

# **2020 Global Drugs of Abuse Testing Market: Supplier Shares, Volume and Sales Segmentation Forecasts, Competitive Landscape, Innovative Technologies, Latest Instrumentation, Opportunities for Suppliers**

<https://marketpublishers.com/r/295748072F6BEN.html>

Date: May 2020

Pages: 318

Price: US\$ 4,850.00 (Single User License)

ID: 295748072F6BEN

## **Abstracts**

This new 318-page report from LeadingMarketResearch.com contains 68 tables and provides analysis of the global drug of abuse testing market, including emerging tests, technologies, instrumentation, sales forecasts by country, market shares, and strategic profiles of leading suppliers.

The report provides test volume and sales forecasts by country and market segment for the following assays:

Amphetamines

Antidepressants

Barbiturates

Benzodiazepines

Cannabinoids/Marijuana

Cocaine

LSD

Methadone

Methaqualone

Opiates

Phencyclidine (PCP)

Propoxphene

During the next decade, the abused drug testing market will undergo significant transformation. These changes will be caused by convergence of new and more stringent regulations; advances in diagnostic technologies, system engineering, automation, and IT; and intensifying competition. Some segments will start resembling commodity markets, where product positioning and cost per test are more critical than underlying technology. This evolving marketplace will create exciting opportunities for a variety of new instruments, reagent systems, and auxiliary products, such as specimen preparation devices, controls, calibrators and others.

This report is a unique study designed to help current suppliers and potential market entrants identify and evaluate emerging opportunities and developed effective strategic responses. The study explores future trends in the U.S., five major European countries and Japan; and provides test volume and sales forecasts by country, market segment and individual assay.

Contains 318 pages and 68 tables

## Contents

### INTRODUCTION

### WORLDWIDE MARKET AND TECHNOLOGY OVERVIEW

#### A. Major Drugs of Abuse

1. Overview
2. Test Methodologies
3. Amphetamines
4. Barbiturates
5. Benzodiazepines
6. Cannabinoids/Marijuana
7. Cocaine
8. Lysergic Acid Diethylamide (LSD)
9. Methadone
10. Methaqualone
11. Opiates
12. Phencyclidine
13. Tricyclic Antidepressants

B. Instrumentation Review: Operating characteristics and features of high-, medium-, and low-volume/POC analyzers manufactured by Abaxis, Abbott, Alfa Wassermann, AMS, Awareness Technologies, Beckman Coulter, Binding Site, bioMérieux, Carolina Chemistries, DiaSorin, Grifols, Horiba, Medica, Nova Biomedical, Ortho-Clinical Diagnostics, Polymedco, Randox, Roche, Siemens, Tosoh, Vital Diagnostics and other suppliers.

#### C. Major In Vitro Diagnostic Technologies And Their Potential Applications

1. Monoclonal and Polyclonal Antibodies
2. Immunoassays
  - a. Technological Principle
  - b. Chemiluminescence
  - c. Enzyme Immunoassays (EIA)
    - Overview
    - ELISA
    - EMIT
    - Electrochemical
  - d. Radioimmunoassays (RIA)
  - e. Immunoprecipitation
  - f. Affinity Chromatography

3. Tandem Mass Spec
4. IT and Automation
5. Dry Chemistry
6. Biosensors

**FRANCE: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**GERMANY: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**ITALY: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**JAPAN: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**SPAIN: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**UK: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**USA: TEST VOLUME AND SALES FORECASTS BY ASSAY AND MARKET SEGMENT, AND MAJOR SUPPLIER MARKET SHARES**

**ALTERNATIVE MARKET PENETRATION STRATEGIES**

- A. Internal Development
- B. Collaborative Arrangements
- C. University Contracts
- D. Distribution Strategies for Decentralized Testing Markets
  1. Marketing Approaches
  2. Product Complexity
  3. Customer Preference
  4. Established Suppliers
  5. Emerging Suppliers
  6. Major Types of Distributors
  7. Market Segmentation

