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Gonorrhoea Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Helicobacter Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Hepatitis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Herpes Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Influenza Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Legionella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Lyme Disease Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Malaria Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Measles Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Meningitis Molecular Diagnostic and Other

Direct Identification Tests

Major Companies Developing or Marketing Mononucleosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mumps Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Mycoplasma Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Pneumonia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing RSV Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rotavirus Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Rubella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Salmonella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Septicemia Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Shigella Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Streptococci Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Syphilis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Toxoplasmosis Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Trichomonas Molecular Diagnostic and Other Direct Identification Tests

Major Companies Developing or Marketing Tuberculosis Molecular Diagnostic and Other Direct Identification Tests

Oncogenes Potential Application in Cancer Diagnosis

Major Companies Developing or Marketing Cancer Molecular Diagnostic Tests

Major Companies Developing or Marketing Molecular Diagnostic Tests For Genetic Diseases

Worldwide, Laboratories Performing DNA Sequencing by Country

Worldwide, Molecular Diagnostics Market Potential

Laboratory Universe by Country

Worldwide, Molecular Diagnostic Test Volume Forecast by Country  
Worldwide, Molecular Diagnostics Market Forecast by Country  
France  
Molecular Diagnostics Test Volume and Sales by Major Application  
France  
Laboratories Performing DNA Sequencing by Market Segment  
France  
Molecular Diagnostics Market  
Potential Laboratory Universe by Market Segment  
France  
Molecular Diagnostics Test Volume by Major Application  
France  
Major Infectious Disease Test Volume by Assay  
France  
Major Infectious Disease Test Volume by Method  
France  
Molecular Diagnostics Market by Major Application  
France  
Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers  
France  
Major Infectious Disease Diagnostics Market by Assay  
France  
AIDS Testing Market Estimated Sales by Major Supplier  
France  
Adenovirus Testing Market Estimated Sales by Major Supplier  
France  
Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier  
France  
CMV Testing Market Estimated Sales by Major Supplier  
France  
Hepatitis C Testing Market Estimated Sales by Major Supplier  
France  
HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier  
France  
Herpes Testing Market Estimated Sales by Major Supplier  
France  
Influenza Testing Market Estimated Sales by Major Supplier  
France  
Meningitis Testing Market Estimated Sales by Major Supplier



France

Mycoplasma Testing Market Estimated Sales by Major Supplier

France

RSV Testing Market Estimated Sales by Major Supplier

France

Shigella Testing Market Estimated Sales by Major Supplier

Germany

Molecular Diagnostics Test Volume and Sales by Major Application

Germany

Laboratories Performing DNA Sequencing by Market Segment

Germany

Molecular Diagnostics Market

Potential Laboratory Universe by Market Segment

Germany

Molecular Diagnostics Test Volume by Major Application

Germany

Major Infectious Disease Test Volume by Assay

Germany

Major Infectious Disease Test Volume by Method

Germany

Molecular Diagnostics Market by Major Application

Germany

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Germany

Major Infectious Disease Diagnostics Market by Assay

Germany

AIDS Testing Market Estimated Sales by Major Supplier

Germany

CMV Testing Market Estimated Sales by Major Supplier

Germany

EBV Testing Market Estimated Sales by Major Supplier

Germany

Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier

Germany

Hepatitis C Testing Market Estimated Sales by Major Supplier

Germany

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Germany

Herpes Testing Market Estimated Sales by Major Supplier

Germany  
Influenza Testing Market Estimated Sales by Major Supplier  
Germany  
Meningitis Testing Market Estimated Sales by Major Supplier  
Germany  
Mycoplasma Testing Market Estimated Sales by Major Supplier  
Germany  
Pneumonia Testing Market Estimated Sales by Major Supplier  
Germany  
RSV Testing Market Estimated Sales by Major Supplier  
Germany  
Rotavirus Testing Market Estimated Sales by Major Supplier  
Italy  
Molecular Diagnostics Test Volume and Sales by Major Application  
Italy  
Laboratories Performing DNA Sequencing by Market Segment  
Italy  
Molecular Diagnostics Market  
Potential Laboratory Universe by Market Segment  
Italy  
Molecular Diagnostics Test Volume by Major Application  
Italy  
Major Infectious Disease Test Volume by Assay  
Italy  
Major Infectious Disease Test Volume by Method  
Italy  
Molecular Diagnostics Market by Major Application  
Italy  
Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers  
Italy  
Major Infectious Disease Diagnostics Market by Assay  
Italy  
AIDS Testing Market Estimated Sales by Major Supplier  
Italy  
CMV Testing Market Estimated Sales by Major Supplier  
Italy  
Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier  
Italy  
Hepatitis C Testing Market Estimated Sales by Major Supplier

