

2021-2025 Latin America Immunodiagnostics Market
Perspective for 22 Countries—Competitive Shares and
SWOT Analysis, Volume and Sales Segment
Forecasts for 100 Abused Drug, Cancer Diagnostic,
Endocrine, Immunoprotein, TDM, and Special
Chemistry Tests-Latest Technologies and
Instrumentation Pipeline, Emerging Opportunities for
Suppliers

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# **Abstracts**

This new 22-country report from LeadingMarketResearch.com is available by country, market segment, section, or individual test.

The report is available by section, and can be customized to specific information needs and budget.

#### Rationale

Clinical chemistry and immunodiagnostic markets are undergoing significant transformation, caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments, like routine chemistry, are already resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace creates exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, and calibrators.



# Country Analyses

Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, El Salvador, Guatemala, Haiti, Honduras, Jamaica, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Uruguay, Venezuela

Market Segmentation Analysis

Test volume and sales forecasts for over 100 clinical chemistry, TDM, endocrine, cancer, immunoprotein and abused drug assays.

Individual Tests Analyzed in the Report

Clinical Chemistry

Albumin, Alkaline Phosphatase, ALT/SGPT, Ammonia, Amylase, AST/SGOT, Bilirubin (Direct), Bilirubin (Total), BNP, BUN (Blood Urea Nitrogen), Calcium, Carbon Dioxide/Bicarbonate, Cardio CRP, Chloride, Cholesterol, Creatine Kinase (CK), CK-MB, Creatinine, CRP, Cystatin C, Ferritin, Fructosamine, GGT, Glucose, HDL Cholesterol, Homocysteine, hs-CRP, Insulin, Iron, Iron (Total Binding Capacity), Iron (Unsaturated Binding Capacity), LDH, LDL Cholesterol, LDL Cholesterol Direct, Lipase, Lipoprotein a, Magnesium, Microalbumin, NT-proBNP, Phosphorus, Potassium, Sodium, ST2, Total Protein, Triglycerides, Troponin, Uric Acid

Therapeutic Drug Monitoring (TDM)

Amikacin, Carbamazepine, Cyclosporin, Digoxin, Everolimus, Gentamicin, Levetiracetam, Lithium, Methotrexate, NAPA/Procainamide, Phenobarbital, Phenytoin, Quinidine, Sirolimus, Tacrolimus, Theophylline, Tobramycin, Topirimate, Valproic Acid, Vancomycin

**Endocrine Function** 

Cortisol, Estradiol, FSH, HCG, Gastrin, LH, Progesterone, PTH/IO PTH, Prolactin, T3, T3 Free, T3 Uptake, T4, T4 Free, TBG, Testosterone, Thyroglobulin Ab, TPO Ab, TSH

Tumor Markers and Special Chemistry

AFP, CA 15-3/27-29, CA 19-9, CEA, Ferritin, Follate (Folic Acid), Glycosylated

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Hemoglobin, HCG, 25-Hydroxy Vitamin D2 and D3, Occult Blood, PAP, PSA, Thyroglobulin, Vitamin B-12

**Immunoproteins** 

C3, C4, Free Light Chains, Haptoglobin, IgA, IgE Specific, IgE Total, IgG, IgM, Immunofixation, Prealbumin, Protein Electrophoresis

**Drugs of Abuse** 

Amphetamines, Antidepressants, Barbiturates, Benzodiazepines, Cannabinoids/Marijuana, Cocaine, LSD, Methadone, Methaqualone, Opiates, Phencyclidine (PCP), Propoxyphene, Tricyclic Antidepressants

**Current and Emerging Products** 

Analysis of current and emerging clinical chemistry and immunodiagnostic tests.

Review of current instrumentation technologies, and feature comparison of high-, medium-, and low-volume/POC analyzers.

## Technology Review

Assessment of current and emerging technologies, and their potential market applications.

Companies developing or marketing new technologies and products by test.

# Strategic Recommendations

New product development opportunities with significant market appeal.

Alternative market penetration strategies.

Potential market entry barriers and risks.



# Competitive Assessments

Strategic assessments of major suppliers and emerging market entrants, including their sales, product portfolios, marketing tactics, collaborative arrangements and new products in R&D.



