

2021-2025 Global Hemostasis Market Opportunities- USA, Europe, Japan-Chromogenic, Immunodiagnostic, Molecular Coagulation Test Volume and Sales Segment Forecasts-Competitive Shares and Growth Strategies, Latest Technologies and Instrumentation Pipeline, Emerging Opportunities for Suppliers

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Abstracts

Summary

This comprehensive seven-country report is designed to help current suppliers and potential market entrants identify and evaluate business opportunities emerging in the global coagulation testing market during the next five years.

The report is available by section, and can be customized to specific information needs and budget.

The report explores business and technological trends in the US, Europe (France, Germany, Italy, Spain, UK) and Japan; provides estimates of the test volume, as well as sales and market shares of leading competitors; compares features of major analyzers; profiles leading market players; and identifies specific product and business opportunities facing instrument and consumable suppliers during the next five years.

Rationale

The growing cost-containment pressures in major industrialized nations, coupled with continued technological advances in chromogenic substrates, monoclonal antibodies, immunoassays, molecular diagnostics, computers and laboratory automation will

radically change the global coagulation diagnostics practice during the next five years.

New specific and sensitive markers of coagulation will be increasingly used on automated instrumentation. Coagulation testing will also become more standardized, offering opportunities for quality control products and services. Moreover, the continuing contraction of the hospital system and technological advances will facilitate decentralization of the coagulation testing closer to the patient, thus creating additional opportunities and challenges for suppliers.

Coagulation Tests Analyzed in the Report

Activated Clotting Time (ACT) (1), Activated Protein C Resistance, Activated PTT (APTT), Alpha 2-Antiplasmin, Antithrombin III, Bleeding Time, D-Dimer, Factor II, Factor V, Factor V Leiden, Factor VII, Factor VIII, Factor IX, Factor Ixa, Factor X (Stuart Factor), Factor Xa, Factor XI, Factor XII, Factor XIII, Fibrin Degradation Products, Fibrinogen, Fletcher Factor/Pre-Kallikrein Factor Activation, Heparin/Anti-Factor Xa, Heparin-Induced Thrombocytopenia, Plasmin, Plasminogen, Plasminogen Activator Inhib., Platelet Function/Aggregation, Protein C, Protein S, Prothrombin Mutation, Prothrombin Time (PT), Reptilase Time, Thrombin Time, Von Willebrand's Factor Fav/Ag, and others.

Geographic Coverage

France, Germany, Italy, Japan, Spain, UK, USA

Competitive Assessments

Extensive strategic profiles of major suppliers and emerging market entrants.

Current and Emerging Products

Review of established and emerging procedures.

Comparison of automated and semi-automated analyzers marketed by Diagnostica Stago, Helena, IL, Siemens, Sysmex and other suppliers.

Technology Review

Analysis of current and emerging technologies and their potential market applications.

Companies developing or marketing new technologies and products by test.

Strategic Recommendations

Product development and business expansion opportunities with significant market appeal.

Ideal product models with tentative prices and operating characteristics.

Alternative market penetration strategies for instrument and reagent suppliers.

Potential market entry barriers and risks.

Contents

I. INTRODUCTION

II. WORLDWIDE MARKET OVERVIEW

1. Business Environment
2. Market Structure
3. Market Size and Growth
4. POC Testing Market

III. MAJOR PRODUCT DEVELOPMENT OPPORTUNITIES

IV. DESIGN CRITERIA FOR DECENTRALIZED TESTING PRODUCTS

V. ALTERNATIVE MARKET PENETRATION STRATEGIES

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets

VI. POTENTIAL MARKET ENTRY BARRIERS AND RISKS

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

VII. WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

- A. Major Routine and Special Coagulation Tests
 1. Introduction
 2. Activated Partial Thromboplastin Time (APTT)
 3. Alpha-2 Antiplasmin
 4. Antithrombin III

5. Bleeding Time
 6. D-Dimer
 7. Ethanol Flocculation Test
 8. Euglobulin Lysis
 9. Factor Assays
 - a. Introduction
 - b. Factor II
 - c. Factor V/Factor V Leiden
 - d. Factor VII
 - e. Factor VIII
 - f. Factor IX
 - g. Factor IXa
 - h. Factor X (Stuart Factor)
 - i. Factor Xa
 - j. Factor XI
 - k. Factor XII
 - l. Factor XIII
 10. Fibrin Degradation Products
 11. Fibrinogen
 12. Heparin
 13. Hirudin
 14. Hypercoagulability and Thrombosis
 15. Lipoprotein a
 16. Plasmin
 17. Plasminogen
 18. Plasminogen Activator Inhibitor (PAI)
 19. Platelet Function Tests
 20. Platelet Aggregation
 21. Proteins C and S
 22. Prothrombin Fragment 1.2
 23. Prothrombin Time (PT)
 24. Reptilase Time
 25. Thrombin Time
 26. Tissue-Type Plasminogen Activator (t-PA)
 27. Von Willebrand's Factor
- B. Coagulation Instrumentation Review: Centralized and POC Testing Analyzers
- C. Major Coagulation Testing Technologies and Their Potential Applications
1. Chromogenic Substrates
 2. Monoclonal and Polyclonal Antibodies