Italy

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Italy

Herpes Testing Market Estimated Sales by Major Supplier

Italy

Influenza Testing Market Estimated Sales by Major Supplier

Italy

Meningitis Testing Market Estimated Sales by Major Supplier

Italy

Mycoplasma Testing Market Estimated Sales by Major Supplier

Italy

RSV Testing Market Estimated Sales by Major Supplier

Japan

Molecular Diagnostics Test Volume and Sales By

Major Application

Japan

Laboratories Performing DNA Sequencing by Market Segment

Japan

Molecular Diagnostics Market

Potential Laboratory Universe by Market Segment

Japan

Molecular Diagnostics Test Volume by Major Application

Japan

Major Infectious Disease Test Volume by Assay

Japan

Major Infectious Disease Test Volume by Method

Japan

Molecular Diagnostics Market by Major Application

Japan

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Japan

Major Infectious Disease Diagnostics Market by Assay

Japan

AIDS Testing Market Estimated Sales by Major Supplier

Japan

Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier

Japan

CMV Testing Market Estimated Sales by Major Supplier

Japan

Hepatitis C Testing Market Estimated Sales by Major Supplier

Japan

Herpes Testing Market Estimated Sales by Major Supplier

Japan

Meningitis Testing Market Estimated Sales by Major Supplier

Japan

Mycoplasma Testing Market Estimated Sales by Major Supplier

Japan

Pneumonia Testing Market Estimated Sales by Major Supplier

Japan RSV Testing Market Estimated Sales by Major Supplier

Japan

Shigella Testing Market Estimated Sales by Major Supplier

Spain

Molecular Diagnostics Test Volume and Sales by Major Application

Spain

Laboratories Performing DNA Sequencing by Market Segment

Spain

Molecular Diagnostics Market

Potential Laboratory Universe by Market Segment

Spain

Molecular Diagnostics Test Volume by Major Application

Spain

Major Infectious Disease Test Volume by Assay

Spain

Major Infectious Disease Test Volume by Method

Spain

Molecular Diagnostics Market by Major Application

Spain

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

Spain

Major Infectious Disease Diagnostics Market by Assay

Spain

AIDS Testing Market Estimated Sales by Major Supplier

Spain

Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier

Spain

CMV Testing Market Estimated Sales by Major Supplier

Spain

Hepatitis C Testing Market Estimated Sales by Major Supplier

Spain

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

Spain

Herpes Testing Market Estimated Sales by Major Supplier

Spain

Influenza Testing Market Estimated Sales by Major Supplier

Spain

Meningitis Testing Market Estimated Sales by Major Supplier

Spain

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.K.

Molecular Diagnostics Test Volume and Sales By

Major Application

U.K.

Laboratories Performing DNA Sequencing by Market Segment

U.K.

Molecular Diagnostics Market

Potential Laboratory Universe by Market Segment

U.K.

Molecular Diagnostics Test Volume by Major Application

U.K.

Major Infectious Disease Test Volume by Assay

U.K.

Major Infectious Disease Test Volume by Method

U.K.

Molecular Diagnostics Market by Major Application

U.K.

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

U.K.

Major Infectious Disease Diagnostics Market by Assay

U.K.

AIDS Testing Market Estimated Sales by Major Supplier

U.K.

Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier

U.K.

Hepatitis C Testing Market Estimated Sales by Major Supplier

U.K.

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

U.K.

Influenza Testing Market Estimated Sales by Major Supplier

U.K.

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.K.

Pneumonia Testing Market Estimated Sales by Major Supplier

U.K.

Shigella Testing Market Estimated Sales by Major Supplier

U.S.A.

Molecular Diagnostics Test Volume and Sales by Major Application

U.S.A.

Laboratories Performing DNA Sequencing by Market Segment

U.S.A.

Molecular Diagnostics Market

Potential Laboratory Universe by Market Segment

U.S.A.

Molecular Diagnostics Test Volume by Major Application

U.S.A.

Major Infectious Disease Test Volume by Assay

U.S.A.

Major Infectious Disease Test Volume by Method

U.S.A.

Molecular Diagnostics Market by Major Application

U.S.A.

Molecular Diagnostics Market Estimated Sales and Market Shares of Major Suppliers

U.S.A.

Major Infectious Disease Diagnostics Market by Assay

U.S.A.

AIDS Testing Market Estimated Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Estimated Sales by Major Supplier

U.S.A.

Chlamydia/Gonorrhoea Testing Market Estimated Sales by Major Supplier

U.S.A.

CMV Testing Market Estimated Sales by Major Supplier

U.S.A.

Echovirus Testing Market Estimated Sales by Major Supplier

U.S.A.

Enterovirus Testing Market Estimated Sales by Major Supplier

U.S.A.

EBV Testing Market Estimated Sales by Major Supplier

U.S.A.

Hepatitis C Testing Market Estimated Sales by Major Supplier

U.S.A.

HIV/Hepatitis Blood Screening NAT Market Reagent Sales by Major Supplier

U.S.A.

Herpes Testing Market Estimated Sales by Major Supplier

U.S.A.

Influenza Testing Market Estimated Sales by Major Supplier

U.S.A.

Meningitis Testing Market Estimated Sales by Major Supplier

U.S.A.

Mycoplasma Testing Market Estimated Sales by Major Supplier

U.S.A.

Pneumonia Testing Market Estimated Sales by Major Supplier

U.S.A.

Rabies Testing Market Estimated Sales by Major Supplier

U.S.A.

RSV Testing Market Estimated Sales by Major Supplier

U.S.A.

Salmonella Testing Market Estimated Sales by Major Supplier

U.S.A.

Shigella Testing Market Estimated Sales by Major Supplier

U.S.A.

West Nile Virus Nat Market Reagent Sales by Major Supplier

## I would like to order

Product name: 2021 Competing in the Global Molecular Diagnostics Market: Supplier Shares and Strategies, Segment Volume and Sales Forecasts for 100 Tests, Emerging Technologies and Trends, Growth Opportunities

Product link: <https://marketpublishers.com/r/22FD8B1316D0EN.html>

Price: US\$ 18,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/22FD8B1316D0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970