## **POTENTIAL MARKET ENTRY BARRIERS AND RISKS**

- A. Market Maturity
- B. Cost Containment
- C. Competition
- D. Technological Edge and Limitations
- E. Patent Protection
- F. Regulatory Constraints
- G. Decentralized Testing Market Challenges

## **COMPETITIVE ASSESSMENTS**

Abbott  
Agilent Technologies  
Beckman Coulter/Danaher  
bioMerieux  
Bio-Rad  
DiaSorin  
Eiken Chemical  
Fujirebio  
Grifols  
IL/Werfen  
Kyowa Medex  
Ortho-Clinical Diagnostics  
PerkinElmer  
Quest Diagnostics  
Roche  
Siemens Healthineers  
Sysmex  
Thermo Fisher  
Tosoh  
Wako

## List Of Tables

### LIST OF TABLES

Major Companies Developing or Marketing Drugs of Abuse Tests  
France, Drugs of Abuse Test Volume Forecast By Market Segment  
France, All Market Segments, Drugs Of Abuse Test Volume Forecast by Assay  
France, Hospital Laboratories, Drugs Of Abuse Test Volume Forecast by Assay  
France, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
France, Drugs of Abuse Reagent Market Forecast By Market Segment  
France, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
France, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
France, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
France, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
Germany, Drugs of Abuse Test Volume Forecast By Market Segment  
Germany, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay  
Germany, Drugs of Abuse Reagent Market Forecast By Market Segment  
Germany, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay  
Germany, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
Italy, Drugs of Abuse Test Volume Forecast By Market Segment  
Italy, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Drugs of Abuse Reagent Market Forecast By Market Segment  
Italy, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Italy, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay

Italy, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Italy, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
Japan, Drugs of Abuse Test Volume Forecast By Market Segment  
Japan, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Japan, Drugs of Abuse Reagent Market Forecast By Market Segment  
Japan, All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
Japan, Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Japan, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Japan, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
Spain, Drugs of Abuse Test Volume Forecast By Market Segment  
Spain, All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Ambulatory Care Centers, Drugs of Abuse Test Volume Forecast by Assay  
Spain, Drugs of Abuse Reagent Market Forecast By Market Segment  
Spain, Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
Spain, Ambulatory Care Centers, Drugs of Abuse Reagent Market Forecast by Assay  
Spain, Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
U.K., Drugs of Abuse Test Volume Forecast By Market Segment  
U.K., All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
U.K., Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
U.K., Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
U.K., Drugs of Abuse Reagent Market Forecast By Market Segment  
U.K., All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay  
U.K., Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
U.K., Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay  
U.K., Major Suppliers of Immunodiagnostic Products, Estimated Market Shares  
U.S.A., Drugs of Abuse Test Volume Forecast By Market Segment  
U.S.A., All Market Segments, Drugs of Abuse Test Volume Forecast by Assay  
U.S.A., Hospital Laboratories, Drugs of Abuse Test Volume Forecast by Assay  
U.S.A., Commercial/Private Laboratories, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., Physician Offices/Group Practices, Drugs of Abuse Test Volume Forecast by Assay

U.S.A., Drugs of Abuse Reagent Market Forecast By Market Segment by Assay

U.S.A., All Market Segments, Drugs of Abuse Reagent Market Forecast by Assay

U.S.A., Hospital Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

U.S.A., Commercial/Private Laboratories, Drugs of Abuse Reagent Market Forecast by Assay

U.S.A., Physician Offices/Group Practices, Drugs of Abuse Reagent Market Forecast by Assay

U.S.A., Major Suppliers of Immunodiagnostic Products, Estimated Market Shares



## I would like to order

Product name: 2020 Global Drugs of Abuse Testing Market: Supplier Shares, Volume and Sales Segmentation Forecasts, Competitive Landscape, Innovative Technologies, Latest Instrumentation, Opportunities for Suppliers

Product link: <https://marketpublishers.com/r/295748072F6BEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/295748072F6BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970