3. Immunoassays
4. Molecular Diagnostics
5. Microcomputers
6. Automation
7. Robotics
8. Artificial Intelligence
9. Dry Chemistry
10. Biosensors

VIII. FRANCE COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

IX. GERMANY COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

X. ITALY COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

XI. JAPAN COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major

Instrument, Reagent Supplier Sales and Market Shares

XII. SPAIN COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

XIII. U.K. COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

XIV. U.S.A. COAGULATION TESTING MARKET

- A. Executive Summary
- B. Business Environment
- C. Market Structure
- D. Market Size, Test Volume and Sales Forecasts by Market Segment, Major Instrument, Reagent Supplier Sales and Market Shares

XV. COMPETITIVE ASSESSMENTS

The report provides strategic assessments of over 20 leading coagulation market players and start-up companies with innovative technologies and products, including:

Abbott

Beckman Coulter/Danaher

Becton Dickinson

Diagnostica Stago

Grifols

Helena Laboratories

IL/Werfen

Roche

Sekisui Diagnostics

Siemens Healthineers
Sysmex
Thermo Fisher, and others

List Of Tables

LIST OF TABLES

Major Companies Developing or Marketing Activated Clotting Time Tests
Major Companies Developing or Marketing APTT Tests
Major Companies Developing or Marketing Alpha-2 Antiplasmin Tests
Major Companies Developing or Marketing Antithrombin III Tests
Major Companies Developing or Marketing Bleeding Time Tests
Major Companies Developing or Marketing D-dimer Tests
Major Companies Developing or Marketing Factor Assays
Major Companies Developing or Marketing Fibrin Degradation
Product Tests
Major Companies Developing or Marketing Fibrinogen Tests
Major Companies Developing or Marketing Heparin Tests
Major Companies Developing or Marketing Plasmin Tests
Major Companies Developing or Marketing Plasminogen Tests
Major Companies Developing or Marketing Plasminogen Activator
Inhibitor Tests
Major Companies Developing or Marketing Platelet Aggregation Tests
Major Companies Developing or Marketing Protein C Tests
Major Companies Developing or Marketing Protein S Tests
Major Companies Developing or Marketing PT Tests
Major Companies Developing or Marketing Thrombin Time Tests
Major Companies Developing or Marketing TPA Tests
Major Companies Developing or Marketing Von Willebrand's
Factor Tests
Worldwide, All Market Segments, Laboratories Performing
Coagulation Tests By Country
Worldwide, All Market Segments, Total Coagulation Test Volume by Country
Worldwide, All Market Segments, Total Coagulation Reagent
Market By Country
Worldwide, All Market Segments, Total Coagulation Instrument
Market By Country
Worldwide, All Market Segments, Total Coagulation Diagnostics
Market By Country
Executive Summary Table: France, Total Coagulation Diagnostics
Market By Market Segment and Product Category
France, Laboratories Performing Coagulation Tests By Market Segment

France, Hospital Laboratories Performing Coagulation Tests by Bed Size
France, Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume
France, Hospital Laboratories Average Daily Test Volume
France, Commercial/Private Laboratories Average Daily Test Volume
France, Total Coagulation Test Volume By Market Segment
France, All Market Segments Coagulation Test Volume
France, Hospital Laboratories Coagulation Test Volume
France, Commercial/Private Laboratories Coagulation Test Volume
France, Coagulation Reagent Market By Market Segment
France, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares
France, Coagulation Instrument Market By Market Segment
France, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares
France, Total Coagulation Diagnostics Market By Product Category
France, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares
Executive Summary Table: Germany, Total Coagulation Diagnostics Market By Market Segment and Product Category
Germany, Laboratories Performing Coagulation Tests By Market Segment
Germany, Hospital Laboratories Performing Coagulation Tests by Bed Size
Germany, Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume
Germany, Hospital Laboratories Average Daily Test Volume
Germany, Commercial/Private Laboratories Average Daily Test Volume
Germany, Physician Offices/Group Practice Average Daily Test Volume
Germany, Total Coagulation Test Volume By Market Segment
Germany, All Market Segments Coagulation Test Volume
Germany, Hospital Laboratories Coagulation Test Volume
Germany, Commercial/Private Laboratories Coagulation Test Volume
Germany, Physician Offices/Group Practices Coagulation Test Volume
Germany, Coagulation Reagent Market By Market Segment
Germany, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares
Germany, Coagulation Instrument Market By Market Segment
Germany, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares
Germany, Total Coagulation Diagnostics Market By Product Category