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Beckman Coulter/Danaher

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Bio-Rad

DiaSorin

Eiken Chemical

Fujirebio

Grifols

Instrumentation Laboratory/Werfen

Kyowa Medex

**Ortho-Clinical Diagnostics** 

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**Quest Diagnostics** 

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Puerto Rico All Market Segments, Routine Chemistry Test Volume Forecast by Assay Puerto Rico All Market Segments, Endocrine Function Test Volume Forecast by Assay Puerto Rico All Market Segments, Tumor

Markers and Special Chemistry Test Volume Forecast by Assay

Puerto Rico All Market Segments, Immunoprotein Test Volume Forecast by Assay



Puerto Rico All Market Segments, TDM Test Volume Forecast by Assay Puerto Rico All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Puerto Rico Clinical Chemistry and Immunoassay Calibrator and Control Market

Forecast by Test Category

Puerto Rico All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Puerto Rico All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Puerto Rico All Market Segments, Tumor

Markers and Special Chemistry Reagent Market Forecast by Assay

Puerto Rico All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Puerto Rico All Market Segments, TDM Reagent Market Forecast by Assay

Puerto Rico All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Puerto Rico Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Uruguay Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Uruguay All Market Segments, Routine Chemistry Test Volume Forecast by Assay Uruguay All Market Segments, Endocrine Function Test Volume Forecast by Assay Uruguay All Market Segments, Tumor

Markers and Special Chemistry Test Volume Forecast by Assay

Uruguay All Market Segments, Immunoprotein Test Volume Forecast by Assay

Uruguay All Market Segments, TDM Test Volume Forecast by Assay

Uruguay All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Uruguay Clinical Chemistry and Immunoassay Calibrator and Control Market Forecast by Test Category

Uruguay All Market Segments, Routine Chemistry Reagent Market Forecast by Assay

Uruguay All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Uruguay All Market Segments, Tumor

Markers and Special Chemistry Reagent Market Forecast by Assay

Uruguay All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Uruguay All Market Segments, TDM Reagent Market Forecast by Assay

Uruguay All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Uruguay Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Venezuela Total Chemistry and Immunoassay Specimen Volume Forecast by Specimen Type

Venezuela All Market Segments, Routine Chemistry Test Volume Forecast by Assay Venezuela All Market Segments, Endocrine Function Test Volume Forecast by Assay



Venezuela All Market Segments, Tumor Markers and Special Chemistry Test Volume Forecast by Assay

Venezuela All Market Segments, Immunoprotein Test Volume Forecast by Assay Venezuela All Market Segments, TDM Test Volume Forecast by Assay Venezuela All Market Segments, Drugs of Abuse Test Volume Forecast by Assay Venezuela Clinical Chemistry and Immunoassay Calibrator and Control Market

Forecast by Test Category

Venezuela All Market Segments, Routine Chemistry Reagent Market Forecast by Assay Venezuela All Market Segments, Endocrine Function Reagent Market Forecast by Assay

Venezuela All Market Segments, Tumor Markers and Special Chemistry Reagent Market Forecast by Assay

Venezuela All Market Segments, Immunoprotein Reagent Market Forecast by Assay

Venezuela All Market Segments, TDM Reagent Market Forecast by Assay

Venezuela All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

Venezuela Clinical Chemistry and Immunoassay Instrument Market Forecast by Analyzer Type

Major Companies Developing or Marketing Albumin Tests

Major Companies Developing or Marketing Alkaline Phosphatase Tests

Major Companies Developing or Marketing ALT/SGPT Tests

Major Companies Developing or Marketing Amylase Tests

Major Companies Developing or Marketing AST/SGOT Tests

Major Companies Developing or Marketing Bilirubin Tests

Major Companies Developing or Marketing Blood Gas Analyzers

Major Companies Developing or Marketing BUN Tests

Major Companies Developing or Marketing Calcium Tests

Major Companies Developing or Marketing Cholesterol Tests

Major Companies Developing or Marketing Creatinine Tests

Major Companies Developing or Marketing Electrolyte Tests

Major Companies Developing or Marketing GGT Tests

Major Companies Developing or Marketing Glucose Tests

Major Companies Developing or Marketing HDL Tests

Major Companies Developing or Marketing Iron Tests

Major Companies Developing or Marketing LDH Tests

Major Companies Developing or Marketing Magnesium Tests

Major Companies Developing or Marketing Phosphorus Tests

Major Companies Developing or Marketing Protein Tests

Major Companies Developing or Marketing Triglycerides Tests

Major Companies Developing or Marketing Uric Acid Tests



Major Companies Developing or Marketing TDM Tests

Major Companies Developing or Marketing Digoxin Tests

Major Companies Developing or Marketing Lithium Tests

Major Companies Developing or Marketing Phenytoin/Dilantin Tests

Major Companies Developing or Marketing Theophylline Tests

Major Companies Developing or Marketing Valproic Acid Tests

Major Companies Developing or Marketing FSH Tests

Major Companies Developing or Marketing HCG Tests

Major Companies Developing or Marketing LH Tests

Major Companies Developing or Marketing Prolactin Tests

Major Companies Developing or Marketing T3 Tests

Major Companies Developing or Marketing T4 Tests

Major Companies Developing or Marketing TSH Tests

Major Companies Developing or Marketing AFP Tests

Major Companies Developing or Marketing CEA Tests

Major Companies Developing or Marketing Ferritin Tests

Major Companies Developing or Marketing Occult Blood Tests

Major Companies Developing or Marketing Prostatic Acid Phosphatase Tests

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Major Companies Developing or Marketing Biosensors for Immunological Testing



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