Germany, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

Executive Summary Table: Italy, Total Coagulation Diagnostics

Market By Market Segment and Product Category

Italy, Laboratories Performing Coagulation Tests By Market Segment

Italy, Hospital Laboratories Performing Coagulation Tests by Bed Size

Italy, Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume

Italy, Hospital Laboratories Average Daily Test Volume

Italy, Commercial/Private Laboratories Average Daily Test Volume

Italy, Total Coagulation Test Volume By Market Segment

Italy, All Market Segments Coagulation Test Volume

Italy, Hospital Laboratories Coagulation Test Volume

Italy, Commercial/Private Laboratories Coagulation Test Volume

Italy, Coagulation Reagent Market By Market Segment

Italy, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares

Italy, Coagulation Instrument Market By Market Segment

Italy, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

Italy, Total Coagulation Diagnostics Market By Product Category

Italy, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

Executive Summary Table: Japan, Total Coagulation Diagnostics

Market By Market Segment and Product Category

Japan, Laboratories Performing Coagulation Tests By Market Segment

Japan, Hospital Laboratories Performing Coagulation Tests by Bed Size

Japan, Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume

Japan, Hospital Laboratories Average Daily Test Volume

Japan, Commercial/Private Laboratories Average Daily Test Volume

Japan, Total Coagulation Test Volume By Market Segment

Japan, All Market Segments Coagulation Test Volume

Japan, Hospital Laboratories Coagulation Test Volume

Japan, Commercial/Private Laboratories Coagulation Test Volume

Japan, Coagulation Reagent Market By Market Segment, Japan, Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares

Japan, Coagulation Instrument Market By Market Segment

Japan, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares

Japan, Total Coagulation Diagnostics Market By Product Category
Japan, Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares
Executive Summary Table: Spain, Total Coagulation Diagnostics Market By Market Segment and Product Category
Spain, Laboratories Performing Coagulation Tests By Market Segment
Spain, Hospital Laboratories Performing Coagulation Tests by Bed Size
Spain, Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume
Spain, Hospital Laboratories Average Daily Test Volume
Spain, Ambulatory Care Centers Average Daily Test Volume
Spain, Commercial/Private Laboratories Average Daily Test Volume
Spain, Total Coagulation Test Volume By Market Segment
Spain, All Market Segments Coagulation Test Volume
Spain, Hospital Laboratories Coagulation Test Volume
Spain, Ambulatory Care Centers Coagulation Test Volume
Spain, Commercial/Private Laboratories Coagulation Test Volume
Spain, Coagulation Reagent Market By Market Segment
Spain, Major Suppliers of Coagulation Reagents, Estimated Sales and Market Shares
Spain, Coagulation Instrument Market By Market Segment
Spain, Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares
Spain, Total Coagulation Diagnostics Market By Product Category
Spain, Major Suppliers of Coagulation Diagnostic Products, Estimates Sales and Market Shares
Executive Summary Table: U.K., Total Coagulation Diagnostics Market By Market Segment and Product Category
U.K., Laboratories Performing Coagulation Tests By Market Segment
U.K., Hospital Laboratories Performing Coagulation Tests by Bed Size
U.K., Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume
U.K., Hospital Laboratories Average Daily Test Volume
U.K., Commercial/Private Laboratories Average Daily Test Volume
U.K., Total Coagulation Test Volume By Market Segment
U.K., All Market Segments Coagulation Test Volume
U.K., Hospital Laboratories Coagulation Test Volume
U.K., Commercial/Private Laboratories Coagulation Test Volume
U.K., Coagulation Reagent Market By Market Segment
U.K., Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares

U.K., Coagulation Instrument Market By Market Segment
U.K., Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares
U.K., Total Coagulation Diagnostics Market By Product Category
U.K., Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares
Executive Summary Table: U.S.A., Total Coagulation Diagnostics Market By Market Segment and Product Category
U.S.A., Laboratories Performing Coagulation Tests By Market Segment
U.S.A., Hospital Laboratories Performing Coagulation Tests by Bed Size
U.S.A., Commercial/Private Laboratories Performing Coagulation Tests By Annual Test Volume
U.S.A., Hospital Laboratories Average Daily Test Volume
U.S.A., Commercial/Private Laboratories Average Daily Test Volume
U.S.A., Physician Offices/Group Practices Average Daily Test Volume
U.S.A., Total Coagulation Test Volume By Market Segment
U.S.A., All Market Segments Coagulation Test Volume
U.S.A., Hospital Laboratories Coagulation Test Volume
U.S.A., Commercial/Private Laboratories Coagulation Test Volume
U.S.A., Physician Offices/Group Practices Coagulation Test Volume
U.S.A., Coagulation Reagent Market By Market Segment
U.S.A., Major Suppliers of Coagulation Reagents Estimated Sales and Market Shares
U.S.A., Coagulation Instrument Market By Market Segment
U.S.A., Major Suppliers of Coagulation Analyzers, Estimated Instrument Sales and Market Shares
U.S.A., Total Coagulation Diagnostics Market By Product Category
U.S.A., Major Suppliers of Coagulation Diagnostic Products, Estimated Sales and Market Shares

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